

# sec news digest

Issue 88-86

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May 5, 1988

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## COMMISSION ANNOUNCEMENTS

U.S. SECURITIES AND  
EXCHANGE COMMISSION

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### LARRY E. BERGMANN APPOINTED ASSOCIATE DIRECTOR

Richard G. Ketchum, Director of the Division of Market Regulation, announced the appointment of Larry E. Bergmann as Associate Director in charge of the Division's Office of Legal Policy and Trading Practices, a Senior Executive Service position.

Mr. Bergmann graduated from the Massachusetts Institute of Technology in 1971, and from Boston College Law School (cum laude), where he served as an Articles Editor of the law review, in 1975. He joined the Commission's New York Regional Office in 1975 as an Enforcement attorney. In 1978, Mr. Bergmann joined the Branch of Regional Office Assistance in the Commission's Headquarters Division of Enforcement. He became a Branch Chief in that Division, and in 1984 became Assistant Director in the Office of Trading Practices in the Division of Market Regulation. (Press Release 88-40)

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## CIVIL PROCEEDINGS

### PERMANENT INJUNCTION ENTERED AGAINST DENNIS A. THOMAS

The Chicago Regional Office announced that on April 8 U.S. District Judge Philip M. Pro, District of Nevada, entered a Final Judgment of Permanent Injunction against Dennis A. Thomas. The Judgment permanently enjoins Thomas from further violations of the registration, antifraud, and broker-dealer registration provisions of the securities laws. Thomas, without admitting or denying the facts alleged, consented to the Order.

The November 14, 1986 Complaint alleged that from January 1, 1982 to April 1984, Thomas raised \$2.2 million from numerous investors through the sale of stock in several companies. The Complaint further alleges that Thomas made and caused to be made to investors material misrepresentations and omissions concerning, among other things, the use of proceeds, the profitability of the investment, the risks associated with an investment, and the existence or likelihood of a future public trading market in the issuer's securities. Additionally, the Complaint alleges that Thomas acted as an unregistered broker and sold his own unregistered stock in one of the companies through Malcolm Kanan, his broker at the time. (SEC v. Dennis A. Thomas, et al., DNV, Civil Action No. S86-1093, Pro, filed November 14, 1986). (LR-11722)

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## HOLDING COMPANY ACT RELEASES

### OHIO POWER COMPANY

An order has been authorizing Ohio Power Company, subsidiary of American Electric Power Company, to sell certain items of its electric power distribution equipment to Procter & Gamble Manufacturing Co. (Rel. 35-24635 - May 3)

### GENERAL PUBLIC UTILITIES CORPORATON

A supplemental order has been issued authorizing a proposal by General Public Utilities Corporation, a registered holding company, and its subsidiaries, Jersey Central Power & Light Company, Metropolitan Edison Company, and Pennsylvania Electric Company (collectively, Utility Companies), for additional capital contributions to be made to the Utility Companies' subsidiary, Saxon Nuclear Experimental Corporation, from time-to-time through December 31, 1989 in an aggregate amount not to exceed \$13 million. (Rel. 35-24636 - May 3)

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## LISTING, DELISTING AND UNLISTED TRADING ACTIONS

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### WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until May 24 to comment on the application of UC CORP. to withdraw the common stock, \$.34 par value, from listing and registration on the American Stock Exchange. (Rel. 34-25642)

### UNLISTED TRADING GRANTED

An order has been issued granting the application of the Philadelphia Stock Exchange for unlisted trading privileges in the common stock of three issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. (Rel. 34-25643)

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## SELF-REGULATORY ORGANIZATIONS

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### NOTICE OF PROPOSED RULE CHANGES

A proposed rule change has been filed under Rule 19b-4 by: The New York Stock Exchange (SR-NYSE-88-13) to increase margin requirements for equity, industry index, and broad index stock group options. (Rel. 34-25645); and The American Stock Exchange (SR-Amex-88-12) to increase margin requirements for equity and index options. (Rel. 34-25646)

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## TRUST INDENTURE ACT RELEASES

