

SEC NEWS DIGEST

Issue 96-166

August 30, 1996

COMMISSION ANNOUNCEMENTS

NOTICE TO OUR READERS

As of September 10, 1996, the Commission will no longer be posting material on the FedWorld bulletin board. All material available for release to the public at noon each day will be posted on the Commission's Internet website (www.sec.gov) by approximately 2:00 p.m. each day. Any comments or questions concerning this matter should be submitted by August 30, 1996, in writing to Carlene Akins, SEC News Digest Editor, Office of Public Affairs, Policy Evaluation and Research, Securities and Exchange Commission, Mail Stop 7-1, Washington, D.C. 20549. Readers may also use the FedWorld mail function to leave an e-mail message for Carlene Akins.

CANCELLED REGISTRATIONS OF BROKER-DEALERS

The registrations of the following broker-dealers with the Securities and Exchange Commission (Commission) were cancelled by Commission order pursuant to Section 15(b)(5) of the Securities Exchange Act of 1934 on the dates noted below. The following broker-dealers either failed to comply with applicable requirements of the Securities Investor Protection Corp. (SIPC) or failed to be a member of a self-regulatory organization. Any customer of one of the following broker-dealers who has not received his or her cash or securities from the broker-dealer should **immediately** contact the National Association of Securities Dealers Inc. (NASD), at 1-800-289-9999 and ask to be referred to the appropriate local NASD office. Representatives of your local NASD office will be able to assist you with any questions you may have.

Persons with cash or securities in a securities account at one of the broker-dealers listed below may have a claim against the broker-dealer under the Securities Investor Protection Act of 1970 (SIPA). SIPC may act to protect customers for only 180 days from the date of the cancellation. For information regarding the nature of SIPC protection, please contact SIPC at 805 Fifteenth Street N.W., Suite 800, Washington D.C., 202-371-8300.

Broker-DealerDate of Cancellation

David Francis Algonzino	7/25/96
Binary Traders & Co.	7/25/96
Jonathan Alan Blumberg	7/25/96
Boe Trading LP	7/25/96
Edward Andres Brongel Jr.	7/25/96
Bullwinkle Trading	7/25/96
Caipirinha Trading LP	7/25/96
Chusid Securities Co.	7/25/96
Michael T. Considine LP I	7/25/96
Steven Edward Cook	7/25/96
Scott Michael Cooney	7/25/96
Richard Thomas Delehanty	7/25/96
Frank George Deneen	7/25/96
Donfris Associated Lp	7/25/96
Galatea Securities LLC	7/25/96
Efriam Gildor	7/25/96
Gompert Trading Ltd. Partnership	7/25/96
Hexco Trading	7/25/96
Investment Program Strategies	7/25/96
Ives Distributors Inc.	7/25/96
Richard Alfred Kaad	7/25/96
Paul John Katz	7/25/96
John Francis Kingsbury, Jr.	7/25/96
Henry C. Lee Inc.	7/25/96
Jeffrey Edmond Lewandowski	7/25/96
Manhattan Capital Inc.	7/25/96
Elizabeth Martha O'Grady	7/25/96
Quaker City Options Co.	7/25/96
Michael Joel Rubinstein	7/25/96
Russell Securities Corp.	7/25/96
Dennis Pacifico Savonarola	7/25/96
Walter Alvin Schafer Jr.	7/25/96
Robert B. Schmidt	7/25/96
Semic Securities Group Inc.	7/25/96
Siebert Capital Corp.	7/25/96
Sorbus Capital Inc.	7/25/96
H.B. Turck Securities LLC	7/25/96
Walrus Trading CLP	7/25/96
Weak Corp.	7/25/96

RULES AND RELATED MATTERS

EXPANSION OF SHORT-FORM REGISTRATION TO INCLUDE COMPANIES WITH NON-VOTING COMMON EQUITY

The Commission proposed for public comment amendments to rules and Forms S-3 and F-3 under the Securities Act of 1933 (Securities Act) that would expand the availability of short-form registration by including non-voting common equity in the required public float.

Conforming changes were also proposed to the calculation of public float in Forms F-2 and 10-KSB and to the definition of "small business issuer" in Securities Act Rule 405, Item 10 of Regulation S-B, and Rule 12b-2 under the Securities Exchange Act of 1934. Comments should be submitted in triplicate to Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. Comments may be submitted electronically at the following E-mail address: rule-comments@sec.gov. All comment letters should refer to File Number S7-23-96. Include this file number on the subject line if E-mail is used. All submissions will be available for public inspection in the Commission's Public Reference Room. Electronically submitted comment letters will be available on the Commission's Internet web site (<http://www.sec.gov>). FOR FURTHER INFORMATION CONTACT: Mary Kosterlitz at (202) 942-2925. (Rels. 33-7326; 34-37624; File Number S7-23-96).

ENFORCEMENT PROCEEDINGS

INJUNCTIVE ACTION FILED AGAINST JAMES ZIMMERMAN AND OLD NAPLES SECURITIES, INC.

On August 28, the Commission filed a complaint against James Zimmerman of Naples, Florida, and Old Naples Securities, Inc., a Florida corporation located in Naples, Florida, seeking injunctive and other relief based on violations of the antifraud, net capital and books and records provisions of the federal securities laws.

