

# John J. Huber

## Contact Information

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## Education

LL.M. (Tax), Georgetown University, 1978

J.D., University of Wisconsin, 1974  
*cum laude*

B.A., University of Wisconsin, 1968  
with honors

## Bar Qualifications

Mr. Huber is qualified to practice before the Wisconsin and District of Columbia bars.

## Areas of Expertise

John Huber is the former Director of the SEC's Division of Corporation Finance which is responsible for administering the federal securities laws relating to public offerings, private placements, periodic reporting by public companies, tender offers and proxy contests. During his 11 years at the SEC, he was the primary draftsman of the first permanent tender offer rules and the going-private rule and was in charge of the Division's rulemaking program for, among other things, the integrated disclosure and shelf registration rules. He also participated in drafting of financial statement requirements of Regulation S-X. As Director and Deputy Director of the Division from 1981 through 1986, he was responsible for the SEC's review process for public offerings and disclosure documents by public companies with particular emphasis on financial statement and accounting issues.

Since joining Latham & Watkins in 1986, he has specialized in public offerings and private placements of debt and equity securities as well as tender offers and mergers. He also advises companies and audit committees of boards of directors on accounting issues, such as restatements, and internal control over financial reporting matters.

He is currently a member of the NASDR's Corporate Financing Committee. He has served as Chairman of the ABA's Task Force on Regulation FD, Chairman of the ABA's Subcommittee on Securities Registration, and as a member of the Legal Advisory Board of the National Association of Securities Dealers, Inc. He is a frequent speaker at securities law seminars.



*Partner,  
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