

# SEC NEWS DIGEST

Issue 97-86

May 5, 1997

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## COMMISSION ANNOUNCEMENTS

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### COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding open meetings on Wednesday mornings. Otherwise, meetings will be scheduled according to the requirements of agenda items under consideration.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, D.C. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

Any member of the public who requires auxiliary aids such as a sign-language interpreter or material on tape to attend a public meeting should contact Rochelle Franks, Office of Administrative and Personnel Management, to make arrangements. Ms. Franks can be reached at (202) 942-9558 or at a TTY number (202) 942-4075. Staff members at the Commission are encouraged to contact Ms. Franks if they receive inquiries on availability of auxiliary aids.

### OPEN MEETING - MONDAY, MAY 12, 1997 - 2:00 P.M.

The subject matter of the open meeting scheduled for Monday, May 12, 1997, at 2:00 p.m., will be:

- (1) Consideration of whether to adopt amendments to Rule 17f-5 under the Investment Company Act, the rule which governs the custody of assets of registered management investment companies (funds) outside the United States. The amendments would revise the findings that must be made in connection with foreign custody arrangements, permit fund boards of directors to delegate their responsibilities to select and

monitor foreign custodians, and expand the class of eligible foreign custodians. FOR FURTHER INFORMATION, contact Robin S. Gross at (202) 942-0640.

- (2) Consideration of whether to adopt rules and rule amendments under the Investment Advisers Act to implement certain provisions of the Investment Advisers Supervision Coordination Act (Coordination Act). The Coordination Act amended the Advisers Act to, among other things, reallocate the responsibilities for regulating investment advisers between the Commission and the securities regulatory authorities of the states. Generally, the Coordination Act provides for Commission regulation of advisers with \$25 million or more of assets under management, and state regulation of advisers with less than \$25 million of assets under management. The rules and rule amendments would: establish the process by which advisers that are currently registered with the Commission determine their status as Commission- or state-registered advisers after July 8, 1997, the effective date of the Coordination Act; amend Form ADV to require advisers to report annually to the Commission information relevant to their status as Commission-registered advisers; relieve advisers of the burden of having frequently to register and then de-register with the Commission as a result of changes in the amount of their assets under management; provide certain exemptions from the prohibition on registration with the Commission; define certain terms used in the Coordination Act; and clarify how advisers should count clients for purposes of both the new national de minimis exemption from state regulation and the federal de minimis exemption from Commission registration. FOR FURTHER INFORMATION, contact Catherine M. Saadeh at (202) 942-0650, or Cynthia G. Pugh at (202) 942-0673.

**CLOSED MEETING - THURSDAY, MAY 15, 1997 - 10:00 A.M.**

The subject matter of the closed meeting scheduled for Thursday, May 15, 1997, at 10:00 a.m., will be: Institution and settlement of injunctive actions; and Institution and settlement of administrative proceedings of an enforcement nature.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: The Office of the Secretary at (202) 942-7070.

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**ENFORCEMENT PROCEEDINGS**

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ADMINISTRATIVE PROCEEDINGS INSTITUTED AGAINST RONALD HOFFMAN AND RICHARD LAJOIE, JR.

On April 30, the Commission filed administrative proceedings pursuant to Rule 102(e) of the Commission's Rules of Practice

against two former senior officers of Structural Dynamics Research Corporation (SDRC) -- Chief Financial Officer, Ronald H. Hoffman, and Controller, Richard J. LaJoie, Jr. The Commission's Rule 102(e) proceedings against Hoffman and LaJoie were based on the antifraud injunctions entered against them on April 16, 1997 by the United States District Court for the Southern District of Ohio in SEC v. Structural Dynamics Research Corporation, et al., Civil Action No. C-1-97-0352. Hoffman and LaJoie each consented to being denied the privilege of appearing or practicing before the Commission as an accountant with a right to reapply in five years. (Rel. 34-38559, AAE Rel. 910 - Richard J. Lajoie, Jr.); (Rel. 34-38560, AAE Rel. 911 - Ronald H. Hoffman, CPA)

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## INVESTMENT COMPANY ACT RELEASES

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### ACM MANAGED MULTI-MARKET TRUST, INC.