The complaint alleged that Zimmerman and Old Naples, during the period from in or about July 1992 to in or about August 5, 1996, received in excess of \$3.5 million dollars from investors by misrepresenting to prospective investors that, among other things, their funds had been or were to be used to purchase securities, when, in fact, no securities were purchased and the funds had been misappropriated and/or used to pay previous investors and personal expenses. The complaint also alleged that Old Naples effected transactions in, or induced or attempted to induce the purchase and sale of securities at a time when Old Naples did not have and did not maintain the required minimum net capital to legally transact a securities business.

The Commission's action was combined with an application for a protective decree by the Securities Investor Protection Corporation (SIPC) and the appointment of a SIPC Trustee for Old Naples pursuant to Sections 5(b)(1) and 5(b)(3) of the Securities Investor Protection Act of 1970. [U.S. v. James Zimmerman and Old Naples Securities, Inc., Case No. 96-304-CIV-FTM-17D, MD Fla.] (LR-15027)

INVESTMENT COMPANY ACT RELEASES

FIRST AMERICAN INVESTMENT FUNDS, INC., ET AL.

A notice has been issued giving interested persons until September 23 to request a hearing on an application filed by First American Investment Funds, Inc., et al. under Rule 17d-1 of the Investment Company Act. The requested order would permit an affiliated person of certain investment companies to receive a fee for acting as lending agent for the companies' portfolio securities. (Rel. IC-22181 - August 28)

THE JEFFERSON FUNDS TRUST

A notice has been issued giving interested persons until September 23 to request a hearing on an application filed by The Jefferson Funds Trust for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-22182 - August 28)

GE FUNDS, ET AL.

A notice has been issued giving interested persons until September 24 to request a hearing on an application filed by GE Funds, et al. for an order under Section 6(c) of the Investment Company Act exempting applicants from Section 12(d)(1), under Sections 6(c) and 17(b) of the Act that would grant an exemption from Section 17(a), and pursuant to Rule 17d-1 under the Act to permit certain transactions in accordance with Section 17(d) and Rule 17d-1. The order would permit certain investment companies to purchase shares of an affiliated unregistered investment company for cash management purposes. (Rel. IC-22183 - August 28)

NODDINGS INVESTMENT TRUST

An order has been issued under Section 8(f) of the Investment Company Act declaring that Noddings Investment Trust has ceased to be an investment company. (Rel. IC-22184 - August 28)

CONNECTICUT GENERAL LIFE INSURANCE COMPANY, ET AL.

A notice has been issued giving interested persons until September 23 to request a hearing on an application filed by Connecticut General Life Insurance Company (CG Life), CG Corporate Insurance Variable Life Separate Account 02 (Account 02), and CIGNA Financial Advisors, Inc. Applicants seek an order under Section 6(c) of the Investment Company Act granting exemptions from Section 27(c)(2) of the Act and Rule 6e-3(T)(c)(4)(v) thereunder, to the extent necessary to permit Account 02 and any other separate account established in the future by CG Life to support certain flexible premium variable life insurance contracts (Current Contracts) or

contracts which are substantially similar in all material respects to the Current Contracts to deduct from premium payments received a charge that is reasonable in relation to CG Life's increased federal income tax burden resulting from the application of Section 848 of the Internal Revenue Code of 1986, as amended. (Rel. IC-22185 - August 28)

ALLSTATE LIFE INSURANCE COMPANY OF NEW YORK, ET AL.

An order has been issued under Section 6(c) of the Investment Company Act exempting Allstate Life Insurance Company of New York (Company), Allstate Life of New York Separate Account A (Variable Account), and Allstate Life Financial Services, Inc. (collectively, Applicants) from Sections 26(a)(2)(C) and 27(c)(2) of the Act. Applicants are permitted to deduct a mortality and expense risk charge from the assets of the Variable Account under certain flexible premium deferred variable annuity certificates (Contracts) and any contracts offered in the future (Future Contracts) by the Company which are substantially similar in all material respects to the Contracts; and the assets of any other variable accounts established in the future by the Company, in connection with the offer and sale of Future Contracts. The order extends the exemptions to any broker-dealer which may serve in the future as principal underwriter with respect to the Contracts or Future Contracts. (Rel. IC-22186 - August 28)

HOLDING COMPANY ACT RELEASES

NEW ENGLAND ELECTRIC SYSTEM

A supplemental order has been issued authorizing New England Electric System to form one or more subsidiary companies in Vermont, Maine, and Connecticut to engage in wholesale marketing of electric power and to offer electrical-related services. Jurisdiction has been reserved over the retail marketing of electric power pending completion of the record. (Rel. 35-26563)

HEC INC., ET AL.

An order has been issued authorizing HEC Inc. (HEC), a nonutility subsidiary of Northeast Utilities, a registered holding company, and HEC's subsidiary companies, HEC Energy Consulting Canada Inc. and HEC International Corporation (collectively, Applicants), to expand the types of energy management, demand side management, consulting, and other energy-related services they provide to nonassociate and associate companies, and to finance and enter into joint ventures with utilities located outside New York and New England. Jurisdiction has been reserved, pending completion of the record, over retail marketing of gas pending implementation by the relevant states of plans or programs permitting such activities; wholesale marketing and brokering of energy fuels outside the United States; constructing, owning, maintaining, and/or operating energy consuming

systems and related support equipment and structures, such as central heating and chilling plants, compressed air systems, energy management systems, pumps, motors, and lighting systems (but not systems for the generation of electric energy); and designing, constructing, and/or maintaining cogeneration and self-generation systems, up to 10 megawatts in capacity, outside the United States and Canada that will be owned and operated by associate and nonassociate companies, but will not be owned and operated by the Applicants. (Rel. 34-26564)

CENTRAL POWER AND LIGHT CO.

