

SEC NEWS DIGEST

Issue 96-121

June 27, 1996

ENFORCEMENT PROCEEDINGS

CEASE AND DESIST PROCEEDINGS INSTITUTED AGAINST VYTAS JONUSAS

The Commission issued an Order Instituting Proceedings pursuant to Section 8A of the Securities Act of 1933 and Section 21C of the Securities Exchange Act of 1934 against Vytas Jonusas to determine whether Jonusas violated Section 17(a)(1) and (a)(3) of the Securities Act and Section 15(a) of the Exchange Act. The Order alleges that Jonusas offered for sale non-existent prime bank securities and made misrepresentations in connection with the offers, including statements as to the profitability of investments in the program offered. (Rel. 34-37362)

PROCEEDINGS INSTITUTED AGAINST MARC GEMAN

The Commission announced that on June 27 a public administrative proceeding was instituted against Marc N. Geman based on allegations by the Division of Enforcement that Geman violated Sections 17(a)(1), (2) and (3) of the Securities Act of 1933, Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder; that Geman aided and abetted violations of Sections 206(1) and 206(2) of the Investment Advisers Act of 1940 and Rule 10b-10 under the Exchange Act by a dually-registered broker-dealer/investment adviser and wrap fee program sponsor (Firm); and that Geman aided and abetted the Firm's violations of Section 17(a)(1) of the Exchange Act and Rules 17a-3 and 17a-11 thereunder.

The Order Instituting Proceedings alleges that from October 1992 through April 1994, the Firm, under Geman's direction, took secret profits from trades executed for the Firm's advisory clients with the Firm acting as principal. The Order further alleges that Geman misrepresented the quality of execution which the Firm's advisory clients would receive on trade orders. The Order also alleges that Geman caused the Firm to fail to prepare tickets on orders received from clients between March 1993 and January 1994. A hearing will be scheduled to take evidence on the staff's allegations and to afford Geman an opportunity to present any defenses thereto. (Rel. 34-37375)

SEC SANCTIONS PORTFOLIO MANAGEMENT CONSULTANTS AND KENNETH PHILLIPS

The Commission instituted public administrative proceedings against Portfolio Management Consultants, Inc. (PMC) and Kenneth S. Phillips (Phillips) under the Securities Act of 1933, Securities Exchange Act of 1934 and the Investment Advisers Act of 1940. Simultaneously, the Commission accepted offers of settlement from PMC and Phillips. The Commission found that PMC, a wrap fee program sponsor, and Phillips, the President of PMC, violated Sections 17(a)(1) and (2) of the Securities Act and that PMC, aided and abetted by Phillips, violated Sections 206(1) and 206(2) of the Advisers Act. Further, the Commission found that PMC violated Section 17(a)(1) of the Exchange Act and Rules 17a-3 and 17a-11 thereunder, in that PMC took secret profits from trades executed for its advisory clients with PMC acting as principal, PMC and Phillips misrepresented the quality of execution PMC's advisory clients would receive on trade orders, and PMC failed to prepare tickets on orders received from clients between March 1993 and January 1994.

The Order provides that PMC disgorge the undisclosed trading profits, PMC employ a full-time compliance officer, Phillips be censured, Phillips pay a \$25,000 penalty, and PMC and Phillips cease and desist from further violations of the federal securities laws. (Rel. 34-37376)

GERARD LYONS CONSENTS TO INJUNCTION

The Commission announced that on June 24 it filed a complaint seeking injunctive and other equitable relief against Americare International, Inc. (Americare) and injunctive and equitable relief as well as civil penalties against Gerard A. Lyons (Lyons). Americare and Lyons consented to the entry of the permanent injunction and Lyons consented to the entry of an Order requiring him to pay a civil penalty of \$25,000.

The Complaint alleges that certain of Americare's periodic filings and a registration statement filed with the Commission contained false and misleading information. Specifically, it is alleged that Lyons caused Americare to omit material facts that would reveal that the company had made referral payments to a health care provider and had received a substantial amount of its revenues from such referrals, which were in violation of Florida law, and that it had carried certain real estate on its books at an inflated value and had improperly classified certain mandatorily redeemable stock as equity.

