

sec news digest

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May 21, 1985

U.S. SECURITIES AND
EXCHANGE COMMISSION

CIVIL PROCEEDINGS

COASTAL SECURITIES CORPORATION ENJOINED

The Los Angeles Regional Office announced that on May 3, 1985, a complaint was filed in the U.S. District Court for the Central District of California against Coastal Securities Corporation (Coastal), Mark D. Seigel (Seigel) and John J. Graffeo (Graffeo), alleging violations of the antifraud and financial responsibility provisions of the Securities Exchange Act of 1934 (Exchange Act). Also on May 3, U.S. District Judge Robert M. Takasugi entered an order (1) preliminarily enjoining Coastal and Seigel from further violating the net capital, customer reserve and records provisions of the Exchange Act and the Commission's rules thereunder, (2) freezing Seigel's bank accounts, and (3) ordering Seigel to account by May 10, 1985 for all funds transferred from Coastal to Seigel since February 1, 1985. Defendants Coastal and Seigel consented to the entry of the order, without admitting or denying the Commission's allegations.

The complaint alleged that from at least March 18, 1985, to the present, Seigel and Graffeo violated the antifraud provisions of the Exchange Act by transferring, each week, \$250,000 from Coastal to Seigel, in part from customer funds, while failing to disclose material information in connection with these transfers.

Concurrent with the Commission's action, the Securities Investor Protection Corporation applied to the Court for appointment of a trustee to liquidate Coastal. Defendant Coastal consented to the appointment. SEC v. Coastal Securities Corp., Civil Action No. 85-2996 (C.D. Cal.). (LR-10757)

ELBEE INTERNATIONAL, OTHERS PERMANENTLY ENJOINED

The Commission today announced the filing of a civil action against Elbee International, Inc., a New Jersey corporation (Elbee-USA), Elbee International, Inc., a Panama corporation (Elbee-Panama) and Harshad K. Shah (Shah) alleging violations of the registration and antifraud provisions of the federal securities laws.

The Commission's complaint alleges that during 1983 and 1984, Shah caused Elbee-USA to raise approximately \$350,000 from investors by the sale of securities in the form of promissory notes by making untrue statements of material facts concerning, among other things, the nature of the business of Elbee-USA and the use which would be made of the funds invested in Elbee-USA. The Commission's complaint also alleges that commencing in June 1984 Shah and Elbee-Panama raised approximately \$650,000 by selling stock in Elbee-Panama to at least 140 investors by means of untrue statements of material facts concerning the business and objectives of Elbee-Panama and the use of the proceeds from the offering. At no time were registration statements filed with the Commission with respect to the securities of the defendant corporations.

Without admitting or denying the allegations in the Commission's complaint, the defendants consented to the entry of a Final Judgment of Permanent Injunction also containing an order to disgorge \$1,040,008. (For further information, see Litigation Rel. 10758.) (SEC v. Elbee International, Inc., et al., USDC for D.C., Civ. Action No 85-1619)(LR-10758)

CALZONE MINING COMPANY, INC. AND PRINCIPALS PERMANENTLY ENJOINED

The Commission announced today the entry on May 9, 1985 by U.S. District Judge Alicemarie H. Stotler, of a Final Judgment of Permanent Injunction against Defendants Calzone Mining Company, Inc. (Calzone) and Wayne Phares (Phares), and of a Final Judgment of Permanent Injunction and Order of Disgorgement against defendants Henri Berger (Berger), Guy Chastenet (Chastenet), MacDonald Gateway Engineering (MGE) and Lawrence Greene (Greene) for violations of the registration and antifraud provisions of the securities laws arising out of a fraudulent gold-mining tax shelter scheme operated in 1981 and 1982 under the names of Rick-Mine Arizona and Havasu Gold, respectively.