A supplemental order has been issued authorizing a proposal by Central Power and Light Company, a public-utility subsidiary company of Central and South West Corporation, a registered holding company, to incur obligations in connection with the issuance by Matagorda County Navigation District No. One in one or more series of up to \$374,365,000 in Pollution Control Revenue Bonds and to use interest rate swaps and other interest rate risk management devices. (Rel. 35-26565)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGE

The Pacific Stock Exchange filed a proposed rule change (SR-PSE-96-24) relating to the closing time for trading of equity options and index options. Publication of the proposal is expected in the Federal Register during the week of September 2. (Rel. 34-37604)

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved proposed rule changes (SR-MBSCC-96-02, SR-GSCC-96-03 and SR-ISCC-96-04) filed by MBS Clearing Corporation, the Government Securities Clearing Corporation, and the International Securities Clearing Corporation, which provide the clearing corporations with the authority to enter into limited cross-guarantee agreements. (Rel. 34-37616)

DELISTINGS GRANTED

An order has been issued granting the application of the Boston Stock Exchange to strike from listing and registration Solar-Mates, Inc., Common Stock, \$001 Par Value and Redeemable Warrants. (Rel. 34-37614)

An order has been issued granting the application of the Boston Stock Exchange to strike from listing and registration Sports Media, Inc., Common Stock, \$.03 Par Value; Class B Warrants and Class C Warrants. (Rel. 34-37615)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 PIER 1 IMPORTS INC/DE, 301 COMMERCE ST STE 600, FORT WORTH, TX 76102
(817) 878-8000 - 57,500,000 (\$57,500,000) CONVERTIBLE DEBENTURES AND NOTES.
(FILE 333-10677 - AUG. 23) (BR. 2)
- S-8 OLYMPIC STEEL INC, 5080 RICHMOND RD, BEDFORD HEIGHTS, OH 44146
(216) 292-3800 - 450,000 (\$10,743,750) COMMON STOCK. (FILE 333-10679 -
AUG. 23) (BR. 6)
- S-3 PALOMAR MEDICAL TECHNOLOGIES INC, 66 CHERRY HILL DR, BEVERLY, MA 01915
(508) 921-9300 - 1,100,000 (\$9,762,500) COMMON STOCK. (FILE 333-10681 -
AUG. 23) (BR. 6)
- S-8 REGIONS FINANCIAL CORP, 417 N 20TH ST, BIRMINGHAM, AL 35202
(205) 326-7100 - 15,145 (\$293,964.45) COMMON STOCK. (FILE 333-10683 -
AUG. 23) (BR. 7)
- S-8 INSIGNIA FINANCIAL GROUP INC, ONE INSIGNIA FINANCIAL PLZ, PO BOX 1089,
GREENVILLE, SC 29602 (803) 239-1000 - 2,000,000 (\$39,487,456.26)
COMMON STOCK. (FILE 333-10685 - AUG. 23) (BR. 8)
- S-3 NATIONAL TECHTEAM INC /DE/, 22000 GARRISON AVE, DEARBORN, MI 48124
(313) 277-2277 - 3,450,000 (\$40,645,313) COMMON STOCK. (FILE 333-10687 -
AUG. 23) (BR. 3)
- S-8 ENVIRODYNE INDUSTRIES INC, 701 HARGER ROAD STE 190, OAK BROOK, IL 60521
(708) 571-8800 - 900,000 (\$3,431,250) COMMON STOCK. (FILE 333-10689 -
AUG. 23) (BR. 6)
- S-8 OVID TECHNOLOGIES INC, 333 SEVENTH AVE, NEW YORK, NY 10001
(212) 563-3006 - 300,000 (\$2,775,000) COMMON STOCK. (FILE 333-10693 -
AUG. 23) (BR. 3)
- S-8 VALUE HEALTH INC / CT, 22 WATERVILLE RD, AVON, CT 06001 (203) 678-3400
- 300,000 (\$4,552,500) COMMON STOCK. (FILE 333-10695 - AUG. 23) (BR. 1)
- S-8 ARBOR SOFTWARE CORP, 1325 CHESAPEAKE TERRACE, SUNNYVALE, CA 94089
(408) 727-5800 - 1,000,000 (\$39,750,000) COMMON STOCK. (FILE 333-10697 -
AUG. 23) (BR. 3)
- S-8 TRACTOR SUPPLY CO /DE/, 320 PLUS PARK BLVD, NASHVILLE, TN 37217
(615) 366-4600 - 1,000,000 (\$21,875,000) COMMON STOCK. (FILE 333-10699 -
AUG. 23) (BR. 6)
- S-8 REGIONS FINANCIAL CORP, 417 N 20TH ST, BIRMINGHAM, AL 35202
(205) 326-7100 - 7,935 (\$158,605) COMMON STOCK. (FILE 333-10701 - AUG. 23)
(BR. 7)
- S-8 YOUNG BROADCASTING INC /DE/, 599 LEXINGTON AVENUE, NEW YORK, NY 10022
(212) 754-7070 - 327,685 (\$9,953,432) COMMON STOCK. (FILE 333-10703 -
AUG. 23) (BR. 3)
- S-6 VOYAGEUR TAX EXEMPT TRUST SERIES 8, 90 SOUTH SEVENTH STREET SUITE 4400,
MINNEAPOLIS, MN 55402 (612) 376-7034 - INDEFINITE SHARES. (FILE 333-10705
- AUG. 23) (BR. 17 - NEW ISSUE)