An errata release has been issued to correct an erroneous reference to applicant's name in an order issued on April 9, 1997 (IC-22610). The applicant was incorrectly identified as ACM Managed Multi-Manager Trust, Inc. The correct name is ACM Managed Multi-Market Trust, Inc. (Rel. IC-22610A - May 2)

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## SELF-REGULATORY ORGANIZATIONS

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### IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change filed by the New York Stock Exchange to extend for three months, until July 24, 1997, the effectiveness of a pilot program to display price improvement on the execution report sent to the entering firm (SR-NYSE-97-13) has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the Federal Register during the week of May 5. (Rel. 34-38551)

### PROPOSED RULE CHANGE

The New York Stock Exchange filed a proposed rule change (SR-NYSE-97-08) that submits an Information Memo setting forth the Exchange's policy regarding electronic delivery of information required under Exchange rules to be furnished to customers. Publication of the notice in the Federal Register is expected during the week of May 5. (Rel. 34-38567)

### WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until May 23 to comment on the application of Suncor, Inc. to withdraw from listing and registration on the American Stock Exchange its Common Shares and Common Share Purchase Rights. (Rel. 34-38569)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-4 METATOOLS INC, 6303 CARPINTERIA AVE, CARPINTERIA, CA 93013 - 10,088,687  
(\$51,452,304) COMMON STOCK. (FILE 333-25939 - APR. 28) (BR 3)
- S-8 QUAKER FABRIC CORP /DE/, 941 GRINNELL ST , FALL RIVER, MA 02721  
(508) 678-1951 - 105,000 (\$880,000) COMMON STOCK. (FILE 333-25941 -  
APR 28) (BR. 2)
- S-8 CLARIFY INC, 2125 ONEL DRIVE, SAN JOSE, CA 95134 (408) 573-3000 -  
1,978,475 (\$13,911,251 27) COMMON STOCK (FILE 333-25943 - APR 28)  
(BR 3)
- S-8 FOSTER WHEELER CORP, PERRYVILLE CORPORATE PARK, CLINTON, NJ 08809  
(908) 730-4090 - 250,000 (\$9,156,250) COMMON STOCK. (FILE 333-25945 -  
APR 28) (BR 6)
- S-8 HAUPPAUGE DIGITAL INC, 91 CABOT COURT, HAUPPAUGE, NY 11788  
(516) 434-1600 - 450,000 (\$1,500,000) COMMON STOCK (FILE 333-25947 -  
APR 28) (BR 9)
- S-3 NEW WORLD COFFEE INC, 379 WEST BROADWAY, NEW YORK, NY 10012  
(212) 343-0552 - 999,999 (\$1,499,999) COMMON STOCK (FILE 333-25949 -  
APR 28) (BR 9)
- S-3 BANK ONE TEXAS NATIONAL ASSOCIATION, 1717 MAIN ST, DALLAS, TX 75201  
(214) 290-2000 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES.  
(FILE 333-25951 - APR 28)
- S-8 DIGITAL MICROWAVE CORP /DE/, 170 ROSE ORCHARD WAY, SAN JOSE, CA 95134  
(408) 943-0777 - 150,000 (\$3,525,000) COMMON STOCK (FILE 333-25953 -  
APR 28) (BR 3)
- S-8 NATIONAL QUALITY CARE INC, 5901 W OLYMPIC BLVD, STE 109, LOS ANGELES, CA  
90036 (303) 477-5788 - 844,922 (\$439,922) COMMON STOCK (FILE 333-25955 -  
APR 28) (BR 2)
- S-8 ICG COMMUNICATIONS INC, 9605 E MAROON CIRCLE, PO BOX 6742, ENGLEWOOD, CO  
80155 (303) 573-5960 - 905,875 (\$8,379,343.75) COMMON STOCK. (FILE  
333-25957 - APR 28) (BR 3)
- S-6 EQUITY INVESTOR FUND SEL TEN PORT 1997 SER B DE ASSET FUNDS,  
C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVENUE, NEW YORK, NY 10017  
(212) 450-4540 - INDEFINITE SHARES. (FILE 333-25959 - APR 28) (NEW ISSUE)
- S-6 EQUITY INVESTOR FUND SEL TEN PORT 1997 INTL SR B UK & J DEF,  
C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVENUE, NEW YORK, NY 10017  
(212) 450-4540 - INDEFINITE SHARES (FILE 333-25961 - APR 28) (NEW ISSUE)
- S-6 EQUITY INVESTOR FUND SEL TEN PORT 1997 INTL SR C HK PORT DEF,  
C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017  
(212) 450-4540 - INDEFINITE SHARES (FILE 333-25963 - APR 28) (NEW ISSUE)