The complaint alleges violations by Americare of Sections 10(b), 13(a) and 13(b)(2) of the Securities Exchange Act of 1934 and Rules 10b-5, 12b-20, 13a-1, 13a-13 and 13b2-1 thereunder, and violations by Lyons of Sections 10(b), 13(b)(2) and 13(b)(5) of the Securities Exchange Act of 1934 and Rules 10b-5, 13b2-1 and 13b2-2 thereunder. [SEC v. Americare International, Inc. and Gerard A. Lyons, Civil Action No. 96-1251-CIV-T-21B] (LR-14964)

INVESTMENT COMPANY ACT RELEASES

AMERICAN AADVANTAGE FUNDS, ET AL.

An order has been issued on an application filed by American AAdvantage Funds, et al., under Section 6(c) of the Investment Company Act exempting applicants from the provisions of Section 15(a) of the Act and Rule 18f-2 thereunder. The order permits the investment adviser to the investment company applicants to enter into sub-advisory contracts on behalf of one or more series of the investment companies without obtaining prior shareholder approval. (Rel. IC-22040 - June 25)

THE SUPERTRUST TRUST FOR CAPITAL MARKET FUND, INC. SHARES

An order has been issued under Section 8(f) of the Investment Company Act declaring that The SuperTrust Trust for Capital Market Fund, Inc. Shares has ceased to be an investment company. (Rel. IC-22041 - June 25)

CAPITAL MARKET FUND, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that the Capital Market Fund, Inc. has ceased to be an investment company. (Rel. IC-22042 - June 25)

GMO TRUST AND GRANTHAM, MAYO, VAN OTTERLOO & CO.

An order has been issued on an application filed by GMO Trust and Grantham, Mayo, Van Otterloo & Co. under Section 6(c) of the Investment Company Act exempting applicants from Sections 12(d)(1)(A) and (B) of the Act and under Sections 6(c) and 17(b) of the Act exempting applicants from Section 17(a) of the Act. The order permits certain series of GMO Trust to operate as "fund of funds." (Rel. IC-22043 - June 26)

HOLDING COMPANY ACT RELEASES

NATIONAL FUEL GAS COMPANY, ET AL.

A supplemental order has been issued authorizing National Fuel Gas Company to issue and sell through December 31, 1997, up to \$130 million of new debentures and new medium-term notes and to lend the proceeds of such issue to certain subsidiaries. (Rel. 35-26537)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change by the Municipal Securities Rulemaking Board (SR-MSRB-96-4) relating to fees for annual subscription and backlog document collections of a subsystem of the Municipal Securities Information Library has become effective. Publication of the proposal is expected in the Federal Register during the week of July 1. (Rel. 34-37361)

WITHDRAWAL GRANTED

An order has been issued granting the application of INCSTAR Corporation, to withdraw from listing and registration on its Common Stock, \$.01 Par Value on the American Stock Exchange. (Rel. 34-37366)

DELISTING GRANTED

An order has been issued granting the application of Bitwise Designs, Inc., to strike from listing and registration its Common Stock, \$.001 Par Value on the Boston Stock Exchange. (Rel. 34-37367)

PROPOSED RULE CHANGE

The Chicago Stock Exchange filed a proposed rule change (SR-CHX-96-16) relating to the trading of Nasdaq/NM securities on the CHX. Publication of the proposal is expected in the Federal Register during the week of July 1. (Rel. 34-37369)

WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until July 18 to comment on the application of The MacNeal-Schwendler Corporation, to withdraw its Common Stock, \$.01 Par Value, Convertible Subordinated Debentures due 2004, and Common Stock Purchase Rights, from listing and registration on the American Stock Exchange. (Rel. 34-37371)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- SB-2 TOMORROWS MORNING INC, 160 NORTH THURSTON AVENUE, 310-440-2778, LOS ANGELES, CA 90049 - 1,265,000 (\$6,957,500) COMMON STOCK. 110,000 (\$1,100) WARRANTS, OPTIONS OR RIGHTS. (FILE 333-5026-LA - JUN. 10) (BR. 12 - NEW ISSUE)
- SB-2 APPLIED INTELLIGENCE GROUP INC, 13800 BENSON RD, EDMOND, OK 73013 (405) 936-2300 - 1,250,000 (\$8,890,000) COMMON STOCK. (FILE 333-5038-D - JUN. 13) (BR. 9 - NEW ISSUE)
- F-3 NATIONAL INSURANCE INSTITUTE, VIA SALLUSTIANA 51, ROME 00187 ITALY, L6 - 900,000,000 (\$1,251,180,000) FOREIGN COMMON STOCK. (FILE 333-5062 - JUN. 18) (BR. 10)
- S-8 GYRODYNE COMPANY OF AMERICA INC, 17 FLOWERFIELD ST SUITE 15, ST JAMES, NY 11780 (516) 584-5400 - 262,500 (\$3,371,243.75) COMMON STOCK. (FILE 333-5064 - JUN. 19) (BR. 6)
- F-6 ROLY INTERNATIONAL HOLDINGS LTD, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 815-2009 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-5066 - JUN. 18) (BR. 99 - NEW ISSUE)
- F-6 MAGICIAN INDUSTRIES HOLDINGS LTD, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-5068 - JUN. 18) (BR. 99 - NEW ISSUE)
- S-B ISRAEL STATE OF, 800 SECOND AVENUE 17TH FLOOR, NEW YORK, NY 10017 (212) 560-0600 - 250,000,000 (\$250,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 333-5070 - JUN. 18) (BR. 9)
- S-8 GRAFIX TIME CORPORATION, 4155 E JEWELL AVENUE STE 500, DENVER, CO 80222 (303) 758-0073 - 72,500 (\$362,500) COMMON STOCK. (FILE 333-5078 - JUN. 17) (BR. 9)
- S-1 DOCUMENT SCIENCES CORP, 6333, 6333 GREENWICH DRIVE SUITE 100, SAN DIEGO, CA 92122 (619) 625- - 2,645,000 (\$31,740,000) COMMON STOCK. (FILE 333-6349 - JUN. 20) (NEW ISSUE)
- S-4 PATTERSON ENERGY INC, 4510 LAMESA HWY, P O DRAWER 1416, SNYDER, TX 79549 (915) 573-1104 - 1,652,106 (\$26,232,768) COMMON STOCK. (FILE 333-6351 - JUN. 20) (BR. 3)
- S-8 FLORSHEIM SHOE CO /DE/, 130 SOUTH CANAL ST, CHICAGO, IL 60606 (312) 559-2500 - 550,000 (\$2,750,000) COMMON STOCK. (FILE 333-6353 - JUN. 20) (BR. 8)
- S-8 QUIPP INC, 4800 NW 157TH ST, MIAMI, FL 33014 (305) 623-8700 - 400,000 (\$4,455,625) COMMON STOCK. (FILE 333-6355 - JUN. 20) (BR. 9)

REGISTRATIONS CONT.

