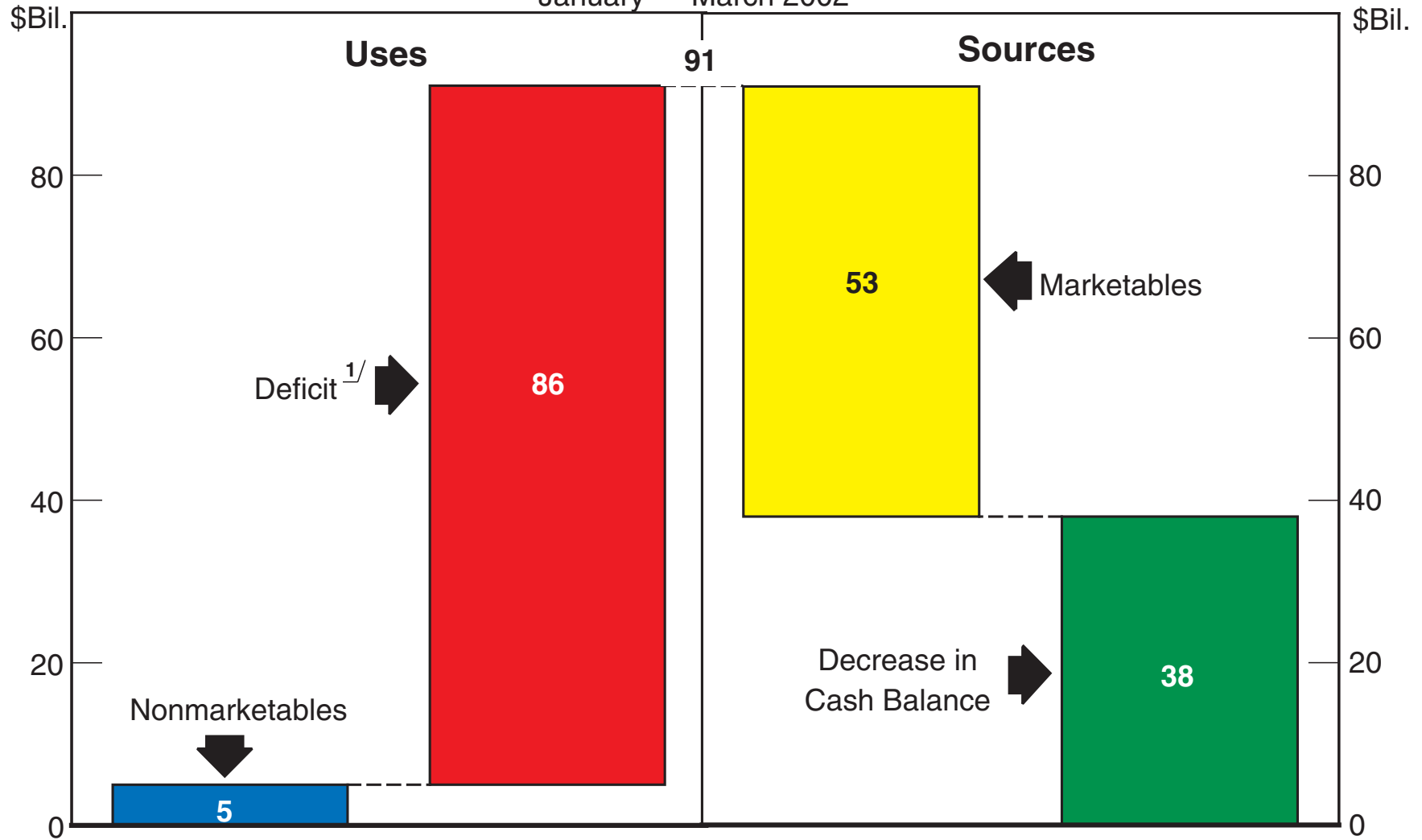


U.S. Treasury Borrowing



TREASURY FINANCING REQUIREMENTS

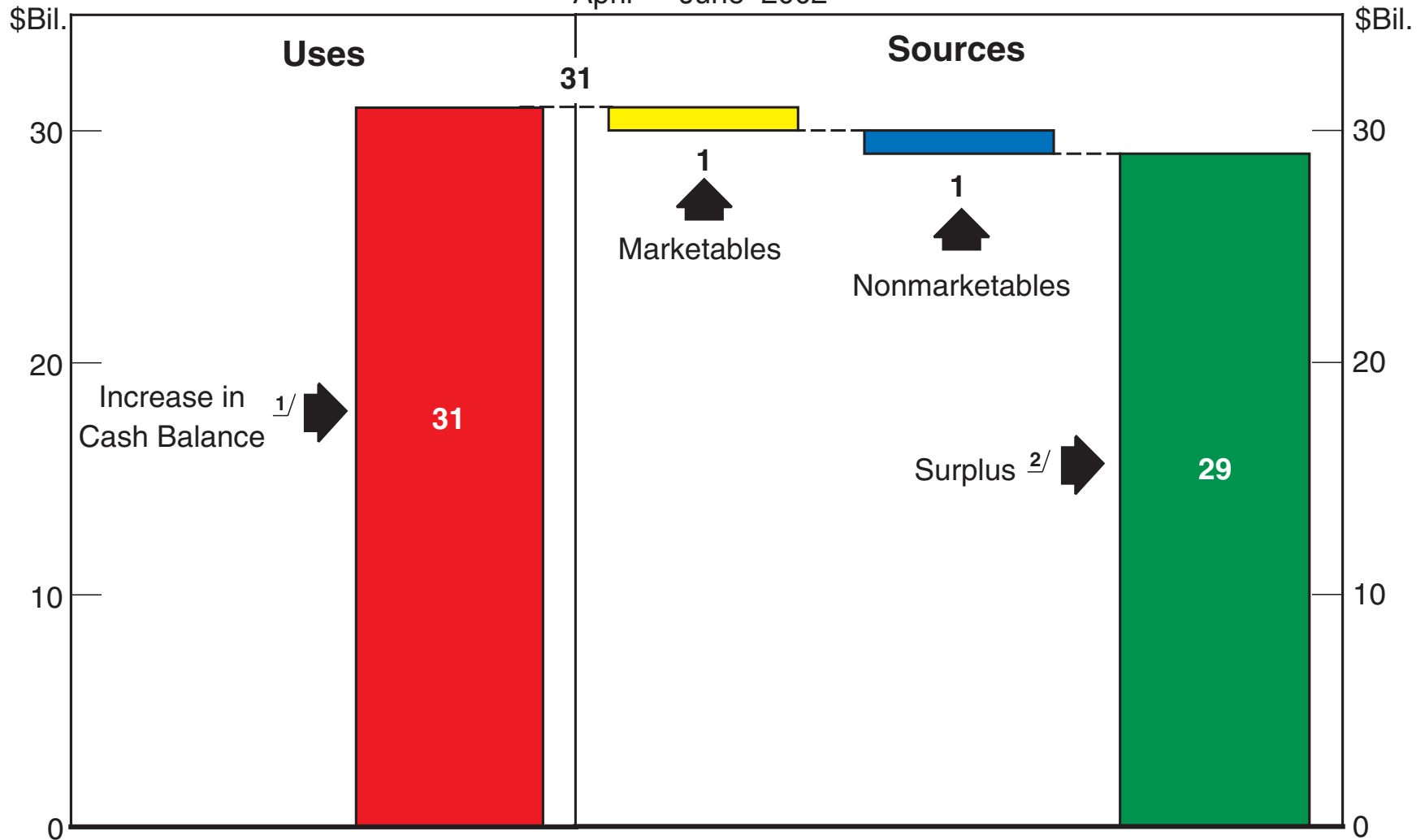
January — March 2002



^{1/} Includes budget results, direct loan activity, changes in accrued interest and checks outstanding and minor miscellaneous transactions.

