Moody's Self-Li		iversity of North Texas Sys	tem
Date of reported information (mm/dd/yy):	12/31/14		
Name of person completing this form:	Don Dober		
Title:	Interim Manager, Treasury Services		
Phone Number/Email:	(940) 565	-4040 donald.dober@unts	system.edu
ASSETS	Amount (\$000) Discount % Discounted (\$0		
DAILY LIQUIDITY-only include investments which can be liqui	idated on a same da	y basis; should not	include securities
held by third party LP or LLCs			
Money Market Funds: SEC 2a-7 compliant and meeting Moody's			
criteria for Aaa-mf rating	47,415,627	0%	47,415,627
Checking and deposit accounts at P-1 rated bank	45,347,772	0%	45,347,772
Repurchase Agreements: Overnight and collateralized by			
Treasuries/Agencies; P-1 rated counterparty	46,101,099	10%	41,490,989
US Treasuries & Agencies with less than 3-year maturity which have			
daily liquidity; these amounts should exclude any amounts used in			
securities lending programs		10%	0
US Treasuries & Agencies with 3-year or longer maturity which have			
daily liquidity; these amounts should exclude any amounts used in			
securities lending programs		15%	0
Other		Moody's determined	0
Subtotal	138,864,498		134,254,388
WEEKLY LIQUIDITY- should not include securities held by thi	rd party LP or LLCs		
Money Market Funds: SEC 2a-7 compliant, not meeting criteria for		4.007	
Aaa-mf rating	15,221,181	10%	13,699,063
Fixed Income: P-1 Rated Commercial Paper		33%	0
Fixed Income: Publicly Traded Fixed Income Securities rated at least		000/	
Aa3		33%	0
Fixed Income: Publicly Traded Fixed Income Securities rated below		660/	<u>_</u>
Aa3		66%	0
Fixed Income: SEC Registered Bond Funds		Moody's determined	0
Fixed Income: Other Bond Funds		Moody's determined	0
Equities: Exchange Traded Equity (ownership of shares of stock)		66%	0
Equities: Equity Funds		Moody's determined	0
State-Managed Investment Funds with weekly liquidity		Moody's determined	0
Other	45 004 404	Moody's determined	0
Subtotal	15,221,181		13,699,063

## DAILY AND WEEKLY LIQUIDITY Total

Subtotal

BACKUP BANK FACILITIES			
Bank facilities (excluding standby bond purchase agreements and etters of credit)	Amount (\$000)		
Combined committed amount under bank facilities, provided by P-1			
ated banks, that have been reviewed by Moody's	0		
Combined amount drawn as of reporting date	0		
Remaining available amount	0		
Name of Bank Provider	Committed Amount (\$000)	Amount Drawn as of Reporting Date (\$000)	Expiration Date of Bank Facility (mm/dd/yy)

15,221,181

154,085,679

13,699,063

147,953,451

SHORT-TERM SELF-LIQUIDITY DEBT	
Variable Rate Demand Bonds with Frequent Tenders	Amount (\$000)
VRDBs in daily mode	
VRDBs in weekly mode	
Commercial Paper (including VRDBs in CP mode)	Amount (\$000)
Combined full authorized amount of CP programs	100,000,000
Amount of CP currently outstanding Maximum amount of CP that can mature within 5 business days (this number should be the full	76,067,000
program authorized amount unless there are restrictions on maturities in issuing and paying lagent agreement or indenture)	100,000,000
Maximum amount of CP that has been outstanding at any point in time during the past 12 months	100,000,000
Expected maximum amount of CP outstanding at any point over the next 6 months	100,000,000
Expected maximum amount of CP outstanding at any point over the next 12 months	100,000,000

## LONG-MODE DEBT & MATURITIES

Notes, Bullet Maturities & Bonds with Mandatory Tenders or Maturities within 12 months			
Series Name	Debt Amount Outstanding (\$000)	Scheduled Tender/Maturity Date (mm/dd/yy)	Type of debt or mode (BAN, bullet maturity, long-mode, etc.)
Total long-mode debt with tenders/maturities within 6 months (\$000)	0	]	
Total long-mode debt with tenders/maturities within 12 months (\$000)	0		

DEBT TOTALS USED IN COVERAGE RATIOS		
Coverage Ratio	Amount (\$000)	Description
		100% Daily & Weekly VRDBs + CP (higher outstanding or expected within 6 months; 5-day limit if lower)
Coverage Ratio #1 and #1a	100,000,000	
		100% Daily & Weekly VRDBs + CP (higher outstanding or expected within 6 months) + Long-mode debt with tenders/maturities within 6 months
Coverage Ratio #2	100,000,000	
		100% Daily & Weekly VRDBs + CP (higher outstanding or expected within 12 months) + Long-mode debt with tenders/maturities within 12 months
Stress Coverage Ratio	100,000,000	

COVERAGE RATIOS				
	Discounted Assets in Ratio	With Backup Bank Facilities	Without Backup Bank Facilities	Sources of Liquidity
Coverage Ratio #1: Short-term Self-Liquidity Debt with Frequent Tenders/Maturities	Daily liquidity	1.34	1.34	Internal liquidity
Coverage Ratio #1a (excluding largest money market investment with one sponsor)	Daily liquidity	1.16	1.16	Internal liquidity
Coverage Ratio #2: Debt with Frequent and Infrequent Tenders/Maturities within 6 months	Daily + weekly liquidity	1.48	1.48	Internal liquidity & market access
Stress Coverage Ratio: Debt with Frequent and Infrequent Tenders/Maturities within <b>12 months</b>	Daily + weekly liquidity	1.48	1.48	Internal liquidity & market access

FAILED REMARKETINGS
Have you had any failed remarketings of VRDBs or
failed rollover of commercial paper over the past 12
months which required you to provide liquidity? If so,
please provide details in the box to the right.

MONEY MARKET FUND DETA	.IL			
Full Name of Money Market Fund	Ticker	Type of Fund	Sponsor	Amount as of reporting date (\$000)
Wells Fargo Money Market		SEC 2a-7, rated Aaa-mf by Moody's	Wells Fargo	15,348,415
TexPool		SEC 2a-7, not rated by Moody's but meets criteria for Aaa-mf	State of Texas	13,406,652
TexStar		SEC 2a-7, not rated by Moody's but meets criteria for Aaa-mf	JP Morgan	18,660,560
Texas Term		SEC 2a-7, doesn't meet Moody's Aaa-mf criteria		15,221,181
Total				62,636,808

## Summary of Money Market Funds (\$000):

Largest investment with one sponsor that is Aaa-mf	
rated or meets Aaa-mf criteria	18,660,560
SEC 2a-7, rated Aaa-mf by Moody's	15,348,415
SEC 2a-7, not rated by Moody's but meets criteria for	
Aaa-mf	32,067,212
SEC 2a-7, doesn't meet Moody's Aaa-mf criteria	15,221,181

Name of the Bank	Type of Account	Amount in the account as of reporting date (\$000)
JP Morgan Chase	General operating account	35,970,929
JP Morgan Chase	Payroll account	531,367
JP Morgan Chase	Hi Yield Savings	8,845,476
Total		45,347,772

Note: The total amount must match the amount on the "Assets" sheet Cell C11

Wells Fargo Repurchase (UNT)	\$ 39,472,042.36
Wells Fargo Repurchase (System)	\$ 4,718,776.42
Wells Fargo Repurchase (Dallas)	\$ 1,910,279.98
	\$ 46,101,098.76