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### CITICORP

A notice has been issued giving interested persons until May 26 to request a hearing on an application by Citicorp, a Delaware corporation, under Section 310(b)(1)(ii) of the Trust Indenture Act of 1939. The application declares that the trusteeship of United States Trust Company of New York under four Citicorp indentures and under a Pooling and Servicing Agreement of Citicorp Mortgage Securities, Inc., subsidiary of Citicorp, with respect to Citicorp's obligations as guarantor, is not so likely to involve a material conflict of interest as to make it necessary in the public interest or for the protection of investors to disqualify the Trust Company from acting as trustee under any of these indentures or the Agreement. (Rel. TI-2162)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 INTERCARE CORP, 1501 WOODFIELD RD, STE 204-S, SCHAUMBERG, IL 60173 (312) 885-2410 - 967,664 (\$7,459,356) COMMON STOCK. UNDERWRITER: BLUNT ELLIS & LCEWI INC. (FILE 33-21270-C - APR. 15) (BR. 9 - NEW ISSUE)
- S-18 MAXCIL INC, 303 N GLENOAKS BLVD, STE 67C, BURBANK, CA 91502 (818) 843-4544 - 1,900,000 (\$190,000) COMMON STOCK. 1,900,000 (\$475,000) COMMON STOCK. 1,900,000 (\$950,000) COMMON STOCK. 1,900,000 (\$1,900,000) COMMON STOCK. 1,900,000 (\$3,800,000) COMMON STOCK. UNDERWRITER: MAXOIL INC. (FILE 33-21283-LA - APR. 15) (BR. 3 - NEW ISSUE)
- S-18 ROAD HOUSE ACQUISITION CORP, 100 NORTH MAIN STREET, WALWORTH, WI 53184 (414) 275-6846 - 4,500,000 (\$4,500,000) STRAIGHT BONDS. UNDERWRITER: SENTRA SECURITIES CORP. (FILE 33-21285-C - APR. 18) (BR. 11 - NEW ISSUE)
- S-18 INVESTMENT GROWTH RESOURCES INC, 4455 E TROPICANA AVE, STE F, LAS VEGAS, NV 89121 (702) 451-5754 - 15,000,000 (\$450,000) COMMON STOCK. 15,000,000 (\$750,000) COMMON STOCK. 15,000,000 (\$1,500,000) COMMON STOCK. UNDERWRITER: CHELSEA SECURITIES INC. (FILE 33-21325-LA - APR. 22) (BR. 12 - NEW ISSUE)

