

NOTICE OF COMMISSION MEETINGS

CHANGE IN THE COMMISSION MEETING: DELETION.

The following item will not be considered at an open meeting for Thursday, October 31, 1985, at 10:00 a.m. Consideration of whether to grant the application filed by IDS Mutual, Inc., et al., IDS/American Express Inc., IDS Life Insurance Company and Shearson Lehman/American Express Inc., et al. (Applicants), requesting an order pursuant to Section 10(f) of the Investment Company Act of 1940 (Act) exempting Applicants from the provisions of Section 10(f) of the Act and Rule 10f-3 thereunder to the extent necessary to permit, under certain conditions, the investment company Applicants to purchase through affiliated underwriting syndicates an aggregate amount of securities in excess of the percentage limitations in Rule 10f-3(d). FOR FURTHER INFORMATION, please contact H.R. Hallock, Jr. at (202) 272-3030.

INVESTMENT COMPANY ACT RELEASES

PRUDENTIAL-BACHE GOVERNMENT PLUS FUND, INC.

An order has been issued pursuant to Section 6(c) of the Act exempting Prudential-Bache Government Plus Fund, Inc. from the provisions of Section 19(b) of the Act and Rule 19b-1 thereunder to the extent necessary to permit it to distribute long-term capital gains more than once in any one taxable year. (Rel. IC-14763 - Oct. 22)

INDIANA COMMUNITY CREDIT CORPORATION

An order has been issued pursuant to Section 8(f) of the Act declaring that Indiana Community Credit Corporation has ceased to be an investment company. (Rel. IC-14764 - Oct. 22)

WINGATE HOUSING PARTNERS '85 LIMITED PARTNERSHIP, ET AL

A notice has been issued giving interested persons until November 14 to request a hearing on an application of Wingate Housing Partners '85 Limited Partnership (Partnership), a two-tier real estate partnership, and Wingate Development Corp., the general partner of the Partnership, for an order, pursuant to Section 3(b)(2) of the Act declaring that the Partnership is not an investment company, or, in the alternative, pursuant to Section 6(c) of the Act, exempting the Partnership from all provisions of the Act. (Rel. IC-14765 - Oct. 22)

HOLDING COMPANY ACT RELEASES

YANKEE ATOMIC ELECTRIC COMPANY

A notice has been issued giving interested persons until November 18 to request a hearing or a proposal by Yankee Atomic Electric Company, an electric utility subsidiary of New England Electric System and Northeast Utilities, registered holding companies, for certain amendments to its credit agreement regarding bank borrowings of up to \$15,000 presently scheduled to mature on June 30, 1990. (Rel. 35-23871 - Oct. 22)

NEW ENGLAND POWER COMPANY

A notice has been issued giving interested persons until November 15 to request a hearing on a proposal by New England Power company, a subsidiary of New England Electric System, a registered holding company, to acquire two series of outstanding bonds prior to redemption. (Rel. 35-23872 - Oct. 22)

NEW ENGLAND ELECTRIC SYSTEM, ET AL

An order has been issued authorizing New England Electric System, a registered holding company, its fuel supply subsidiary, New England Energy, Inc., and its generation and transmission subsidiary, New England Power Company, to amend the intra-system oil and gas pricing policy. (Rel. 35-23873 - Oct. 22)

CONSOLIDATED GAS TRANSMISSION CORPORATION

A notice has been issued giving interested parties until November 18 to request a hearing on a proposal by Consolidated Gas Transmission Corporation, The East Ohio Gas Company, and The Peoples Natural Gas Company, subsidiaries of Consolidated Natural Gas Company, a registered holding company, to lease excess channels in their microwave radio facilities to non-associates. (Rel. 35-23874 - Oct. 23)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGE

The American Stock Exchange, Inc. and the Chicago Board Options Exchange, Inc. have filed proposed rule changes (SR-Amex-85-33 and SR-CBOE-82-17) pursuant to Rule 19b-4 of the Securities Exchange Act of 1934 to establish control rather than ownership as the determinative factor for aggregating options positions for the purpose of determining options position and exercise limits. (Rel. 34-22550)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTING SOUGHT

A notice has been issued giving interested persons until November 12 to comment on the application of CORADIAN CORPORATION to withdraw its common stock from listing and registration on the American Stock Exchange Inc. (Rel. 34-22552)