- S-8 JOHNSON CONTROLS INC, 5757 N GREEN BAY AVENUE, P O BOX 591, MILWAUKEE, WI 53209 (414) 228-1200 - 2,000,000 (\$144,000,000) COMMON STOCK. (FILE 333-10707 - AUG. 23) (BR. 6)
- S-8 TRANSAMERICAN WASTE INDUSTRIES INC, 314 N POST OAK LANE, HOUSTON, TX 77024 (713) 956-1212 - 1,000,000 (\$1,840,000) COMMON STOCK. (FILE 333-10709 - AUG. 23) (BR. 4)
- S-6 FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 162, C/O NIKE SECURITIES L P, 1001 WARRENVILLE ROAD, LISLE, IL 60532 (708) 241-4141 - INDEFINITE SHARES. (FILE 333-10711 - AUG. 23) (NEW ISSUE)
- S-3 POWER SPECTRA INC /CA/, 919 HERMOSA COURT, SUNNYVALE, CA 94086 (408) 737-7977 - 10,475,383 (\$11,103,906) COMMON STOCK. (FILE 333-10713 - AUG. 23) (BR. 1)
- S-3 ELECTROSOURCE INC, 3800B DROSSETT DR, AUSTIN, TX 78744 (512) 445-6606 - 1,231 (\$8,771) COMMON STOCK. (FILE 333-10715 - AUG. 23) (BR. 1)
- S-8 CAPSTAR HOTEL INVESTORS INC, 1010 WISCONSIN AE NW, WASHINGTON, DC 20007 (202) 965-4455 - 2,240,000 (\$40,320,000) COMMON STOCK. (FILE 333-10717 - AUG. 23) (BR. 5)
- S-8 LOMAK PETROLEUM INC, P.O. BOX 550, NEW HHARTVILLE, OH 10112 (817) 870-2601 - 1,200,000 (\$14,856,870) COMMON STOCK. (FILE 333-10719 - AUG. 23) (BR. 4)
- S-1 BRUNSWICK TECHNOLOGIES INC, 43 BIBBER PARKWAY, BRUNSWICK, ME 04011 (207) 729-7792 - 2,587,500 (\$20,700,000) COMMON STOCK. (FILE 333-10721 - AUG. 23)
- S-8 WASTEMASTERS INC, 147 OLD SOLOMONS ISLAND RD, 5TH FLOOR, ANNAPOLIS, MD 21401 (410) 354-3000 - 1,500,000 (\$2,250,000) COMMON STOCK. (FILE 333-10723 - AUG. 23) (BR. 2)
- S-8 ECC INTERNATIONAL CORP, 175 STRAFFORD AVE, WAYNE, PA 19087 (215) 687-2600 - 360,000 (\$2,632,500) COMMON STOCK. (FILE 333-10725 - AUG. 23) (BR. 6)
- S-8 INTERNATIONAL ASSETS HOLDING CORP, 250 PARK AVENUE SOUTH, SUITE 200, WINTER PARK, FL 32789 (407) 629-1400 - 860,714 (\$3,442,856) COMMON STOCK. (FILE 333-10727 - AUG. 23) (BR. 9)
- S-4 GEOSTRAT RESOURCES INC, 222 PENNBRIGHT, STE 200, HOUSTON, TX 77090 - 4,394,285 (\$9,370,688) COMMON STOCK. (FILE 333-10729 - AUG. 23) (NEW ISSUE)
- S-4 GENERAL RE CORP, FINANCIAL CENTRE P O BOX 10351, 695 EAST MAIN STREET, STAMFORD, CT 06904 (203) 328-5000 - 16,616,894 (\$868,232,711.50) COMMON STOCK. (FILE 333-10731 - AUG. 23) (BR. 1)
- S-8 ENSCO INTERNATIONAL INC, 2700 FOUNTAIN PL, 1445 ROSS AVE STE 2700, DALLAS, TX 75202 (214) 922-1500 - 300,000 (\$9,150,000) COMMON STOCK. (FILE 333-10733 - AUG. 23) (BR. 4)
- S-8 PRICELLULAR CORP, 45 ROCKEFELLER CTR, NEW YORK, NY 10020 (212) 459-0800 - 2,109,375 (\$26,894,532) COMMON STOCK. (FILE 333-10735 - AUG. 23) (BR. 3)
- S-4 WASHINGTON FEDERAL INC, 425 PIKE STREET, SEATTLE, WA 98101 (206) 624-7930 - 3,544,933 (\$60,485,419.31) COMMON STOCK. (FILE 333-10737 - AUG. 23) (BR. 7)
- S-8 NATIONAL CITY BANCSHARES INC, 227 MAIN ST P O BOX 868, EVANSVILLE, IN 47705 (812) 464-9800 - 609,000 (\$17,052,000) COMMON STOCK. (FILE 333-10739 - AUG. 23) (BR. 7)
- S-1 ACCESS BEYOND INC, 1300 QUINCE ORCHARD BLVD, GAITHERSBURG, MD 20878 (301) 417-0552 - 11,993,000 (\$24,675,000) COMMON STOCK. (FILE 333-10741 - AUG. 23) (NEW ISSUE)

