

Board of Governors of the Federal Reserve System



Report of Bank Holding Company Intercompany Transactions and Balances—FR Y-8

This report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. 1844) and Section 225.5(b) of Regulation Y (12 C.F.R. 225.5(b)).

The Report of Bank Holding Company Transactions and Balances are to be prepared in accordance with the instructions provided by the Federal Reserve System.

The Federal Reserve System regards the individual company information provided by each respondent as confidential. If it should be determined subsequently that any information collected on this form must be released, respondents will be notified.

I, _____
Name and Title of Officer

an authorized officer of the named bank holding company, hereby declare that this report has been examined by me and is true and complete to the best of my knowledge and belief.

Signature of Bank Holding Company Official

Date of Signature

PLEASE CHECK TYPE OF REPORT:

Original Interim* Revised

*In addition to the semiannual report, an interim report is required under certain conditions (see instructions).

Date of Report: _____

Month / Date / Year (BHCD 9999) _____

Legal Title of Bank Holding Company (TEXT 9010)

(Mailing Address of the Bank Holding Company) Street / P.O. Box (TEXT 9110)

City (TEXT 9130) State (TEXT 9200) ZIP Code (TEXT 9220)

Location of principal office: _____

City County

State ZIP Code

Return to the appropriate Federal Reserve District Bank the completed original and the number of copies specified by that District Bank.

| | |
|--|-------|
| For Federal Reserve Bank Use Only | |
| BHC Number | _____ |
| RSSD Number | _____ |

Person to whom questions about this report should be directed:

Name / Title (TEXT 8901)

Area Code / Phone Number (TEXT 8902)

FAX Number (TEXT 9116)

The Federal Reserve may not conduct or sponsor, and an organization is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

Public reporting burden for this information collection is estimated at an average of 3.6 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, Washington, D.C. 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0126), Washington, D.C. 20503.

Name of Bank Holding Company _____

For Federal Reserve Bank Use Only

| | | |
|---|--------------|--|
| BHC Number _____ | | |
| RSSD Number _____ | | |
| Should this report be checked for additional information sent by the respondent? (1 = Yes, 2 = No) | | |
| <table border="1"> <tr> <td>BHCD 8360</td> </tr> <tr> <td> </td> </tr> </table> | BHCD 8360 | |
| BHCD 8360 | | |
| | | |

Report of Bank Holding Company Intercompany Transactions and Balances

Report at the close of business _____, _____

Section 1 – Assets Transferred¹

PLEASE READ INSTRUCTIONS BEFORE COMPLETING THIS REPORT

| | Total Amount Transferred During the Reporting Period | | | | | | | | Amount Transferred in Column B that was Past Due, Nonaccrual, or Restructured ² | | | | |
|--|---|-----|-----|------|--|-----|-----|------|--|-----|-----|------|----|
| | A. TO: Subsidiary Banks and Their Subsidiaries FROM: Other BHC Members ³ | | | | B. TO: Other BHC Members FROM: Subsidiary Banks and Their Subsidiaries | | | | C. TO: Other BHC Members FROM: Subsidiary Banks and Their Subsidiaries | | | | |
| Dollar Amounts in Thousands | BHCD/ BHCI ⁴ | Bil | Mil | Thou | BHCD/ BHCI ⁴ | Bil | Mil | Thou | BHCD/ BHCI ⁴ | Bil | Mil | Thou | |
| 1. Securities (including obligations of States and political subdivisions of the U.S., but excluding U.S. Treasury securities, obligations of other U.S. government agencies and corporations, and securities issued by other BHC members) | 8300 | | | | 8301 | | | | 8302 | | | | 1. |
| 2. Loans secured by real estate | 8303 | | | | 8304 | | | | 8305 | | | | 2. |
| 3. Other loans, lease financing receivables, and other assets representing extensions of credit | 8306 | | | | 8307 | | | | 8308 | | | | 3. |
| 4. Real estate owned other than premises | 8309 | | | | 8310 | | | | 8311 | | | | 4. |
| 5. Other assets, excluding those listed in the detailed instructions | 8312 | | | | 8313 | | | | 8314 | | | | 5. |
| 6. TOTAL AMOUNT TRANSFERRED (Sum each column) | 8315 | | | | 8316 | | | | 8317 | | | | 6. |