S-6 VAN KAMPEN AMERICAN CAPITAL EQUITY OPPORTUNITY TRUST SER 59,  
ONE PARKVIEW PLAZA, OAKBROOK, IL 60181 (630) 684-6000 - INDEFINITE SHARES  
(FILE 333-25965 - APR. 28) (NEW ISSUE)

S-1 US AIRWAYS GROUP INC, 2345 CRYSTAL DR, ARLINGTON, VA 22227  
(703) 418-5306 - 19,290,546 (\$530,490,015) COMMON STOCK (FILE 333-25967 -  
APR. 28)

S-8 CREDIT MANAGEMENT SOLUTIONS INC, 5950 SYMPHONY WOODS RD, COLUMBIA, MD  
21044 (410) 740-1000 - 3,000,000 (\$29,249,116 86) COMMON STOCK (FILE  
333-25969 - APR 28) (BR 3)

S-3 SIRCO INTERNATIONAL CORP, 24 RICHMOND HILL AVENUE, STAMFORD, CT 06901  
(203) 359-4100 - 670,000 (\$7,999,800) COMMON STOCK (FILE 333-25971 -  
APR 28) (BR 2)

S-8 NORTH AMERICAN SCIENTIFIC INC, 7435 GREENBUSH AVE, NORTH HOLLYWOOD, CA  
91605 (818) 503-9201 - 545,000 (\$1,630,700) COMMON STOCK (FILE 333-25973  
- APR 28) (BR 1)

S-3 PANDA PROJECT INC, 901 YAMATO ROAD, BOCA RATON, FL 33431 (407) 994-2300  
- 48,418 (\$208,802 63) COMMON STOCK (FILE 333-25975 - APR 28) (BR. 9)

S-6 EQUITY INVESTOR FUND SELECT S&P INDUST PORT 1997 SER D DAF,  
C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017  
(212) 450-4792 - INDEFINITE SHARES. (FILE 333-25977 - APR 28) (NEW ISSUE)

S-8 ORBIT INTERNATIONAL CORP, 80 CABOT CT, HAUPPAUGE, NY 11788  
(516) 435-8300 - 1,650,000 (\$2,369,197 50) COMMON STOCK (FILE 333-25979 -  
APR 28) (BR 2)

S-8 PAUL SON GAMING CORP, 2121 INDUSTRIAL RD, LAS VEGAS, NV 89102  
(702) 384-2425 - 500,000 (\$4,687,317) COMMON STOCK. (FILE 333-25981 -  
APR. 28) (BR 5)

S-6 EQUITY SECURITIES TRUST SERIES 13, C/O REICH & TANG DISTRIBUTORS L P,  
600 FIFTH AVE, NEW YORK, NY 10020 (212) 830-5200 - INDEFINITE SHARES  
(FILE 333-25983 - APR 28) (NEW ISSUE)

S-8 BROWN DISC PRODUCTS CO INC, 1120 B ELKTON DR, COLORADO SPRINGS, CO 80907  
(719) 593-1015 - 500,000 (\$300,000) COMMON STOCK (FILE 333-25985 -  
APR 28) (BR 3)

S-3 METATOOLS INC, 6303 CARPINTERIA AVE, CARPINTERIA, CA 93013 - 516,387  
(\$3,485,612) COMMON STOCK (FILE 333-25987 - APR 28) (BR 3)

S-1 JLK DIRECT DISTRIBUTION INC, STATE ROUTE 981 S, P O BOX 231, LATROBE, PA  
15650 (412) 539-5000 - \$100,000,000 COMMON STOCK. (FILE 333-25989 -  
APR. 28) (NEW ISSUE)

