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COMMISSION ANNOUNCEMENTS

U.S. SECURITIES AND EXCHANGE COMMISSION

FILES ON CORPORATE PAYMENTS MADE PUBLIC

The Commission, pursuant to requests under the Freedom of Information Act, has made available to the public certain previously non-public files in its possession relating to questionable corporate payments. Files concerning the following corporations are made available beginning today: William Wrigley Jr. Co. and Phelps Dodge Corp.

These files, and others made available previously, may be inspected at the Commission's Public Reference Room, Room 6101, 1100 L Street N.W., Washington, D.C., between the hours of 9 a.m. and 5 p.m. Persons wishing further information may call the Public Reference Room at (202) 523-5360.

TRADING SUSPENSIONS

TRADING SUSPENDED IN U.S. WATER CO., INC.

The SEC announced the single ten-day suspension of exchange and over-the-counter trading in the securities of U.S. Water Co., Inc. (formerly Ajax Resources Inc.) (U.S. Water), a Nevada corporation located in Los Angeles, California, for the period beginning on June 10 and terminating at midnight (EDT) on June 19, 1977.

The Commission ordered the suspension of trading because of the lack of adequate and accurate public information about U.S. Water's financial condition and operations and because of questions which have arisen concerning recent market activity in the company's securities. (Rel. 34-13617)

SIGNIFICANT NO-ACTION AND INTERPRETIVE LETTERS

The following is a list of significant no-action and interpretative letters recently issued by the Division of Corporation Finance and the Division of Market Regulation. These letters express the view of the Division with respect to novel or important questions arising under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940 and the Investment Advisers Act of 1940. Copies of these letters may be obtained by writing to the Public Reference Section, Securities and Exchange Commission, Washington, D.C. 20549, or by making a request in person at the Public Reference Section, 1100 L Street, N.W., Room 6101, Washington, D.C., stating the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date. Copies cost 10 cents per page.

DIVISION OF MARKET REGULATION

<u>COMPANY</u>	<u>ACT/SECTION/RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>PUBLIC AVAILABILITY DATE</u>
American Financial Corporation	Rule 10b-6	4/21/77	5/21/77
Bank of North Dakota	'34 Act/§15B(a)	4/15/77	5/15/77
Loeb, Rhoades & Co.	'34 Act/§§10(b), 15(c)/Rules 10b-10 and 15c1-4	4/15/77	5/15/77
Dean Witter & Co., Inc.	'34 Act/§15(a)	5/6/77	6/6/77
Modern Merchandising, Inc.	'34 Act/Rule 10b-6	5/6/77	6/6/77

DIVISION OF CORPORATION FINANCE

<u>COMPANY</u>	<u>ACT/SECTION/RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>PUBLIC AVAILABILITY DATE</u>
City Employees' Retirement System of the City of Los Angeles	'33 Act/§2(1)	4/13/77	5/13/77
Roger H. Kimmel, Esq. re Michael Brockman	'33 Act/§2(1)	12/17/76	4/18/77
Executive Oil Leasing Service	'33 Act/§2(1)	4/4/77	5/4/77
Rancadore and Alameda, Inc.	'33 Act/§2(1)	4/8/77	5/9/77
The Tog Shop, Inc.	'33 Act/§2(3)	4/4/77	5/4/77
Bank of America National Trust and Savings Association	'33 Act/§3(a)(2)	4/19/77	5/19/77
Baker Manufacturing Co.	'33 Act/§5	4/15/77	5/16/77
Exxon Corporation-Dutch Auction Method of Offering Securities	'33 Act/Rule 428	4/7/77	5/9/77
International Basic Economy Corporation Employees' Thrift Plan	'34 Act/Form 11-K	4/1/77	5/2/77
Nucorp, Inc.	'34 Act/§14	4/13/77	5/13/77
Amax, Inc.	'34 Act/Rule 16b-3	4/19/77	5/19/77

