

Report of Condition for Foreign Subsidiaries of U.S. Banking Organizations—FR 2314a

(This complete report is to be filed only by companies with total assets exceeding US\$250 million as of the report date)
 (See General Instructions for filing frequency requirements)

This report is required by law (12 U.S.C. §§ 324, 602, 625, and 1844(c)).

The Federal Reserve System regards the information provided by each respondent as **CONFIDENTIAL**. If it should subsequently be determined that any information collected on this form must be released, respondent will be notified.

 Name of Reporting Organization

 City Country

 Prior Name (Only if present name is different from that used on your prior FR 2314 submission)

 Name of U.S. Parent (Report only the Bank Holding Company, Bank, or Edge or Agreement Corporation)

At the close of business on _____, _____
 (month/day) (year)

Enter a "1" in the box provided if the respondent subsidiary is an inactive company.
 Enter a "2" if the company is active

SUBS 9112	
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Does this Report represent the official filing of multiple subsidiaries? _____ Yes _____ No (SUBS 9041)

If response is yes, list names and addresses of the other subsidiaries included in this report. Enter a "1" in the boxes provided if the respondent subsidiary is an inactive company. Enter a "2" if the company is active. Attach additional page if needed.

1.	Name	Address	SUB1 9099	[]
2.	Name	Address	SUB2 9099	[]
3.	Name	Address	SUB3 9099	[]

I, _____
 Name and Title of Officer Authorized to Sign Report* Area Code/Telephone Number

do hereby declare that this report of condition, including the supporting schedule(s), is true and correct to the best of my knowledge and belief.

 Signature of Officer authorized to sign report*

*See "Declaration and Signatures" section of the General Instructions, Form FR 2314.

Person in the U.S. to whom questions about the FR 2314a should be directed:

 Name Area Code/Telephone Number

Public reporting burden is estimated to be 10.5 hours for the complete report (FR 2314a), including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a currently valid OMB control number. Send comments regarding

this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, D.C. 20551; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Name of Reporting Organization

Dollar Amounts in Thousands

	SUBC	Bil	Mil	Thou	
ASSETS					
1. Cash and balances due from depository institutions (from Schedule A):					
a. Noninterest-bearing balances and currency and coin ¹	0081				1.a.
b. Interest-bearing balances ²	0071				1.b.
2. Securities:					
a. Held-to-maturity securities (from Schedule B, column A).....	1754				2.a.
b. Available-for-sale securities (from Schedule B, column D)	1773				2.b.
3. Loans and lease financing receivables:					
a. Loans and leases, net of unearned income (from Schedule C)	2122				3.a.
b. LESS: Allowance for loan and lease losses (from Schedule I).....	3123				3.b.
c. Loans and leases, net of unearned income and allowance for losses	2125				3.c.
4. Trading assets (from Schedule K).....	2146				4.
5. Premises and fixed assets (including capitalized leases)	2145				5.
6. Customers' liability to this subsidiary on acceptances outstanding.....	2155				6.
7. Other assets (from Schedule D).....	2160				7.
8. Claims on nonrelated organizations (sum of items 1.a through 7).....	2171				8.
9. Claims on related organizations:					
a. Stock and other equity interests in related organizations.....	2172				9.a.
b. Other balances (from Schedule E).....	2176				9.b.
10. Total assets (sum of items 8 through 9.b)	2170				10.
LIABILITIES AND EQUITY CAPITAL					
11. Deposits (from Schedule F):					
a. Total noninterest-bearing deposits	6631				11.a.
b. Total interest-bearing deposits	6636				11.b.
12. Other borrowed money (including mortgage indebtedness and obligations under capitalized leases).....	2853				12.
13. Subsidiary's liability on acceptances executed and outstanding.....	2920				13.
14. Trading liabilities	3548				14.
15. Other liabilities (from Schedule G)	2930				15.
16. Liabilities to nonrelated organizations (sum of items 11.a through 15)	2927				16.
17. Liabilities to related organizations (from Schedule H).....	2925				17.
18. Equity capital:					
a. Stock	3219				18.a.
b. Surplus	3240				18.b.
c. Retained earnings	3247				18.c.
d. Accumulated other comprehensive income	B530				18.d.
e. Other equity capital components	A130				18.e.
f. Total equity capital (sum of items 18.a through 18.e) (from Schedule I)	3210				18.f.
19. Total liabilities and equity capital (sum of items 16, 17, and 18.f)	3300				19.