S-8 COAST DENTAL SERVICES INC, 25400, 25400 U S HWY. 19, SUITE 225,  
CLEARWATER, FL 34623 (813) 726-5152 - 450,000 (\$5,821,879 50) COMMON STOCK  
(FILE 333-25991 - APR 28) (BR 1)

S-8 SECURITY CAPITAL ATLANTIC INC, SIX PIEDMONT CENTER, STE 600, ATLANTA, GA  
30305 - 100,000 (\$2,155,313) COMMON STOCK (FILE 333-25993 - APR 28)  
(BR 8)

S-3 KINDER MORGAN ENERGY PARTNERS L P, 1301 MCKINNEY, STE 3450, HOUSTON, TX  
77010 (713) 853-7273 - 860,000 (\$39,723,400) COMMON STOCK (FILE  
333-25995 - APR 28) (BR. 4)

S-3 KINDER MORGAN ENERGY PARTNERS L P, 1301 MCKINNEY, STE 3450, HOUSTON, TX  
77010 (713) 853-7273 - 3,000,000 (\$138,570,000) COMMON STOCK (FILE  
333-25997 - APR 28) (BR 4)

S-3 INDEPENDENT BANK CORP, 288 UNION ST, ROCKLAND, MA 02370 (617) 878-6100  
- 28,750,000 (\$28,750,000) PREFERRED STOCK (FILE 333-25999 - APR 28)  
(BR. 7)

S-8 CCC INFORMATION SERVICES GROUP INC, WORLD TRADE CENTER CHICAGO,  
444 MERCHANDISE MART, CHICAGO, IL 60654 (312) 222-4636 - 675,800  
(\$8,109,600) COMMON STOCK. (FILE 333-26001 - APR. 28) (BR. 6)

S-3 GENZYME CORP, ONE KENDALL SQ, CAMBRIDGE, MA 02139 (617) 252-7500 -  
35,000,000 (\$35,000,000) COMMON STOCK. (FILE 333-26003 - APR. 28) (BR. 1)

S-3 ONEOK INC, 100 W FIFTH ST, TULSA, OK 74103 (918) 588-7000 - 334,252  
(\$9,776,871) COMMON STOCK (FILE 333-26005 - APR. 28) (BR 4)

S-8 HEIST C H CORP, 810 NORTH BELCHER ROAD, CLEARWATER, FL 34625  
(813) 461-5656 - 375,000 (\$2,671,875) COMMON STOCK. (FILE 333-26007 -  
APR 28) (BR 6)

S-3 PHOTRONICS INC, 1061 INDIANTOWN RD, SUITE 318, JUPITER, FL 33477  
(407) -74-7-41 - 86,250,000 (\$86,250,000) STRAIGHT BONDS. (FILE 333-26009  
- APR 28) (BR 5)

S-8 SOUTHERN MINERAL CORP, 500 DALLAS STREET, STE 2800, HOUSTON, TX 77002  
(713) 658-9444 - 200,000 (\$1,025,000) COMMON STOCK. (FILE 333-26011 -  
APR 28) (BR 4)

S-4 BWAY CORP, 8607 ROBERTS DR, STE 250, ATLANTA, GA 30350 (404) 587-0888 -  
100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 333-26013 - APR 29)  
(BR 6)

S-8 ELTRAX SYSTEMS INC, RUSH LAKE BUSINESS PARK, 1775 OLD HGWY 8 STE 111,  
ST PAUL, MN 55112 (612) 633-8373 - 1,893,202 (\$11,477,537.13) COMMON STOCK.  
(FILE 333-26015 - APR 28) (BR. 3)

S-3 IMPERIAL CREDIT COMMERCIAL MORTGAGE ACCEPTANCE CORP,  
23550 HAWTHORNE BLVD, BLDG I SUITE 210, TORRANCE, CA 90505 - 1,000,000  
(\$1,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE (FILE 333-26017 -  
APR 28) (NEW ISSUE)

S-8 PENNZOIL CO /DE/, PENNZOIL PL, P O BOX 2967, HOUSTON, TX 77252  
(713) 546-4000 - 350,000 (\$16,800,000) COMMON STOCK (FILE 333-26021 -  
APR 29) (BR 4)