- S-8 TRIDENT INTERNATIONAL INC, 1114 FEDERAL ROAD, BROOKFIELD, CT 06804
(203) 740-9333 - 1,000,000 (\$19,875,000) COMMON STOCK. (FILE 333-10745 -
AUG. 23) (BR. 3)
- S-8 DAILEY CORP, P O BOX 1836, 2507 NORTH FRAZIER, CONROE, TX 77305
(713) 350-3399 - 1,000,000 (\$8,750,000) COMMON STOCK. (FILE 333-10747 -
AUG. 23) (BR. 4)
- S-1 ML GLOBAL HORIZONS LP, MERRILL LYNCH WORLD HDQTS 6TH FLR S TWR,
C/O ML FUTURES INV PARTNERS INC, NEW YORK, NY 10080 (212) 236-4161 -
500,000 (\$50,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 333-10749 -
AUG. 23) (BR. 8)
- S-1 BROWN & SHARPE MANUFACTURING CO /DE/, PO BOX 456,
PRECISION PK - 200 FRENCHTOWN RD, NORTH KINGSTOWN, RI 02852 (401) 886-2000
- 4,779,400 (\$48,988,850) COMMON STOCK. (FILE 333-10751 - AUG. 23)
(BR. 4)
- S-8 LEAR CORP /DE/, 21557 TELEGRAPH RD, SOUTHFIELD, MI 48034 (313) 746-1500
- 150,000 (\$5,634,375) COMMON STOCK. (FILE 333-10753 - AUG. 23) (BR. 6)
- S-4 KUSHI MACROBIOTICS CORP, 1177 HIGH RIDGE RD, SUITE 6, STAMFORD, CT 06905
- 16,251,465 (\$23,464,813) COMMON STOCK. (FILE 333-10755 - AUG. 23)
(BR. 9)
- S-8 IMMUNE RESPONSE CORP, 5935 DARWIN COURT, CARLSBAD, CA 92008
(619) 431-7080 - 500,000 (\$3,781,250) COMMON STOCK. (FILE 333-10757 -
AUG. 23) (BR. 1)
- S-1 BOSTON BIOMEDICA INC, 375 WEST STREET, WEST BRIDGEWATER, MA 02379
(508) 580-1900 - \$22,080,000 COMMON STOCK. \$160
WARRANTS, OPTIONS OR RIGHTS. \$2,592,000 COMMON STOCK. (FILE 333-10759 -
AUG. 23)
- S-4 HUBCO INC, 1000 MACARTHUR BLVD, MAHWAH, NJ 07430 (201) 236-2200 -
3,423,587 (\$67,675,557) COMMON STOCK. 39,600 (\$25,245,000)
PREFERRED STOCK. (FILE 333-10761 - AUG. 23) (BR. 7)
- S-3 EVEREST MEDICAL CORPORATION, 13755 1ST AVE N STE 500, MINNEAPOLIS, MN
55441 (612) 473-6262 - 112,272 (\$309,373) COMMON STOCK. (FILE 333-10763 -
AUG. 23) (BR. 1)
- S-8 NEWMONT GOLD CO, 1700 LINCOLN ST, 1 UNITED BANK CTR, DENVER, CO 80203
(303) 863-7414 - 1,000,000 (\$53,937,500) COMMON STOCK. (FILE 333-10765 -
AUG. 23) (BR. 4)
- S-8 DISCUS ACQUISITION CORP, 2430 METROPOLITAN CENTER, 333 S 7TH ST,
MINNEAPOLIS, MN 55402 (612) 305-0339 - 400,000 (\$650,000) COMMON STOCK.
(FILE 333-10767 - AUG. 23) (BR. 5)
- S-8 OPTIKA IMAGING SYSTEMS INC, 5755 MARK DABLING BLVD, STE 100,
COLORADO SPRINGS, CO 80919 (719) 548-9800 - 2,682,000 (\$13,728,436)
COMMON STOCK. (FILE 333-10769 - AUG. 23) (BR. 3)
- S-4 COMMERCE BANCORP INC /NJ/, COMMERCE ATRIUM, 1701 RTE 70 E, CHERRY HILL,
NJ 08034 (609) 751-9000 - 5,000,000 (\$125,000,000) COMMON STOCK. (FILE
333-10771 - AUG. 23) (BR. 7)
- S-8 CYTOTHERAPEUTICS INC/DE, 2 RICHMOND SQUARE, PROVIDENCE, RI 02906
(401) 272-3310 - 1,500,000 (\$13,312,500) COMMON STOCK. (FILE 333-10773 -
AUG. 23) (BR. 1)
- S-3 MONTEREY PASTA CO, 353 SACRAMENTO STREET, SUITE 500, SAN FRANCISCO, CA
94111 (415) 397-7782 - 2,622,073 (\$14,421,401.50) COMMON STOCK. (FILE
333-10775 - AUG. 23) (BR. 2)
- S-1 TRIUMPH GROUP INC /, FOUR GLENHARDIE CORPORATE CENTER,
1255 DRUMMERS LANE SUITE 200, WAYNE, PA 19087 - 2,856,250 (\$51,412,500)
COMMON STOCK. (FILE 333-10777 - AUG. 23) (NEW ISSUE)
- S-1 MINDSPRING ENTERPRISES INC, 1430 W PEACHTREE, STE 400, ATLANTA, GA 30309
(404) 815-0770 - 4,025,000 (\$41,256,250) COMMON STOCK. (FILE 333-10779 -
AUG. 23) (BR. 6)

