Issue 81-60

U.S. SECURITIES AND

INVESTMENT COMPANY ACT RELFASES

EXCHANGE COMMISSION

LUTHERAN BROTHERHOOD MONEY MARKET TRUST

An order has been issued on an application filed by Lutheran Brotherhood Money Market Trust, a registered, open-end, diversified management investment company, declaring that it has ceased to be an investment company as defined in the Investment Company Act of 1940. (Rel. IC-11706 - Mar. 26)

BOSTON MUTUAL LIFE INSURANCE COMPANY

A notice has been issued giving interested persons until April 20 to request a hearing on an application of Boston Mutual Life Insurance Company, a mutual life insurance company organized under the laws of the Commonwealth of Massachusetts, and Boston Mutual Life Variable Account A, a separate account of the Company registered as a unit investment trust under the Investment Company Act of 1940, for an order amending an existing order pursuant to Section 11 of the Act approving certain offers of exchange. (Rel. IC-11708 - Mar. 27)

HOLDING COMPANY ACT RELEASES

ARKANSAS POWER & LIGHT COMPANY

A notice has been issued giving interested persons until April 23 to request a hearing on a proposal by Arkansas Power & Light Company, subsidiary of Middle South Utilities, Inc., to sell and lease back certain utility assets aggregating about \$21,295,000 at or near the Arkansas Nuclear One Generating Station. (Rel. 35-21980 - Mar. 27)

NORTHEAST UTILITIES

A supplemental order has been issued authorizing Northeast Utilities, a registered holding company, to issue and sell up to \$1,493,628 shares of its common stock, par value \$5 per share, pursuant to its Dividend Reinvestment and Common Share Purchase Plan from time to time up to February 1, 1982. The proceeds of such sale will be used to repay Northeast's short-term debt, to make capital contributions or loans to Northeast's subsidiaries, and for general corporate purposes. 35-21981 - Mar. 27)

CENTRAL AND SOUTH WEST CORPORATION

A notice has been issued giving interested persons until April 20 to request a hearing on a proposal by Central and South West Corporation, a registered holding company, to make capital contributions of up to \$45 million to Central Power and Light Company prior to June 20, 1981, up to \$55 million to Southwestern Electric Company and up to \$10 million to West Texas Utilities, both prior to August 31, 1981. These subsidiaries would each use the proceeds to repay short-term loans. (Rel. 35-21982 - Mar. 27)

WESTERN MASSACHUSETTS ELECTRIC COMPANY

An order has been issued authorizing Western Massachusetts Electric Company (WMECO), subsidiary of Northeast Utilities, to issue and sell an additional \$10 million of notes to two banks pursuant to an amended loan agreement. The proceeds of such notes will be used to repay a portion of WMECO's short-term borrowings and for general corporate purposes. (Rel. 35-21983 - Mar. 27)

AMERICAN ELECTRIC POWER COMPANY

An order has been issued authorizing American Electric Power Company, Inc., a registered holding company, to issue and sell up to 9,000,000 shares of its common stock and to use the net proceeds thereof, estimated at approximately \$150 million, to pay and retire at or before maturity an equivalent amount of American's thenoutstanding short-term debt. (Rel. 35-21984 - Mar. 27)

SELF-REGULATORY ORGANIZATIONS

NOTICE AND APPROVAL OF PROPOSED RULE CRANGE

The Commission has approved, on an accelerated basis, a proposed rule change filed by the National Association of Securities Dealers, Inc. (NASD) (SR-NASD-81-3) which amends Article XVI, Schedule D, Part IV, (C) and (D) of the NASD By-Laws setting forth certain equipment and service charges. Publication of the proposal is expected to be made in the Federal Register during the week of March 30. (Rel. 34-17665)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING GRANTED

Orders have been issued granting the applications of the following stock exchanges for unlisted trading privileges in the specified securities of the following companies which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system:

Midwest Stock Exchange, Inc. - GENERAL DATACOMM INDUSTRIES, INC. (common stock, \$.10 par value) and PEAVEY COMPANY (common stock, \$2.50 par value) (Rel. 34-17663); and Philadelphia Stock Exchange, Inc. - ROWAN COMPANIES, INC. (common stock, \$.25 par value) (Rel. 34-17664).

WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until April 17 to comment on the application of HOWELL CORPORATION to withdraw its common stock (\$1 par value) from listing and registration on the American Stock Exchange, Inc. (Rel. 34-17661)

DELISTING GRANTED

An order has been issued granting the application of the <u>Boston Stock Exchange</u> to strike the 7% sinking fund gold bonds (maturity 11/1/46), 7% sinking fund gold bonds (maturity 2/1/47), and 6-1/2% sinking fund gold bonds (maturity 10/1/47) of AGRICULTURAL MORTGAGE BANK OF COLUMBIA from listing and registration thereon. (Rel. 34-17662)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form; Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; and whether the registration statement is a New Issue.

- (S-18) TELESPHERE INTERNATIONAL, INC., 907 North Elm St., Hinsdale, IL 60521 (312) 655-2169 - 400,000 shares of common stock. Underwriter: D. H. Blair & Co., Inc. The company has designed and developed and is now marketing a microprocessor-based telephone call accounting system. (File 2-71353-C - Mar. 20) (Br. 7 - New Issue)
- (S-18) MCCOY INDUSTRIES, INC., 1201 Distel Dr., Lafayette, CO 80026 (303) 666-7050 6,000,000 shares of common stock. Underwriters: OTC Net, Inc., 3600 South Beeler, Denver, CO 80237 and hackert/modesitt investments, ltd., 5325 S. Valentia Way, Suite 201, Englewood, CO 80111. The company will engage in the production and marketing of a line of wooden sawhorses. (File 2-71368-D Mar. 19) (Br. 10 New Issue)