TREASURY FINANCING REQUIREMENTS

April — June 2002



^{1/} Assumes a June 30, 2002 cash balance of \$45 billion.

^{2/} Includes budget results, direct loan activity, changes in accrued interest and checks outstanding and minor miscellaneous transactions.

NET MARKET BORROWING

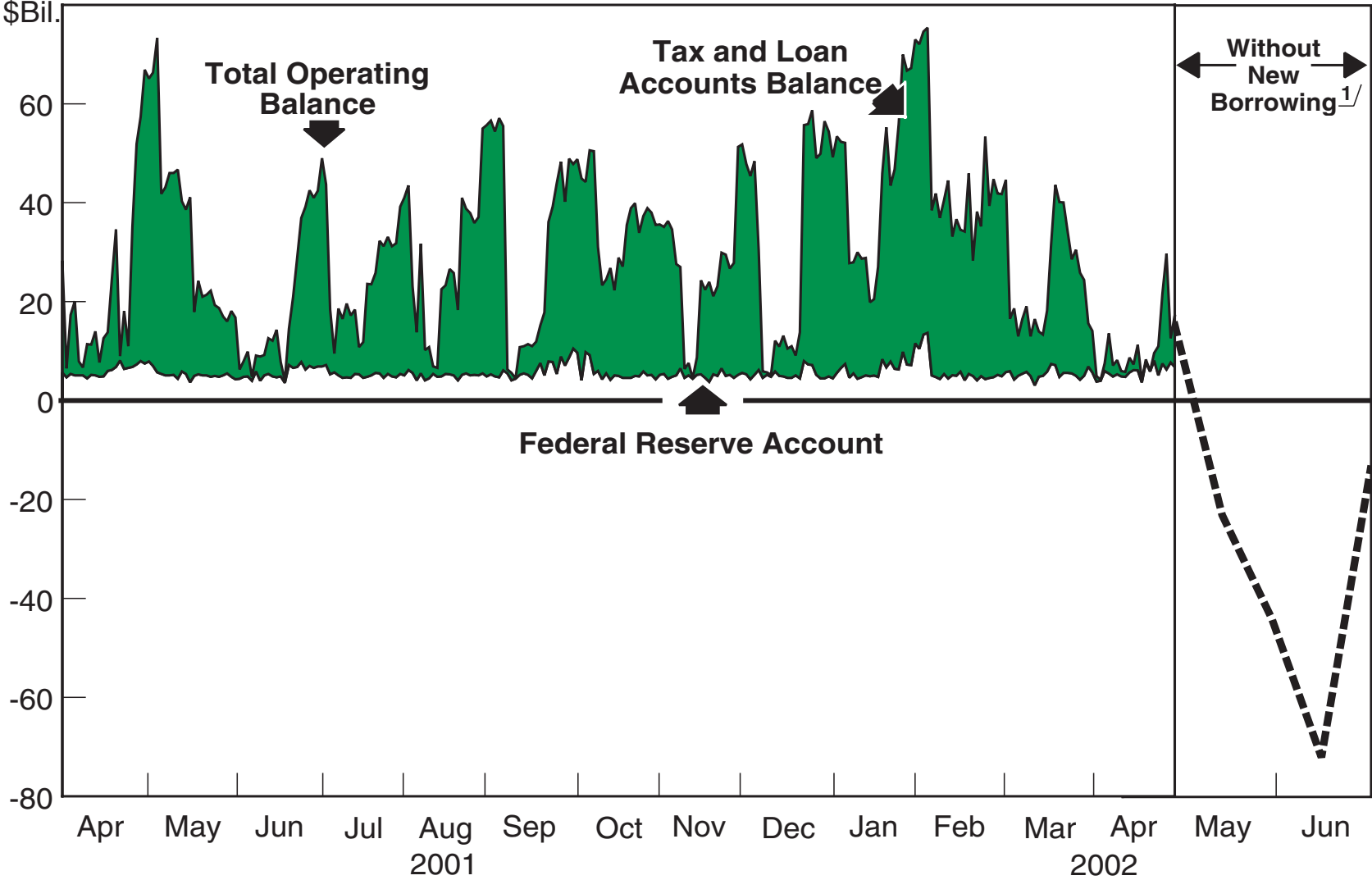
April – June 2002

(Billions of Dollars)

Done ^{1/}		
Bills		
Regular weekly		-43.3
Coupons		
2-year notes		30.9
5-year notes		-40.5
Buybacks		<u>-4.0</u>
Total		-56.9
To be done		
Financing		58.2
Total for the quarter ^{2/}		1.3