- S-18 VENTURE INVESTMENTS PLUS CORP, 8220 WEBSTER, ARVADA, CO 80003 (303) 423-0608 - 15,000,000 (\$300,000) COMMON STOCK. 15,000,000 (\$600,000) COMMON STOCK. 15,000,000 (\$900,000) COMMON STOCK. 15,000,000 (\$1,200,000) COMMON STOCK. 1,500,000 (\$36,000) COMMON STOCK. (FILE 33-21402-D - APR. 21) (BR. 11 - NEW ISSUE)
- S-18 GALT FINANCIAL CORP, 304 INVERNESS WAY SOUTH, STE 275, ENGLEWOOD, CO 80112 (303) 799-9091 - 2,000,000 (\$250,000) COMMON STOCK. 2,000,000 (\$1,500,000) COMMON STOCK. 2,000,000 (\$3,000,000) COMMON STOCK. (FILE 33-21443 - APR. 26) (BR. 11 - NEW ISSUE)
- S-1 EGGHEAD INC/WA, 22027 17TH AVE SE, BOTHELL, WA 98021 (206) 486-7337 - 4,140,000 (\$70,380,000) COMMON STOCK. UNDERWRITER: DONALDSON LUFKIN & JERRETTE SECURITIES CO, FIRST EASTON CORP. (FILE 33-21472 - APR. 26) (BR. 10 - NEW ISSUE)
- N-2 BLACKSTONE INCOME TRUST INC, 245 PARK AVENUE, C/O BLACKSTONE FINANCIAL MANAGEMENT LP, NEW YORK, NY 10167 (212) 272-8100 - 11,500,000 (\$115,000,000) COMMON STOCK. UNDERWRITER: KIDDER PEABODY & CO INC, PRUDENTIAL EACHE SECURITIES INC. (FILE 33-21476 - APR. 26) (BR. 17 - NEW ISSUE)
- S-8 PHARMAKINETICS LABORATORIES INC, 302 W FAYETTE ST, BALTIMORE, MD 21201 (301) 385-4500 - 600,000 (\$2,286,000) COMMON STOCK. (FILE 33-21478 - APR. 26) (BR. 6)
- S-18 CROSS ATLANTIC CAPITAL INC, 512 SEVENTH AVE, NEW YORK, NY 10018 (212) 764-6101 - 25,000 (\$150,000) COMMON STOCK. 1,000,000 (\$750,000) COMMON STOCK. 1,000,000 (\$1,000,000) COMMON STOCK. 1,000,000 (\$1,250,000) COMMON STOCK. 1,000,000 (\$1,500,000) COMMON STOCK. (FILE 33-21475-NY - APR. 25) (BR. 12 - NEW ISSUE)
- S-6 INSURED TAX FREE INCOME TRUST SERIES 50-NATIONAL SERIES 50, 201 PROGRESS PKWY, C/O UNISCM INVESTMENT TRUSTS LTD, MARYLAND HEIGHTS, MO 63043 - 1,000 (\$1,000,000) UNIT INVESTMENT TRUST. DEPOSITOR: UNISCM INVESTMENT TRUST LTD. (FILE 33-21487 - APR. 27) (BR. 17 - NEW ISSUE)
- S-11 CHEMICAL ACCEPTANCE CORP, 277 PARK AVE, NEW YORK, NY 10172 (212) 310-6161 - 500,000,000 (\$500,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-21488 - APR. 27) (BR. 12 - NEW ISSUE)
- S-8 DIVERSIFIED ENERGIES INC, 201 S SEVENTH ST, MINNEAPOLIS, MN 55402 (612) 342-5101 - 20,000,000 (\$20,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-21494 - APR. 27) (BR. 7)
- S-11 HAL INCOME PLUS EQUITY GROWTH V LTD PARTNERSHIP, 1025 SOUTH MOORLAND RD, BROOKFIELD, WI 53008 - 30,000 (\$30,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-21502 - APR. 26) (BR. 6 - NEW ISSUE)
- S-3 CITIZENS & SOUTHERN CORP/GA/, 35 BROAD ST NW, ATLANTA, GA 30302 (404) 581-2121 - 200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE 33-21503 - APR. 26) (BR. 1)
- S-8 EEVERLY ENTERPRISES INC /DE, 99 S OAKLAND AVE, PASADENA, CA 91101 (818) 577-6111 - \$30,000,000 OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-21505 - APR. 27) (BR. 6)
- S-8 AMERICAN SHARE HOSPITAL SERVICES, 444 MARKET ST STE 2420, SAN FRANCISCO, CA 94111 (415) 665-5300 - 50,000 (\$437,500) COMMON STOCK. (FILE 33-21509 - APR. 28) (BR. 6)
- S-8 NATIONAL COMPUTER SYSTEMS INC, 11000 PRAIRIE LAKES DR, PO BOX 9365, MINNEAPOLIS, MN 55440 (612) 829-3000 - 350,000 (\$4,746,875) COMMON STOCK. (FILE 33-21511 - APR. 28) (BR. 10)
- S-3 HARSCE CORP, PO BOX 8888, CAMP HILL, PA 17011 (717) 763-7064 - 75,000,000 (\$75,000,000) STRAIGHT BONDS. (FILE 33-21526 - APR. 28) (BR. 9)
- S-3 FIRST WISCONSIN CORP, 777 E WISCONSIN AVE, MILWAUKEE, WI 53202 (414) 765-4321 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 33-21527 - APR. 28) (BR. 1)
- S-1 WITTER DEAN PRINCIPAL GUARANTEED FUND LP, TWO WORLD TRADE CNTR 22ND FLR, NEW YORK, NY 10048 (212) 392-5454 - 100,000,000 (\$100,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-21532 - APR. 28) (BR. 11 - NEW ISSUE)