- S-4 MID PENINSULA BANCORP, 420 COWPER STREET, PALO ALTO, CA 94306
(415) 375-1555 - 1,560,500 (\$30,819,875) COMMON STOCK. (FILE 333-10781 - AUG. 23) (BR. 7)
- S-3 RESOURCE MORTGAGE CAPITAL INC/VA, 4880 COX ROAD, SUITE 650, GLEN ALLEN, VA 23060 (804) 967-5800 (FILE 333-10783 - AUG. 26) (BR. 8)
- S-4 UNION PLANTERS CORP, 7130 GOODLETT FARMS PKWY, MEMPHIS, TN 38018
(901) 383-6000 - 738,100 (\$11,942,458) COMMON STOCK. (FILE 333-10787 - AUG. 23) (BR. 7)
- S-8 PURE SOFTWARE INC, 1309 SOUTH MARY AVE, SUNNYVALE, CA 94087
(408) 720-1600 - 5,500,000 (\$118,937,500) COMMON STOCK. (FILE 333-10789 - AUG. 26) (BR. 3)
- S-4 REGENCY HEALTH SERVICES INC, 2742 DOW AVENUE, TUSTIN, CA 92680
(714) 544-4443 - 50,000,000 (\$50,000,000) STRAIGHT BONDS. (FILE 333-10791 - AUG. 26) (BR. 1)
- S-1 SPECIALTY CATALOG CORP, 21 BRISTOL DRIVE, SOUTH EASTON, MA 02375
(508) 238-0199 - 1,437,500 (\$11,500,000) COMMON STOCK. 1 (\$100)
WARRANTS, OPTIONS OR RIGHTS. 125,000 (\$1,100,000) COMMON STOCK. (FILE 333-10793 - AUG. 26) (NEW ISSUE)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
AAMES CAPITAL CORP	CA					X				08/15/96	
ACCESS FINANCIAL MORTGAGE LOAN TRUST 199	NY	X								08/19/96	
ACCUSTAFF INC	FL				X	X				08/26/96	
ACTRADE INTERNATIONAL LTD	DE							X		06/30/96	
ADAGE INC	PA				X					08/19/96	
ADVANCED VOICE TECHNOLOGIES INC	DE				X	X				08/27/96	
AEARO CORP	DE		X		X	X				05/30/96AMEND	
AFG RECEIVABLES CORP	CA				X					08/15/96	
AFG RECEIVABLES CORP	CA				X					08/15/96	
AFG RECEIVABLES CORP	CA				X					08/15/96	
ALL-COMM MEDIA CORP	NV		X							08/16/96	
ALRENCO INC	IN							X		08/09/96AMEND	
AMBASSADOR APARTMENTS INC	MD				X					08/16/96	
AMERICAN ASSET ADVISERS TRUST INC	MD		X					X		11/28/94AMEND	

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
AMERICAN ASSET ADVISERS TRUST INC	MD	NO ITEMS								07/15/96	
AMERICAN TRAVELLERS CORP	PA	X								08/28/96	
AMERUS LIFE INSURANCE CO	IA			X	X					07/01/96	
AMERUS LIFE INSURANCE CO	IA			X	X					08/01/96	
AMX CORP	TX	X				X				05/01/96	AMEND
ANDREWS GROUP INC /DE/	DE	X				X				08/14/96	
ANGELES INCOME PROPERTIES LTD V	CA	X				X				07/28/96	
AVIVA PETROLEUM INC /TX/	TX			X	X					08/27/96	
BANC ONE CREDIT CARD MASTER TRUST	NY			X	X					08/15/96	
BANCFIRST OHIO CORP	OH	X				X				08/14/96	
BANK OF AMERICA NATIONAL TRUST & SAVING				X	X					08/15/96	
BANK OF AMERICA NATIONAL TRUST & SAVING				X	X					08/15/96	
BCB FINANCIAL SERVICES CORP /PA/	PA			X	X					08/23/96	
BINKS MANUFACTURING CO	DE			X						08/23/96	
BIO CHEM INC	NV	X				X				08/15/96	
BIO DYNE CORP /GA	GA			X						05/31/96	
BLACK HILLS CORP	SD			X						08/28/96	
BUCKEYE CELLULOSE CORP	DE	NO ITEMS								05/10/96	
CANADIAN GENERAL CAPITAL	DE			X	X					03/31/96	
CANADIAN GENERAL CAPITAL	DE			X	X					06/30/96	
CAPITAL REALTY INVESTORS TAX EXEMPT FUND	DE	X								08/23/96	
CAPITAL REALTY INVESTORS TAX EXEMPT FUND	DE	X								08/23/96	
CAPITOL AMERICAN FINANCIAL CORP	OH			X						08/25/96	
CAREER HORIZONS INC	DE			X	X					08/25/96	
CARGILL FINANCIAL SERVICES CORP	DE	X								08/19/96	
CARGILL FINANCIAL SERVICES CORP	DE			X	X					08/23/96	
CARGILL FINANCIAL SERVICES CORP	DE			X	X					08/23/96	
CARSON PIRIE SCOTT & CO /IL/	IL			X	X					08/08/96	
CATERPILLAR FINANCIAL FUNDING CORP	NV					X				08/25/96	
CATERPILLAR FINANCIAL FUNDING CORP	NV					X				08/25/96	
CHASE MANHATTAN BANK NA CHASE MAN GRAN T				X	X					08/02/96	
CHASE MANHATTAN BANK NA CHASE MAN GRAN T				X	X					08/02/96	
CHASE MANHATTAN BK N A CH MANH HM EQ LN				X	X					08/02/96	
CHASE MANHATTAN GRANTOR TRUST 1996-A	NY			X	X					08/02/96	
CHEUNG LABORATORIES INC	MD	X								08/28/96	
CITIBANK SOUTH DAKOTA NA CITIBK CR CA MA				X						10/27/95	
CITYSCAPE FINANCIAL CORP	DE			X						06/14/96	AMEND
CKE RESTAURANTS INC	DE			X	X					08/20/96	
COLD METAL PRODUCTS INC	NY					X				07/03/96	AMEND
COLEMAN CO INC	DE					X				08/27/96	AMEND
COLEMAN HOLDINGS INC	DE					X				08/27/96	AMEND
COLEMAN WORLDWIDE CORP	DE					X				08/27/96	AMEND
COMMUNITY MEDICAL TRANSPORT INC	DE	X				X				08/15/96	
COMMUNITY PSYCHIATRIC CENTERS /NV/	NV	X		X	X					06/21/96	
COMPANY DOCTOR	DE	X				X				08/15/96	
CONSECO INC ET AL	IN			X						08/25/96	
COOPER COMPANIES INC	DE			X	X					08/27/96	
CULBRO CORP	NY			X	X					08/29/96	
CUSTOMEDIX CORP	DE			X	X					08/27/96	
CWMBS INC	DE			X						05/21/96	
CWMBS INC	DE			X	X					06/25/96	
CWMBS INC	DE			X	X					08/26/96	
CWMBS INC	DE			X	X					08/27/96	AMEND
DATALOGIX INTERNATIONAL INC	NY			X	X					08/27/96	
DII GROUP INC	DE	X				X				08/22/96	
ENERGY CONSERVATION INTERNATIONAL INC	FL	X	X	X	X	X				08/29/96	
ENERGY CONSERVATION INTERNATIONAL INC	FL	X	X	X	X	X				08/29/96	
ENERGY CORP /DE/	DE			X						08/22/96	
ENERGY CORP /DE/	DE			X						08/26/96	
ENTERGY GULF STATES INC	TX			X						08/26/96	
ENTERGY MISSISSIPPI INC	MS			X						08/22/96	

