

**US TREASURY FINANCING SCHEDULE FOR 2nd QUARTER 2005**  
**BILLIONS OF DOLLARS**

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW
	<u>DATE</u>	<u>DATE</u>	<u>DATE</u>	4-WK	3-MO	6-MO	<u>AMOUNT</u>	<u>MONEY</u>
<b>4-WEEK AND</b>	3/31	4/4	4/7	24.00	18.00	16.00	59.52	-1.52
<b>3&amp;6 MONTH BILLS</b>	4/7	4/11	4/14	10.00	17.00	15.00	59.39	-17.39
	4/14	4/18	4/21	8.00	16.00	14.00	60.90	-22.90
	4/21	4/25	4/28	8.00	16.00	14.00	55.02	-17.02
	4/28	5/2	5/5	8.00	15.00	13.00	63.00	-27.00
	5/5	5/9	5/12	16.00	15.00	13.00	49.00	-5.00
	5/12	5/16	5/19	16.00	17.00	15.00	45.00	3.00
	5/19	5/23	5/26	16.00	17.00	15.00	46.00	2.00
	5/26	5/31	6/2	16.00	19.00	17.00	46.00	6.00
	6/2	6/6	6/9	16.00	19.00	17.00	54.00	-2.00
	6/9	6/13	6/16	14.00	19.00	17.00	53.00	-3.00
	6/16	6/20	6/23	14.00	16.00	16.00	53.00	-7.00
	6/23	6/27	6/30	14.00	16.00	16.00	52.00	-6.00
				<u>598.00</u>			<u>695.82</u>	<u>-97.82</u>
<b>CASH MANAGEMENT BILLS</b>								
14-DAY BILL	3/28	3/30	4/1		25.00		25.00	0.00
	Matures 4/15							
8-DAY BILL	4/4	4/6	4/7		15.00		15.00	0.00
	Matures 4/15							
4-DAY BILL	4/11	4/13	4/14		7.00		7.00	0.00
	Matures 4/18							
12-DAY BILL	6/1	6/2	6/3		20.00		20.00	0.00
	Matures 6/15							
								<u>0.00</u>
<b>COUPONS</b>								
						CHANGE IN SIZE		
5-Year Note	4/11	4/13	4/15		15.00			15.00
10-Year TIPS (R)	4/11	4/14	4/15		9.00	-1.00		9.00
5-Year TIPS (R)	4/21	4/26	4/29		9.00	-3.00		9.00
2-Year Note	4/25	4/27	4/29		24.00		26.30	-2.30
3-Year Note	5/4	5/10	5/16		22.00			
5-Year Note	5/4	5/11	5/16		15.00			
10-Year Note	5/4	5/12	5/16		14.00		39.60	11.40
2-Year Note	5/23	5/25	5/31		24.00		23.91	0.09
5-year Note	6/6	6/8	6/15		15.00			15.00
10-Year Note (R)	6/6	6/9	6/15		9.00			9.00
2-Year Note	6/27	6/29	6/30		24.00		23.73	0.27
					<u>180.00</u>		<u>113.53</u>	<u>66.46</u>

*Estimates are italicized*

**NET CASH RAISED THIS QUARTER:** -31.36

R = Reopening