1. Includes cash items in process of collection and unposted debits.
2. Includes time certificates of deposit not held in trading accounts.

Name of Reporting Organization

Dollar Amounts in Thousands

	SUBC	Bil	Mil	Thou	
OFF-BALANCE-SHEET ITEMS					
20. Commitments to purchase foreign currencies and U.S. dollar exchange (spot, forward, and futures).....	3415				20.
21. All other futures and forward contracts (excluding contracts involving foreign exchange).....	6836				21.
22. Option contracts:					
a. Written option contracts.....	6837				22.a.
b. Purchased option contracts.....	6838				22.b.
23. Financial standby letters of credit and foreign office guarantees.....	3819				23.
24. Performance standby letters of credit and foreign office guarantees.....	3821				24.
25. Commercial and similar letters of credit.....	3411				25.
26. Notional value of interest rate swaps.....	3450				26.
27. Notional value of foreign exchange swaps (e.g., cross currency swaps).....	3826				27.
28. Notional value of other swaps.....	3829				28.
29. Unused commitments on securities underwriting.....	3817				29.
30. Unused commitments on loans and all other lines of credit.....	6462				30.
31. All other off-balance sheet liabilities.....	3430				31.

Schedule A—Cash and Balances Due from Depository Institutions (excluding claims on related organizations and assets held in trading accounts)

1. Cash items in process of collection, unposted debits, and currency and coin.....	0022				1.
2. Balances due from depository institutions in the U.S. (including their IBFs).....	0069				2.
3. Balances due from banks in foreign countries:					
a. Foreign branches of U.S. banks.....	0073				3.a.
b. Other banks in foreign countries.....	0074				3.b.
4. Balances due from foreign central banks.....	0091				4.
5. Total (sum of items 1 through 4) (must equal sum of Assets, items 1.a and 1.b).....	0010				5.

Schedule B—Securities

	Held-to-maturity								Available-for-sale								
	(Column A) Amortized Cost				(Column B) Fair Value				(Column C) Amortized Cost				(Column D) Fair Value				
	SUBC	Bil	Mil	Thou	SUBC	Bil	Mil	Thou	SUBC	Bil	Mil	Thou	SUBC	Bil	Mil	Thou	
1. Securities of all governments and official institutions.....	A200				A201				A202				A203				1.
2. Other debt securities....	1774				1775				1776				1777				2.
3. Equity interest in nonrelated organizations.....	A204				A205				A206				A207				3.
4. Total (sum of items 1 through 3) (total of Column A must equal Assets, item 2.a; total of Column D must equal Assets, item 2.b).....	1754				A208				A209				1773				4.

Name of Reporting Organization _____

Dollar Amounts in Thousands

	SUBC	Bil	Mil	Thou	
Schedule C—Loans and Lease Financing Receivables (excluding claims on related organizations) Do not deduct the allowance for loan and lease losses from amounts reported in this schedule. Report total loans and leases, net of unearned income. (Exclude assets held for trading.)					
1. Loans secured by real estate	1410				1.
2. Loans to and acceptances of U.S. and foreign banks:					
a. To commercial banks in the U.S. (including their IBFs)	1505				2.a.
b. To foreign branches of U.S. banks	1513				2.b.
c. To other banks in foreign countries	1516				2.c.
3. Commercial and industrial loans	5464				3.
4. Loans to individuals (i.e., consumer loans)	1975				4.
5. Loans to foreign governments and official institutions (including foreign central banks)	2081				5.
6. All other loans	2082				6.
7. Lease financing receivables (net of unearned income)	2165				7.
8. Total loans and lease financing receivables (sum of items 1 through 7)	1400				8.
9. LESS: any unearned income on loans reflected in items 1–8 above	2123				9.
10. Total loans and leases, net of unearned income (item 8 minus item 9) (must equal Assets, item 3.a)	2122				10.

Schedule D—Other Assets (excluding claims on related organizations)

1. Accrued interest receivable	B556				1.		
2. Other real estate owned	2150				2.		
3. All other (itemize amounts that exceed 25% of this item)	2168				3.		
a. <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>TEXT</td><td>3549</td></tr></table>	TEXT	3549					3.a.
TEXT	3549						
b. <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>TEXT</td><td>3550</td></tr></table>	TEXT	3550					3.b.
TEXT	3550						
c. <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>TEXT</td><td>3551</td></tr></table>	TEXT	3551					3.c.
TEXT	3551						
4. Total (must equal Assets, item 7)	2160				4.		