All of the defendants are enjoined from selling unregistered securities in violation of Sections 5(a) and 5(c) of the Securities Act of 1933 and from committing fraud in the offer, purchase or sale of securities in violation of Section 17(a) of the Securities Act and Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. Defendant Phares is also enjoined from selling securities while unregistered as a broker in violation of Section 15(a) of the Exchange Act. The order of disgorgement requires Greene to deposit \$25,000 into the registry of the Court for the benefit of private litigants, and Berger, Chastenet and MGE to deposit \$250,000.00, \$44,719.00 and \$40,399.14, respectively, in the absence of affidavit of impoverishment, subject to the contempt powers of the Court. (SEC v. Calzone Mining Co., Inc., USDC for the Central District of CA., Civ. Action No. 84-0485 AHS (TX). (LR-10759)

INVESTMENT COMPANY ACT RELEASES

THE VOLUNTEER STATE LIFE INSURANCE COMPANY

A notice has been issued giving interested persons until June 11 to request a hearing on an application of The Volunteer State Life Insurance Company, Chubb/Volunteer Separate Account A, Chubb Investment Advisory Corporation, and Chubb Securities Corporation for an order pursuant to Section 6(c) of the Act granting exemptions from the provisions of Sections 2(a)(35), 26(a)(1), 26(a)(2)(C), and 27(a)(1), 27(a)(2), 27(c)(2), 27(h)(1), 27(h)(2), and 27(h)(4) of the Act, and Rule 6e-3(T)(b)(1), (b)(13)(i)(B), (b)(13)(iii), (c)(1), (c)(4), and (c)(7) thereunder, in connection with the issuance of certain flexible premium variable life insurance contracts. (Release IC-14525 - May 17)

IDS MUTUAL FUND GROUP AND ANNE P. JONES

A notice has been issued giving interested persons until June 10 to request a hearing on an application of the IDS Mutual Fund Group and Anne P. Jones (Applicants) for an order, pursuant to Section 6(c) of the Act, declaring that Anne P. Jones shall not be deemed to be an interested person within the meaning of Section 2(a)(19)(B)(iv) of the Act by reason of her being a partner of the law firm of Sutherland, Asbill & Brennan solely for purposes of determining compliance with Section 15(f)(1)(A) of the Act. (Release IC-14526 - May 17)

INTEGRATED CAPITAL APPRECIATION FUND, INC.

A notice has been issued giving interested persons until June 10 to request a hearing on an application of Integrated Capital Appreciation Fund, Inc. (the Fund), for an order, pursuant to Section 6(c) of the Act, exempting the Fund from Sections 2(a)(32), 2(a)(35), 22(c) and 22(d) of the Act and Rule 22c-1 thereunder, to permit the Fund to assess a contingent deferred sales charge on certain redemptions of its shares and waive the contingent deferred sales charge with respect to certain types of redemptions. (Release IC-14527 - May 17)

MISCELLANEOUS

UNIOIL, INC.

The Commission announced that on April 15, 1985, in this Chapter 11 case, the Commission filed objections to a proposed compromise between the creditors' committee and the debtor, providing for the appointment of a "consultant" in lieu of a trustee originally sought by the committee. The consultant, a professional to be retained by the committee, would be given extensive managerial authority over the debtor. The Commission objected to the appointment on the grounds that, contrary to the Bankruptcy Code, the appointment provided for the exercise of managerial authority by a partisan representative of the creditors, rather than a fiduciary having duties to all the interests of the estate, including public investors. (CR-346 - May 20)

SELF-REGULATORY ORGANIZATIONS

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission has granted accelerated approval to a proposed rule change filed by the Philadelphia Stock Exchange, Inc. (PHLX). The proposal (SR-PHLX-85-11) would amend PHLX's rules that create barriers to the multiple trading of options on over-

the-counter stocks and stock indexes. The Commission also has approved a proposed rule change of Phlx (SR-Phlx-84-28) to trade an option on an index composed of the 100 National Market system stocks. (Release 34-22044)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING GRANTED

An order has been issued granting the application of the American Stock Exchange to strike all the U.S. Treasury Notes with the 11-5/8% Coupon, due November 15, 1994, of the Options Clearing Corporation from listing and registration thereon. (Rel 34-22048)