S-3 SCIENCE APPLICATIONS INTERNATIONAL CORP, 10260 CAMPUS POINT DR,  
LEGAL DEPT, SAN DIEGO, CA 92121 (619) 546-6000 - 4,309,343 (\$114,413,057)  
COMMON STOCK. (FILE 333-26025 - APR 28) (BR 4)

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#### RECENT 8K FILINGS

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Form 8-K is used by companies to file current reports on the following events

- Item 1 Changes in Control of Registrant
- Item 2 Acquisition or Disposition of Assets
- Item 3 Bankruptcy or Receivership
- Item 4 Changes in Registrant's Certifying Accountant
- Item 5 Other Materially Important Events
- Item 6 Resignations of Registrant's Directors
- Item 7 Financial Statements and Exhibits
- Item 8 Change in Fiscal Year.
- Item 9 Regulation S Offerings

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE	8K ITEM NO.									DATE COMMENT
	CODE	1	2	3	4	5	6	7	8	9	
AAMES CAPITAL ACCEPTANCE CORP	DE				X	X					04/14/97 AMEND
ALLIED WASTE INDUSTRIES INC	DE				X						04/29/97
AMERICAN ENTERTAINMENT GROUP INC	CO				X						05/01/97
AMERICAN MATERIALS & TECHNOLOGIES C ORP	DE		X				X				02/27/97 AMEND
AMERICAN RECREATION CENTERS INC	CA	X					X				04/24/97
AMERICAN RICE INC	TX		X								07/05/96 AMEND
AMF GROUP INC	DE				X	X					04/24/97
ASSET SECURITIZATION CORP COMM MORT PASS THR CER SER 1997-D4	NY				X	X					04/16/97
BASIC EARTH SCIENCE SYSTEMS INC	DE				X	X					04/26/97
BEST PRODUCTS CO INC	VA				X						04/28/97
BIOCONTROL TECHNOLOGY INC	PA				X						05/02/97
BLYTH INDUSTRIES INC	DE		X			X					05/02/97
BRANDYWINE REALTY TRUST	MD				X	X					03/07/97
CANMAX INC /WY/	WY				X	X					04/29/97
CAPITA EQUIPMENT RECEIVABLES TRUST 1996-1					X						04/08/97
CD RADIO INC	DE				X						04/21/97
CENTRAL & SOUTH WEST CORP	DE				X						04/07/97
CENTRAL POWER & LIGHT CO /TX/	TX				X						04/07/97
CENTURY FINANCIAL CORP	PA				X						04/28/97
CHESAPEAKE ENERGY CORP	OK				X						04/24/97
CITIZENS UTILITIES CO	DE						X				03/31/97 AMEND
CLEVETRUST REALTY INVESTORS	MA				X	X					04/29/97
CNL INCOME FUND XVIII LTD	FL		X				X				04/16/97
COCENSYS INC	DE				X	X					04/29/97
COMCAST CORP	PA				X	X					05/02/97
COMMODORE MEDIA INC	DE						X				02/20/97 AMEND
CONSECO INC ET AL	IN				X						04/30/97
COORS ADOLPH CO	CO		X								04/16/97
CREATIVE MEDICAL DEVELOPMENT INC	DE		X				X				05/02/97
CREDIT DEPOT CORP	DE				X						04/21/97
DAISYTEK INTERNATIONAL CORPORATION /DE/	DE				X	X					04/29/97
DIAGNOSTIC HEALTH SERVICES INC /DE/	DE		X				X				04/17/97
DOLLAR GENERAL CORP	KY		X								05/01/97
ELECTRONIC FAB TECHNOLOGY CORP	CO						X				02/24/97 AMEND
EURO TEL INC	CO		X				X				05/02/97
FIRST OZAUKEE CAPITAL CORP	WI					X	X				04/25/97
GLENBOROUGH REALTY TRUST INC	MD		X								05/02/97
HOST MARRIOTT CORP/MD	DE					X					05/02/97
IATROS HEALTH NETWORK INC	DE		X								05/01/97
ICHI-BON INVESTMENT CORP	CO		X				X				05/02/97
IMCLONE SYSTEMS INC/DE	DE				X						04/14/97
IMO INDUSTRIES INC	DE				X	X					04/30/97
INTERNATIONAL ALLIANCE SERVICES INC	DE				X						04/21/97
JACOBS JAY INC	WA				X						04/17/97
KLA INSTRUMENTS CORP	DE		X				X				04/30/97
LA TEKO RESOURCES LTD	AI				X						04/16/97
LA TEKO RESOURCES LTD	AI				X						04/16/97
LOEWEN GROUP INC						X					05/02/97
M T FINANCIAL GROUP INC	CA	X	X				X				04/17/97
M T FINANCIAL GROUP INC	CA						X				04/17/97 AMEND
MAXWELL SHOE CO INC	DE				X	X					05/05/97
MEDICAL TECHNOLOGY SYSTEMS INC /DE/	DE		X				X				04/17/97
MERCANTILE BANCORPORATION INC	MO		X								04/25/97
MERRILL LYNCH & CO INC	DE				X	X					05/02/97
MICROLEAGUE MULTIMEDIA INC	PA						X				02/18/97 AMEND
ML LEE ACQUISITION FUND II L P	DE				X						04/02/97
ML LEE ACQUISITION FUND II L P	DE				X						04/02/97