NAME OF ISSUER	STATE CODE	8& ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ENVIROMETRICS INC /DE/	DE	X								08/27/96	
EQUI VANTAGE HOME EQUITY LOAN TRUST 1994	NY	X								07/31/96	
EQUI VANTAGE HOME EQUITY LOAN TRUST 1994	NY	X								08/31/96	
EQUICON MORTGAGE LOAN TRUST 1995-2	NY	X								08/19/96	
EQUITABLE OF IOWA COMPANIES	IA	X				X				06/30/96	
FALCON CLASSIC CABLE INCOME PROPERTIES L	CA				X					08/27/96	
FARMER MAC MORTGAGE SECURITIES CORP	DE	X								07/25/96	
FEDERAL EXPRESS CORP	DE				X					08/16/96	
FFW CORP	DE				X	X				07/26/96	
FINANCIAL TRUST CORP	PA				X	X				08/26/96	
FIRST AMERICAN BANCORP /AL/	AL				X					08/20/96	
FIRST MIDWEST FINANCIAL INC	DE				X	X				08/27/96	
FIRST OF AMERICA BANK-MICHIGAN NA				X						07/31/96	
FIRSTFED FINANCIAL CORP	DE				X	X				08/28/96	
FOXMEYER HEALTH CORP	DE				X	X				08/19/96	
GALLERY RODEO INTERNATIONAL	CA				X					08/22/96	
GEORGIA BANK FINANCIAL CORP /GA	GA				X	X				08/21/96	
GEORGIA POWER CO	GA				X					08/21/96	
GOLF TRAINING SYSTEMS INC	DE				X					08/13/96	
GREAT LAKES REIT INC	MD	X								08/28/96	
GREEN STREET FINANCIAL CORP	NC				X	X				08/28/96	
GREENLAND CORP	NV	X				X				08/23/96	
HEALTHRITE INC	DE				X	X				08/15/96	
HFS INC	DE	X								08/29/96	
HIBERNIA CORP	LA	X				X				08/26/96	
HOLLYWOOD TRENZ INC	DE				X	X				08/28/96	AMEND
HOME SHOPPING NETWORK INC	DE				X	X				08/26/96	
HOMETOWN BANCORPORATION INC	DE	X								08/29/96	
IDS JONES GROWTH PARTNERS II L P	CO				X					08/16/96	
IMC HOME EQUITY LOAN TRUST 1996-2	DE	X				X				04/24/96	
IMC HOME EQUITY LOAN TRUST 1996-2	DE				X	X				07/25/96	
IMH ASSETS CORP	CA				X	X				08/28/96	
IMH ASSETS CORP	CA				X	X				08/29/96	
IMMUNE RESPONSE CORP	DE				X	X				07/08/96	
INFORMATION RESOURCES INC	DE				X					08/22/96	
IPC INC	DE	X				X				08/27/96	
IVEX PACKAGING CORP /DE/	DE	X				X				08/27/96	
JAVA CENTRALE INC /CA/	CA				X					08/28/96	
JONES GROWTH PARTNERS II L P	CO				X					08/16/96	
JONES INTERCABLE INC	CO				X	X				08/16/96	
LEHMAN ABS CORP	DE				X	X				08/28/96	
LEHMAN HOME EQUITY LOAN TRUST 1994-1	NY	X								08/31/96	
LUTHERAN BROTHERHOOD REALTY FUND I	CA	X								08/19/96	
MATRIA HEALTHCARE INC	DE					X				07/10/96	AMEND
MEDCROSS INC	FL				X					08/27/96	
MERIDIAN NATIONAL CORP	DE				X	X				06/28/96	
MLCC MORT INVTS INC SUB MOR BK CER TRU S						X				11/16/95	
MLCC MORTGAGE INVESTORS INC	DE					X				08/26/96	
MONEY STORE TRUST 1996-B	NJ					X				08/15/96	
MONTEREY BAY BANCORP INC	DE				X	X				08/28/96	
N-VIRO INTERNATIONAL CORP					X					08/28/96	
NASHUA CORP	DE				X	X				07/19/96	
NATIONAL COLLEGIATE TRUST 1996-S1	DE					X				07/31/96	
NATIONS BANK NA	NC				X	X				08/15/96	
NATIONS BANK NA	NC				X	X				08/15/96	
NAVISTAR FINANCIAL RETAIL RECEIVABLES CO	DE				X	X				08/15/96	
NCS HEALTHCARE INC	DE	X				X				08/13/96	
NELLIE MAE EDUCATION FUNDING LLC	DE				X	X				08/29/96	
NEW WORLD COMMUNICATIONS GROUP INC	DE	X				X				08/14/96	
NORRIS COMMUNICATIONS CORP	AO				X	X				08/29/96	