UNLISTED TRADING SOUGHT

A notice has been issued giving interested persons until November 12 to comment on the application of the Midwest Stock Exchange for unlisted trading privileges in four issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. (Rel. 34-22553)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

F-6 AMPOL EXPLORATION LTD/ADR/. 48 WALL ST. C/O BANK OF NEW YORK. NEW YORK, NY 10015
(212) 530-1784 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-915 - OCT. 15) (BR. 99)

F-6 ENERGY OIL & GAS NL /ADR/. 48 WALL ST. C/O BANK OF NEW YORK. NEW YORK, NY 10015
(212) 530-1784 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-916 - OCT. 15) (BR. 99)

F-6 ENTRAD LTD /ADR/. 48 WALL ST. C/O BANK OF NEW YORK. NEW YORK, NY 10015
(212) 530-1784 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-917 - OCT. 15) (BR. 99)

F-6 GRIFFITHS BROTHERS LTD/ADR/. 48 WALL ST. C/O BANK OF NEW YORK. NEW YORK, NY 10015
(212) 530-1784 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-918 - OCT. 15) (BR. 99)

REGISTRATIONS Continued

- S-8 CATALYST ENERGY DEVELOPMENT CORP. 180 MAIDEN LN. NEW YORK, NY 10038 (212) 968-1700 - 300,000 (\$3,525,000) COMMON STOCK. (FILE 33-919 - OCT. 16) (BR. 8)
- S-8 BEATRICE COMPANIES INC. TWO N LASALLE ST. CHICAGO, IL 60602 (312) 782-3820 - 1,259,555 (\$42,195,092) COMMON STOCK. 78,650 (\$2,605,281) COMMON STOCK. 6,440 (\$220,570) COMMON STOCK. 1,655,355 (\$63,938,086) COMMON STOCK. (FILE 33-921 - OCT. 16) (BR. 3)
- S-18 CAL NEVA MINING CO INC. 5825 E SAHARA STE 1, LAS VEGAS, NV 89102 (702) 364-0069 - 17,000,000 (\$1,800,000) COMMON STOCK. (FILE 33-621-LA - OCT. 01) (BR. 1 - NEW ISSUE)
- S-18 ONNIX FINANCIAL GROUP INC. 2000 W GLADES RD. BOCA RATON, FL 33431 (305) 392-3334 - 1,250,000 (\$125,000) COMMON STOCK. 50,000,000 (\$1,500,000) COMMON STOCK. (FILE 33-837-A - OCT. 10) (BR. 6 - NEW ISSUE)
- S-18 DELTA COMPUTEC INC. 640 TROLLEY BLVD. ROCHESTER, NY 14606 (716) 225-6500 - 550,000 (\$4,400,000) COMMON STOCK. 550,000 (\$2,475,000) COMMON STOCK. (FILE 33-839-NY - OCT. 10) (BR. 10 - NEW ISSUE)
- S-8 BALLARD MEDICAL PRODUCTS. 6864 S 300 W. MIDVALE, UT 84047 (801) 566-4693 - 150,000 (\$1,096,500) COMMON STOCK. (FILE 33-840 - OCT. 17) (BR. 8)
- S-1 NATIONAL BANCORP OF ARIZONA INC. 335 N WILMOT RD. TUCSON, AZ 85711 (602) 571-1500 - 900,000 (\$4,397,718) COMMON STOCK. (FILE 33-923 - OCT. 16) (BR. 2 - NEW ISSUE)
- S-8 FIRST COMMERCE CORP /LA/. 210 BARONNE ST. NEW ORLEANS, LA 70112 (504) 561-1371 - 250,000 COMMON STOCK. 4,300,000 (\$4,300,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-925 - OCT. 16) (BR. 1)
- S-8 SAGA CORP. ONE SAGA LN. MENLO PARK, CA 94025 (415) 854-5150 - 625,000 (\$13,671,875) COMMON STOCK. (FILE 33-926 - OCT. 16) (BR. 11)
- S-4 BIO ANALYTIC LABORATORIES INC. ONE BIO ANALYTICS PL. P O BOX 333, PALM CITY, FL 33490 (305) 287-3340 - 569,341 (\$2,277,364) COMMON STOCK. (FILE 33-927 - OCT. 16) (BR. 4)
- S-3 POSSIS CORP. 750 PENN AVE SOUTH, MINNEAPOLIS, MN 55426 (612) 545-1471 - 27,500 (\$508,750) COMMON STOCK. (FILE 33-930 - OCT. 16) (BR. 9)
- S-4 LINCOLN FINANCIAL CORP. 116 E BERRY ST. FORT WAYNE, IN 46802 (219) 423-6111 - 2,500,000 (\$2,500,000) STRAIGHT BONDS. 150,000 (\$7,800,000) COMMON STOCK. (FILE 33-931 - OCT. 16) (BR. 2)
- S-1 TRITON GROUP LTD /DF/. 1900 AVENUE OF THE STARS STE 2700, CENTURY CITY, LOS ANGELES, CA 90067 (213) 553-3900 - 50,000,000 (\$50,000,000) STRAIGHT BONDS. 40,000,000 (\$40,000,000) STRAIGHT BONDS. 35,000,000 (\$35,000,000) STRAIGHT BONDS. (FILE 33-933 - OCT. 16) (BR. 12)
- S-11 PAINE WEBBER MORTGAGE PARTNERS FIVE L P. 1285 AVENUE OF THE AMERICAS, NEW YORK, NY 10019 (617) 439-8150 - 1,500,000 (\$75,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-934 - OCT. 16) (BR. 6 - NEW ISSUE)
- S-6 MUNICIPAL INVESTMENT TRUST FUND SIXTY FIFTH INTERMEDIATE T. ONE LIBERTY PLZ 165 BROADWAY, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 33-935 - OCT. 16) (BR. 17 - NEW ISSUE)
- S-6 CORPORATE INCOME FUND TWO HUNDRED THIRTY THIRD MON PAY SER. ONE LIBERTY PLZ 165 BROADWAY, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. DEPOSITOR: MERRILL LYNCH PIERCE FENNER & SMITH INC. PAINEWEBBER INC. PRUDENTIAL BACHE SECURITIES INC. SHEARSON LEHMAN BROTHERS INC. WITTFR DEAN REYNOLDS INC. (FILE 33-936 - OCT. 16) (BR. 17 - NEW ISSUE)
- S-6 MUNICIPAL INVESTMENT TR FUND THREE HUNDRED SEVENTY SECOND MON. ONE LIBERTY PLZ 165 BROADWAY, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 33-937 - OCT. 16) (BR. 17 - NEW ISSUE)
- S-6 CORPORATE INCOME FUND CASH OR ACCRETION BOND SERIES 4. ONE LIBERTY PLZ 165 BROADWAY, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 33-938 - OCT. 16) (BR. 17 - NEW ISSUE)
- S-6 MUNICIPAL INVESTMENT TRUST FUND FIFTY SEVENTH INSURED SERIES. ONE LIBERTY PLZ 165 BROADWAY, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 33-939 - OCT. 16) (BR. 17 - NEW ISSUE)