NAME OF ISSUER	STATE	8K ITEM NO.									DATE COMMENT
	CODE	1	2	3	4	5	6	7	8	9	
ML LEE ACQUISITION FUND II L P	DE					X					04/02/97
ML LEE ACQUISITION FUND RETIREMENT ACCOUNTS II L P	DE					X					04/02/97
MONARCH BANCORP	CA					X	X				04/29/97
MORRISON KNUDSEN CORP//	DE					X					04/22/97
NATIONAL STEEL CORP	DE					X	X				04/21/97
NEW MORTON INTERNATIONAL INC	IN	X	X			X	X				04/24/97
NEW PARADIGM SOFTWARE CORP	NY					X	X				04/17/97
NIAGARA CORP	FL		X					X			04/18/97
NORWEST ASSET SECURITIES CORP	DE	X									05/02/97
OGARA CO /OH/	OH					X	X				04/30/97
PAINE WEBBER QUALIFIED PLAN PROPERT Y FUND LP	DE		X					X			04/17/97
PATHE COMMUNICATIONS CORP	DE					X	X				04/15/97
PENNSYLVANIA POWER & LIGHT CO /PA	PA						X				05/02/97
PP&L RESOURCES INC	PA						X				05/02/97
PROCTER & GAMBLE CO	OH							X			05/02/97
PROFFITTS INC	TN					X	X				05/02/97
RACOM SYSTEMS INC	DE					X					05/15/97
READING & BATES CORP	DE							X			05/02/97
REALCO INC /NM/	NM		X								03/31/97 AMEND
RISER FOODS INC /DE/	DE	X									06/28/97
ROSES STORES INC	DE	X									04/28/97
SANCTUARY WOODS MULTIMEDIA CORP						X	X				04/15/97
SANTA FE PACIFIC GOLD CORP	DE					X	X				05/02/97
SEACOR HOLDINGS INC	DE					X	X				05/01/97
SERAGEN INC	DE						X				04/07/97 AMEND
SEROLOGICALS CORP	DE	X					X				03/06/97 AMEND
STANLY CAPITAL CORP	NC					X					04/22/97
SUPERIOR SERVICES INC	WI	X					X				04/21/97
TOWER AUTOMOTIVE INC	DE					X	X				04/18/97
TRYON MORTGAGE FUNDING INC	DE					X	X				04/20/97
UNITED SECURITY BANCORPORATION	WA						X	X			04/21/97
VALCOR INC	DE	X									05/02/97
VALHI INC /DE/	DE	X									05/02/97
VIDEOLAN TECHNOLOGIES INC /DE/	DE					X	X				04/30/97
VOICE POWERED TECHNOLOGY INTERNATIO NAL INC	CA					X					04/21/97
WASHINGTON MUTUAL INC	WA						X				05/02/97
WEEKS CORP	GA						X				05/02/97