UNLISTED TRADING SOUGHT

A notice has been issued giving interested persons until May 28, 1985 to comment on the application of the Midwest Stock Exchange for unlisted trading privileges in fourteen issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. (Rel 34-22049)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 ATHLETIC SAFETY PRODUCTS INC. 167 WILLIS AVE. MINEOLA, NY 11501 (516) 747-8400 - 6,500,000 (\$650,000) COMMON STOCK. 325,000 (\$325) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER: SHERMAN FITZPATRICK & CO INC. (FILE 2-97586-NY - MAY. 08) (BR. 7 - NEW ISSUE)
- S-3 HIGH POINT FINANCIAL CORP. 3 BROAD ST. BRANCHVILLE, NJ 07826 (201) 948-3300 (FILE 2-97635 - MAY. 10) (BR. 2)
- N-1A IDS LIFE SERIES FUND INC. 800 IDS TWR, MINNEAPOLIS, MN 55474 (612) 372-3577 - INDEFINITE SHARES. (FILE 2-97636 - MAY. 10) (BR. 20 - NEW ISSUE)
- S-1 LIBRA FUTURES FUND, ONE N JEFFERSON AVE. ST LOUIS, MO 63103 (314) 289-3049 - 100,000 (\$10,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-97644 - MAY. 10) (BR. 12 - NEW ISSUE)
- S-8 UNIVERSAL LEAF TOBACCO CO INC. HAMILTON ST AT BROAD, P O BOX 25099, RICHMOND, VA 23260 (804) 359-9311 - 60,000 (\$1,185,000) COMMON STOCK. (FILE 2-97684 - MAY. 13) (BR. 7)
- S-14 CARDIO PET INC. 25 LUMBER RD. ROSLYN, NY 11576 (516) 484-2700 - 1,335,000 (\$14,006,719) COMMON STOCK. (FILE 2-97686 - MAY. 13) (BR. 8)
- S-3 AMERICAN CONTINENTAL CORP /DH/, 2735 E CAMELBACK RD. PHOENIX, AZ 85016 (602) 957-7170 - 450,000 (\$3,375,000) COMMON STOCK. (FILE 2-97687 - MAY. 13) (BR. 9)
- S-6 INSURED MUNICIPALS INCOME TRUST 18TH INSURED MULTI SERIES, 1901 N MAPER BLVD. C/O VAN KAMPEN MERRITT INC. NAPERVILLE, IL 60566 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 2-97697 - MAY. 10) (BR. 18 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST 14TH INSURED MULTI SERIES, 1901 N MAPER BLVD. C/O VAN KAMPEN MERRITT INC. NAPERVILLE, IL 60566 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 2-97698 - MAY. 10) (BR. 18 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST 15TH INSURED MULTI SERIES, 1901 N MAPER BLVD. C/O VAN KAMPEN MERRITT INC. NAPERVILLE, IL 60566 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 2-97699 - MAY. 10) (BR. 18 - NEW ISSUE)

