

**U.S. TREASURY FINANCING SCHEDULE FOR 2ND QUARTER 2003**  
**BILLIONS OF DOLLARS**

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW
	DATE	DATE	DATE	4-WK	3-MO	6-MO	AMOUNT	MONEY
<b>4-WEEK AND 3&amp;6 MONTH BILLS</b>	3/27	3/31	4/3	19.00A	16.00A	17.00A	52.92	-0.92
	4/3	4/7	4/10	19.00A	15.00A	16.00A	50.83	-0.83
	4/10	4/14	4/17	16.00A	15.00A	15.00A	57.89	-11.89
	4/17	4/21	4/24	13.00A	15.00A	16.00A	55.53	-11.53
	4/24	4/28	5/1	11.00A	15.00A	16.00A	53.65	-11.65
	5/1	5/5	5/8	18.00	18.00	16.00	55.00	-3.00
	5/8	5/12	5/15	18.00	18.00	16.00	50.00	3.00
	5/15	5/19	5/22	18.00	18.00	16.00	45.00	8.00
	5/22	5/26	5/29	18.00	18.00	17.00	44.00	9.00
	5/29	6/2	6/5	18.00	18.00	17.00	50.00	3.00
	6/5	6/9	6/12	18.00	18.00	17.00	50.00	3.00
	6/12	6/16	6/19	18.00	18.00	17.00	51.00	2.00
	6/19	6/23	6/26	18.00	18.00	17.00	51.00	2.00
				<u>655.00</u>			<u>666.83</u>	<u>-9.83</u>

**CASH MANAGEMENT BILLS**

12-Day Bill	3/31	4/1	4/3	20.00A		20.00	0.00
							Matures 4/15
6-Day Bill	4/3	4/8	4/9	8.00A		8.00	0.00
							Matures 4/15

**COUPONS**

					CHANGE IN SIZE		
2-Year Note	4/21	4/23	4/30	27.00		18.62	8.38
3-Year Note	4/30	5/6	5/15	20.00			
5-Year Note	4/30	5/7	5/15	20.00			
10-Year Note	4/30	5/8	5/15	18.00		2.27	53.73
2-Year Note	5/26	5/28	6/2	27.00		20.44	6.56
5-Year Note (R)	6/9	6/11	6/16	14.00		0.00	14.00
2-Year Note	6/23	6/25	6/30	27.00		21.10	5.90
				<u>153.00</u>		<u>62.43</u>	<u>88.57</u>

R = Reopening  
A = Announced

Treasury announced a  
Q2 borrowing need of  
\$79 billion on 4/28/03.

**NET CASH RAISED THIS QUARTE 78.74**