- (S-18) TAMEC, INC., 311 Newark Ave., Bradley Beach, NJ 07720 20,000,000 shares of common stock. Underwriter: J.W. Weller & Co. Inc., 230 Broad St., Bloomfield, NJ 07003. The company is engaged in manufacturing and selling semi-finished molded prescription eyeglass frames. (File 2-71385-NY Mar. 23) (Br. 8 New Issue)
- (S-18) MINCOMP CORPORATION, Greenwood Plaza, Plaza South Bldg., 5680 South Syracuse Circle, Englewood, CO 80111 (303) 779-3063 5,000,000 shares of common stock. Underwriter: Wall Street West, Inc., 5500 South Syracuse, Suite 114, Englewood, CO 80111. The company offers specialized data processing services and software sales in the earth sciences and education testing field. (File 2-71405-D Mar. 23) (Br. 10 New Issue)
- (S-1) STAKE TECHNOLOGY LTD., 20A Enterprise Ave., Ottawa, Canada K2G 0A6 (613) 225-4770 1,667,000 units. Underwriter: John Muir & Co. The company manufactures cattle feed. (File 2-71422 Mar. 25) (Br. 4 New Issue)
- (S-6) THE MUNICIPAL BOND TRUST, SERIES 85, SERIES 86, AND SERIES 87, 140 Broadway, New York, NY 10005 15,000 units each. Depositor: Paine, Webber, Jackson & Curtis Incorporated. (File 2-71433, 2-71434 and 2-71435 respectively Mar. 26) (Br. 16 New Issues)
- (S-1) TIERRA DRILLING 81-1, LTD., One Petroleum Pl., Suite 200, Abilene, TX 79604 AND TIERRA PETROLEUM 81-1, LTD., 1625 Broadway, Suite 1670, Denver, CO 80202 \$11,540,000 limited partnership units. Tierra Drilling is engaged in the contract drilling business, and Tierra Petroleum is engaged in the oil and gas exploration and development business. (File 2-71438 Mar. 26) (Br. 4 New Issue)
- (S-7) THE UNION CORPORATION, Jones St., Verona, PA 15147 (412) 362-1700 \$25 million of % subordinated sinking fund debentures, due 2001. Underwriter: Bear, Stearns & Co., 55 Water St., New York, NY 10041. The company is a diversified company engaged in supplying industrial equipment and components and raw materials to the transportation, capital goods, defense and other industries. (File 2-71439 Mar. 26) (Br. 6)
- (S-15) TIGER INTERNATIONAL, INC., 1888 Century Park East, Los Angeles, CA 90067 (213) 552-6300 982,838 shares of common stock. (File 2-71440 Mar. 26) (Br. 3)
- (S-1) KALBRO CORPORATION, 101 Foster Rd., Moorestown, NJ 08057 (609) 778-1800 -1,000,000 units, 1,000,000 shares of common stock, and 1,000,000 warrants. Underwriter: Fittin, Cunningham & Lauzon, Inc. The company provides field engineering and related support to manufacturers, assemblers and end users of mini and micro computer terminals. (File 2-71441 - Mar. 27) (Br. 10 - New Issue)
- (S-1) NA-CHURS PLANT FOOD CO., 421 Leader St., Marion, OH 43302 \$20 million of \$ subordinated debentures, due May 1, 2001. Underwriter: Drexel Burnham Lambert Incorporated, 60 Broad St., New York, NY 10004. The company is a privately-owned marketer and manufacturer of its own brand of liquid solution fertilizers for agricultural use. (File 2-71442 Mar. 27) (Br. 2 New Issue)
- (S-16) THE KROGER CO., 1014 Vine St., Cincinnati, OH 45201 (513) 762-4000 \$50 million of % convertible subordinated debentures, due June 15, 2006. Underwriter: Goldman, Sachs & Co., 55 Water St., New York, NY 10004, Attention: Dominic R. Giordano. The company operates a food store chain and manufactures and processes food for sale by these stores. (File 2-71443 Mar. 27) (Br. 2)
- (S-1) THE CHILDREN'S PLACE, INC., 25 Riverside Dr., Pine Brook, NJ 07058 (201) 227-8900 - 640,000 shares of common stock. Underwriter: Donaldson, Lufkin & Jenrette Securities Corporation. The company operates children's specialty apparel stores. (File 2-71444 - Mar. 27) (Br. 5)
- (S-16) FIRST SECURITY CORPORATION, 79 South Main St., Salt Lake City, UT 84111 (801) 350-5325 \$40 million of % convertible subordinated debentures, due 2006. Underwriters: The First Boston Corporation and Dean Witter Reynolds Inc. (File 2-71445 Mar. 27) (Br. 2)
- (S-16) PACIFIC LIGHTING CORPORATION, 810 South Flower St., Los Angeles, CA 90017 (213) 689-3481 3,000,000 shares of common stock. The company is a diversified holding company. (File 2-71446 Mar. 27) (Br. 8)