Schedule E—Claims on Related Organizations (non-equity)

1. Bank deposits (including placements)	2173				1.
2. Assets held in trading accounts	3545				2.
3. Other claims	2174				3.
4. Total (must equal Assets, item 9.b)	2176				4.

Schedule F—Deposits (excluding deposits of related organizations)

Deposits of:

1. Individuals, partnerships, and corporations (including all certified and official checks)	B549				1.
2. U.S. banks (including IBFs and foreign offices of U.S. banks)	2623				2.
3. Foreign banks (including U.S. branches and agencies of foreign banks, including their IBFs)	2625				3.
4. Foreign governments and official institutions (including foreign central banks)	2650				4.
5. Not applicable					5.
6. All other deposits	2668				6.
7. Total deposits (must equal sum of Liabilities, items 11.a and 11.b)	2200				7.

Schedule G—Other Liabilities (excluding liabilities to related organizations)

1. Expenses accrued and unpaid	2933				1.		
2. All other (itemize amounts that exceed 25% of this item)	2942				2.		
a. <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>TEXT</td><td>3552</td></tr></table>	TEXT	3552					2.a.
TEXT	3552						
b. <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>TEXT</td><td>3553</td></tr></table>	TEXT	3553					2.b.
TEXT	3553						
c. <table border="1" style="display: inline-table; vertical-align: middle;"><tr><td>TEXT</td><td>3554</td></tr></table>	TEXT	3554					2.c.
TEXT	3554						
3. Total (must equal Liabilities, item 15)	2930				3.		

Name of Reporting Organization

Dollar Amounts in Thousands

	SUBC	Bil	Mil	Thou	
Schedule H—Liabilities to Related Organizations					
1. Deposits of banks.....	2928				1.
2. Trading liabilities	8623				2.
3. Other liabilities.....	2929				3.
4. Total (must equal Liabilities, item 17).....	2925				4.
Schedule I—Changes in Capital and Reserve Accounts					
1. Equity Capital:					
a. Balance most recently reported for end of previous calendar year	3215				1.a.
b. Net income (loss) (must equal Schedule J, item 12).....	4340				1.b.
c. Sale, conversion, acquisition, or retirement of capital stock, net.....	4346				1.c.
d. Less: cash dividends declared	4475				1.d.
e. Other comprehensive income	B511				1.e.
f. Not applicable					1.f.
g. Other transactions (not included in items above)	4479				1.g.
h. Balance at end of period (must equal Equity capital item 18.f)	3210				1.h.
2. Allowance for Loan and Lease Losses:					
a. Balance most recently reported for end of previous calendar year	3124				2.a.
b. Recoveries	4605				2.b.
c. Less: charge-offs	C079				2.c.
d. Provision for loan and lease losses (must equal Schedule J, item 4)	4230				2.d.
e. Adjustments.....	4815				2.e.
f. Balance at end of current period (must equal Assets, item 3.b).....	3123				2.f.
Schedule J—Income and Expenses					
1. Interest income:					
a. Interest and fee income from nonrelated organizations:					
(1) Interest and fees on loans and lease financing receivables	4094				1.a.(1)
(2) Interest on balances due from depository institutions.....	4115				1.a.(2)
(3) Interest on bonds, notes, and debentures, and dividends on stock.....	A315				1.a.(3)
(4) Interest income and dividends from assets held in trading accounts.....	8622				1.a.(4)
b. Interest income from claims on related organizations	4028				1.b.
c. Total interest income (sum of items 1.a(1) through 1.b).....	4107				1.c.
2. Interest expense:					
a. Interest expense pertaining to nonrelated organizations.....	5466				2.a.
b. Interest expense pertaining to related organizations.....	4126				2.b.
c. Total interest expense (sum of items 2.a and 2.b).....	4073				2.c.
3. Net interest income (item 1.c less item 2.c)	4074				3.
4. Provision for loan and lease losses (must equal Schedule I, item 2.d).....	4230				4.
5. Noninterest income:					
a. From nonrelated organizations:					
(1) Equity in undistributed earnings of nonrelated organizations	4199				5.a.(1)
(2) Net gain (loss) on foreign exchange transactions.....	4075				5.a.(2)
(3) Income from fiduciary activities.....	4070				5.a.(3)
(4) Gains (losses) and fees from trading assets and liabilities	4077				5.a.(4)
(5) Other commissions, fees, etc.....	4090				5.a.(5)
(6) Other.....	4101				5.a.(6)
b. From related organizations.....	4619				5.b.
c. Total noninterest income (sum of items 5.a(1) through 5.b).....	4079				5.c.
6. Realized gains (losses) on securities not held in trading accounts.....	4280				6.