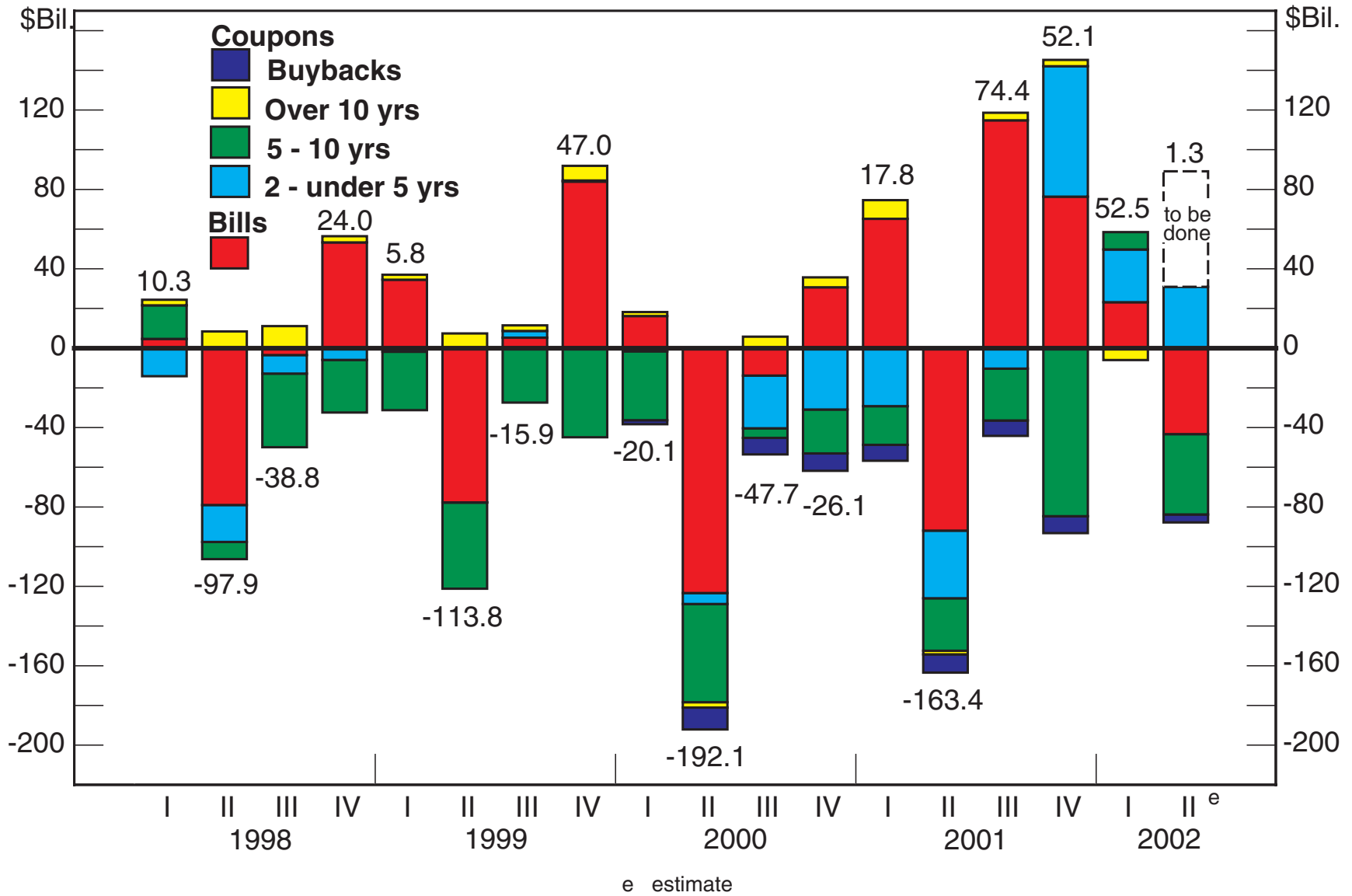
TREASURY OPERATING CASH BALANCE

Daily

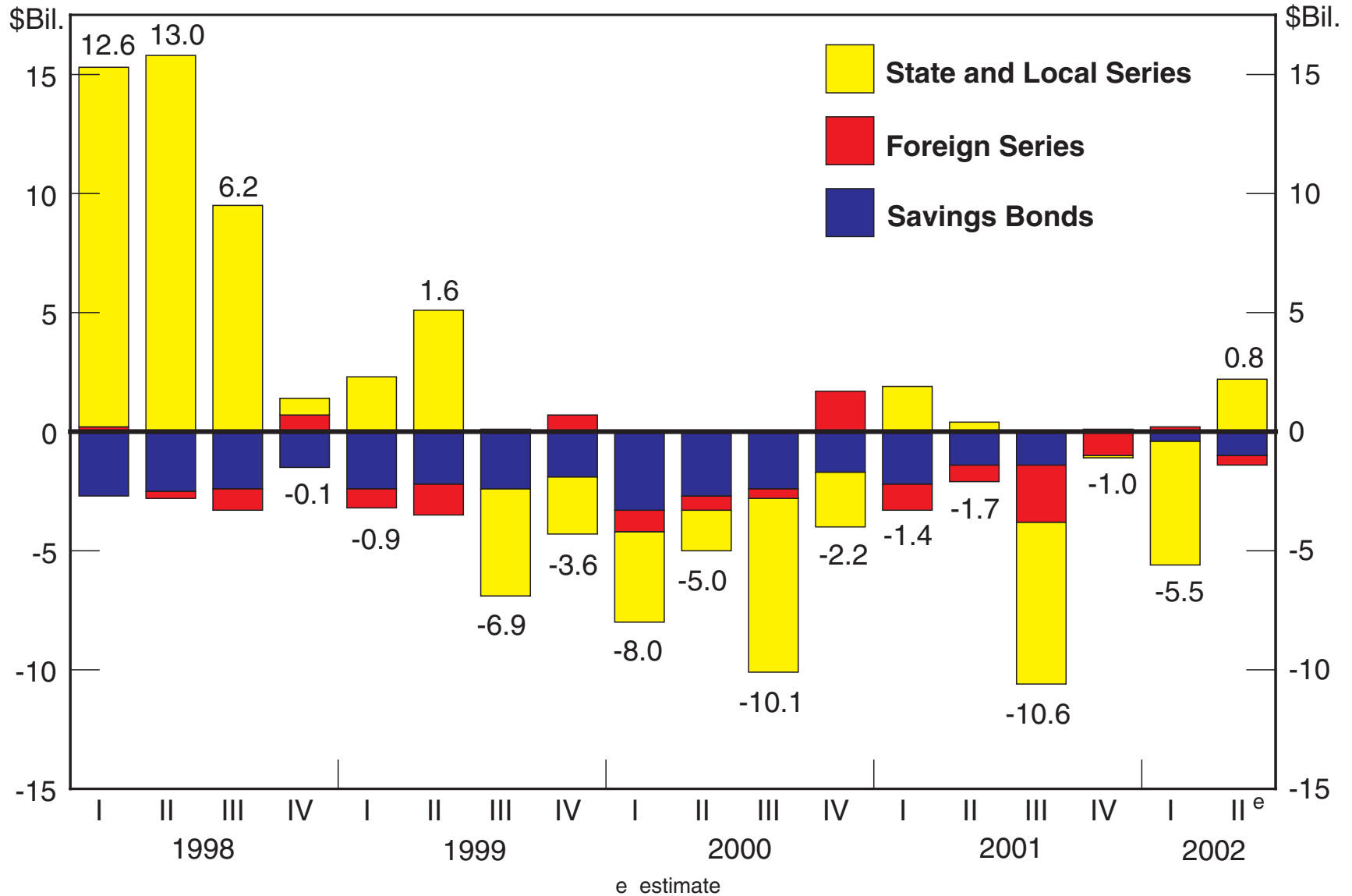


^{1/} Forecasted data points are semi-monthly.