- (S-2) MUSE AIR CORPORATION, 6440 N. Central Expressway, Suite 215, Dallas, TX 75206 (214) 691-6002 2,200,000 units, 2,200,000 shares of common stock with warrants to purchase 1,100,000 shares of common stock. Underwriter: E. F. Hutton & Company Inc. The company is a newly organized company that plans to provide low fare, high frequency scheduled airline service. (File 2-71447 Mar. 27) (Br. 3 New Issue)
- (S-16) THE WASHINGTON WATER POWER COMPANY, East 1411 Mission Ave., Spokane, WA 99202 (509) 489-0500 1,100,000 shares of common stock. Underwriter: Kidder, Peabody & Co. Incorporated and Dean Witter Reynolds Inc. The company is engaged in the generation, purchase, transmission, distribution and sale of electric energy, distribution and sale of natural gas. (File 2-71448 Mar. 27) (Br. 8)
- (S-11) EQUITEC 81 REAL ESTATE INVESTORS, 3732 Mt. Diablo Blvd., P.O. Box 1109, Lafayette, CA 94549 - 30,000 limited partnership interests. (File 2-71449 -Mar. 27) (Br. 5 - New Issue)
- (S-1) PEGASUS 81 ALPHA AND BETA, 901 Oil Center East, 2601 Northwest, Expressway, Oklahoma City, OK 73112 5,000 units of limited partnership interests. (File 2-71450 Mar. 27) (Br. 4 New Issue)
- (S-11) PIERREMONT PLAZA DEVELOPMENT CORPORATION AND TULLOS-PIERREMONT, A PARTNERSHIP IN COMMENDAM, 710 West Prien Lake Rd., Lake Charles, LA 70601 295 partnership in Commendam interests. Underwriter: Franklin H. Jones Securities, Inc., 7000 Washington Ave., New Orleans, LA 70185 (504) 486-6542. (File 2-71451 Mar. 27) (Br. 6 New Issue)
- (S-1) RADIOFONE CORPORATION, 460 Sylvan Ave., Englewood Cliffs, NJ 07632 510,226 shares of common stock. Underwriters: Ladenburg, Thalmann & Co. Inc. and Reinheimer Nordberg Inc. The company is engaged in the radio paging and two-way mobile radio businesses. (File 2-71452 Mar. 27) (Br. 7 New Issue)
- (S-8) ENSERCH CORPORATION, Enserch Center, 300 South St. Paul, Dallas, TX 75201 (214) 651-8700 \$40 million of interest. (File 2-71453 Mar. 27) (Br. 4)
 - In a separate statement the company seeks registration of \$6,500,000 of participations. (File 2-71454 Mar. 27)
- (S-16) OGLEBAY NORTON COMPANY, 1100 Superior Ave., Cleveland, OH 44114 (216) 861-3300 301,908 shares of common stock. Underwriter: McDonald & Company. The company is a raw materials and Great Lakes marine transportation company. (File 2-71456 Mar. 27) (Br. 27) (Br. 4)
- (S-8) TECO ENERGY, INC., 111 North Dale Mabry Highway, Tampa, FL 33609 (813) 879-4111 500,000 shares of common stock. (File 2-71457 Mar. 27) (Br. 8)
 - In a separate statement the company seeks registration of 479,801 shares of common stock. (File 2-71458 Mar. 27)
- (S-7) GENERAL TELEPHONE COMPANY OF OHIO, 100 Executive Dr., Marion, OH 43302 (614) 383-0411 \$50 million of first mortgage bonds, % Series, due 2011. (File 2-71459 Mar. 27) (Br. 7)
- (S-6) KEMPER TAX-EXEMPT INCOME TRUST, SERIES 21 AND SERIES 22, 120 South LaSalle St., Chicago, IL 60603 - 1,000 units each. Depositor: Kemper Financial Services, Inc. (File 2-71460 and 2-71461 - Mar. 27) (Br. 16 - New Issues)
- (S-8) EXXON CORPORATION, 1251 Avenue of the Americas, New York, NY 10020 (212) 398-2000 3,363,957 shares of capital stock. (File 2-71462 Mar. 27) (Br. 4)
 - In a separate statement the company seeks registration of 3,180 shares of capital stock. (File 2-71463 Mar. 27)
- (S-16) THE BELL TELEPHONE COMPANY OF PENNSYLVANIA, One Parkway, Philadelphia, PA 19102 (215) 466-9900 \$150 million of forty year % debentures, due April 15, 2021. The company is engaged in furnishing communications services. (File 2-71464 Mar. 27) (Br. 7)
- (S-16) NORTON COMPANY, One New Bond St., Worcester, MA 01606 (617) 853-1000 400,000 shares of common stock. (File 2-71465 Mar. 27) (Br. 10)
- (S-8) OTTER TAIL POWER COMPANY, 215 South Cascade St., Fergus Falls, MN 56537 (218) 736-5411 300,000 common shares. (File 2-71466 Mar. 27) (Br. 8)

- (S-16) DAMSON OIL CORPORATION, 366 Madison Ave., New York, NY 10017 (212) 687-5522 744,481 shares of common stock. The company is engaged in exploring for, acquiring, producing and selling oil and gas. (File 2-71467 Mar. 27) (Br. 3)
- (S-14) FIRST UNION CORPORATION, First Union Plaza, Charlotte, NC 28288 (704) 374-6565 2,074,034 shares of common stock. (File 2-71470 Mar. 27) (Br. 1)

REGISTRATIONS EFFECTIVE

Mar. 23: Associates First Capital Corp., 2-70916.