Name of Reporting Organization

Dollar Amounts in Thousands

	SUBI	Bil	Mil	Thou	
Schedule J—Continued					
7. Noninterest expense:					
a. Pertaining to nonrelated organizations:					
(1) Salaries and employee benefits.....	4135				7.a.(1)
(2) Expenses of premises and fixed assets (net of rental income).....	4217				7.a.(2)
(3) Other noninterest expense.....	4092				7.a.(3)
b. Pertaining to related organizations.....	4127				7.b.
c. Total noninterest expense (sum of items 7.a(1) through 7.b).....	4093				7.c.
8. Income (loss) before income taxes and extraordinary items (item 3 plus or minus items 4, 5.c, 6, and 7.c).....	4301				8.
9. Applicable income taxes (on item 8).....	4302				9.
10. Income (loss) before extraordinary items.....	4300				10.
11. Extraordinary items, net of tax effect.....	4320				11.
12. Net income (loss) (item 10 plus 11) (must equal Schedule I, item 1.b).....	4340				12.

Schedule K—Assets held in Trading Accounts (excluding trading account balances with related organizations)

	SUBC				
1. Securities of U.S. government and its agencies.....	5468				1.
2. Securities of all foreign governments and official institutions.....	5469				2.
3. Equity securities.....	5470				3.
4. Corporate bonds, notes and debentures.....	5477				4.
5. Revaluation gains on interest rate, foreign exchange rate, and other commodity and equity contracts.....	A210				5.
6. Other (including commercial paper).....	5478				6.
7. Total (sum of items 1 through 6) (must equal Assets, item 4).....	2146				7.

Schedule L—Past Due and Nonaccrual Loans and Leases

1. Past due 30–89 days and still accruing.....	1406				1.
2. Past due 90 days or more and still accruing.....	1407				2.
3. Nonaccrual.....	1403				3.
4. Total (sum of items 1 through 3).....	1477				4.

MEMORANDUM

1. Restructured loans and leases included in item 4 above.....	6916				M.1.
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Report of Condition for Foreign Subsidiaries of U.S. Banking Organizations—FR 2314b

(This complete report is to be filed only by companies with total assets between US\$50–250 million as of the report date)

This report is required by law (12 U.S.C. §§ 324, 602, 625, and 1844(c)).

The Federal Reserve System regards the information provided by each respondent as CONFIDENTIAL. If it should subsequently be determined that any information collected on this form must be released, respondent will be notified.

Name of Reporting Organization

City

Country

Prior Name (Only if present name is different from that used on your prior FR 2314 submission)

Name of U.S. Parent (Report only the Bank Holding Company, Bank, or Edge or Agreement Corporation)

At the close of business on _____, _____
 (month/day) (year)

Enter a "1" in the box provided if the respondent subsidiary is an inactive company.

Enter a "2" if the company is active

SUBS 9112	
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Does this Report represent the official filing of multiple subsidiaries? _____ Yes _____ No (SUBS 9041)

If response is yes, list names and addresses of the other subsidiaries included in this report. Enter a "1" in the boxes provided if the respondent subsidiary is an inactive company. Enter a "2" if the company is active. Attach additional page if needed.

1. _____
 Name

Address

SUB1 9099	
--------------	--

2. _____
 Name

Address

SUB2 9099	
--------------	--

3. _____
 Name

Address

SUB3 9099	
--------------	--

I, _____
 Name and Title of Officer Authorized to Sign Report*

Area Code/Telephone Number

do hereby declare that this report of condition, including the supporting schedule(s), is true and correct to the best of my knowledge and belief.

 Signature of Officer authorized to sign report*

*See "Declaration and Signatures" section of the General Instructions, Form FR 2314.

