

**US TREASURY FINANCING SCHEDULE FOR 2nd QUARTER 2007**  
**BILLIONS OF DOLLARS**

| ISSUE                                     | ANNOUNCEMENT<br>DATE | AUCTION<br>DATE | SETTLEMENT<br>DATE | OFFERED<br>AMOUNT |       |                   | MATURING<br>AMOUNT | NEW<br>MONEY   |
|---|----------------------|-----------------|--------------------|-------------------|-------|-------------------|--------------------|----------------|
|   |                      |                 |                    | 4-WK              | 3-MO  | 6-MO              |                    |                |
| <b>4-WEEK AND<br/>3&amp;6 MONTH BILLS</b> | 3/29                 | 4/2             | 4/5                | 20.00             | 17.00 | 14.00             | 57.00              | -6.00          |
|   | 4/5                  | 4/9             | 4/12               | 8.00              | 15.00 | 13.00             | 57.00              | -21.00         |
|   | 4/12                 | 4/16            | 4/19               | 8.00              | 14.00 | 12.00             | 57.00              | -23.00         |
|   | 4/19                 | 4/23            | 4/26               | 8.00              | 13.00 | 12.00             | 55.00              | -22.00         |
|   | 4/26                 | 4/30            | 5/3                | 8.00              | 13.00 | 12.00             | 52.00              | -19.00         |
|   | 5/3                  | 5/7             | 5/10               | 8.00              | 13.00 | 12.00             | 42.00              | -9.00          |
|   | 5/10                 | 5/14            | 5/17               | 8.00              | 13.00 | 12.00             | 42.00              | -9.00          |
|   | 5/17                 | 5/21            | 5/24               | 15.00             | 13.00 | 12.00             | 43.00              | -3.00          |
|   | 5/24                 | 5/29            | 5/31               | 15.00             | 14.00 | 13.00             | 45.00              | -3.00          |
|   | 5/31                 | 6/4             | 6/7                | 10.00             | 14.00 | 13.00             | 45.00              | -8.00          |
|   | 6/7                  | 6/11            | 6/14               | 9.00              | 14.00 | 13.00             | 45.00              | -9.00          |
|   | 6/14                 | 6/18            | 6/21               | 9.00              | 14.00 | 13.00             | 50.00              | -14.00         |
|   | 6/21                 | 6/25            | 6/28               | 9.00              | 14.00 | 13.00             | 49.00              | -13.00         |
|   |                      |                 |                    | <u>480.00</u>     |       |                   | 639.00             | <u>-159.00</u> |
| <b>CASH MANAGEMENT BILLS</b>              |                      |                 |                    |                   |       |                   |                    |                |
| 17-DAY BILL                               |                      | 3/28            | 3/30               |                   |       |                   | 17.00              | -17.00         |
|   | Matures 4/16         |                 |                    |                   |       |                   |                    |                |
| 13-DAY BILL                               |                      | 4/2             | 4/3                |                   | 16.00 |                   | 16.00              | 0.00           |
|   | Matures 4/16         |                 |                    |                   |       |                   |                    |                |
| 12-DAY BILL                               |                      | 4/4             | 4/5                |                   | 16.00 |                   | 16.00              | 0.00           |
|   | Matures 4/17         |                 |                    |                   |       |                   |                    |                |
| 5-DAY BILL                                |                      | 4/10            | 4/12               |                   | 15.00 |                   | 15.00              | 0.00           |
|   | Matures 4/17         |                 |                    |                   |       |                   |                    |                |
| 5-DAY BILL                                |                      | 4/12            | 4/13               |                   | 8.00  |                   | 8.00               | 0.00           |
|   | Matures 4/18         |                 |                    |                   |       |                   |                    |                |
| 14-DAY BILL                               |                      | 5/31            | 6/1                |                   | 25.00 |                   | 25.00              | 0.00           |
|   | Matures 6/15         |                 |                    |                   |       |                   |                    |                |
| 8-DAY BILL                                |                      | 6/6             | 6/7                |                   | 12.00 |                   | 12.00              | 0.00           |
|   | Matures 6/15         |                 |                    |                   |       |                   |                    | <u>0.00</u>    |
|   |                      |                 |                    |                   |       |                   |                    | <u>-17.00</u>  |
| <b>COUPONS</b>                            |                      |                 |                    |                   |       |                   |                    |                |
|   |                      |                 |                    |                   |       | CHANGE<br>IN SIZE |                    |                |
| 10-Year TIPS®                             | 4/5                  | 4/12            | 4/16               | 6.00              |       | -2.00             |                    | 6.00           |
| 5-Year TIPS                               | 4/19                 | 4/24            | 4/30               | 8.00              |       | -2.00             |                    |                |
| 2-Year Note                               | 4/23                 | 4/25            | 4/30               | 18.00             |       |                   |                    |                |
| 5-Year Note                               | 4/23                 | 4/26            | 4/30               | 13.00             |       |                   | 21.60              | 17.40          |
| 3-Year Note                               | 5/2                  | 5/7             | 5/15               | 14.00             |       | -2.00             |                    |                |
| 10-Year Note                              | 5/2                  | 5/8             | 5/15               | 13.00             |       |                   |                    |                |
| 30-Year Bond®                             | 5/2                  | 5/10            | 5/15               | 6.00              |       | -3.00             | 54.60              | -21.60         |
| 2-Year Note                               | 5/24                 | 5/29            | 5/31               | 18.00             |       |                   |                    |                |
| 5-year Note                               | 5/24                 | 5/30            | 5/31               | 13.00             |       |                   | 21.40              | 9.60           |
| 10-Year Note®                             | 6/11                 | 6/14            | 6/15               | 8.00              |       |                   |                    | 8.00           |
| 2-Year Note                               | 6/21                 | 6/26            | 7/2 *              | 18.00             |       |                   |                    |                |
| 5-year Note                               | 6/21                 | 6/27            | 7/2 *              | 13.00             |       |                   | 19.70              | 11.30          |
|   |                      |                 |                    | <u>150.00</u>     |       |                   | <u>121.60</u>      | <u>26.40</u>   |

*Estimates are italicized*

**NET CASH RAISED THIS QUARTER:** -149.60

R = Reopening

\* The June two and five-year note auctions settle on July 2. As a result, that borrowing is counted as part of the July-September quarter's net cash raised. The March two and five-year auctions settled in April and thereby are part of this quarter's cash flow.