Mar. 24: The Corporate Income Fund, One Hundred Fourth Short Term Series, 2-70984; Integrated Energy Inc., 2-69955; Kemper Tax-Exempt Income Trust, Series 19, 2-69340; The Municipal Bond Trust, Series 81, 2-70181; FBL Money Market Fund, Inc.,

Mar. 25: The Corporate Income Fund, One Hundred Twenty-First Monthly Payment Series, 2-71015.

ACQUISITIONS OF SECURITIES

REPORTING COMPANY OR INDIVIDUAL	ISSUER & NUMBER OF SHARES	DATE FILED
DSW Corporation Sportservice Corporation Delaware North Companies, Inc. Jeremy M. Jacobs	Wieboldt Stores, Inc. (Chicago, IL) Common Stock - 864,130 shs. (31.2%) on exercise of option	3-12-81
* Stephen Adams Burke Beverage Co., Inc. First National, Inc. of Springfield, CO. Waite & Co., Inc. of Bozeman, et al	Bank of Montana System (Great Falls, MT) Common Stock - 168,322 shs. (22.1%) Common Stock - 154,252 shs. (20.4%) on exercise of options	3-13-81
Morton E. Goulder Daniel R. W. Murdock Philip Labombarde Richard S. West, et al	Bank of New Hampshire Corp. (Manchester, NH) Common Stock - 16,255 shs.	3-13-81
Merrill Lynch, Pierce, Fenner & Smith Inc. (Wholly-owned subsidiary of Merrill Lynch & Co., Inc.)	Buffalo Forge Company (Buffalo, NY) Common Stock - 136,200 shs.	3-13-81
* Texas International Airlines, Inc. (Wholly-owned subsidiary of Texas Air Corp.)	Continental Air Lines, Inc. (Los Angeles, CA) Common Stock - 7,452,200 shs. (48.5%)	3-13-81
* H. K. Porter Company, Inc.	Joseph Dixon Crucible Company (Jersey City, NJ) Common Stock - 268,683 shs. (37.8%)	3-13-81
Norman E. Fey	Fey Industries, Inc. (Edgerton, MN) Common Stock - 77,240 shs.	3-13-81
Maxinne A. Fey	Fey Industries, Inc. (Edgerton, MN) Common Stock - 255,400 shs. (21%)	3-13-81