7. TRANSFERS OF PAST DUE, NONACCRUAL, OR RESTRUCTURED ASSETS. If the total amount reported in any individual cell under column C of Section 1 (items 1 through 5) exceeds five percent (5%) of total banking equity or \$10 million, whichever is less, the following information should be provided on a separate page to be attached to the report form: (1) the amount and date of each individual transfer making up the total reported, (2) the names of the entities involved in each transfer, and (3) a brief statement as to the purpose of the transfer. (TEXT 8357)

8. TRANSFERS OF OPERATIONS. Report the transfer of any subsidiary or activity (division or operation) from (to) subsidiary banks and their subsidiaries to (from) other BHC members if, and only if, assets have been transferred in an amount in excess of five percent (5%) of total banking equity² or \$10 million, whichever is less. The following information on such asset transfers should be provided on a separate page to be attached to the report form: (1) the amount and date of assets transferred, (2) the names of the entities involved in the transfer, and (3) a brief statement as to the purpose of the transfer. (TEXT 8358)

¹ Negative numbers should not be reported in Section 1.
² See the definitions section of the General Instructions.
³ The phrase "other BHC members" is defined in the instructions to this report to include (a) the parent company (if the parent is not a bank) and (b) all other subsidiaries of the bank holding company that are neither banks nor direct or indirect subsidiaries of banks.
⁴ The mnemonic "BHCI" should be used to transmit interim report data.

Report of Bank Holding Company Intercompany Transactions and Balances—Continued

Section 2—Other Intercompany Transactions and Balances

| PLEASE READ INSTRUCTIONS BEFORE COMPLETING THIS REPORT | | Dollar Amounts in Thousands | | | | |
|--|------|--------------------------------|-----|-----|------|------|
| | | BHCD | Bil | Mil | Thou | |
| 1. Income recognized (during the reporting period) by subsidiary banks and their subsidiaries from other BHC members: | | | | | | |
| a. Interest | 8318 | | | | | 1.a. |
| b. Management and other service fees | 8319 | | | | | 1.b. |
| 2. Average balance of credit extended by subsidiary banks and their subsidiaries to other BHC members (include loans, advances, capitalized leases, nonequity investments, repurchase agreements, and other extensions of credit) | 8320 | | | | | 2. |
| 3. Credit lines, compensating balances, and correspondent relationships: | | | | | | |
| a. Credit lines associated with compensating balances | 8321 | | | | | 3.a. |
| b. Current amount of credit used in the credit lines reported in 3.a | 8322 | | | | | 3.b. |
| c. Average amount of compensating balances maintained over the reporting period by subsidiary banks at unrelated banks in connection with credit lines extended and services provided to other BHC members | 8323 | | | | | 3.c. |
| d. Amount of compensation, if any, recognized during the period by subsidiary banks for maintaining the balances reported in 3.c | 8324 | | | | | 3.d. |
| 4. Period-end amount of all outstanding loans, unused commitments, "guarantees," or standby letters of credit made by subsidiary banks and their subsidiaries in connection with credit extended by third parties to other BHC members | 8325 | | | | | 4. |
| 5. Gross amounts transferred during the reporting period related to Federal, State, and foreign income taxes: | | | | | | |
| a. From subsidiary banks and their subsidiaries to other BHC members | 8326 | | | | | 5.a. |
| b. From other BHC members to subsidiary banks and their subsidiaries | 8327 | | | | | 5.b. |

This report is required to collect data on the movement of funds between a domestic bank holding company and its subsidiaries in order to identify broad categories of intercompany transactions and balances that may have an adverse impact on the financial condition of the subsidiary bank(s).