

**U.S. TREASURY FINANCING SCHEDULE FOR 1ST QUARTER 2003**  
**BILLIONS OF DOLLARS**

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW	
	DATE	DATE	DATE	4-WK	3-MO	6-MO	AMOUNT	MONEY	
<b>4-WEEK AND 3&amp;6 MONTH BILLS</b>	12/26	12/30	1/2	12.00	15.00	14.00	49.00	-8.00	
	1/2	1/6	1/9	12.00	15.00	14.00	47.00	-6.00	
	1/9	1/13	1/16	12.00	15.00	14.00	45.00	-4.00	
	1/16	1/20	1/23	12.00	15.00	14.00	46.00	-5.00	
	1/23	1/27	1/30	14.00	15.00	14.00	46.00	-3.00	
	1/30	2/3	2/6	18.00	16.00	14.00	46.00	2.00	
	2/6	2/10	2/13	20.00	17.00	15.00	45.00	7.00	
	2/13	2/17	2/20	23.00	18.00	16.00	43.00	14.00	
	2/20	2/24	2/27	23.00	18.00	16.00	45.00	12.00	
	2/27	3/3	3/6	23.00	18.00	16.00	48.00	9.00	
	3/6	3/10	3/13	23.00	18.00	16.00	49.00	8.00	
	3/13	3/17	3/20	26.00	17.00	15.00	51.00	7.00	
	3/20	3/24	3/27	26.00	17.00	15.00	51.00	7.00	
					<u>651.00</u>			<u>611.00</u>	<u>40.00</u>
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<b>COUPONS</b>									
						CHANGE IN SIZE			
10-Year TIPS (R)	1/6	1/8	1/15		7.00		0.00	7.00	
2-Year Note	1/27	1/29	1/31		27.00		21.72	5.28	
5-Year Note	2/5	2/11	2/18		22.00				
10-Year Note	2/5	2/12	2/18		18.00		21.59	18.41	
2-Year Note	2/24	2/26	2/28		27.00		20.02	6.98	
2-Year Note	3/24	3/26	3/31		27.00		20.64	6.36	
					<u>128.00</u>		<u>83.97</u>	<u>44.03</u>	

R = Reopening  
A = Announced

**NET CASH RAISED THIS QUARTER: 84.03**