Beth A. Vanden Berg	Fey Industries, Inc. (Edgerton, MN) Common Stock - 62,000 shs.	3-13-81
Watsco Inc.	Florida Commercial Banks, Inc. (West Miami, FL) Common Stock - 112,500 shs.	3-13-81
* Altair Corporation	Harvest Industries, Inc. (Wilmette, IL) Common Stock - 836,979 shs. (69.9%) Common Stock - 7,536.33 shs. on conversion of Preferred Stock	3-13-81
* American Values N.V. (Netherlands Antilles)	Higbee Company (Cleveland, OH) Common Stock - 128,173 shs.	3-13-81
* Mutual Shares Corporation	R. Hoe & Co., Inc. (Scarsdale, NY) Common Stock - 136,466 shs.	3-13-81
* Barry S. Halperin Maurice A. Halperin	<pre>Keystone Consolidated Industries, Inc. (Peoria, IL) Common Stock - 235,600 shs. (12.6%)</pre>	3-13-81
* Gulf + Western Industries Inc. Charles G. Bluhdorn	Libbey-Owens-Ford Company (Toledo, OH) Common Stock - 1, 196,300 shs. (10.79%)	3-13-81
* Gulf + Western Industries Inc. Charles G. Bluhdorn	Mohasco Corporation (Amsterdam, NY) Common Stock - 822,400 shs. (12.53%)	3-13-81
* Victor L. Sayyah Sayyah Corporation HCA, Inc. Inter-Region Associates Corp.	National Heritage Management Corp. (Englewood, CO) Common Stock - 1,621,375 shs. (87.2%)	3-13-81
C. Charles Morran	Royal Business Forms, Inc. (Nashua, NH) Common Stock - 45,400 shs.	3-13-81
* Brascan Limited (Canada)	Scott Paper Company (Philadelphia, PA) Common Stock - 5,079,800 shs. (13.06%)	3-13-81
Textron Inc.	Systems Engineering & Manufacturing Corp.	3-13-81
	(Stoughton, MA) Common Stock - 150,000 shs. (16%)	
* Woelm Holding Company Limited (Bermuda) Ernst Woelm (West Germany)		3-13-81
(Bermuda)	Common Stock - 150,000 shs. (16%) Teleflex Inc. (Limerick, PA)	3-13-81 3-13-81
(Bermuda) Ernst Woelm (West Germany) Illinois National Insurance Co. American International Group, Inc. National Union Fire Insurance Co. of Pittsburgh, PA	Common Stock - 150,000 shs. (16%) Teleflex Inc. (Limerick, PA) Common Stock - 316,720 shs. (10.3%) USLIFE Corporation (NYC)	
(Bermuda) Ernst Woelm (West Germany) Illinois National Insurance Co. American International Group, Inc. National Union Fire Insurance Co. of Pittsburgh, PA New Hampshire Insurance Co.	Common Stock - 150,000 shs. (16%) Teleflex Inc. (Limerick, PA) Common Stock - 316,720 shs. (10.3%) USLIFE Corporation (NYC) Common Stock - 1,895,200 shs. U. S. Energy Corp. (Riverton, WY) Common Stock - 569,125 shs.	3-13-81
(Bermuda) Ernst Woelm (West Germany) Illinois National Insurance Co. American International Group, Inc. National Union Fire Insurance Co. of Pittsburgh, PA New Hampshire Insurance Co. John L. Larsen * J. M. Kaplan Fund, Inc. Jacob M. Kaplan, Individually, Custodian and as Trustee Kapflor Corp.	Common Stock - 150,000 shs. (16%) Teleflex Inc. (Limerick, PA) Common Stock - 316,720 shs. (10.3%) USLIFE Corporation (NYC) Common Stock - 1,895,200 shs. U. S. Energy Corp. (Riverton, WY) Common Stock - 569,125 shs. (Included above are shares owned by his wife.) Alleghany Corporation (NYC)	3-13-81 3-13-81
(Bermuda) Ernst Woelm (West Germany) Illinois National Insurance Co. American International Group, Inc. National Union Fire Insurance Co. of Pittsburgh, PA New Hampshire Insurance Co. John L. Larsen * J. M. Kaplan Fund, Inc. Jacob M. Kaplan, Individually, Custodian and as Trustee Kapflor Corp. Metlyn Realty Corp., et al	Common Stock - 150,000 shs. (16%) Teleflex Inc. (Limerick, PA) Common Stock - 316,720 shs. (10.3%) USLIFE Corporation (NYC) Common Stock - 1,895,200 shs. U. S. Energy Corp. (Riverton, WY) Common Stock - 569,125 shs. (Included above are shares owned by his wife.) Alleghany Corporation (NYC) Common Stock - 1,320,518 shs. (14.12%) Automoco Corporation (Calabasas, CA)	3-13-81 3-13-81 3-16-81
(Bermuda) Ernst Woelm (West Germany) Illinois National Insurance Co. American International Group, Inc. National Union Fire Insurance Co. of Pittsburgh, PA New Hampshire Insurance Co. John L. Larsen * J. M. Kaplan Fund, Inc. Jacob M. Kaplan, Individually, Custodian and as Trustee Kapflor Corp. Metlyn Realty Corp., et al * California Real Estate Trust Amory Houghton, Jr., Indivi-	Common Stock - 150,000 shs. (16%) Teleflex Inc. (Limerick, PA) Common Stock - 316,720 shs. (10.3%) USLIFE Corporation (NYC) Common Stock - 1,895,200 shs. U. S. Energy Corp. (Riverton, WY) Common Stock - 569,125 shs. (Included above are shares owned by his wife.) Alleghany Corporation (NYC) Common Stock - 1,320,518 shs. (14.12%) Automoco Corporation (Calabasas, CA) Common Stock - 255,400 shs. (14.24%) Corning Glass Works (Corning, NY)	3-13-81 3-16-81 3-16-81