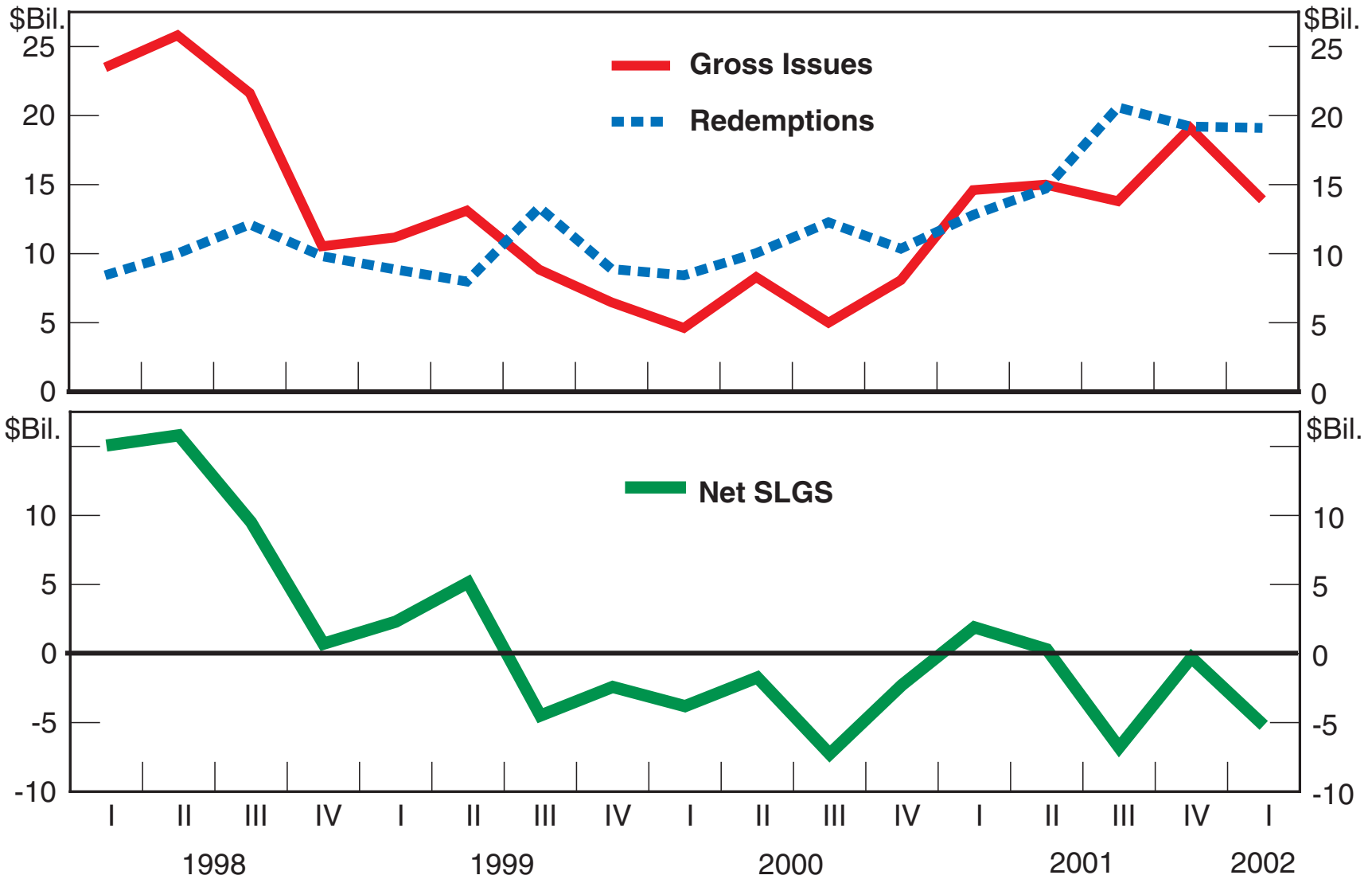
TREASURY NET MARKET BORROWING



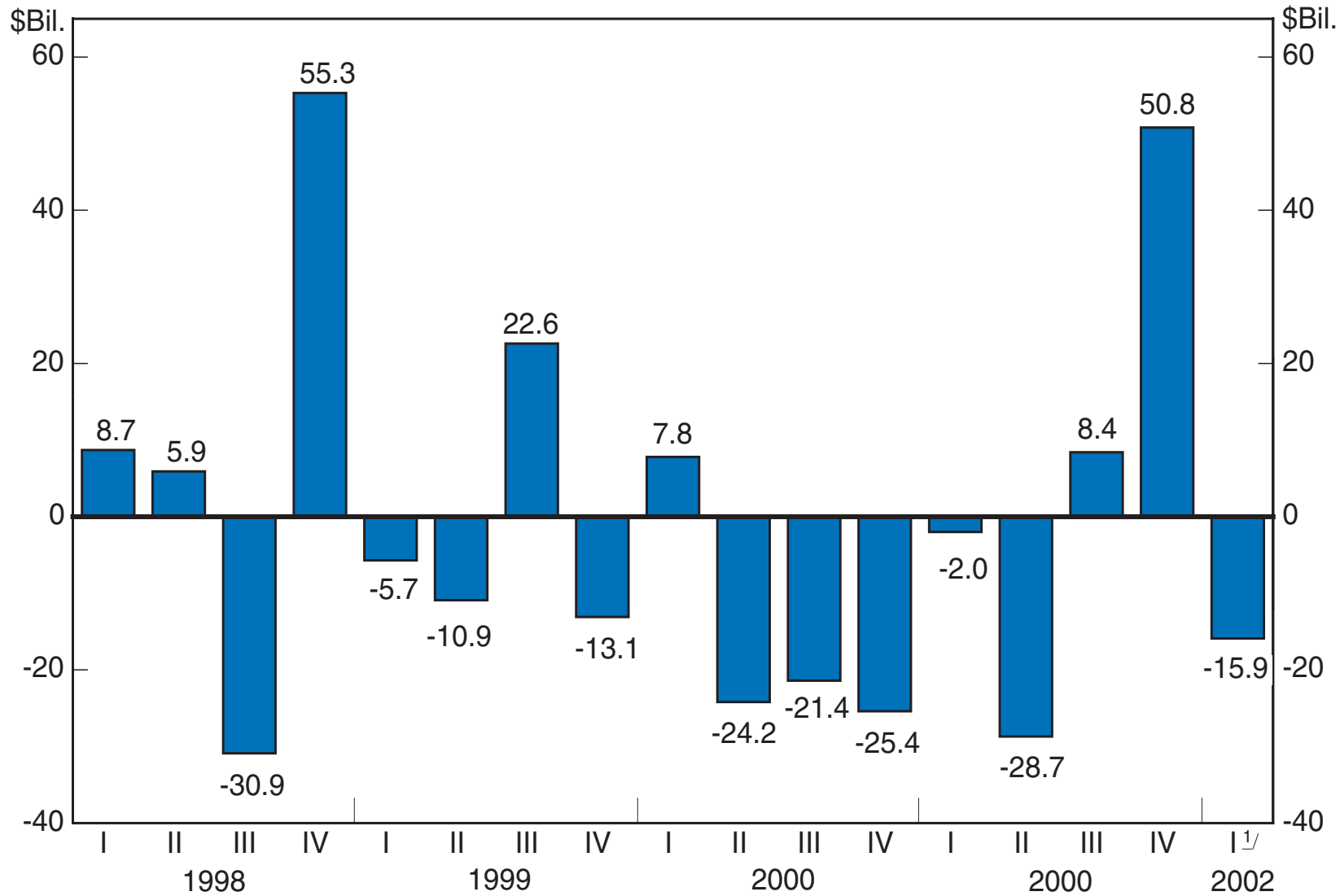
TREASURY NET BORROWING FROM NONMARKETABLE ISSUES



STATE & LOCAL GOVERNMENT SERIES (SLGS)