REGISTRATIONS Continued

- S-6 MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED THIRD NEW YORK S.
ONE LIBERTY PLZ 165 BROADWAY, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY
10080 - INDEFINITE SHARES. (FILE 33-940 - OCT. 16) (BR. 17)
- S-6 MUNICIPAL INVESTMENT TRUST FUND MULTISTATE SERIES IT, ONE LIBERTY PLZ 165 BROADWAY,
C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES.
(FILE 33-941 - OCT. 16) (BR. 17 - NEW ISSUE)
- N-2 FIRST AUSTRALIA FUND INC. ONE SEAPORT PLZ, NEW YORK, NY 10292 (212) 791-1000 -
4,025,000 (\$40,250,000) COMMON STOCK. (FILE 33-942 - OCT. 16) (BR. 17 - NEW ISSUE)
- S-4 GOULD INVESTORS L P, 60 CUTTER MILL RD, GREAT NECK, NY 11021 (516) 466-3100 -
1,511,367 (\$43,262,880) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-943 - OCT. 16)
(BR. 5 - NEW ISSUE)
- N-1A HUTCHINSON MUNICIPAL LEASE FUND INC, 208 S LASALLE ST, STE 1816, CHICAGO, IL 60604
(312) 726-2688 - INDEFINITE SHARES. (FILE 33-944 - OCT. 16) (BR. 16 - NEW ISSUE)
- S-1 BIRMINGHAM STEEL CORP, #1 INDEPENDENCE PLZ STE 710, BIRMINGHAM, AL 35209
(205) 871-9290 - 2,300,000 (\$34,500,000) COMMON STOCK. (FILE 33-945 - OCT. 16)
(BR. 6 - NEW ISSUE)
- S-3 FIRST EXECUTIVE CORP, 11444 W OLYMPIC BLVD, LOS ANGELES, CA 90064 (213) 312-1000 -
100,000 PREFERRED STOCK. 1,000,000 (\$25,000,000) PREFERRED STOCK. (FILE 33-946 -
OCT. 17) (BR. 10)
- S-3 NEW ENGLAND BUSINESS SERVICE INC, 500 MAIN ST, GROTON, MA 01450 (617) 448-6111 -
47,150 (\$1,155,175) COMMON STOCK. (FILE 33-957 - OCT. 17) (BR. 12)
- S-8 TRANSCANADA PIPELINES LTD, COMMERCE CT WEST PO BOX 54,
TORONTO ONTARIO CANADA M5L 1C2, A6 (416) 869-2111 - 5,000,000 (\$93,125,000)
FOREIGN COMMON STOCK. (FILE 33-958 - OCT. 17) (BR. 8)
- S-8 VODAVI TECHNOLOGY CORP, 8300 E RAINTREE DR, SCOTTSDALE, AZ 85260 (602) 998-2200 -
390,000 (\$2,827,500) COMMON STOCK. (FILE 33-959 - OCT. 17) (BR. 7)
- S-6 FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 145, 300 W WASHINGTON ST,
C/O CLAYTON BROWN & ASSOCIATES INC, CHICAGO, IL 60606 - INDEFINITE SHARES. (FILE
33-960 - OCT. 17) (BR. 18 - NEW ISSUE)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE
PHI ENTERPRISES INC	2,7	06/21/85
PHI ENTERPRISES INC	2	09/30/85
PHI ENTERPRISES INC	2,7	09/30/85
PHI ENTERPRISES INC	2	10/01/85
PHYSIO TECHNOLOGY INC	6,7	10/14/85
PUBCC CORP	2,5,7	10/01/85

8K FILINGS Continued

PUBLIC SERVICE ELECTRIC & GAS CO	5	10/15/85	
PULASKI FURNITURE CORP	7	08/20/85	AMEND
PULASKI FURNITURE CORP	2,7	10/02/85	
REALMARK PROPERTY INVESTORS LTD PARTNERS	7	07/26/85	AMEND
REALTY SOUTHWEST FUND III LTD	2,7	09/30/85	