COURT ENFORCEMENT ACTIONS

COMPLAINT NAMES GOULD INC., OTHERS; REPORT OF INVESTIGATION ISSUED

The SEC announced the filing of a civil injunctive action in the U.S. District Court for the District of Columbia against Gould Inc. (Gould), William T. Ylvisaker, Gould's chairman and chief executive officer, and Edwin C. Parker, Gould's financial vice president. Upon the consent of the defendants without admitting or denying the substantive allegations in the Commission's complaint, the Court entered a judgment of permanent injunction against Gould, Ylvisaker and Parker, restraining and enjoining all defendants from further violations of the antifraud provisions of the securities laws, restraining Gould and Ylvisaker from further violations of the proxy and reporting provisions of the securities laws, and providing for certain ancillary relief. In its complaint, the Commission alleged that Gould, Ylvisaker and Parker violated the antifraud provisions of the securities laws and that Gould and Ylvisaker, in addition, violated the proxy and reporting provisions of the securities laws by, among other things, failing to disclose a real estate transaction involving Gould, in which members of Gould's management, including Parker and Ylvisaker, had a personal financial interest. The Commission also alleged that Gould and Ylvisaker violated the antifraud and reporting provisions of the securities laws in connection with a stock purchase transaction involving the securities of I-T-E Imperial Corporation.

In connection with the matter the Commission also issued a report of investigation pursuant to Section 21(a) of the Securities Exchange Act of 1934. (SEC v. Gould Inc., et al., U.S.D.C. D.C., Civil Action No. 77-0981). (LR-7963 and 34-13612)

COMPLAINT NAMES POM CORP.; KENNETH E. TUREAUD AND RSA CORP. ENJOINED

The Chicago Regional Office announced that on May 26 a civil injunctive complaint was filed in the Federal Court at Detroit, Michigan, against POM Corp., a Michigan corporation with offices in Detroit; RSA Corp., a Michigan corporation with offices in Ann Arbor, Michigan; and Kenneth E. Tureaud of Ann Arbor, former president and board chairman of POM and current president and board chairman of RSA. The suit seeks permanent injunctions as to all defendants and ancillary relief against RSA and Tureaud.

The complaint alleged that POM and Tureaud violated the registration and antifraud provisions of the securities laws in the sale of POM common stock and fractional interests in oil and gas leaseholds. In addition, POM and Tureaud are charged with violations of the antifraud and reporting provisions of the Securities Exchange Act by, among other things, filing with the Commission a misleading registration statement which overstated the value of certain POM oil and gas properties by some \$1.6 million, and by filing certain quarterly reports which overstated POM's net income for the periods concerned.

The complaint further alleged that RSA and Tureaud violated the antifraud provisions of the Securities Act and the Exchange Act in connection with the sale of RSA common stock; limited partnership interests and investment contracts.

On May 31, Tureaud and RSA, without admitting or denying the allegations in the complaint, consented to entry of permanent injunctions in accordance with the demands of the complaint. Accordingly, on June 6 U.S. District Judge John Feikens entered final judgments (permanent injunctions) as to RSA and Tureaud, permanently enjoining further violations of the antifraud provisions of the securities laws, and also enjoining Tureaud from further violations of the registration provisions of the Securities Act. In addition, RSA and Tureaud will be required, within six-months, to provide RSA shareholders with financial information about RSA, prepared by independent accountants, in a form and containing information acceptable to the Commission's staff; and, to provide similar information for the next five fiscal years. RSA and Tureaud also agreed that independent legal counsel will review for compliance with the securities laws all offers and sales of securities in the future by RSA and/or Tureaud, whether or not the securities might be exempt from registration under the Securities Act. The action is continuing as to POM Corporation. (SEC v. Kenneth E. Tureaud, et al., E.D. Mich., S. Div., Civil Action No. 77-1307). (LR-7964)

SECURITIES ACT REGISTRATIONS

(S-1) RAMOCO INC.