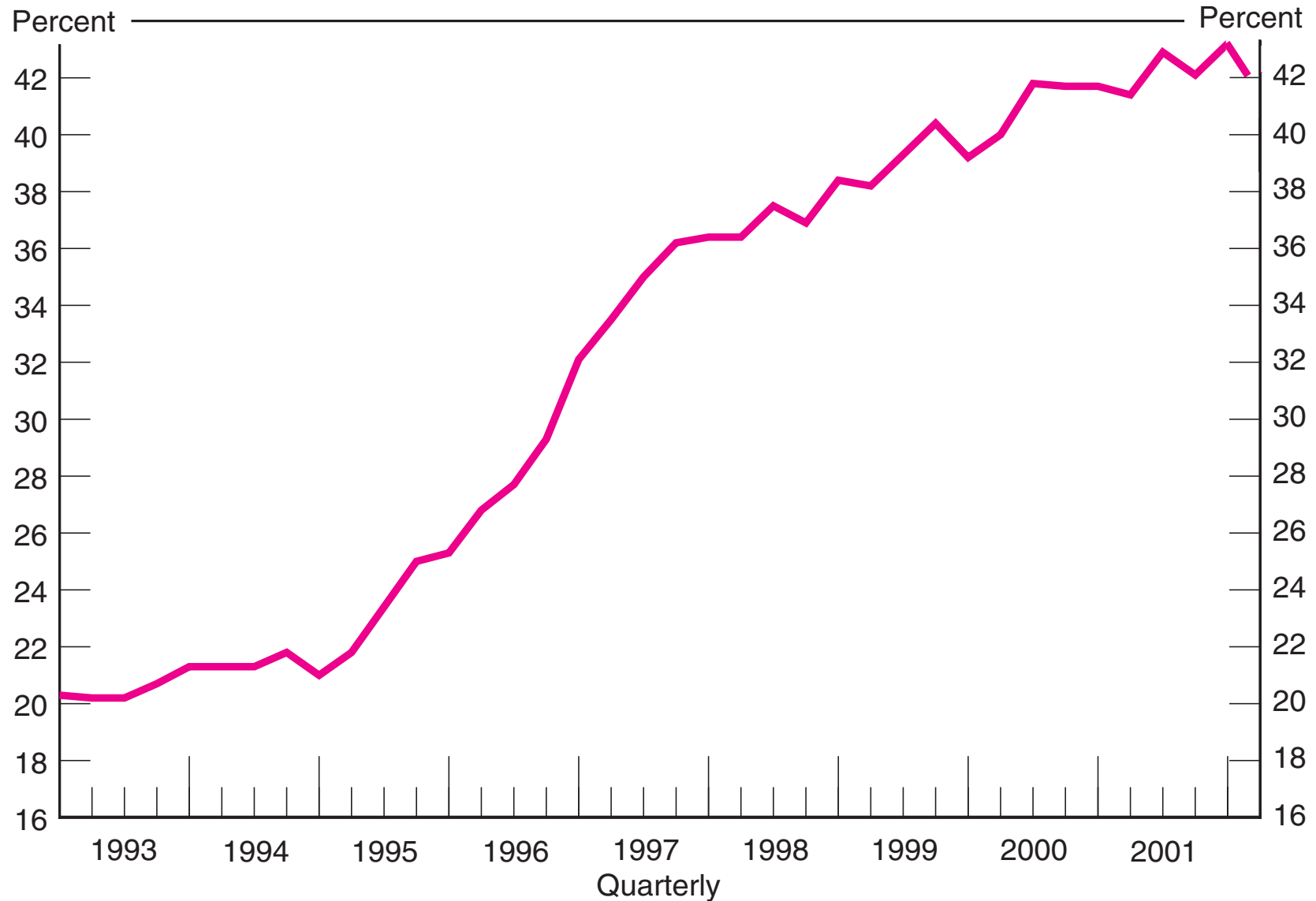


QUARTERLY CHANGES IN FOREIGN AND INTERNATIONAL HOLDINGS OF MARKETABLE TREASURY SECURITIES



^{1/} Data through February 28, 2002.

FOREIGN HOLDINGS AS A PERCENT OF TOTAL PRIVATELY HELD PUBLIC DEBT^{1/}



^{1/} Privately held debt excludes holdings of the Federal Reserve.
Data through February 28, 2002.

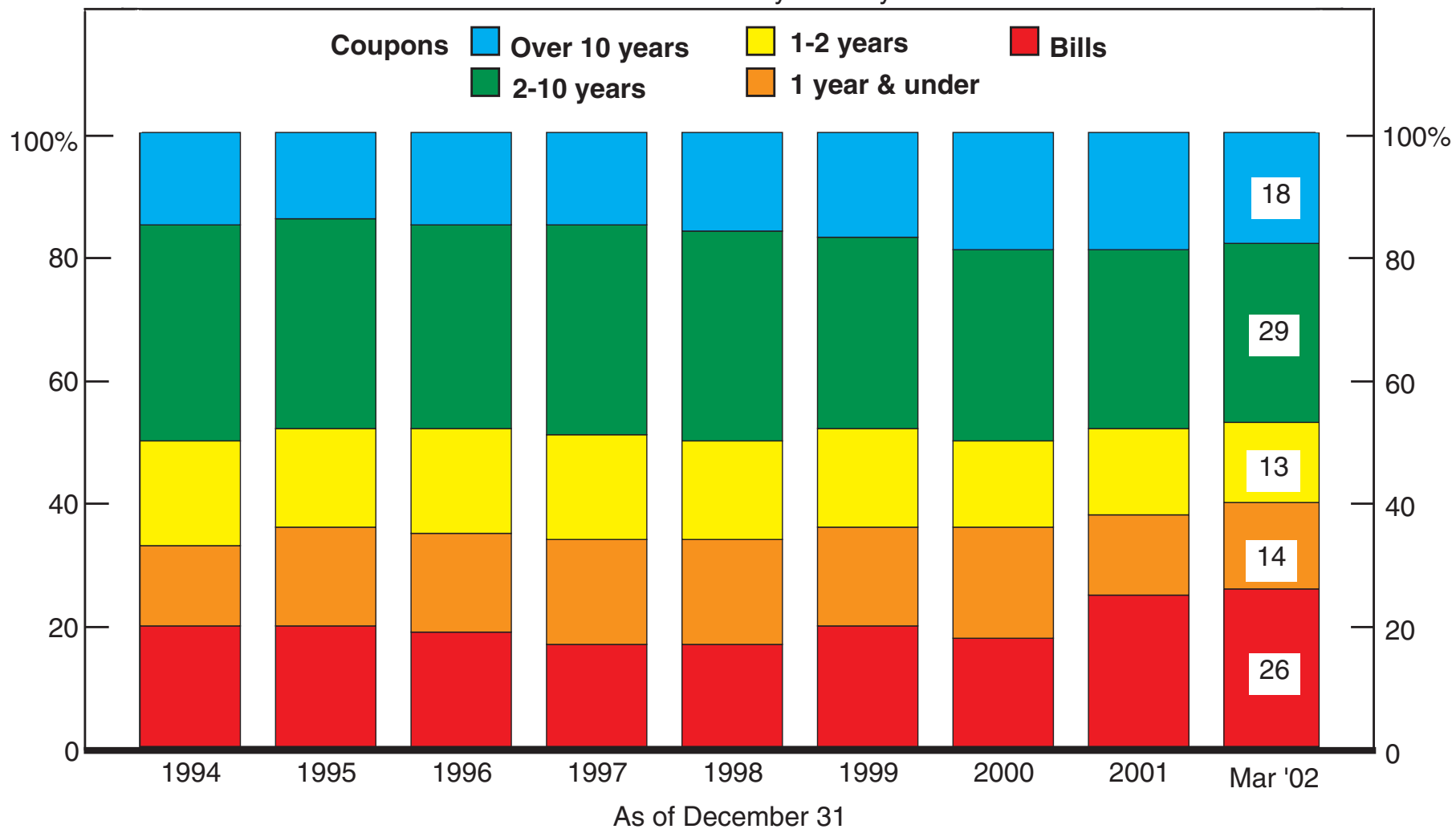
MAJOR FOREIGN HOLDERS OF TREASURY SECURITIES