REGAL BELDIT CORP	5	10/10/85	
RELIABLE INVESTORS CORP	1,3,5,7	10/05/85	
RIC 17 LTD	2,7	10/08/85	
RIC 17 LTD	2,7	10/08/85	
RIC 17 LTD	2,7	10/08/85	
RIVER TOWNE PARTNERS I LTD	2,3,6,7	09/30/85	
RSI CORP	2,7	10/14/85	
SAINT JOE PAPER CO	5	10/03/85	
SEARLE G D & CO	4,7	10/01/85	
SECURITY FINANCIAL SERVICES INC/WI	5	07/30/85	
SIGMA RESEARCH INC	2,7	09/30/85	
SILTEC CORP	5,7	10/10/85	
SOUTHWEST WATER CO	2,7	09/30/85	
STANCARD SHARES INC	5	10/11/85	
STERLING BANCORP	2,7	09/30/85	
TELECOM CORP	5	10/14/85	
TEMPLETON ENERGY INC	5	09/26/85	
TIRES INC	5,7	10/11/85	
TMI GROWTH PROPERTIES 85	5	08/20/85	
TOMLINSON OIL CO INC	2,7	09/27/85	
TRANS GLOBAL AIRLINES INC	5	10/09/85	
TRANSWAY INTERNATIONAL CORP	5,7	10/01/85	
TRV MINERALS CORP	2,5	10/08/85	
UNC RESOURCES INC	2,7	09/30/85	
UNITED STATES SUGAR CORP	5	09/30/85	
USAA REAL ESTATE INCOME INVESTMENTS I	2,5,7	09/30/85	
WESTWORLD COMMUNITY HEALTHCARE INC	2,7	09/01/85	
WESTWORLD COMMUNITY HEALTHCARE INC	2,7	09/01/85	
AFFILIATED CAPITAL CORP/UT	5,6,7	09/30/85	
BURTCN HAWKS INC	5	10/14/84	
CHESSCO INDUSTRIES INC	5,7	09/19/85	
COMPUTER SUPERSTORES INC	5	10/02/85	
CONSOLIDATED CAPITAL INSTITUTIONAL PROPE	7	08/29/85	AMEND
CRITERION ACCEPTANCE CORP	1	08/22/85	
DALLAS FEDERAL FINANCIAL CORP	5,7	10/09/85	
DIPLOMAT ELECTRONICS CORP	7	07/12/85	AMEND
FAIRCHILD INDUSTRIES INC	5,7	10/16/85	
FLEET FINANCIAL GROUP INC	5,7	10/08/85	
GOLDEN MAPLE MINING & LEACHING CO INC	5	10/15/85	
GREAT WESTERN FINANCIAL CORP	5	10/16/85	
GREENMAN BROTHERS INC	7	08/19/85	AMEND
GULF STATES UTILITIES CO	5,7	10/18/85	
INTERNATIONAL MINERALS & CHEMICAL CORP	5	10/18/85	
IPC COMMUNICATIONS INC	5,7	10/14/85	
JUSTICE INVESTMENT CORP	4	10/01/85	
KAPPA NETWORKS INC	5	10/16/85	
MATHEMATICAL APPLICATIONS GROUP INC	2,7	08/28/85	
MERIDIAN BANCORP INC	5,7	10/07/85	
MOUNTAIN CREST INVESTMENTS INC	2,5	08/13/85	
MULTIVEST REAL ESTATE FUND LTD SERIES I	4	10/02/85	
MULTIVEST REAL ESTATE FUND LTD SERIES II	4	10/02/85	
MULTIVEST REAL ESTATE FUND LTD SERIES II	4	10/02/85	
MULTIVEST REAL ESTATE FUND LTD SERIES IV	4	10/02/85	
MULTIVEST REAL ESTATE FUND LTD SERIES V	4	10/02/85	
MULTIVEST REAL ESTATE FUND LTD SERIES VI	4	10/02/85	
MULTIVEST REAL ESTATE FUND LTD SERIES VI	4	10/02/85	
NUMERICA FINANCIAL CORP	2,5,7	10/08/85	
PACAD INC	4	10/14/85	
PHILADELPHIA ELECTRIC CO	5	10/15/85	
PHILIPS INDUSTRIES INC/OH	2,5,7	10/04/85	
POLLUTION RESEARCH & CONTROL CORP	4	08/29/85	AMEND
PROPERTY TRUST OF AMERICA	2,7	10/02/85	
TRACOR INC /DE/	5	10/16/85	
VODAVI TECHNOLOGY CORP	7	06/05/85	AMEND
WELLS FARGO & CO	5	10/15/85	