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
NORTH EAST INSURANCE CO	ME				X		X			08/22/96	
NSC CORP	DE				X					08/28/96	
NWCG HOLDINGS CORP	DE	X				X				08/14/96	
ONYX ACCEPTANCE FINANCIAL CORP	DE				X		X			08/15/96	
ONYX ACCEPTANCE FINANCIAL CORP	DE				X		X			08/15/96	
POLLUTION RESEARCH & CONTROL CORP /CA/	CA	X					X			06/19/96	
POLYMER GROUP INC	DE	X					X			08/14/96	
PORTLAND GENERAL CORP /OR	OR				X					08/23/96	
PRINS RECYCLING CORP	NY				X					08/20/96	
PRUDENTIAL SEC SECURED FIN COR COM MOR P	NY				X		X			08/26/96	
QUALITY PRODUCTS INC	DE			X			X			08/08/96	
QUARTERDECK CORP	DE	X					X			08/14/96	
QUARTERDECK CORP	DE				X		X			08/27/96	
R&G MORTGAGE TRUST 1994-1						X	X			02/25/95	
RED LION HOTELS INC	DE				X		X			08/28/96	
ROYAL CASINO GROUP INC	UT	X					X			06/13/96	
RURAL CELLULAR CORP	MN				X		X			08/23/96	
SBE INC	CA				X		X			07/10/96	
SEAGULL ENERGY CORP	TX				X		X			07/22/96	
SIERRA SEMICONDUCTOR CORP	CA	X								08/28/95	
SIMON PROPERTY GROUP LP	DE						X			08/09/96	AMEND
SPECIALIZED HEALTH PRODUCTS INTERNATIONA	DE	X								08/26/96	
SPECTRUM INFORMATION TECHNOLOGIES INC	DE		X				X			08/14/96	
SPIKE TECH INC	MN				X		X			08/21/96	
STAR MULTI CARE SERVICES INC	NY	X								08/23/96	
STERLING CHEMICALS HOLDINGS INC	DE	X		X			X			08/21/96	
STRUCTURED ASSET SECURITIES CORPORATION	DE					X	X			08/26/96	
STRUCTURED ASSETS SECURITIES CORP SER 19	IL	X								07/31/96	
STRUCTURED ASSETS SECURITIES CORP SER 19	IL	X								08/31/96	
SUNSTONE HOTEL INVESTORS INC	MD						X			06/28/96	AMEND
SUNSTONE HOTEL INVESTORS INC	MD	X					X			08/13/96	
TCSI CORP	NV	X								08/27/96	
TODD AO CORP	DE	X					X			08/13/96	
TOTAL RENAL CARE HOLDINGS INC	DE					X				08/29/96	
TRANSWORLD INS CO CLASSNOTES TR 1995-I A							X			10/02/95	
TRANSWORLD INSURANCE CO CLASSNOTES TRUST							X			04/15/96	
U S DIAGNOSTIC LABS INC	DE						X			06/28/96	AMEND
U S ROBOTICS CORP/DE/	DE	X								08/28/96	
UCI MEDICAL AFFILIATES INC	DE				X		X			08/27/96	
UNITED COMMUNITY BANKSHARES INC	VA	X	X				X			08/01/96	
UTI ENERGY CORP	DE	X					X			08/28/96	
VIDEO LOTTERY TECHNOLOGIES INC/DE	DE				X		X			08/28/96	
WESTERN COUNTRY CLUBS INC	CO				X					08/28/96	
WESTMORELAND COAL CO	DE	X								08/28/96	
WHITTAKER CORP	DE				X		X			08/27/96	
WISCONSIN POWER & LIGHT CO	WI				X		X			08/15/96	
XECOM CORP /NV	NV	X					X			08/14/96	