Country	February 28, 2002			December 31, 2001			December 31, 2000		
	\$ Billions	As a % of Total Foreign	As a % of Total Private	\$ Billions	As a % of Total Foreign	As a % of Total Private	\$ Billions	As a % of Total Foreign	As a % of Total Private
Japan	\$332.9	27.7%	11.7%	\$337.8	27.7%	12.0%	\$335.9	28.0%	11.7%
United Kingdom	203.3	16.9%	7.1%	202.3	16.6%	7.2%	207.3	17.3%	7.2%
Germany	83.4	6.9%	2.9%	87.4	7.2%	3.1%	88.6	7.4%	3.1%
China	64.4	5.4%	2.3%	66.6	5.5%	2.4%	48.3	4.0%	1.7%
Hong Kong	52.6	4.4%	1.8%	53.8	4.4%	1.9%	44.7	3.7%	1.6%
OPEC	50.1	4.2%	1.8%	52.0	4.3%	1.8%	52.9	4.4%	1.8%
Korea	35.8	3.0%	1.3%	35.2	2.9%	1.2%	32.0	2.7%	1.1%
Mexico	28.7	2.4%	1.0%	27.4	2.2%	1.0%	29.8	2.5%	1.0%
Belgium-Luxemburg	21.3	1.8%	0.7%	21.8	1.8%	0.8%	28.9	2.4%	1.0%
Italy	19.9	1.7%	0.7%	18.1	1.5%	0.6%	20.0	1.7%	0.7%
Spain	19.0	1.6%	0.7%	18.2	1.5%	0.6%	21.5	1.8%	0.7%
Taiwan	18.6	1.5%	0.7%	21.1	1.7%	0.7%	19.1	1.6%	0.7%
Singapore	15.6	1.3%	0.5%	15.7	1.3%	0.6%	23.6	2.0%	0.8%
Canada	15.2	1.3%	0.5%	16.1	1.3%	0.6%	17.6	1.5%	0.6%
Switzerland	15.1	1.3%	0.5%	15.8	1.3%	0.6%	13.5	1.1%	0.5%
France	12.9	1.1%	0.5%	15.8	1.3%	0.6%	20.4	1.7%	0.7%
Netherland Antilles	4.1	0.3%	0.1%	6.3	0.5%	0.2%	17.1	1.4%	0.6%
Other	208.6	17.4%	7.3%	206.6	17.0%	7.3%	180.1	15.0%	6.3%
Estimated Foreign Total	\$1,201.5	100.0%	42.1%	\$1,218.0	100.0%	43.2%	\$1,201.3	100.0%	41.7%

Source: Treasury Foreign Portfolio Investment Survey benchmark December 1994 and monthly data collected under the Treasury International Capital reporting system.