- S-10 TRIPLE CHECK INCOME FUND II, 727 S MAIN ST, BURBANK, CA 91506 (213) 849-2273 - 750,000 (\$7,500,000) LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER: TRIPLE CHECK FINANCIAL SERVICES INC. (FILE 33-21204-LA - APR. 19) (BR. 6 - NEW ISSUE)
- S-11 ZIEGLER MORTGAGE SECURITIES INC II, 215 N MAIN ST, WEST BEND, WI 53095 (414) 334-5521 - 120,000,000 (\$120,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-21324 - APR. 25) (BR. 11)
- S-1 MANUFACTURERS FANOVER TRUST CO, 270 PARK AVE, NEW YORK, NY 10017 (212) 286-6000 - 350,000,000 (\$350,000,000) EQUIPMENT TRUST CERTIFICATES. UNDERWRITER: SALCMON BROTHERS INC. (FILE 33-21326 - APR. 25) (BR. 1 - NEW ISSUE)
- S-11 MCM MORTGAGE CORP I, 333 N SECOND ST, STE 308, NILES, MI 49120 (616) 683-7510 - 100,000,000 (\$100,000,000) MORTGAGE BONDS. UNDERWRITER: BLUNT ELLIS & LOEWI INC. (FILE 33-21327 - APR. 25) (BR. 12 - NEW ISSUE)
- S-9 CITICORP, 399 PARK AVE, NEW YORK, NY 10043 (212) 559-1000 - 25,000,000 (\$482,812,500) COMMON STOCK. (FILE 33-21332 - APR. 25) (BR. 1)
- S-8 BIOTHERAPEUTICS INC, RIVERSIDE DR, FRANKLIN, TN 37064 (615) 794-4797 - 164,800 (\$844,600) COMMON STOCK. (FILE 33-21333 - APR. 26) (BR. 4)
- S-7 WASTE MANAGEMENT INC, 3003 BUTTERFIELD RD, OAK BROOK, IL 60521 (312) 572-8800 - 250,000,000 (\$250,000,000) STRAIGHT BONDS. (FILE 33-21335 - APR. 27) (BR. 8)
- S-3 EQUIFAX INC, 1600 PEACHTREE ST NW, P O BOX 4081, ATLANTA, GA 30302 (404) 885-8000 - 3,850,000 (\$113,575,000) COMMON STOCK. (FILE 33-21336 - APR. 27) (BR. 6)
- S-8 PERKIN ELMER CORP, 761 MAIN AVE, NORWALK, CT 06859 (203) 762-1000 - 185,970 (\$4,800,350.60) COMMON STOCK. (FILE 33-21337 - APR. 27) (BR. 8)
- S-4 FIRST NATIONAL CINCINNATI CORP /DE/, 425 WALNUT ST, CINCINNATI, OH 45202 (513) 632-4000 - 466,882 (\$7,459,115) COMMON STOCK. (FILE 33-21338 - APR. 27) (BR. 1)
- S-10 SAPPHC INC, 983 THIRD AVE #2B, SALT LAKE CITY, UT 84103 (801) 363-8503 - 2,000,000 (\$100,000) COMMON STOCK. UNDERWRITER: DIAMANTI DEBORAH A. (FILE 33-21339 - APR. 25) (BR. 11 - NEW ISSUE)
- S-10 CROSSETT CO, 440 EAST 400 SOUTH, STE 300, SALT LAKE CITY, UT 84111 (801) 328-3065 - 4,000,000 (\$200,000) COMMON STOCK. 4,000,000 (\$1,000,000) COMMON STOCK. 4,000,000 (\$4,000,000) COMMON STOCK. UNDERWRITER: JOHNSON BOWLES CO INC. (FILE 33-21358-C - APR. 21) (BR. 12 - NEW ISSUE)
- F-1 NATIONAL ELECTRIC COMPANY, PRINCIPE DE VERGERA 187, 28002 MADRID SPAIN, U3 - 22,000,000 (\$321,360,000) FOREIGN COMMON STOCK. UNDERWRITER: GOLDMAN SACHS & CO, MORGAN STANLEY & CO. (FILE 33-21362 - APR. 21) (BR. 8 - NEW ISSUE)
- S-4 BEARC OIL CO /DE/, 2000 CLASSEN CENTER BLDGS STE 200 S, OKLAHOMA CITY, OK 73106 (405) 528-2323 - 5,812,149 (\$81,370,086) COMMON STOCK. (FILE 33-21367 - APR. 21) (BR. 3 - NEW ISSUE)
- S-8 TEXAS INSTRUMENTS INC, 13500 N CENTRAL EXPY, P O BOX 655474, DALLAS, TX 75265 (214) 995-4855 - 7,000,000 (\$347,812,500) COMMON STOCK. (FILE 33-21407 - APR. 25) (BR. 3)
- F-6 SOCIETE NATIONALE ELF AQUITAINE /ADR/ - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-21408 - APR. 25) (BR. 99 - NEW ISSUE)
- S-1 DELTA OPTIONS CORP, 6 E 43 ST, NEW YORK, NY 10017 (212) 953-7800 - 250,000 (\$30,000,000) EXCHANGE TRADED PUT AND CALL. (FILE 33-21409 - APR. 25) (BR. 11 - NEW ISSUE)
- S-4 CYNCORP, 1313 COLLEY MADISON BLVD, MCLEAN, VA 22101 (703) 356-0480 - 55,000,000 (\$50,708,265.45) STRAIGHT BONDS. 1,048,000 PREFERRED STOCK. (FILE 33-21412 - APR. 25) (BR. 9)
- S-3 PHELPS DODGE CORP, 2600 NORTH CENTRAL AVE, PHOENIX, AZ 85004 (602) 234-8100 - 3,450,000 (\$179,400,000) COMMON STOCK. 3,450,000 (\$140,803,125) COMMON STOCK. (FILE 33-21413 - APR. 26) (BR. 6)
- S-11 LIBERTY TAX CREDIT PLUS II L P, 625 MADISON AVE NEW YORK NY, NEW YORK, NY 10022 - 100,000 (\$100,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-21429 - APR. 22) (BR. 5 - NEW ISSUE)