401 Bay St., Suite 520, Toronto, Ontario, M5H 2Y4, Canada - 1,806,757 common shares, to be distributed by Ram Petroleum Ltd. to its shareholders at the rate of one Ramoco share for each two Ram Petroleum shares. Ramoco, as a newly organized company, is a lessee of various non-producing properties in the U.S., on which it expects to explore for oil and gas. (File 2-59087 - May 23)

(S-1) AMERICAN MEDICAL ASSOCIATION

535 North Dearborn St., Chicago, Ill. 60610 - \$13 million of participations in American Medical Association Members Retirement Plan, offered at net asset value per unit as of each valuation date. American Medical Association Members Retirement Plan is a Keogh Law self-employed retirement plan. (File 2-59122 - May 26)

(S-1) BIO-MEDICAL SCIENCES, INC.

140 New Dutch Lane, Fairfield, N.J. 07006 - 1,539,759 shares of common stock. It is proposed to offer at \$1 per share (a) 582,502 of those shares to existing holders of its common stock of record May 31, 1977, at the rate of 2 shares for each 5 shares then held, and (b) 657,257 of those shares to holders of its convertible notes of record May 31, 1977, at the rate of 2 shares for each 5 shares which such noteholder would be entitled to receive upon consummation of its agreement to exchange its notes for common stock (with the right in both cases to oversubscribe to 13 additional shares for each 5 shares held or to be received, as the case may be, at the same price, subject to pro rate allotment among those oversubscribing). At the expiration of the rights offering, any unsubscribed shares will be offered to the public at \$1.00 per share. The remaining 300,000 shares are to be issued to holders of its Collateral Notes pursuant to conversion provisions contained in those notes. The company is a manufacturer of disposable thermometers and related devices. (File 2-59139 - May 27)

(S-14) JOY MANUFACTURING

1200 Oliver Bldg., Pittsburgh, Pa. 15222 - 789,160 shares of common stock, proposed to be offered in exchange for 917,628 shares of common stock of Wheeling Machine Products Company, Wheeling, West Virginia, at the rate of .86 share for each Wheeling share. The company and its subsidiaries are engaged in the design, engineering, manufacture and distribution of mining systems equipment, industrial and general products, ore processing and petroleum equipment and air pollution control equipment. (File 2-59216 - June 7)

(S-6) THE MUNICIPAL BOND FUND, SERIES 40

c/o Paine, Webber, Jackson & Curtis Inc., 140 Broadway, New York, N.Y. 10005 and Hornblower Weeks, Noyes & Trask Inc., 8 Hanover St., New York, N.Y. 10005 - 10,000 units. The Trust will be created under a trust indenture among Paine, Webber, Jackson & Curtis Inc. and Hornblower Weeks, Noyes & Trask Inc., as sponsors, United States Trust Company of New York, as trustee, and Standard & Poor's Corp., as evaluator. The Trust will consist of interest bearing obligations issued by or on behalf of states, counties, municipalities and territorial possessions of the United States and authorities, agencies and other political subdivisions thereof, the interest on which is, in the opinion of counsel to the issuers of such obligations, exempt from Federal income tax. (File 2-59221 - June 7)

(S-6) NUVEEN INCOME FUND, SERIES 4

209 South LaSalle St., Chicago, Ill. 60603 - \$10 million of units, to be offered for sale at net asset value. The Fund is one of a series of unit investment trusts created under a trust indenture among John Nuveen & Co. Inc., as sponsor, United States Trust Company of New York, as trustee, State Street Bank and Trust Company, as co-trustee, and Interactive Data Services Inc., as evaluator. The Fund consists of a diversified portfolio of long-term debt securities. (File 2-59225 - June 8)

(S-1) PENINSULA RESOURCES CORPORATION

950 Bank and Trust Tower, Corpus Christi, Tex, 78477 - 750 limited partnership units in Peninsula 77, Ltd., to be offered for sale at a subscription price of \$10,000 per unit. The units are in a limited partnership to be formed during 1977 which will engage in a program for the exploration and development of oil and gas properties. The securities will be offered by NASD members. (File 2-59227 - June 7)