PRIVATELY HELD TREASURY MARKETABLE DEBT ^{1/}

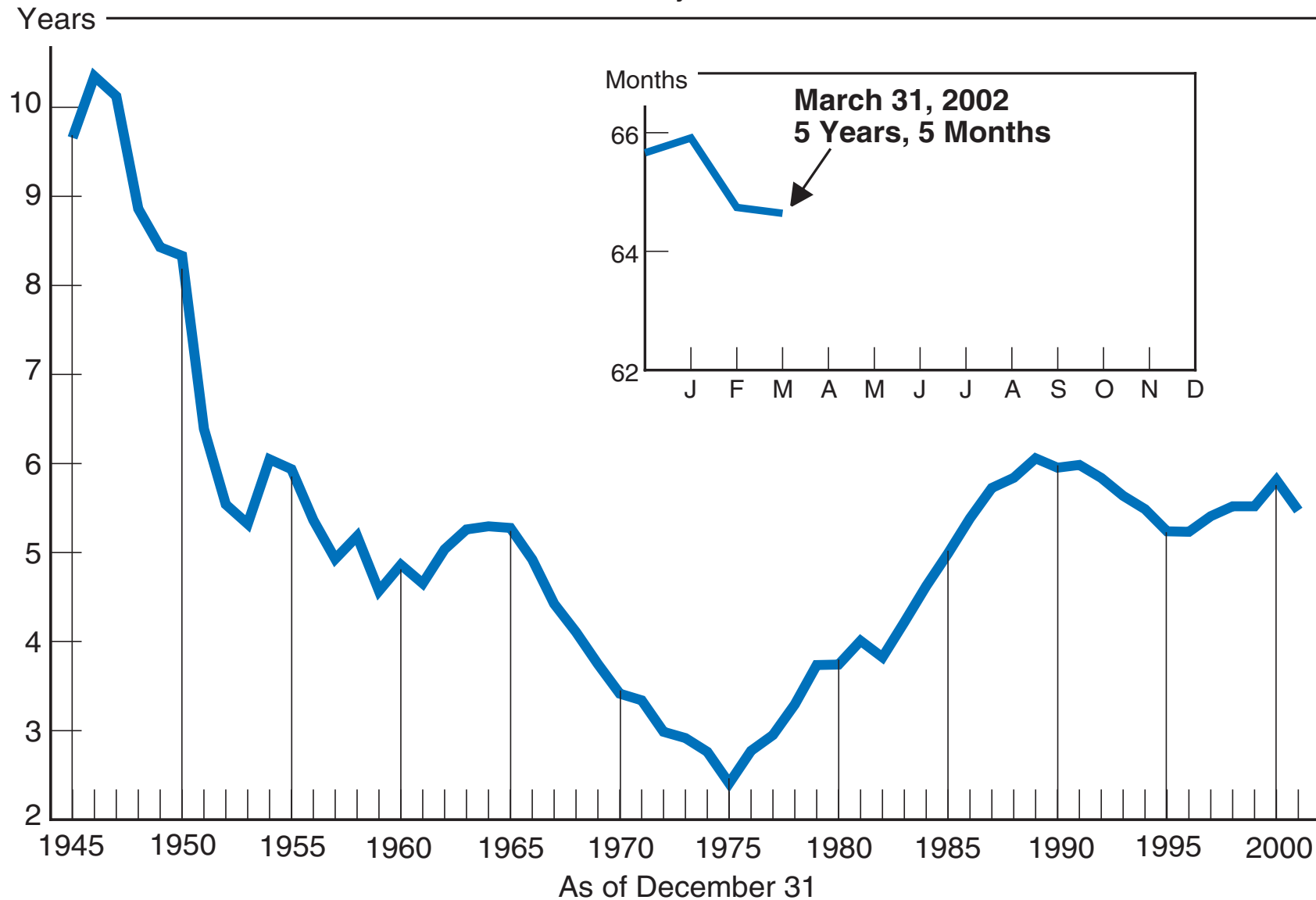
Percent Distribution By Maturity



^{1/} Privately held marketable debt excludes holdings of the Federal Reserve and non-interest-bearing matured debt.

AVERAGE LENGTH OF THE MARKETABLE DEBT^{1/}

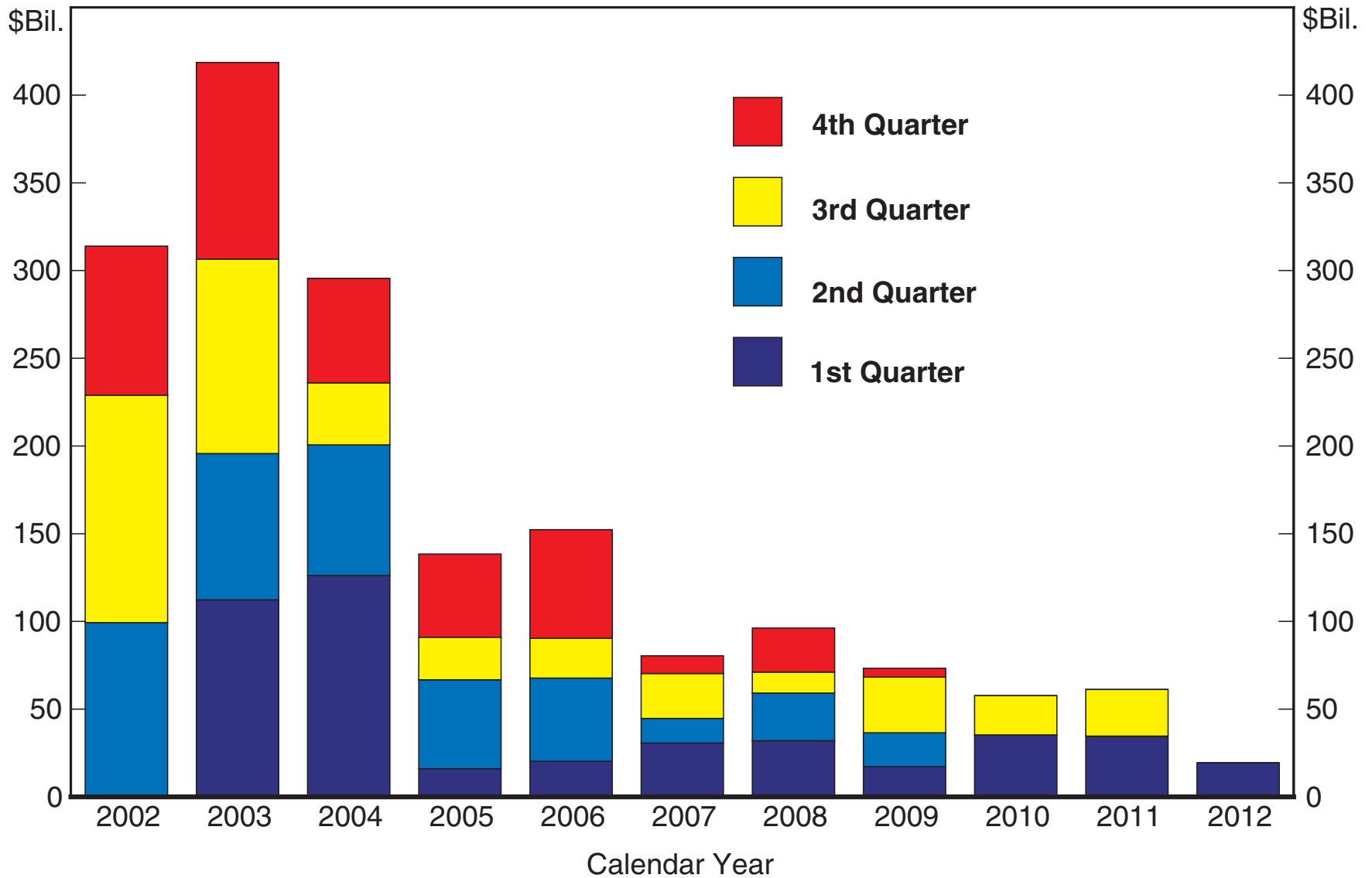
Privately Held



^{1/} Excludes inflation-indexed securities (IIS). Including IIS the average length was 5 years and 9 months as of March 31, 2002.