- S-1 ALLWASTE INC, 4800 SUGAR GROVE BLVD STE 17C, STAFFORD, TX 77477 (713) 240-0360 - 189,000 (\$2,386,125) COMMON STOCK. (FILE 33-21433 - APR. 25) (BR. 10)
- S-6 SEARS TAX EXEMPT INVESTMENT TRUST CA MUN PORT SER 45, TWC WORLD TRADE CNTR, C/C DEAN WITTER REYNOLDS INC, NEW YORK, NY 10048 - 5,500 (\$5,665,000) UNIT INVESTMENT TRUST. DEPOSITOR: DEAN WITTER REYNOLDS INC. (FILE 33-21450 - APR. 26) (BR. 22 - NEW ISSUE)
- S-6 SEARS TAX EXEMPT INVESTMENT TRUST TEXAS MUNICIPAL PORT SER 5, TWC WORLD TRADE CNTR, C/C DEAN WITTER REYNOLDS INC, NEW YORK, NY 10048 - 4,400 (\$4,532,000) UNIT INVESTMENT TRUST. DEPOSITOR: DEAN WITTER REYNOLDS INC. (FILE 33-21451 - APR. 26) (BR. 22 - NEW ISSUE)
- S-6 GOVERNMENT SECURITIES INCOME FUND GMA SERIES 11, ONE LIBERTY PLZ - 21ST FLR, C/C MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 DEPOSITOR: MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINHEBBER INC, PRUCENTIAL EACHE SECURITIES INC, REYNOLDS DEAN WITTER INC, STEARSON LEHMAN HUTTON INC. (FILE 33-21452 - APR. 27) (BR. 17 - NEW ISSUE)
- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 467, 333 W WACKER DR, C/C JOHN NUVEEN & CO INC, CHICAGO, IL 60606 DEPOSITOR: NUVEEN JOHN & CO INC. (FILE 33-21453 - APR. 27) (BR. 22 - NEW ISSUE)
- S-3 EROWN GROUP INC, 8400 MARYLAND AVE, ST LOUIS, MO 63105 (314) 854-4000 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 33-21477 - APR. 26) (BR. 7)
- S-3 FIRST FIDELITY BANCCORPORATION /NJ/, 550 BRAD ST, NEWARK, NJ 07102 (201) 565-3200 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE 33-21480 - APR. 26) (BR. 2)
- S-3 WPL HOLDINGS INC, 22 W WASHINGTON AVE, MADISON, WI 53703 (608) 252-4888 - 2,000,000 (\$88,250,000) COMMON STOCK. (FILE 33-21482 - APR. 27) (BR. 7)
- S-8 TEREX CORP, 201 W WALNUT ST, P O BOX 1009, GREEN BAY, WI 54305 (414) 432-4823 - 250,000 (\$3,796,875) COMMON STOCK. (FILE 33-21483 - APR. 27) (BR. 9)
- S-8 NORWEST CORP, 1200 PEAVEY BLDG, MINNEAPOLIS, MN 55479 (612) 372-8858 - 800,000 (\$100,000,000) COMMON STOCK. (FILE 33-21484 - APR. 27) (BR. 2)
- S-8 NORWEST CORP, 1200 PEAVEY BLDG, MINNEAPOLIS, MN 55479 (612) 372-8858 - 1,092,100 (\$45,117,381) COMMON STOCK. (FILE 33-21485 - APR. 27) (BR. 2)
- S-1 AXIOM SYSTEMS INC, 90 MERRICK AVE, EAST MEADOW, NY 11554 (516) 794-4400 - 3,450 (\$3,450,000) CONVERTIBLE DEBENTURES AND NOTES. 300 (\$3) WARRANTS, OPTIONS OR RIGHTS. 300 (\$330,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-21492 - APR. 27) (BR. 9)
- S-4 CCNB CORP, 331 BRIDGE ST, NEW CUMBERLAND, PA 17070 (717) 774-7000 - 292,500 (\$5,850,000) COMMON STOCK. (FILE 33-21497 - APR. 26) (BR. 1)
- S-6 TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 4, 10 HANOVER SQ, C/C KIDDER PEABODY & CO INC, NEW YORK, NY 10005 - 550,000 (\$577,500) UNIT INVESTMENT TRUST. DEPOSITOR: KIDDER PEABODY & CO INC. (FILE 33-21500 - APR. 26) (BR. 18 - NEW ISSUE)
- S-8 CYPRUS MINERALS CO, 7200 S ALTON WAY, BOX 3299, ENGLEWOOD, CO 80112 (303) 740-5000 - 1,000,000 (\$27,250,000) COMMON STOCK. (FILE 33-21501 - APR. 26) (BR. 1)
- S-8 EALL CORP, 345 S HIGH ST, MUNCIE, IN 47305 (317) 747-6100 - 1,300,000 (\$40,625,000) COMMON STOCK. (FILE 33-21506 - APR. 27) (BR. 9)