COMPANY	ITEMS NO.	DATE	
ACKERLEY COMMUNICATIONS INC	4	10/07/85	
ADDSCO INDUSTRIES INC	5.7	10/09/85	
ALL VS INC	1.3	10/15/85	
AMERICA FIRST FEDERALLY GUARANTEED MORTG	2	10/17/85	
AMERICA FIRST FEDERALLY GUARANTEED MORTG	2	10/17/85	
AMERICA FIRST FEDERALLY GUARANTEED MORTG	2	10/17/85	
AMERICAN CELLULAR TELEPHONE CORP	5	09/30/85	
AMERICAN QUASAR PETROLEUM CO	2.5	09/25/85	
AMERICAN SURGERY CENTERS CORP	2	10/15/85	
ARGO PETROLFUM CORP	5.7	10/14/85	
ARKANSAS POWER & LIGHT CO	5	10/03/85	
BANCINSURANCE CORP	4	10/04/85	
BRAUVIN REAL ESTATE FUND LP 4	2.7	10/15/85	
CABLE WEST CORP	2.5	07/27/85	
CARLYLE REAL ESTATE LTD PARTNERSHIP XIV/	2.7	08/15/85	
CHESEBROUGH PONDS INC	2.7	10/03/85	
CHICKEN HAWK INC	5.7	09/13/85	
CLARK EQUIPMENT CREDIT CORP	5.7	09/19/85	
COAST MANUFACTURING CO INC	7	10/01/85	
COMMERCIAL INTERNATIONAL CORP	2.7	10/04/85	
COMMONWEALTH TRUST BANCORP INC	7	10/02/85	
CP NATIONAL CORP	2.7	10/03/85	
DELTONA CORP	1.7	10/15/85	
DEFTEC INC	4	10/10/85	
DOW JONES & CO INC	2	08/08/85	AMEND
DUNOIL RESOURCES LTD	5.7	10/18/85	
DYNAMICS RESEARCH CORP	2.7	09/28/85	
ELSINORE CORP	5	10/09/85	
ENERGY OIL INC /DE/	4.7	10/04/85	
FN7ON INC	5	10/07/85	
FCS INDUSTRIES INC	5	10/16/85	
FIRST AMERICAN CORP /FL/	1.2.4.7	10/04/85	
FIRST FINANCIAL OF BROWARD INC	4	08/26/85	
FIRST FINCORP INC	7	10/16/85	
FIRST SHILOH BANCSHARES INC	5	10/10/85	
GIANT GROUP LTD	2.7	10/03/85	
GREATER PROVIDENCE DEPOSIT CORP	1.7	10/03/85	
GROWTH HOTEL INVESTORS	2.7	10/08/85	
GULF RESOURCES & CHEMICAL CORP	1.2.5.7	10/10/85	
INTERNATIONAL HARVESTER CREDIT CORP	2.7	09/23/85	
INTERNATIONAL SOFT DRINKS INC	5.7	10/01/85	
JP INDUSTRIES INC	2.7	10/04/85	
KAISER ALUMINUM & CHEMICAL CORP	5.7	09/26/85	
LLC CORP	2.7	10/15/85	
LOUISIANA PACIFIC RESOURCES INC	5	10/15/85	
LOUISIANA POWER & LIGHT CO /LA/	5	10/09/85	
MARGATE VENTURES INC	5.7	10/18/85	
MCCLAIN INDUSTRIES INC	5	10/16/85	
MCORP FINANCIAL INC /DE/	5.7	06/14/85	
MGM UA ENTERTAINMENT CO	5.7	10/02/85	
MIDDLE SOUTH ENFRGY INC	5	10/03/85	
MIDDLE SOUTH UTILITIES INC	5	10/03/85	
NADEL COMMUNICATIONS CORP	5.6.7	10/05/85	
NEW ORLEANS PUBLIC SERVICE INC	5	10/03/85	
NORTHERN INDIANA PUBLIC SERVICE CO	5	10/01/85	
NU FRA COINS INC	6.7	09/16/85	
OHIO EDISON CO	5	10/17/85	
ONE VALLEY BANCORP OF WEST VIRGINIA INC	5.7	09/17/85	
OPPENHEIMER INDUSTRIES INC	5.7	10/08/85	
PARKER & PARSLEY 82 III LTD	4	06/10/85	AMEND
PARKER & PARSLEY 83-A LTD	4.7	06/10/85	AMEND
PARKER & PARSLEY 83-B LTD	4.7	06/10/85	AMEND
PARKER & PARSLEY 84-A	4.7	06/10/85	AMEND
PATHFINDER COMPUTER CENTERS CORP	5	10/02/85	
PEOPLE EXPRESS INC	5.7	10/08/85	
PETTIBONE CORP	5.7	10/14/85	
PLACER BANCORPORATION	4	08/28/85	