MATURITY PROFILE

Outstanding Treasury Marketable Coupon Securities^{1/}

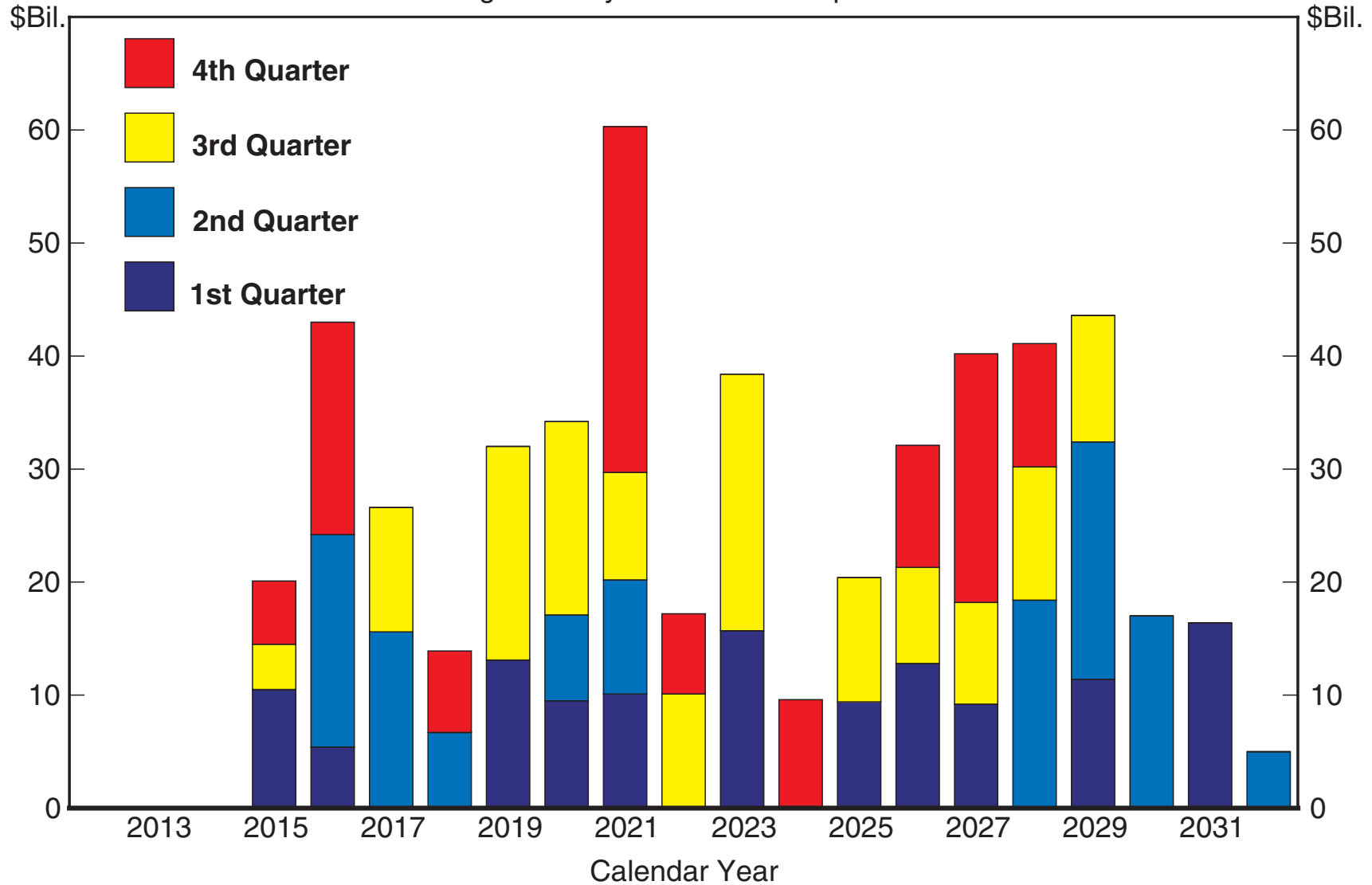


Note: Where applicable, maturities represent first call date.

^{1/} Issued or announced through April 26, 2002.

MATURITY PROFILE

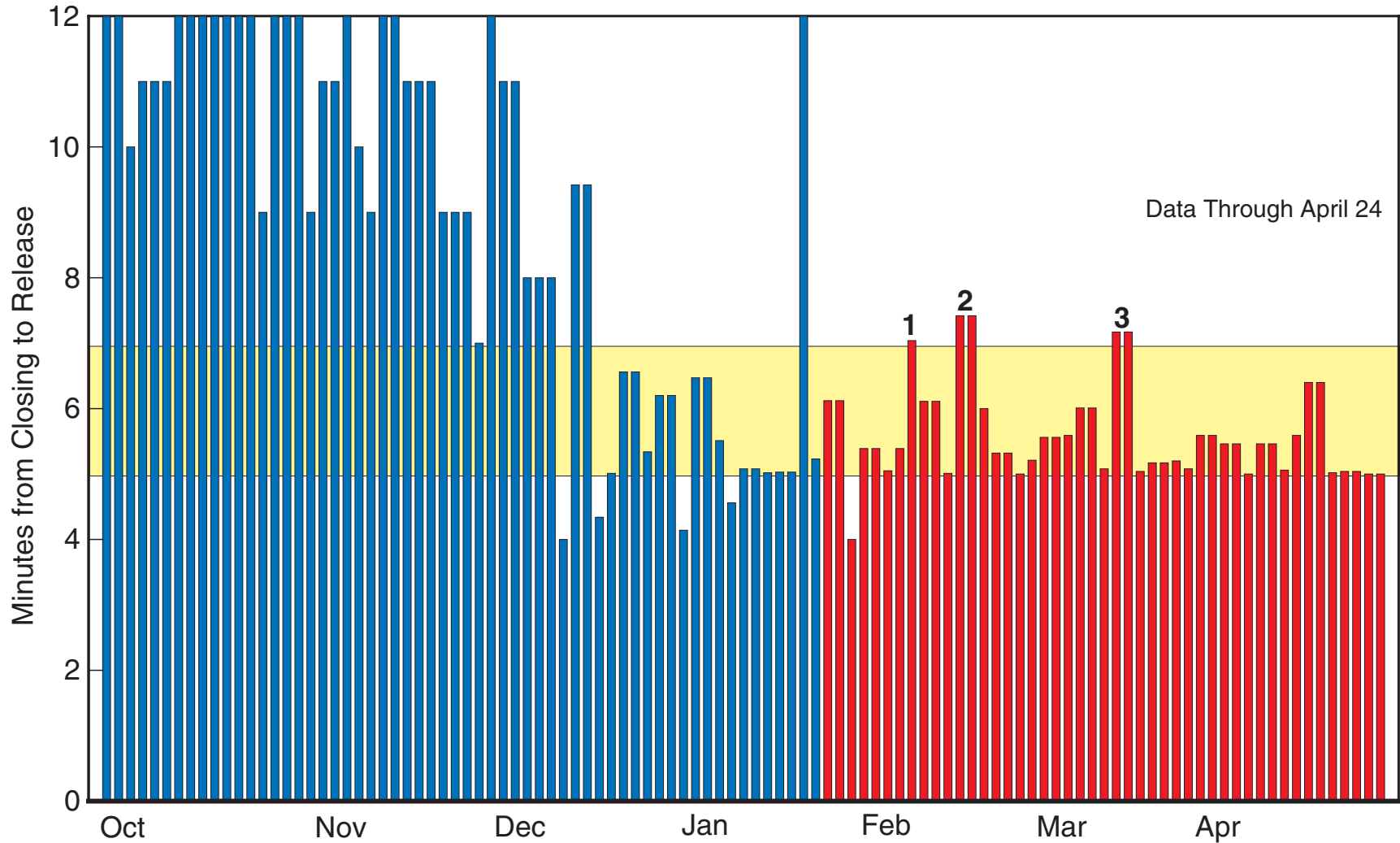
Outstanding Treasury Marketable Coupon Securities^{1/}



Note: Where applicable, maturities represent first call date.

^{1/} Issued or announced through April 26, 2002.

AUCTION RELEASE TIMES FOR FY 2002



Data Through April 24

Current Quarter Exceptions:

1. 2/6/02, 10-Year Notes, Release time:1:07:04, Two competitive tenders did not pass TAAPS' system edits.
2. 2/19/02, 13- and 26-Week Bills, Release time:1:07:42, 26-Week Bill press release sent to the wrong printer in the Treasury Press Room.
3. 3/18/02, 13- and 26-Week Bills Release time:1:07:17, The Press took longer than normal to release the results.