



Office of the Secretary

UNITED STATES OF AMERICA
FEDERAL TRADE COMMISSION
WASHINGTON, D.C. 20580

January 23, 2009

George S. Cary
Cleary Gottlieb Steen & Hamilton LLP
2000 Pennsylvania Avenue, N.W.
Washington, D.C. 20006-1801

Re: *In the Matter of The Dow Chemical Company*
File No. 081-0214, Docket No. C-4243

Dear Mr. Cary:

This is to confirm that, pursuant to Paragraph II.D.1. of the Order to Hold Separate and Maintain Assets in this matter, the Federal Trade Commission has appointed Richard M. Klein as the Hold Separate Trustee, and has approved the Hold Separate Trustee Agreement between The Dow Chemical Company and Mr. Klein.

By direction of the Commission.

Donald S. Clark
Secretary

cc: Richard M. Klein