COMPANY	ITEMS NO.	DATE
PLY GFM INDUSTRIES INC	5.7	10/07/85
REALTY SOUTHWEST FUND III LTD	2.7	10/03/85
REGAL RELOIT CORP	5	10/15/85
RELIANCE ENTERPRISES INC	2	10/09/85
RITZYS G D INC	5	10/10/85
ROYAL RESOURCES CORP	5	10/14/85
ROYAL RESOURCES CORP	5	10/14/85
SCIENTIFIC LEASING INC/DE/	5.7	10/14/85
SHURGARD INCOME PROPERTIES SEVEN	2.7	10/02/85
SHURGARD INCOME PROPERTIES SEVEN	2.7	10/04/85
SIERRA HEALTH SERVICES INC	5	10/17/85
SIERRA SPRING WATER CO	5	10/03/85
SOLARON CORP	1.4.5.7	07/23/85
SOLID STATE TECHNOLOGY INC	5.7	10/10/85
SPERRY CORP	5	10/10/85
STANDARD METALS CORP	5	09/04/85
STEWART & STEVENSON SERVICES INC	5	10/17/85
SUBURBAN BANCORP /MD/	5.7	09/24/85
SUNGROUP INC	6	10/03/85
TIDEWATER INC	5.7	09/12/85
TOROTEL INC	5	09/30/85
TOSCO CORP	5.7	10/09/85
UNION BANCORP INC /MI/	5	10/14/85
UNION PLANTERS CORP	4.7	10/16/85
UNITED MINING CORP	2	09/30/85
UNITED MOBILE HOMES INC	2.7	10/15/85
UNITED STATES MUTUAL FINANCIAL CORP	5	10/15/85
WHEELING PITTSBURGH STEEL CORP	5	10/10/85
WINNERS CORP	2.7	10/04/85
WUNDIFS INDUSTRIES INC	5	10/18/85