- S-6 INSURED MUNICIPALS INCOME TRUST 13TH INSURED MULTI SERIES, 1901 N WAPER BLVD, C/O VAN KAMPEN MERRITT INC, NAPERVILLE, IL 60566 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 2-97700 - MAY. 10) (BR. 18 - NEW ISSUE)
- S-14 PEMI BANCORP INC, 1-3 HIGHLAND ST P O BOX 29, PLYMOUTH, NH 03264 (603) 536-2733 - 90,000 (\$2,511,000) COMMON STOCK. (FILE 2-97710 - MAY. 10) (BR. 2 - NEW ISSUE)
- S-8 NI CAL DEVELOPMENTS LTD, TORONTO DOMINION BANK TOWER, 700 W GEORGIA ST 26TH FL, VANCOUVER B C CANADA V7Y 1B3, AO (604) 684-9151 - 408,000 (\$1,275,000) COMMON STOCK. (FILE 2-97712 - MAY. 14) (BR. 3)
- S-3 PURITAN BENNETT CORP, 9401 INDIAN CREEK PKWY, P O BOX 25905, OVERLAND PARK, KS 66225 (913) 649-0444 - 86,000 (\$1,849,000) COMMON STOCK. (FILE 2-97713 - MAY. 14) (BR. 8)
- S-1 VILLAGE BANCORP INC, 25 PROSPECT ST, RIDGEFIELD, CT 06877 (203) 438-9551 - 82,927 (\$2,073,175,000) COMMON STOCK. (FILE 2-97714 - MAY. 14) (BR. 2)
- S-1 WALKER ENERGY PARTNERS, 260 N BELT, HOUSTON, TX 77060 (713) 591-0306 - 10,409,129 (\$49,988,444) LIMITED PARTNERSHIP CERTIFICATE. 5,922,487 WARRANTS, OPTIONS OR RIGHTS. (FILE 2-97716 - MAY. 14) (BR. 3 - NEW ISSUE)
- S-3 DIVERSIFOODS INC, 500 PARK BLVD STE 815, ITASCA, IL 60143 (312) 773-9500 - 37,557 (\$389,653.87) COMMON STOCK. (FILE 2-97728 - MAY. 13) (BR. 11)
- S-8 MCKESSON CORP, ONE POST ST, SAN FRANCISCO, CA 94104 (415) 983-8300 - 240,800 (\$4,214,000) COMMON STOCK. 80,150 (\$290,543.25) COMMON STOCK. (FILE 2-97752 - MAY. 15) (BR. 13)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE
ARIDTECH INC	5,7	04/29/85
ARROWHEAD ENERGY CORP	2,7	02/20/85
ASSOCIATED MORTGAGE INVESTORS	4,7	05/03/85
ATLANTIC RICHFIELD CO	5,7	05/07/85
CHEMEX PHARMACEUTICALS INC	5	05/16/85
DIXICO INC	5	05/06/85
FLEXMATT CORP	4,5	12/28/84
GREAT AMERICAN PARTNERS	4	05/10/85
GREAT AMERICAN RESOURCES INC	4	05/10/85
GRIFFIN REAL ESTATE FUND IV	NO ITEMS	05/15/85
INFOTECH MANAGEMENT INC	5,7	04/30/85
KIT KARSON CORP	6	05/08/85
NEWMALL LAND & FARMING CO/CA	5	05/06/85
NU MED INC	2,7	04/30/85
TELMART SYSTEMS INC	2	05/01/85
UNITED CABLE TELEVISION CORP	5	05/15/85
UNIVERSITY REAL ESTATE FUND 12 LTD	7	01/25/85
WESTERN PREFERRED CORP	2,5,7	05/03/85
WINDSOR INDUSTRIES INC/DE/	5	04/18/85
CMI CORP	5	05/03/85
EL DORADO INTERNATIONAL INC	1,2,7	04/30/85