- S-3 DIAL CORP /DE/, DIAL TOWER, DIAL CORPORATE CNTR, PHOENIX, AZ 85077
(602) 207-4000 - 1,300,000 (\$37,778,000) COMMON STOCK. (FILE 333-6357 -
JUN. 20) (BR. 2)
- S-8 GALLAGHER ARTHUR J & CO, TWO PIERCE PL, ITASCA, IL 60143 (708) 773-3800
- 769,000 (\$25,857,625) COMMON STOCK. (FILE 333-6359 - JUN. 20) (BR. 9)
- S-8 FIRST SAVINGS FINANCIAL CORP, 501 SOUTH MAIN ST, PO BOX 1885, REIDVILLE,
NC 27323 (910) 342-4251 - 132,773 (\$1,477,099.62) COMMON STOCK. (FILE
333-6361 - JUN. 20) (BR. 2)
- S-3 GUIDANT CORP, P O BOX 44906, 29TH FLOOR, INDIANAPOLIS, IN 46204
(317) 971-2000 - 10,000,000 (\$506,875,000) COMMON STOCK. (FILE 333-6363 -
JUN. 20) (BR. 8)
- S-8 ECOTYRE TECHNOLOGIES INC, 895 WEAVERLY AVE, MOLTSVILLE, NY 11742
(516) 289-4545 - 350,000 (\$1,837,500) COMMON STOCK. (FILE 333-6365 -
JUN. 20) (BR. 5)
- S-4 CAMCO FINANCIAL CORP, 814 WHEELING AVENUE, CAMBRIDGE, OH 43725
(614) 432-5641 - 940,412 (\$13,533,110.75) COMMON STOCK. (FILE 333-6369 -
JUN. 20) (BR. 1)
- S-8 CAVALIER HOMES INC, HWY 41 NORTH & CAVALIER RD, P O BOX 300, ADDISON, AL
35540 (205) 747-1575 - 600,000 (\$12,075,000) COMMON STOCK. (FILE 333-6371
- JUN. 20) (BR. 10)
- S-8 MS FINANCIAL INC, 715 S PEAR ORCHARD RD, STE 300, RIEGELAND, MS 39157
(601) 978-6737 - 1,427,776 (\$9,637,488) COMMON STOCK. (FILE 333-6373 -
JUN. 20) (BR. 12)
- S-8 SCHULLER CORP, 717 17TH ST, DENVER, CO 80202 (303) 978-2000 - 8,980,325
(\$90,925,791) COMMON STOCK. (FILE 333-6375 - JUN. 20) (BR. 8)
- S-3 CENTURY SOUTH BANKS INC, 455 JESSE JEWELL PKWY, PO BOX 3366,
GIANESVILLE, GA 30503 (770) 287-9092 - 400,000 (\$5,748,000) COMMON STOCK.
(FILE 333-6377 - JUN. 20) (BR. 2)
- S-6 VAN KAMPEN AMERICAN CAPITAL INSURED INCOME TRUST SER 5B,
ONE PARKVIEW PLAZA, UIT ADMN, C/O VAN KAMPEN MERRITT INC, OAKBROOK TERRACE,
IL 60181 (NUL) L - - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE
333-6379 - JUN. 20) (BR. 18 - NEW ISSUE)
- S-8 ODESSA FOODS INTERNATIONAL INC, ONE EVERTRUST PLAZA 3RD FL,
C/O BERKSHIRE INTERNATIONAL FINANCE, INC, JERSEY CITY, NJ 07302
(718) 646-4175 - 1,000,000 (\$1,500,000) COMMON STOCK. (FILE 333-6381 -
JUN. 20) (BR. 9)
- S-6 GROUP VEL ACCT OF 1ST ALLMERICA FINANCIAL LIFE INS CO,
440 LINCOLN STREET, WORCESTER, MA 01653 (508) 855-1000 - INDEFINITE SHARES.
(FILE 333-6383 - JUN. 20)
- S-8 SPECTRIAN CORP /CA/, 350 WEST JAVA DRIVE, SUNNYVALE, CA 94089
(408) 745-5400 - 650,000 (\$11,537,500) COMMON STOCK. (FILE 333-6385 -
JUN. 20) (BR. 7)
- S-1 REDFED BANCORP INC, 300 E STATE ST, REDLANDS, CA 92373 (909) 335-3551 -
2,990,000 (\$28,793,700) COMMON STOCK. (FILE 333-6387 - JUN. 20) (BR. 2)
- S-8 UNC INC, 175 ADMIRAL COCHRANE DR, ANNAPOLIS, MD 21401 (410) 266-7333 -
650,000 (\$5,850,000) COMMON STOCK. (FILE 333-6389 - JUN. 20) (BR. 12)

REGISTRATIONS CONT.

