



Student Financial Aid and Scholarships

Please return this form to:
 University of North Texas
 Student Financial Aid and Scholarships
 PO Box 311370
 Denton, TX 76203-1370

2005-2006 Dependent Verification Statement

Your application was selected by the U.S. Department of Education for review in a process called “**VERIFICATION**”. In this process we are required by federal law (34CFR, Part668) to compare the information from your Free Application for Federal Student Aid (FAFSA) with the information provided on this form and **signed** copies of your 2004 federal tax forms and your parent's(s'). If there are differences between your application and the documents you have submitted, corrections may need to be made. **Please provide the required documents as soon as possible. We cannot process your financial aid until verification has been completed.**

What you should do:

- Collect your and your parent's (s') **signed** Federal Income Tax forms. Federal Income Tax forms include the 2004 IRS Form 1040, 1040A, 1040EZ, a TeleFile Tax Record (confirmation number required). If you did not keep a copy of the tax return, request a copy from your tax preparer or a 8050c transcript from the Internal Revenue Service by calling 1-800-829-1040. The transcript must be signed by the appropriate filer(s) or signed/stamped by the appropriate IRS regional office. Please **do not** include schedules, W-2s, or attachments, unless specifically requested by our office. If you filed a 1040 for example, please only mail signed copies of the first two pages.
- Complete and sign this Verification Statement. **Incomplete Statements will not be processed.**
- Submit the Verification Statement and signed tax forms to our office at the above address.

SECTION A: STUDENT INFORMATION

| | |
|---------------------------------------|--------------------------------|
| Name: | UNT Assigned ID: |
| Telephone (include area code): | Social Security Number: |

SECTION B: HOUSEHOLD INFORMATION

You applied as a dependent student.

Write the names of all household members. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half-time between July 1, 2005 and June 30, 2006, and will be enrolled in a degree, diploma, or certificate program.

List the people in your parent's(s') household, to include:

- yourself and your parent(s) [including stepparent] even if you do not live with your parents, **and**
- your parent's(s') other children, [even if they do not live with your parent(s)], **if** your parents will provide more than half of their support from July 1, 2005 through June 30, 2006, **or if** the children would be required to provide parental information when applying for Federal Student Aid, **and**
- other people **if** they now live with your parents, **and** your parents continue to provide more than half of their support **and** will continue to provide more than half of their support from July 1, 2005 through June 30, 2006.

| Name | Age | Relationship to Student | Name of College |
|------|-----|-------------------------|---------------------------|
| 1. | | Self | University of North Texas |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |
| 6. | | | |
| 7. | | | |
| 8. | | | |

SECTION C: NON-TAX FILER STATEMENT

1. **COMPLETE** Section C **only** if you and/or your parent(s) were **not required to file a 2004 tax return**; otherwise go to Section D.
2. **CHECK** the box before the certification statements that apply to you and/or your parent(s).
3. **LIST** the employer(s) and the annual earned income amount(s) that you and/or your parent(s) were paid by employers in 2004.

Student Certification

- Did Not Work in 2004:** I certify I am not required to file a 2004 income tax return because I did not work in 2004.
- Worked in 2004, but did not file:** I certify I am not required to file a 2004 income tax return for the untaxed earned income listed.

| Employer's name or source of income | Income amount |
|-------------------------------------|---------------|
| | \$ |
| | \$ |

Parent Certification

- Did Not Work in 2004:** I certify I am not required to file a 2004 income tax return because I did not work in 2004.
- Worked in 2004, but did not file:** I certify I am not required to file a 2004 income tax return for the untaxed earned income listed.

| Employer's name or source of income | Income amount |
|-------------------------------------|---------------|
| | \$ |
| | \$ |

SECTION D: UNTAXED INCOME

Both tax filers and non-tax filers must complete this section. Enter **ONLY** annual amounts received during the calendar year from January 1, 2004 to December 31, 2004. (If the answer is NONE or negative, please write "0"). Please indicate the appropriate amounts for each individual item.

| | Student's annual untaxed income | Parent's annual untaxed income |
|--|---------------------------------|--------------------------------|
| Untaxed Portions of IRA Distributions form 1040 lines (15a minus 15b) or 1040A lines (11a minus 11b). | \$ _____ | \$ _____ |
| Untaxed Portions of Pensions from 1040 lines (16a minus 16b) or 1040A lines (12a minus 12b). | \$ _____ | \$ _____ |
| Untaxed Social Security Benefits. | \$ _____ | \$ _____ |
| Tax exempt interest income from 1040 line 8b or 1040A line 8b. | \$ _____ | \$ _____ |
| IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from 1040 lines (25 + 32) or 1040A line 17. | \$ _____ | \$ _____ |
| Earned Income Credit from 1040 line 65a; 1040A line 41a; 1040EZ line 8a; or Telefile line L. | \$ _____ | \$ _____ |
| Additional Child Tax Credit from 1040 line 67 or 1040A line 42. | \$ _____ | \$ _____ |
| AFDC Benefits including Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing. | \$ _____ | \$ _____ |
| Child Support Received for all children. Do not include foster care or adoption payments. | \$ _____ | \$ _____ |
| Living Allowance including housing, food and other living allowances for military, clergy and others (including cash payments and cash value of benefits). | \$ _____ | \$ _____ |
| Payments to Tax-Deferred Pension and savings plans, including but not limited to, amounts reported on the W-2 boxes 12a through 12d, codes D, E, F, G, H and S. | \$ _____ | \$ _____ |
| Foreign Income Exclusions from IRS Form 2555 line 43 or 2555EZ line 18. | \$ _____ | \$ _____ |
| Other Untaxed Income – Identify source(s). _____ | \$ _____ | \$ _____ |
| Veteran's Non-Educational Benefits , such as Death Pension, or Dependency & Indemnity Compensation (DIC). | \$ _____ | \$ _____ |
| Special Fuels Credits from IRS Form 4136 line 10 – non-farmers only. | \$ _____ | \$ _____ |
| Cash Received or paid on your behalf. | \$ _____ | \$ _____ |

SECTION E: CERTIFICATION

I certify that all the information contained on this form is complete and correct and that there is no forgery of signature(s).

| | | | |
|-------------------|-------|------------------|-------|
| Student Signature | Date | Parent Signature | Date |
| X _____ | _____ | X _____ | _____ |

Student Financial Aid and Scholarships Use Only

| | | | | | | | | | |
|--------------------|---------------------|--------------------------|--------------------------|------------------|------------------------------|---------------|--------------------------|-----------------------|--------------------------|
| Student AGI: _____ | Parent # HH: _____ | EFC = Off | <input type="checkbox"/> | HH Info | n/a <input type="checkbox"/> | QA | <input type="checkbox"/> | Checklist to Received | <input type="checkbox"/> |
| Student Tax: _____ | Parent # Col: _____ | APS = App | <input type="checkbox"/> | Tax Form Data | <input type="checkbox"/> | QA Initials | _____ | Date | _____ |
| Parent AGI: _____ | 0 Wkst A Total | <input type="checkbox"/> | <input type="checkbox"/> | PJ = Blank | <input type="checkbox"/> | Wkst B | <input type="checkbox"/> | Comp Checklist | <input type="checkbox"/> |
| Parent Tax: _____ | 0 Wkst B Total | <input type="checkbox"/> | <input type="checkbox"/> | Par Marital Stat | <input type="checkbox"/> | Consol & Save | <input type="checkbox"/> | Completed By: | _____ (initials) |
| | | | | | | | | Route to file: | _____ (date) |