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

13D AND 14D1 DAILY SUMMARY 5/20/85		EVENT	SHRS(000)/	CUSIP/	FILIN
	FORM	DATE	%OWNED	PRIOR%	STATUS
AMERICAN FAMILY PIZZA INC ATLEN ROE H	COM 13D	4/24/85	50 1.3	02588210 0.0	NEW
CASTLE & COOKE INC TODD CLARK & CO INC	COM 13D	5/ 6/85	3,260 12.7	14842910 11.4	UPDATE
CENTRAL JERSEY INDS INC TRIANGLE INDS INC	COM 13D	5/ 9/85	340 22.3	15978010 22.3	UPDATE
CHESSCO INDS INC DURCHENE ERNEST E JR	COM 13D	4/ 4/85	129 14.4	16549210 19.8	UPDATE
CITADEL HLDG CORP GOLDMAN SACHS & CO	COM 13D	5/ 9/85	310 9.7	17286210 8.4	UPDATE
CITY INVESTING CO HARON STEEL CORP ET AL	COM 13D	4/30/85	0 0.0	17784610 8.4	UPDATE
CLASSIFIED FINL CORP MITH PHILD ET AL	COM 13D	5/ 1/85	1,017 58.6	18279810 58.3	UPDATE
CLEVETRUST RLY INVS EPONT NAVY OFFC PENS FD TRUCC	SH BEN INT 13D	5/15/85	847 29.9	18678010 29.9	UPDATE
EMETT & CHANDLER COS INC OLD REPUBLIC INSUR ET AL	COM 13D	4/16/85	0 0.0	29120510 9.9	UPDATE
FIRST GOLDEN BANCORPORATION EISZMANN RONALD F	COMMON STOCK 14D-1	5/16/85	7 10.2	32097810 10.2	UPDATE
FRANTZ HFG CO DEL EAC INDS	COM 13D	5/14/85	395 49.8	35546010 49.8	UPDATE
INDEPENDENCE HEALTH PLAN INC EALTHCARE USA INC	COM 13D	5/ 6/85	4,679 100.0	45548610 51.0	UPDATE
IRDOUOIS BRANDS LTD WESTERN INTERNATL MEDIA CORP	COM 13D	4/22/85	170 15.1	46894910 14.3	UPDATE
LUKENS INC LUSTON FOUNDATION	COM 13D	4/ 9/85	495 9.6	54986610 8.6	UPDATE
MAMMOTH LF & ACCIDENT INS CO MAMMOTH LIFE COMMITTEE	COMMON STOCK 13D	4/25/85	22 36.0	56155210 0.0	RVSION
MASS MERCHANDISERS INC IND APCO INTL INC	COM 13D	5/ 6/85	675 9.9	57541810 9.9	UPDATE
MASS MERCHANDISERS INC IND DAPPAPORT GARY B	COM 13D	5/ 6/85	665 9.8	57541810 10.1	UPDATE

ACQUISITIONS OF SECURITIES CONT,

19D AND 14D1 DAILY SUMMARY 5/20/85			EVENT	SHRS(000)/	CUSIP/	FILE#
	FORM	DATE	%OWNED	PRIOR%	STATUS	
MASS MERCHANDISERS INC IND TRESTMAN FRANK D ET AL	COM 19D	5/ 6/85	896 12.3	57541810 0.0	NEW	
MONASCO CORP COLUMBIA ENTERPRISES INC ET AL	COM 19D	5/18/85	802 11.9	60809010 9.4	UPDATE	
NORTH AMERN NATL CORP SOUTHMARK CORP	COM 19D	4/30/85	150 6.7	65704210 5.3	UPDATE	
ORBANCO FINL SVCS CORP ANKAMERICA CORP	COM 19D	5/ 6/85	2,168 79.2	68555110 69.2	UPDATE	
SIGNAL COS INC C ACQUISITION C/ALLIED CORP	COM 14D-1	5/17/85	44,601 40.4	82662210 0.0	NEW	
SOUTHEASTERN CAP CORP GA DMSIDINE TERENCE ET AL	COM 19D	4/16/85	212 54.7	84160210 49.7	UPDATE	
SPECTRO INDS INC MCK ACQUISITION/MCKESSON CORP	COM 14D-1	5/16/85	8,921 100.0	84760910 50.5	UPDATE	
SUN CITY INDS INC /TEER JERRY ET AL	COM 19D	5/ 9/85	0 0.0	86666510 54.5	UPDATE	
WESTERN PETE CORP LARSON ALERON H JR	COM 19D	5/ 7/85	37,426 46.2	95919210 0.0	NEW	
WESTERN STS LIFE INS CO SOUTHMARK CORP	COM 19D	5/10/85	330 10.1	95965610 10.1	UPDATE	

RULE 12g3-2(b) EXEMPTIONS

The following foreign private issuers submitted materials that appeared sufficient to establish an exemption under Rule 12g3-2(b) during the following months:

January 1985:

- 82-971 Grandview Resources Inc.
- 82-972 James Hardie Industries Ltd.
- 82-973 Futurtek Communications Inc.
- 82-974 Bows Lyon Resources Ltd.
- 82-975 Gladiator Resources Ltd.
- 83-976 Stralak Resources Ltd.
- 82-977 Reba Resources Ltd.
- 82-978 Shiloh Resources Ltd
- 82-979 Best Resources Inc.