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## ACQUISITIONS OF SECURITIES

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Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS (000)/ % OWNED	CUSIP/ PRIOR%	FILING STATUS
ASOURON PHARMACEUTICALS INC LILLY ELI & CO	COM 13D	4/21/88	250 9.9	00848810 0.0	NEW
ALPHAREL INC MCGOVERN MICHAEL J ET AL	COM 13D	4/22/88	2,096 23.3	02079910 23.3	UPDATE
AMERICAN HERITAGE LIFE INVT DAVIS JAMES E ET AL	COM 13D	12/18/87	2,338 51.3	02652210 50.8	UPDATE
BALDWIN SECS COPP BEAR STEARNS & CO	COM 13D	4/21/88	200 7.3	05825510 21.8	UPDATE
BRITISH LD AMER DEL BRITISH LAND PLC ET AL	COM 13D	4/20/88	18,561 100.0	11082410 32.0	UPDATE
CAMBEX CORP CONTROL DATA CORP	COM 13D	4/20/88	475 19.6	13200810 0.0	NEW
CLEVELAND CLIFFS INC BOLSER DAVID F ET AL	COM 13D	4/25/88	1,057 6.4	18589610 6.5	UPDATE
DE ROSE INDS INC FAMILY DEV CORP ET AL	COM 13D	4/ 5/88	1,505 51.0	24149610 0.0	NEW
DYNACORP B C & C PARTNERSHIP ET AL	COM 13D	4/12/88	456 4.3	26816210 5.3	UPDATE
ENSOURCE INC BROCK JOHN B ET AL	COM PAR \$0.10 13D	4/22/88	3,833 100.0	29358020 100.0	UPDATE
FIRST CITY BANCORP TEX INC D ABBOUD A ROBERT ET AL	COM 13D	4/19/88	1,332 10.1	31959310 0.0	NEW
FOSTER L B CO FIDELITY INTL LTD ET AL	CL A 13D	4/26/88	649 6.5	35006010 8.2	UPDATE
GEMCRAFT INC FIRST TEXAS FINL CORP	COM 13D	4/28/88	2,500 50.9	36864210 50.9	UPDATE
GREAT AMERN MGMT & INVT INC EQUITY HOLDINGS	COM PAR \$0.01 13D	4/19/88	9,834 100.0	38969320 100.0	UPDATE
GRUEN MKTG CORP HOLTZMAN SEYMOUR ET AL	COM 13D	4/27/88	396 4.7	40012410 3.9	UPDATE
HARVEY GROUP INC KAHN LEO ET AL	COM 13D	4/12/88	258 9.9	41766810 8.3	UPDATE
INTERFUND CORP TERIBE S A ET AL	COM 13D	4/22/88	420 29.8	45899810 29.1	UPDATE
KCR TECHNOLOGY INC MODRE BUSINESS FORMS ET AL	COM PAR \$0.005 13D	4/25/88	5,525 96.4	48243320 92.5	UPDATE
LEXINGTON GROUP INC RITTENDOUR RALPH C JR ET AL	COM 13D	4/19/88	1,845 18.7	52891510 0.0	NEW
MERIT ENERGY CORP ADAIR EDWIN L ET AL	COM 13D	3/17/88	19,472 3.3	58990010 0.0	NEW

