Moody's Self-L	iquidity Worksheet
Institution Name:	University of North Texas System
Date of reported information (mm/dd/yy):	4/30/14
Name of person completing this form:	Carolyn Whitlock
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ASSETS	Amount (\$000)	Discount %	Discounted (\$000)
DAILY LIQUIDITY-only include investments which can be liqu	uidated on a same d	ay basis; should no	t include securities
held by third party LP or LLCs			
Money Market Funds: SEC 2a-7 compliant and meeting Moody's			
criteria for Aaa-mf rating	90,191,970	0%	90,191,970
Checking and deposit accounts at P-1 rated bank	49,846,923	0%	49,846,923
Repurchase Agreements: Overnight and collateralized by			
Treasuries/Agencies; P-1 rated counterparty	41,792,790	10%	37,613,511
US Treasuries & Agencies with less than 3-year maturity which have			
daily liquidity; these amounts should exclude any amounts used in			
securities lending programs		10%	0
US Treasuries & Agencies with 3-year or longer maturity which have			
daily liquidity; these amounts should exclude any amounts used in			
securities lending programs		15%	0
Other		Moody's determined	0
Subtotal	181,831,683		177,652,404
WEEKLY LIQUIDITY- should not include securities held by the Money Market Funds: SEC 2a-7 compliant, not meeting criteria for	nird party LP or LLC	s	
Aaa-mf rating	35,213,153	10%	31,691,837
Fixed Income: P-1 Rated Commercial Paper		33%	0
<b>Fixed Income</b> : Publicly Traded Fixed Income Securities rated at least Aa3		33%	0
Fixed Income: Publicly Traded Fixed Income Securities rated below		3370	0
Aa3		66%	0
Fixed Income: SEC Registered Bond Funds		Moody's determined	0
Fixed Income: Other Bond Funds		Moody's determined	0
Equities: Exchange Traded Equity (ownership of shares of stock)		66%	0
Equities: Equity Funds		Moody's determined	0
State-Managed Investment Funds with weekly liquidity		Moody's determined	0
Other		Moody's determined	0
Subtotal	35,213,153		31,691,837
DAILY AND WEEKLY LIQUIDITY			
Total	217,044,835		209,344,241

BACKUP BANK FACILITIES	1		
Bank facilities (excluding standby bond purchase agreements and letters of credit)	Amount (\$000)		
Combined committed amount under bank facilities, provided by P-1			
rated banks, that have been reviewed by Moody's	0		
Combined amount drawn as of reporting date	0		
Remaining available amount	0		
Name of Bank Provider	Committed Amount (\$000)	Amount Drawn as of Reporting Date (\$000)	Expiration Date of Bank Facility (mm/dd/yy)

Version: March 2012

SHORT-TERM SELF-LIQUIDITY DEBT	
Variable Rate Demand Bonds with Frequent Tenders	Amount (\$000)
VRDBs in daily mode	
VRDBs in weekly mode	
Commercial Paper (including VRDBs in CP mode)	Amount (\$000)
Confinercial Paper (including VNDBS in CF inode)	Amount (\$000)
Combined full authorized amount of CP programs	100,000,000
Amount of CP currently outstanding	72,067,000
Maximum amount of CP that can mature within 5 business days (this number should be the full	
program authorized amount unless there are restrictions on maturities in issuing and paying agent agreement or indenture)	100,000,000
Maximum amount of CP that has been outstanding at any point in time during the past 12	
months	100,000,000
Expected maximum amount of CP outstanding at any point over the next 6 months	100,000,000
Expected maximum amount of CP outstanding at any point over the next 12 months	100,000,000

LONG-MODE DEBT & MATURITIES  Notes, Bullet Maturities & Bonds with Mandatory Tenders or Maturities within 12 months			
Series Name	Debt Amount Outstanding (\$000)	Scheduled Tender/Maturity Date (mm/dd/yy)	Type of debt or mode (BAN, bullet maturity, long-mode, etc.)
Total long-mode debt with tenders/maturities within 6 months (\$000)	0		
Total long-mode debt with tenders/maturities within 12 months (\$000)	0		

Amount (\$000)	Description
	100% Daily & Weekly VRDBs + CP (higher outstanding or expected within 6 months; 5-day limit if lower)
100,000,000	
	100% Daily & Weekly VRDBs + CP (higher outstanding or expected within 6 months) + Long-mode debt with tenders/maturities within 6 months
100,000,000	
100 000 000	100% Daily & Weekly VRDBs + CP (higher outstanding or expected within 12 months) + Long-mode debt with tenders/maturities within 12 months
	100,000,000

COVERAGE RATIOS				
	Discounted Assets in	With Backup Bank	Without Backup Bank	
	Ratio	Facilities	Facilities	Sources of Liquidity
Coverage Ratio #1: Short-term Self-Liquidity Debt with				
Frequent Tenders/Maturities	Daily liquidity	1.78	1.78	Internal liquidity
Coverage Ratio #1a (excluding largest money market				
investment with one sponsor)	Daily liquidity	1.42	1.42	Internal liquidity
Coverage Ratio #2: Debt with Frequent and Infrequent				
Tenders/Maturities within 6 months	Daily + weekly liquidity	2.09	2.09	Internal liquidity & market access
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Stress Coverage Ratio: Debt with Frequent and				
Infrequent Tenders/Maturities within 12 months	Daily + weekly liquidity	2.09	2.09	Internal liquidity & market access

FAILED REMARKETINGS	
Have you had any failed remarketings of VRDBs or	No
failed rollover of commercial paper over the past 12	
months which required you to provide liquidity? If so,	
please provide details in the box to the right.	