(S-11) CARLYLE REAL ESTATE LIMITED PARTNERSHIP-VII

875 North Michigan Ave., Chicago, Ill. 60611 - 12,000 limited partnership interests, to be offered for sale at \$1,000 per interest with a minimum purchase required of five interests. Carlyle Securities Corporation is the dealer-manager. The partnership will invest in real estate. (File 2-59231 - June 8)

(S-16) MESA PETROLEUM COMPANY

Vaughn Bldg., 320 South Polk St., Amarillo, Tex. 79105 - 2,949,677 shares of common stock. The shares will be sold by a group of investment banking firms which will acquire the shares upon conversion of the \$1.60 preferred stock of the company, which has been called for redemption on July 11, 1977. Such firms are represented by Merrill Lynch, Pierce, Fenner & Smith Inc., One Liberty Plaza, 165 Broadway, New York, N.Y. 10006 and Donaldson, Lufkin & Jenrette Securities Corp., 140 Broadway, New York, N.Y. 10005. The company is primarily engaged in the exploration for and development of oil and natural gas properties. (File 2-59238 - June 8)

(S-12's) MORGAN GUARANTY TRUST COMPANY OF NEW YORK

23 Wall St., New York, N.Y. 10015 - seeks registration of 100,000 American Depositary Receipts for each of the following: (1) Dollar Validated common stock of Fuji Photo Film Co., Ltd., a Japanese corporation. (File 2-59233 - June 8); (2) Ordinary Registered Shares of Kloof Gold Mining Company Limited, a South African corporation. (File 2-59234 - June 8); (3) Ordinary Registered Shares of President Brand Gold Mining Corporation. (File 2-59235 - June 8); and (4) Ordinary Registered Shares of Western Deep Levels Limited, a South African corporation. (File 2-59236 - June 8)

(S-16) RAYMOND INTERNATIONAL INC.

2801 South Post Oak Rd., Houston, Tex. 77056 - 102,504 shares of common stock, which may be offered for sale from time to time by stockholders of the company at market prices prevailing at the time of sale. The company is primarily engaged in worldwide construction and related engineering services. (File 2-59242 - June 9)

STOCK PLANS FILED

The following have filed Form S-8 registration statements with the SEC seeking registration of securities to be offered pursuant to employee stock and related plans:

Kaufman and Broad, Inc., Los Angeles, Cal. (File 2-59105 - May 25) - 68,500 shares and (File 2-59106 - May 25) - 250,000 shares

Iowa Southern Utilities Co., Centerville, Iowa (File 2-59185 - June 2) - 50,000 shares

Sea Containers Inc., New York, N.Y. (File 2-59190 - June 3) - 140,000 shares
Buckeye International, Inc., Columbus, Ohio (File 2-59191 - June 3) - 150,000 shares

STOCK PLANS FILED CONT.

Finnigan Corp., Sunnyvale, Cal. (File 2-59200 - June 6) - 100,000 shares
 Safetran Systems Corp., Louisville, Ky. (File 2-59203 - June 6) - 100,000 shares
 RMC Corp., Winston-Salem, N.C. (File 2-59204 - June 6) - 37,050 shares
 Child World, Inc., Avon, Mass. (File 2-59205 - June 6) - 131,550 shares
 Kenai Drilling Limited, New York, N.Y. (File 2-59209 - June 7) - 180,000 shares
 NN Corp., Milwaukee, Wis. (File 2-59215 - June 7) - 357,084 shares
 Conair Corp., Edison, N.J. (File 2-59217 - June 7) - 144,000 shares
 Chessie System, Inc., Baltimore, Md. (File 2-59220 - June 7) - 1,000,000 shares
 Analogic Corp., Wakefield, Mass. (File 2-59222 - June 7) - 47,100 shares
 Texas American Bancshares Inc., Fort Worth, Tex. (File 2-59223 - June 7) - 129,386 shares
 Pacific Scientific Co., City of Commerce, Cal. (File 2-59224 - June 8) - 123,000 shares
 Halliburton Co., Dallas, Tex. (File 2-59226 - June 8) - 1,000,000 shares
 Gannett Co., Inc., Rochester, N.Y. (File 2-59228 - June 8) - \$90,000 of participations
 Applied Data Research, Inc., Princeton, N.J. (File 2-59929 - June 8) - 70,000 shares
 American Express Co., New York, N.Y. (File 2-59230 - June 8) - 756,056 shares
 Velo-Bind, Inc., Sunnyvale, Cal. (File 2-59237 - June 8) - 100,000 shares
 Levi Strauss & Co., San Francisco, Cal. (File 2-59240 - June 9) - 300,000 shares
 Pacific Gas and Electric Co., San Francisco, Cal. (File 2-59241 - June 9) - 5,000,000 shares