- S-1 NEXUS HEALTHCARE INFORMATION CORP, 11410 ISAAC NEWTON SQ, RESTON, VA 22090 (703) 904-3900 - 2,300,000 (\$27,600,000) COMMON STOCK. (FILE 333-6391 - JUN. 20) (NEW ISSUE)
- S-8 BAILEY CORP, 700 LAFAYETTE RD, P O BOX 307, SEABROOK, NH 03874 (603) 474-3011 - 536,600 (\$2,554,216) COMMON STOCK. (FILE 333-6393 - JUN. 20) (BR. 4)
- S-8 EN POINTE TECHNOLOGIES INC, 5245 PACIFIC CONCOURSE DR, STE 200, LOS ANGELES, CA 90045 (310) 725-5200 - 250,000 (\$2,907,500) COMMON STOCK. (FILE 333-6395 - JUN. 20) (BR. 9)
- S-3 UROHEALTH SYSTEMS INC, 5 CIVIC PLAZA, SUITE 100, NEWPORT BEACH, CA 92660 (714) 668-5858 - 3,500,362 (\$45,567,523) COMMON STOCK. (FILE 333-6397 - JUN. 20) (BR. 5)
- S-1 AFSALA BANCORP INC, 161 CHURCH STREET, AMSTERDAM, NY 12010 (518) 842-5700 - 1,454,750 (\$14,547,500) COMMON STOCK. (FILE 333-6399 - JUN. 20) (NEW ISSUE)
- S-8 BERG ELECTRONICS CORP /DE/, 101 S HANLEY RD, ST LOUIS, MO 63105 (314) 726-1323 - 504,370 (\$12,546,204) COMMON STOCK. (FILE 333-6401 - JUN. 20) (BR. 3)
- S-8 SILICON GRAPHICS INC /CA/, 2011 N SHORELINE BLVD P O BOX 7311, MS 6U-710, MOUNTAIN VIEW, CA 94039 (415) 960-1980 - 6,558,877 (\$162,742,135.56) COMMON STOCK. (FILE 333-6403 - JUN. 20) (BR. 10)
- S-8 AVANT CORP, 1208 EAST ARQUES AVE, SUNNYVALE, CA 94086 (408) 738-8881 - 750,000 WARRANTS, OPTIONS OR RIGHTS. 750,000 (\$16,687,500) COMMON STOCK. (FILE 333-6405 - JUN. 20) (BR. 10)
- S-8 BION ENVIRONMENTAL TECHNOLOGIES INC, 555 17TH ST, STE 3310, DENVER, CO 80202 (303) 294-0750 - 430,928 (\$1,831,444) COMMON STOCK. (FILE 333-6407 - JUN. 20) (BR. 9)
- S-8 CBT GROUP PLC, 400 OYSTER POINT BLVD, SUITE 401, SOUTH SAN FRANCISCO, CA 94080 (415) 737-9050 - 860,376 (\$34,630,134) COMMON STOCK. (FILE 333-6409 - JUN. 20) (BR. 9)
- S-4 VALLICORP HOLDINGS INC, 8405 N FRESNO ST, THIRD FLR, FRESNO, CA 93720 (209) 437-5705 - \$7,744,141 COMMON STOCK. (FILE 333-6411 - JUN. 20) (BR. 1)
- S-3 GEOWASTE INC, 24 CATHEDRAL PLACE SUITE 208, ST AUGUSTINE, FL 32084 (904) 824-0201 - 233,946 (\$1,052,757) COMMON STOCK. (FILE 333-6413 - JUN. 20) (BR. 8)
- S-8 PLATINUM SOFTWARE CORP, 195 TECHNOLOGY DRIVE, IRVINE, CA 92718 (714) 453-4000 - 2,500,000 (\$20,468,750) COMMON STOCK. (FILE 333-6415 - JUN. 20) (BR. 10)
- S-8 CASCADE COMMUNICATIONS CORP, 5 CARLISLE RD, WESTFORD, MA 01886 (800) 692-2401 - 242,021 (\$9,680.84) COMMON STOCK. (FILE 333-6417 - JUN. 20) (BR. 9)
- S-8 PLATINUM SOFTWARE CORP, 195 TECHNOLOGY DRIVE, IRVINE, CA 92718 (714) 453-4000 - 500,000 (\$3,119,562.50) COMMON STOCK. (FILE 333-6419 - JUN. 20) (BR. 10)
- S-8 AMERICAN STUDIOS INC, 11001 PARK CHARLOTTE BLVD, CHARLOTTE, NC 28273 (704) 588-4351 - 400,000 (\$437,500) COMMON STOCK. (FILE 333-6421 - JUN. 20) (BR. 5)

REGISTRATIONS CONT.