February 1985:

- 82-980 Valhalla Energy Corp.
- 82-981 Offshore Oil N.L.
- 82-982 Banco Espanol de Credito
- 82-983 Rainex Resources Ltd.
- 82-984 First Western Communications Corp.
- 82-985 Dunlop Holdings PLC
- 82-986 Coats Patons PLC
- 82-987 Cruz Silver Mines Inc.
- 82-988 Cord Holdings Ltd.

March 1985:

- 82-989 Vanwin Resources Corp.
- 82-990 Ingot Resources Ltd.
- 82-991 Metal Box PLC
- 82-992 Westate Resources Inc.
- 82-993 Consort Energy Corp.
- 82-994 Gold Standard Resources Inc.
- 82-995 Indian Gold Resources Inc.
- 82-996 Anchor Gold Corp.
- 82-997 Indian River Resources Inc.
- 82-998 Bond Corporation Holdings Ltd.
- 82-999 Celtic Resources Ltd.

April 1 through April 12, 1985:

- 82-1000 Skelly Resources Ltd.
- 82-1001 Torhsen Energy Corp.
- 82-1002 Harvard Securities Ltd.
- 82-1003 Concert Resources Inc.
- 82-1004 Lode Resources Corp.
- 82-1005 Bishop Resources Development Ltd.
- 82-1006 Dowty Groupb PLC
- 82-1007 Newfields Minerals Inc.

SIGNIFICANT NO-ACTION AND INTERPRETIVE LETTERS

The following is a list of significant no-action and interpretative letters recently issued by the Division of Corporation Finance, the Division of Market Regulation, and the Division of Investment Management. These letters express the view of the Division with respect to novel or important questions arising under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, and the Investment Advisers Act of 1940. Copies of these letters may be obtained by writing to the Public Reference Section, Securities and Exchange Commission, Washington, D.C. 20549, or by making a request in person at the Public Reference Section, 1100 L Street, N.W., Room 6101, Washington, D.C., stating the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date. Copies cost 10 cents per page.

National Technical Systems	1933 Act/ Section 2(3)	Available 2/11/85
Rule 145	1933 Act/ Rule 145	Available 2/22/85
California Dentists' Gould- Real Estate Equity Fund	1933 Act/ Rule 147	Available 3/1/85
Minnesota Mining and Manufacturing Co.	1934 Act/ Rule 16b-3	Available 2/13/85
Care Centers, Inc.	1933 Act, Section 2(3)	Avail. 3/11/85
First Illinois Corporation	1933 Act, Section 3(a)(3)	Avail. 3/22/85
Xidex Corporation	1934 Act, Rule 16b-7	Avail. 3/6/85
Franchise Finance Corporatio of America	1934 Act, Form 8-K	Avail. 3/11/85
Humana Inc.	1934 Act, Form 11-K	Avail. 3/8/85

SIGNIFICANT LETTERS CONT.

<u>COMPANY</u>	<u>ACT/SECTION/RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>PUBLIC AVAILABILITY DATE</u>
Pruco Life Insurance Company	Rule 10b-10	4/10/85	4/18/85
Members Insurance, Inc.	Section 15(a)	2/22/85	3/24/85
Clevepak Corporation	1933 Act, Section 5		Avail. 4/15/85
Metropolitan Holding Company	1933 Act, Section 5		Avail. 4/29/85
Mayfield III	1933 Act, Rule 144(e)		Avail. 4/5/85
United States Trust Co. of NY	1939 Act, Section 315		Avail. 4/24/85
Master Consolidated Corp.	Bankruptcy Code, Section 1145		Avail. 4/4/85
Damson Energy Company, L.P.	33/§2(1)		Avail. 5/10/85
Air Products and Chemicals, Inc.	33/§5		Avail. 5/16/85
Brush Creek Mining and Development Co., Inc.	33/§10(a)(3)		Avail. 5/10/85
Tolerant Systems, Inc.	33/Rule 144		Avail. 5/6/85
California Casualty Management Company	33/ Reg. D		Avail. 5/17/85
Section 16(a), Securities Exchange Act of 1934			Avail. 5/12/85
Nuclear Data, Inc.	34/Rule 16b-9		Avail. 5/10/85