REGISTRATIONS EFFECTIVE

June 6: Amax, Inc., 2-58985; Groman Corp., 2-58963; Kemper Option Income Fund, Inc., 2-58921; Keyes Fibre Co., 2-58975; The Southland Corp., 2-59142.
 June 7: First City Bancorporation of Texas, Inc., 2-58673; Flow General Inc., 2-58836; Frank B. Hall & Co., Inc., 2-58627; The Lincoln Telephone & Telegraph Co., 2-59015; NHS Inc., 2-58950; Needham, Harper & Steers, Inc., 2-58949; Sambo's Special Group, 2-58497; Trust Company of Georgia, 2-58908.

NOTE TO DEALERS. When applicable the 90-day period of time dealers are required to use the prospectus is noted above in parentheses after the name of the issuer. As to the other issuers, there may be no such requirement to use a prospectus, or the requirement may be for a period of only 40 days; see Section 4(3) of the Securities Act of 1933 and Rule 174 (17 CFR 230.174) thereunder.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within 10 days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds 5%. The following companies or individuals filed Schedule 13D's during the period May 31 - June 8, 1977. The number of shares of the security which are beneficially owned, and the number of shares concerning which there is a right to acquire are set forth for each beneficial owner.

<u>REPORTING COMPANY OR INDIVIDUAL</u>	<u>ISSUER & NUMBER OF SHARES</u>	<u>DATE FILED</u>
* C. E. Westin, Individually and as Trustee LeRoy T. Smith, Individually and as Trustee Amos L. Shellum, Individually and as Trustee	Scherr-Tumico, Inc. (St. James, MN) Common Stock - 339,993 shs. Common Stock - 139,500 shs. on exercise of Options & Warrants (Included above are shares owned by Mr. Westin's children and Mr. Smith's wife.)	5-31-77
* American Financial Corp.	Government Employees Life Insurance Co. (Washington, DC) Common Stock - 1,082,274 shs.	5-31-77
* Herman Blumenthal	Weisfield's, Inc. (Seattle, WA) Common Stock - 43,400 shs. (As a Voting Trustee, Mr. Blumenthal has the power to vote 175,800 shares.)	5-31-77
* Compagnie Industrielle et Financiere des Produits Amylages, S.A. (Luxembourg)	A. E. Staley Manufacturing Co. (Decatur, IL) Common Stock - 846,184 shs.	6-1-77

ACQUISITION REPORTS CONT.