SIGNIFICANT NO-ACTION AND INTERPRETIVE LETTERS

The following is a list of significant no-action and interpretative letters recently issued by the Divisions of Corporation Finance, Market Regulation, and Investment Management. These letters express the view of the Division(s) respecting novel or important questions arising under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, and the Investment Advisers Act of 1940. Copies of these letters may be obtained by writing to the Public Reference Room, Securities and Exchange Commission, Washington, DC 20549, or by making a request in person at the Public Reference Room, 450 Fifth Street, NW, Room 1024, Washington, DC, stating the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date. Copies cost 15 cents per page.

DIVISION OF MARKET REGULATION

<u>COMPANY</u>	<u>ACT/SECTION/RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>AVAILABILITY DATE</u>
Wachovia Bank & Trust Company, N.A.	1934 Act, Section 15(a) Rule 3b-9	10/11/85	10/11/85
American Bankers Assoc.	1934 Act, Section 15(a) Rule 3b-9	8/28/85	9/9/85
First Nat'l Bank of Minneapolis	1934 Act, Section 17A(b)	8/20/85	9/20/85
Hartford Trust Co., of New York	1934 Act, Section 17A(b)	8/20/85	9/20/85

SIGNIFICANT LETTERS Continued
(Division of Market Regulation)

Texas American Bank/ Houston, N.A.	1934 Act, Section 17A(b)	8/20/85	9/20/85
Texas American Bank/ Fort Worth, N.A.	1934 Act, Section 17A(b)	8/20/85	9/20/85
Ameritrust	1934 Act, Section 17A(b)	8/20/85	9/20/85
First Nat'l Bank of Boston	1934 Act, Section 17A(b)	8/20/85	9/20/85
Wells Fargo Securities Clearance Corporation	1934 Act, Section 17A(b)	8/20/85	9/20/85
The Boatman's Nat'l Bank of St. Louis	1934 Act, Section 17A(b)	8/20/85	9/20/85
Mercantile Trust Co., N.A.	1934 Act, Section 17A(b)	8/27/85	9/27/85
The First Boston Corp.	1934 Act, Sections 10(b), 15(c) Rules 10b-9, 15c2-4	8/2/85	9/2/85
Citicorp	1934 Act, Section 10(b), Rule 10b-6	8/22/85	9/22/85
American Transtech Inc.	1933 Act, Section 5 1934 Act, Sections 10(b), 13(e), 15(a), 15(b) Rules 10b-6, 10b-13, 13e-4	8/22/85	9/22/85
Joseph E. Seagram & Sons, Inc.	1934 Act, Sections 10(b), 13(e) Rules 10b-6, 10b-13, 13e-4	8/23/85	9/23/85
Merrill Lynch & Co., Inc.	1934 Act, Sections 10(b), 13(e) Rules 10b-6, 10b-13, 13e-4	8/2/85	9/2/85
G. Heileman Brewing Co., Inc.	1934 Act, Sections 10(b), 13(e) Rules 10b-6, 10b-13, 13e-4	7/25/85	8/25/85
Care Plus, Inc.	1934 Act, Sections 10(b), 13 (e), 10b-6 Rules 13e-4	8/13/85	9/13/85
McKesson Corporation	1934 Act, Section 10(b) Rules 10b-6, 13e-4	8/9/85	9/9/85
Reliance Trust Company	1934 Act, Sections 10(b) Rule 10b-9	7/25/85	8/25/85
America Telephone & Telegraph Company	1934 Act, Sections 10(b), 13(e) Rules 10b-6, 10b-13, 13e-4	10/7/85	10/7/85
Security Pacific Nat'l Bank	1934 Act, Sections 3(a)(1); 5; 6	7/19/85	8/18/85
National Partnership Exchange	1934 Act, Sections 3(a)(1), 5; 6; 11A(b)(1); 15(a)(1) 17A(b)(1); 17A(c)(1)	8/2/85	9/1/85
Merrill Lynch, Pierce, Fenner & Smith Inc.	1934 Act, Section 3(a)(41)	6/19/85	10/19/85