Person in the U.S. to whom questions about the FR 2314b should be directed:

Name

Area Code/Telephone Number

Public reporting burden is estimated to be 8 hours for the FR 2314b version, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a

currently valid OMB control number. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, D.C. 20551; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Name of Reporting Organization

Dollar Amounts in Thousands

	SUBC	Bil	Mil	Thou	
ASSETS					
1. Cash and balances due from depository institutions:					
a. Noninterest-bearing balances and currency and coin ¹	0081				1.a.
b. Interest-bearing balances ²	0071				1.b.
2. Securities:					
a. Held-to-maturity securities (from Schedule B, column A).....	1754				2.a.
b. Available-for-sale securities (from Schedule B, column D)	1773				2.b.
3. Loans and lease financing receivables:					
a. Loans and leases, net of unearned income	2122				3.a.
b. LESS: Allowance for loan and lease losses	3123				3.b.
c. Loans and leases, net of unearned income and allowance for losses	2125				3.c.
4. Trading assets.....	2146				4.
5. Premises and fixed assets (including capitalized leases)	2145				5.
6. Customers' liability to this subsidiary on acceptances outstanding.....	2155				6.
7. Other assets.....	2160				7.
8. Claims on nonrelated organizations (sum of items 1.a through 7).....	2171				8.
9. Claims on related organizations:					
a. Stock and other equity interests in related organizations.....	2172				9.a.
b. Other balances.....	2176				9.b.
10. Total assets (sum of items 8 through 9.b)	2170				10.
LIABILITIES AND EQUITY CAPITAL					
11. Deposits:					
a. Total noninterest-bearing deposits	6631				11.a.
b. Total interest-bearing deposits	6636				11.b.
12. Other borrowed money (including mortgage indebtedness and obligations under capitalized leases)	2853				12.
13. Subsidiary's liability on acceptances executed and outstanding.....	2920				13.
14. Trading liabilities	3548				14.
15. Other liabilities.....	2930				15.
16. Liabilities to nonrelated organizations (sum of items 11.a through 15)	2927				16.
17. Liabilities to related organizations.....	2925				17.
18. Equity capital:					
a. Stock	3219				18.a.
b. Surplus	3240				18.b.
c. Retained earnings	3247				18.c.
d. Accumulated other comprehensive income	B530				18.d.
e. Other equity capital components	A130				18.e.
f. Total equity capital (sum of items 18.a through 18.e).....	3210				18.f.
19. Total liabilities and equity capital (sum of items 16, 17, and 18.f)	3300				19.

1. Includes cash items in process of collection and unposted debits.
2. Includes time certificates of deposit not held in trading accounts.

Name of Reporting Organization

Dollar Amounts in Thousands

	SUBC	Bil	Mil	Thou	
OFF-BALANCE-SHEET ITEMS					
20. Commitments to purchase foreign currencies and U.S. dollar exchange (spot, forward, and futures).....	3415				20.
21. All other futures and forward contracts (excluding contracts involving foreign exchange).....	6836				21.
22. Option contracts:					
a. Written option contracts.....	6837				22.a.
b. Purchased option contracts.....	6838				22.b.
23. Financial standby letters of credit and foreign office guarantees.....	3819				23.
24. Performance standby letters of credit and foreign office guarantees.....	3821				24.
25. Commercial and similar letters of credit.....	3411				25.
26. Notional value of interest rate swaps.....	3450				26.
27. Notional value of foreign exchange swaps (e.g., cross currency swaps).....	3826				27.
28. Notional value of other swaps.....	3829				28.
29. Unused commitments on securities underwriting.....	3817				29.
30. Unused commitments on loans and all other lines of credit.....	6462				30.
31. All other off-balance sheet liabilities.....	3430				31.

Schedule B—Securities	Held-to-maturity								Available-for-sale								
	(Column A) Amortized Cost				(Column B) Fair Value				(Column C) Amortized Cost				(Column D) Fair Value				
	SUBC	Bil	Mil	Thou	SUBC	Bil	Mil	Thou	SUBC	Bil	Mil	Thou	SUBC	Bil	Mil	Thou	
1. Securities of all governments and official institutions.....	A200				A201				A202				A203				1.
2. Other debt securities....	1774				1775				1776				1777				2.
3. Equity interest in nonrelated organizations.....	A204				A205				A206				A207				3.
4. Total (sum of items 1 through 3) (total of Column A must equal Assets, item 2.a; total of Column D must equal Assets, item 2.b).	1754				A208				A209				1773				4.