John D. Weil, Individually and as Trustee	Evans, Inc. (Chicago, IL) Common Stock - 26,000 shs.	3-16-81
* Unicorp Financial Corp. (Canada) George S. Mann (Canada)	First Union Real Estate Equity and Mortgage Investments (Cleveland, OH) Shares of Beneficial Interest - 758,500 (13.5%) Shares of Beneficial Interest - 942,031 on conversion of Preferred Stock and Debentures	3-16-81
* M I Acquisition Corp. Maislin Transport of Delaware, Inc., Parent	Gateway Transportation Co., Inc. (La Crosse, WI) Common Stock - 1,265,597 shs. (96%)	3-16-81
* Lane Processing, Inc.	General Bancshares Corp. (St. Louis, MO) Common Stock - 359,600 shs.	3-16-81
Madison Fund, Inc.	General Portland Inc. (Dallas, TX) Common Stock - 775,000 shs. (11.19%)	3-16-81
VPCO Properties, Inc. Victor Palmieri and Co., Inc.	Great American Management and Investment Inc. (Atlanta, GA) Common Stock - 426,548 shs.	3-16-81
William R. Hewlett, Individually and as Trustee William and Flora Hewlett Foundatio Robert Minge Brown, Individually and as Trustee, et al	Hewlett-Packard Company (Palo Alto, CA) Common Stock - 9,722,518 shs. n	3-16-81
* Transco Realty Trust	Hospital Mortgage Group (No. Miami, FL) Shares of Beneficial Interest - 367,100	3-16-81
Acorn Investments S.A. (Luxembourg) Reliance Fur Co. Ltd. (U.K.) English Association Trust, Ltd., (U.K.)	Iroquois Brands Ltd. (Greenwich, CT) Common Stock - 140,900 shs.	3-16-81
Maurice A. Halperin Carol Minkin Barry S. Halperin	LLC Corporation (St. Louis, MO) 51/8 Conv. Preferred Stock - 17,500 shs.	3-16-81
* Irving Eskenazi Eastern Capital Corporation Evelyn's Sea Food Restaurant	Macro Communications, Inc. (MYC) Common Stock - 706,834 shs.	3-16-81
Bentrose Corp. (Benjamin Berkey, Sole Shareholder)	Mediscience, Inc. (NYC) Common Stock - 125,000 shs. on conversion of Preferred Stock	3-16-81
Benjamin Berkey	Mediscience, Inc. (NYC) Common Stock - 30,303 shs. Common Stock - 125,000 shs. on conversion of Preferred Stock	3-16-81
Reliance Financial Services Corp. (Reliance Group, Inc., Parent)	Nexus Industries, Inc. (NYC) Common Stock - 102,200 shs.	3-16-81
* Lawrie Plantation Holdings Ltd. (U.K.) Jatel Limited (U.K.)	Norlin Corporation (White Plains, NY) Common Stock - 243,600 shs. (12.95%)	3-16-81
Reliance Financial Services Corp. (Reliance Group, Inc., Parent)	Northwestern National Life Insurance Co. (Minneapolis, MN) Common Stock ~ 180,300 shs.	3-16-81

NOTICE

Many requests for copies of documents referred to in the "SEC News Digest" have erroneously been directed to the Government Printing Office. Copies of such documents, registration statements, and other filings may be ordered by writing to the Public Reference Branch, Securities and Exchange Commission, Washington, D.C. 20549. When you are ordering more than one, we prefer that the documents be listed in alphabetical order by registrant name to expedite service. Cost estimates are given on request. Two types of service are available through the Public Reference Branch, one of which (priority service) is also available directly from the SEC's service contractor.

REGULAR SERVICE — The regular service reproduction cost is 10c per page, including applicable sales taxes, plus postage (\$5.00 minimum order). Regular service orders will be shipped within seven calendar days of the receipt by the SEC's service contractor of your request, forwarded from the Public Reference Branch. Slight delays may occur if the materials to be copied are not already in the contractor's master files.

PRIORITY SERVICE —Copies of documents may be ordered by telephone directly from the SEC's service contractor by calling 301/951-1350. The priority reproduction cost is 35¢ per page plus postage and applicable sales taxes (\$10.00 minimum order). Priority service orders will be shipped by 4:00 PM of the working day following the day of your telephoned request for materials already in the contractor's master files. Cost estimates are given on request.

All other reference material is available in the SEC Docket.

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