Harry L. Vanoucek, D.D.S.	Lancer Pacific, Inc. (Carlsbad, CA) Common Stock - 56,600 shs.	6-2-77
Claire Oshry	Sandgate Corp. (Long Island City, NY) Common Stock - 50,000 shs. on conversion of Preferred Stock (Mrs. Oshry is a Trustee of 72,000 shares held for the benefit of her children.)	6-2-77
* Harold L. Oshry	Sandgate Corp. (Long Island City, NY) Common Stock - 173,371 shs. Common Stock - 42,000 shs. on exercise of Option Preferred Stock - 50,000 shs.	6-2-77
* Lee Gray	Transco Realty Trust (Boston, MA) Shares of Beneficial Interest - 72,050 Shares of Beneficial Interest - 2,900 on exercise of Warrants	6-2-77
* Charles E. Smith, D.D.S.	Lancer Pacific, Inc. (Carlsbad, CA) Common Stock - 128,200 shs. (17.1%)	6-2-77
* New America Fund, Inc.	CapTech Inc. (Los Angeles, CA) Common Stock - 174,000 shs. (15.03%)	6-2-77
* Anthony Industries, Inc.	Simplex Industries, Inc. (South Gate, CA) Common Stock - 1,124,541 shs. (61.8%)	6-2-77
Government Employees Insurance Company	Government Employees Financial Corp. (Denver, CO) Common Stock - 223,000 shs. on exercise of an Option Preferred Stock - 6,600 shs. on exercise of an Option	6-3-77
Government Employees Insurance Company	Criterion Insurance Co. (Chevy Chase, MD) Common Stock - 292,800 shs. (20%) on exercise of an Option	6-3-77
Government Employees Insurance Company	Government Employees Life Insurance Co. (Chevy Chase, MD) Common Stock - 1,082,274 shs. (24.1%) on exercise of an Option	6-3-77
MH Holdings, Inc. MH Subsidiary Inc.	Paine Webber Inc. (New York City) Common Stock - 500,000 shs. on conversion of Notes	6-3-77
Central National Corp. Cenro Corp. Sejak Corp. Gottesman-Central National Profit Sharing Plan Trust, et al	Global Marine Inc. (Los Angeles, CA) Common Stock - 227,400 shs.	6-3-77
* Esmark, Inc.	Inmont Corporation (New York City) Common Stock - 747,200 shs.	6-3-77
* Mitchell Corporation of Owosso	MMA Company (Owosso, MI) Common Stock - 245,789 shs.	6-3-77
* Diversified Retailing Co., Inc.	Berkshire Hathaway Inc. (New Bedford, MA) Common Stock - 169,368 shs.	6-3-77
* Berkshire Hathaway Inc.	Blue Chip Stamps (Los Angeles, CA) Common Stock - 1,757,309 shs.	6-3-77
Stephen A. Lieber Eatriet G. Vicente Robert J. Jeffries Laura G. Speizer, et al	American Utility Shares, Inc. (New York City) Common Stock - 63,350 shs.	6-6-77

ACQUISITION REPORTS CONT.

William Wrigley, Executor of the Estate of Philip K. Wrigley	Wm. Wrigley Jr., Company (Chicago, IL) Common Stock - 751,182 shs. (Mr. Wrigley controls the voting of a total of 960,409 shares (24.39%))	6-6-77
Galdi Securities Corp.	Overseas Securities Co., Inc. (New York City) Common Stock - 14,600 shs.	6-6-77
American Diversified Holding Corp., Inc.	American Pioneer Corp. (Orlando, FL) Common Stock - 431,993 shs. (40.7%)	6-6-77
Keystone Custodian Fund, Series S-4	Gibraltar Financial Corp. of California (Beverly Hills, CA) Common Stock - 450,585 shs.	6-6-77
Seymour Vigman Isadore Diamond Gordon H. McNeil	Bunnington Corp. (Rochester, NY) Common Stock - 358,306 shs. Common Stock - 6,500 shs. on exercise of an Option (Mr. Vigman, as a pledgee, has the right to vote an additional 70,000 shares.)	6-6-77
Standard Oil Company (Indiana)	Analog Devices, Inc. (Norwood, MA) Common Stock - 285,000 shs. (14.99%)	6-6-77
Landon T. Clay Emily T. Clay Harris Clay	Colwell Company (Los Angeles, CA) Common Stock - 113,250 shs. (12,000 of above shares are owned by the son of Harris Clay.)	6-6-77
Andrew N. Heine	Mallory Randall Corp. (New York City) Common Stock - 51,268 shs.	6-6-77
Irwin L. Feinberg	Mallory Randall Corp. (New York City) Common Stock - 55,000 shs. (Mr. Feinberg also has the right to acquire an additional 10,000 shares thru an Option.)	6-6-77
Benson A. Selzer	Mallory Randall Corp. (New York City) Common Stock - 59,855 shs.	6-6-77
Textron Inc.	Allied Chemical Corp. (Morristown, NJ) Common Stock - 2,669,341 shs. (Above shares will be purchased from Solvay & Cie (Belgium) and Mutuelle Solvay (Belgium) pursuant to an Agreement.)	6-6-77
Jerome Lewis	Mallory Randall Corp. (New York City) Common Stock - 82,875 shs. (11.47%)	6-6-77
* Heck's, Inc.	West Virginia Acceptance Co. (Charleston, WV) Common Stock - 674,948 shs. (71%)	6-6-77
* Princeton, Kane & Co.	Jostens, Inc. (Minneapolis, MN) 4-3/4% Convertible Debentures - \$1,834,000	6-6-77
* Aikman Oil Corp.	Alta Loma Oil Co. (Tulsa, OK) Common Stock - 7,856,951 shs.	6-6-77
* Douglas B. Fletcher, Trustee and as an Individual	Angeles Corp. (Los Angeles, CA) New Common Stock - 59,497 shs. (4,620 shares are held by his immediate family.)	6-6-77
* Canadian Imperial Bank of Commerce Trust Company (Bahamas) Ltd., Successor Trustee under Settlement T1740	Byatt International Corp. (Chicago, IL) Common Stock - 61,000 shs.	6-6-77