Name of Reporting Organization

Dollar Amounts in Thousands

	SUBI	Bil	Mil	Thou	
Schedule J—Income and Expenses					
1. Interest income:					
a. Interest and fee income from nonrelated organizations:					
(1) Interest and fees on loans and lease financing receivables	4094				1.a.(1)
(2) Interest on balances due from depository institutions.....	4115				1.a.(2)
(3) Interest on bonds, notes, and debentures, and dividends on stock.....	A315				1.a.(3)
(4) Interest income and dividends from assets held in trading accounts.....	8622				1.a.(4)
b. Interest income from claims on related organizations.....	4028				1.b.
c. Total interest income (sum of items 1.a.(1) through 1.b).....	4107				1.c.
2. Interest expense:					
a. Interest expense pertaining to nonrelated organizations.....	5466				2.a.
b. Interest expense pertaining to related organizations.....	4126				2.b.
c. Total interest expense (sum of items 2.a and 2.b).....	4073				2.c.
3. Net interest income (item 1.c less item 2.c)	4074				3.
4. Provision for loan and lease losses.....	4230				4.
5. Noninterest income:					
a. From nonrelated organizations:					
(1) Equity in undistributed earnings of nonrelated organizations	4199				5.a.(1)
(2) Net gain (loss) on foreign exchange transactions.....	4075				5.a.(2)
(3) Income from fiduciary activities.....	4070				5.a.(3)
(4) Gains (losses) and fees from trading assets and liabilities	4077				5.a.(4)
(5) Other commissions, fees, etc.....	4090				5.a.(5)
(6) Other.....	4101				5.a.(6)
b. From related organizations.....	4619				5.b.
c. Total noninterest income (sum of items 5.a(1) through 5.b).....	4079				5.c.
6. Realized gains (losses) on securities not held in trading accounts.....	4280				6.
7. Noninterest expense:					
a. Pertaining to nonrelated organizations:					
(1) Salaries and employee benefits.....	4135				7.a.(1)
(2) Expenses of premises and fixed assets (net of rental income).....	4217				7.a.(2)
(3) Other noninterest expense.....	4092				7.a.(3)
b. Pertaining to related organizations.....	4127				7.b.
c. Total noninterest expense (sum of items 7.a(1) through 7.b).....	4093				7.c.
8. Income (loss) before income taxes and extraordinary items (item 3 plus or minus items 4, 5.c, 6, and 7.c).....	4301				8.
9. Applicable income taxes (on item 8)	4302				9.
10. Income (loss) before extraordinary items.....	4300				10.
11. Extraordinary items, net of tax effect.....	4320				11.
12. Net income (loss) (item 10 plus 11).....	4340				12.

Financial Information for Foreign Subsidiaries of U.S. Banking Organizations—FR 2314c

(This complete report is to be filed only by companies with total assets less than U.S. \$50 million as of the report date)

This report is required by law (12 U.S.C. §§ 324, 602, 625, and 1844(c)).

The Federal Reserve System regards the information provided by each respondent as CONFIDENTIAL. If it should subsequently be determined that any information collected on this form must be released, respondent will be notified.

1. _____
 Name of Reporting Organization

 City Country

 Prior Name (Only if present name is different from that used on prior year's submission)

 Name of U.S. Parent (Report only the Bank Holding Company, Bank, or Edge or Agreement Corporation)

2. At the close of business on _____, _____
 (month/day) (year)

3. Enter a "1" in the box provided if the respondent subsidiary is an inactive company.

SUBS	
9112	

 Enter a "2" if the company is active

Does this Report represent the official filing of multiple subsidiaries? _____ Yes _____ No (SUBS 9041)

If response is yes, list names and addresses of the other subsidiaries included in this report. Enter a "1" in the boxes provided if the respondent subsidiary is an inactive company. Enter a "2" if the company is active. Attach additional page if needed.

1. _____ Name	_____ Address	SUB1 9099	
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2. _____ Name	_____ Address	SUB2 9099	
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4. Financial data (in thousands of U.S. dollars):

- a. Total assets
- b. Equity capital
- c. Net income
- d. Total off-balance sheet items

SUBC	Bil	Mil	Thou
2170			
3210			
SUBI			
4340			
SUBC			
2013			

I, _____
 Name and Title of Officer Authorized to Sign Report* Area Code/Telephone Number

do hereby declare that this report of condition, including the supporting schedule(s), is true and correct to the best of my knowledge and belief.

 Signature of Officer authorized to sign report*

*See "Declaration and Signatures" section of the General Instructions, Form FR 2314.

Person in the U.S. to whom questions about the FR 2314c should be directed:

 Name Area Code/Telephone Number

Public reporting burden is estimated to be 1.5 hours for the FR 2314c version, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a

currently valid OMB control number. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, D.C. 20551; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.