ACQUISITIONS REPORTS CONT.

SPECIALTY COMPOSITES CORP HADLEY HUGHDAK VENTURES ET AL	COMMON STOCK 13D	307 29.8	84749010 28.8	4/20/88			RVISION
SPECIALTY COMPOSITES CORP HADLEY HUGHDAK VENTURES ET AL	COMMON STOCK 13D	307 29.8	84749010 28.8	4/20/88			UPDATE
VULCAN PACKAGING INC SPEARHEAD ACQUISITION	COM 14D-1	167 1.8	92999010 1.8	4/29/88			UPDATE
WALBRD CORP BAKER FENTRESS & CO	COM 13D	400 14.2	93115410 0.0	4/20/88			NEW
WASHINGTON BANCORP WASH DC SAFINANCE SETTLEMENT	COM PAR \$2.50 13D	1,944 27.6	93727020 26.3	4/27/88			UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.							DATE	COMMENT
		1	2	3	4	5	6	7		
ACQUISITION INDUSTRIES INC /CO/	CO				X				04/13/88	
ACTION PACKETS INC	FL						X		04/25/88	
AMERICAN BANKSHARES INC	MV				X		X		04/13/88	
AMERICAN BRANDS INC /DE/	DE								02/26/88	AMEND
AMERICAN INCOME PROPERTIES L P	DE			X				X	04/13/88	
ARX INC	DE					X			03/30/88	
ASSOCIATES CORPORATION OF NORTH AMERICA	DE							X	04/21/88	
BC COMMUNICATIONS INC	DE				X		X		04/04/88	
BE HOLDINGS INC	DE		X					X	04/14/88	
BIO RESPONSE INC	DE				X		X		04/13/88	
BLOCKBUSTER ENTERTAINMENT CORP	DE				X		X		04/12/88	
BOWLES FLUIDICS CORP	MD								03/29/88	
BSN CORP	DE					X			04/25/88	
CB&T BANCSHARES INC	GA				X		X		04/20/88	
CENTEX CREDIT CORP	NV					X	X		04/18/88	
CITICORP MORTGAGE SECURITIES INC	DE			X					04/26/88	
CONSOLIDATED EQUITIES CORP	GA			X					04/12/88	
EXCELAN INC /DE/	DE	X			X		X		04/13/88	
FALCON CAPITAL & VENTURES INC	UT	X						X	04/18/88	
FOOTHILL GROUP INC	DE							X	04/26/88	
FRIGOMATIC INC	FL		X					X	04/07/88	
GALACTIC RESOURCES LTD	FN		X		X		X		04/27/88	
GROW GROUP INC	NY				X		X		02/11/88	
GULF & MISSISSIPPI CORP	DE		X					X	04/15/88	
HICKORY FURNITURE CO	DE				X				04/27/88	
HITK CORP	DE				X		X		01/11/88	
HITK CORP	DE				X		X		04/20/88	
HMSS INC /DE/	DE				X		X		04/08/88	
HYDROGEN ENERGY CORP	UT				X		X		04/27/88	

RECENT 8K FILINGS CONT.