ACQUISITION REPORTS CONT.

* Prudential Insurance Company of America	Advanced Chemical Technology (City of Industry, CA) Common Stock - 55,000 shs. on exercise of Warrants	6-6-77
* Sunoco Operations, Inc. (Wholly-owned subsidiary of Sun Company, Inc.)	Sunoco Exploration Partnership, Ltd. (Dallas, TX) Ltd. Partnership Interests - \$23,905,000 (36.78%)	6-6-77
Francis Coppola	Cinema 5 Ltd. (New York City) Common Stock - 72,000 shs. (Mr. Coppola, effective 5-5-77, sold all his shares.)	6-7-77
* UCL Securities, Inc. (Owned by United North American & Creusot-Loire (France) United North American Holdings Ltd. (Canada)	Phoenix Steel Corp. (Claymont, DE) Common Stock - 3,540,000 shs. Preferred Stock - 842,400 shs.	6-7-77
* Harold C. Simmons	Contran Corp. (Dallas, TX) Common Stock - 2,115,231 shs.	6-7-77
* Banque Arabe et Internationale d'Investissement (B.A.I.I.) (France) (Subsidiary of Compagnie Arabe et Internationale d'Investissement (Luxembourg)	Reynolds Securities International, Inc. (NYC) Common Stock - 797,500 shs. (15.8%)	6-7-77
I. Andrew Moore	Beverly Bancorporation, Inc. (Chicago, IL) Common Stock - 13,355 shs.	6-8-77
Irwin L. Jacobs Daniel T. Lindsay Wayne E. Olson Dennis M. Mathisen	Sonesta International Hotel Corp. (Boston, MA) Common Stock - 114,600 shs.	6-8-77
Goldman, Sachs & Co.	Knickerbocker Toy Co. Inc. (Middlesex, NJ) Common Stock - 174,900 shs.	6-8-77
Beverly, Ltd. Stephens Inc.	Beverly Enterprises (Pasadena, CA) Common Stock - 385,546 shs. Common Stock - 1,256,790 shs. on exercise of an Option	6-8-77

* Amended Acquisition Report

(Acquisition Reports to be continued in tomorrow's Digest.)

NOTICE

Many requests for copies of documents referred to in the SEC News Digest have erroneously been directed to the Government Printing Office. Copies of such documents and of registration statements may be ordered from the Public Reference Section, Securities and Exchange Commission, Washington, D.C. 20549. The reproduction cost is 10¢ per page plus postage (7 days) (\$3.50 minimum); 20¢ per page plus postage for expedited service (4 days) (\$5.00 minimum) and 30¢ per page plus postage for priority service overnight (\$5.00 minimum). Cost estimates are given on request. All other reference material is available in the SEC Docket.

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