NAME OF ISSUER	STATE CCODE	8K ITEM NO.							DATE	COMMENT
		1	2	3	4	5	6	7		
JAMES RIVER CORP OF VIRGINIA	VA					X		X	04/21/88	
JMB INCOME PROPERTIES LTD XIII	IL		X					X	01/26/88	
KEVEX CORP	DE		X					X	04/16/88	
KLOSS VIDEO CORP	MA		X						04/25/88	
KRM PETROLEUM CORP	DE		X					X	04/13/88	
LIBERTY MILITARY SALES INC	DE							X	12/31/87	AMEND
POLLUTION RESEARCH & CONTROL CORP	CA		X					X	11/13/86	AMEND
POP RADIO CORP	NY		X					X	04/28/88	
PRECISION TARGET MARKETING INC	DE						X		03/29/88	
SCANTRON CORP	CA		X						04/15/88	
SECURITY PACIFIC NATIONAL BANK /DE/	DE						X	X	04/21/88	
STOCHASTIC MODELS INC	DE			X				X	04/21/88	
STRATEGIC INTERNATIONAL INC	CO					X		X	04/18/88	
SUMMIT ENERGY INC	NV		X	X				X	04/26/88	
TEXAS INTERNATIONAL CO	DE			X					04/26/88	
VTX ELECTRONICS CORP	DE						X	X	04/28/88	
WJA REALTY LTD PARTNERSHIP								X	04/14/88	
WRIGHT BROTHERS ENERGY INC	TX			X				X	04/18/88	
AMERICAN BIGMATERIALS CORP	VA						X		04/15/88	
AMERICAN PASSAGE MARKETING CORP	WA						X	X	04/14/88	
BORMANS INC /DE/	DE		X					X	04/15/88	
CENTERRE BANCORPORATION	MO					X		X	04/19/88	
CONSOLIDATED CAPITAL INCOME TRUST	CA					X			04/05/88	
CONTINENTAL CAPITAL CORP /DE/	DE		X	X				X	04/21/88	
DEVELOPMENTAL VENTURE CAPITAL CORP	FL				X				03/15/88	
GYCOM INDUSTRIES INC	FL					X			03/16/88	
EASTERN EDISON CO	MA							X	04/28/88	
ELGIN NATIONAL INDUSTRIES INC	DE					X		X	04/20/88	
ENSOURCE INC	DE		X					X	04/15/88	
HECKS INC	WV					X			04/25/88	
HCMECALL INC /MD/	MD		X					X	04/15/88	
HOSPITAL CORP OF AMERICA/TN/	TN					X		X	04/26/88	
INDEPENDENT AIR HOLDINGS INC	CO		X						02/25/88	AMEND
IC SERVICES INC	CO		X					X	03/18/88	
LCAG ISLAND LIGHTING CO	NY					X		X	04/26/88	
MARRICTT CORP	DE					X		X	04/28/88	
MARTIN MARIETTA CORP	MD					X		X	04/26/88	
MIESCUTH CORP	DE		X					X	04/14/88	
MORGAN J P & CO INC	DE					X			05/02/88	
PARLUX FRAGRANCES INC	DE				X				03/28/88	
PATRICK PETROLEUM CO /DE/	DE					X		X	04/04/88	
PECRIA JOURNAL STAR INC	IL					X		X	04/22/88	
SALOMON INC	DE					X		X	04/28/88	
SECURITY PACIFIC NATIONAL BANK /DE/	DE					X		X	04/21/88	
SYNTECH INTERNATIONAL INC	DE					X		X	04/20/88	
TREMONT CAPITAL CORP	NV		X	X				X	04/06/88	
ULTRASYSTEMS INC	DE		X	X				X	04/15/88	
UNISYS CORP	DE					X		X	04/14/88	
WILSON FOODS CORP	DE					X		X	04/15/88	