- S-3 WIZ TECHNOLOGY INC, 32951 CALLE PERFECTO, SAN JUAN, CA 92675
(714) 443-3000 - 2,130,333 (\$16,510,080.75) COMMON STOCK. (FILE 333-6423 -
JUN. 20) (BR. 9)
- S-8 COAST SAVINGS FINANCIAL INC, 1000 WILSHIRE BLVD, LOS ANGELES, CA 90017
(213) 362-2000 - 929,146 (\$30,371,460) COMMON STOCK. (FILE 333-6425 -
JUN. 20) (BR. 2)
- S-4 PARK COMMUNICATIONS INC, 1700 VINE CENTER OFFICE TOWER,
333 WEST VINE ST, LEXINGTON, KY 44050 (660) 625-2727 - 119,500,000
(\$119,500,000) COMMON STOCK. (FILE 333-6427 - JUN. 20) (BR. 12)
- S-8 MESTEK INC, 260 N ELM ST, WESTFIELD, MA 01085 (413) 568-9571 - 500,000
(\$6,977,500) COMMON STOCK. (FILE 333-6429 - JUN. 20) (BR. 10)
- S-1 HAMBRECHT & QUIST GROUP INC, ONE BUSH STREET, SAN FRANCISCO, CA 94104 -
\$80,000,000 COMMON STOCK. (FILE 333-6431 - JUN. 20)
- S-8 LEE ENTERPRISES INC, 400 PUTNAM BLDG, 215 N MAIN ST, DAVENPORT, IA 52801
(319) 383-2100 - 50,000 (\$1,162,500) COMMON STOCK. (FILE 333-6433 -
JUN. 20) (BR. 12)
- S-8 LEE ENTERPRISES INC, 400 PUTNAM BLDG, 215 N MAIN ST, DAVENPORT, IA 52801
(319) 383-2100 - 1,400,000 (\$32,550,000) COMMON STOCK. (FILE 333-6435 -
JUN. 20) (BR. 12)
- S-4 PARK BROADCASTING INC, 1700 VINE CENTER OFFICE TOWER, 333 WEST VINE ST,
LEXINGTON, KY 40507 (606) 252-7275 - 241,000,000 (\$241,000,000)
STRAIGHT BONDS. (FILE 333-6437 - JUN. 20) (NEW ISSUE)
- S-4 PARK NEWSPAPERS INC, 1700 VINE CENTER OFFICE TOWER, 333 WEST VINE ST,
LEXINGTON, KY 40550 (606) 252-7275 - 155,000,000 (\$155,000,000)
STRAIGHT BONDS. (FILE 333-6439 - JUN. 20) (NEW ISSUE)
- S-8 UNILAB CORP /DE/, 18448 OXNARD ST, TARZANA, CA 91356 (818) 966-7300 -
5,350,000 (\$9,195,313) COMMON STOCK. (FILE 333-6441 - JUN. 20) (BR. 6)
- S-4 SUPERIOR SERVICES INC, 10150 WEST NATIONAL AVE, STE 350, WEST ALLIS, WI
53227 (414) 328-2800 - 2,500,000 (\$42,812,500) COMMON STOCK. (FILE
333-6443 - JUN. 20) (BR. 8)
- S-1 SUMMIT DESIGN INC, 9305 S W GEMINI, BEAVERTON, OR 97005 - 4,025,000
(\$40,250,000) COMMON STOCK. (FILE 333-6445 - JUN. 20) (BR. 1)
- S-8 VIDEOLAN TECHNOLOGIES INC /DE/, 10101 LINN STATION RD, SUITE 250,
LOUISVILLE, KY 40223 (502) 339-0979 - 625,000 (\$1,500,000) COMMON STOCK.
(FILE 333-6449 - JUN. 20) (BR. 8)
- S-8 VIDEOLAN TECHNOLOGIES INC /DE/, 10101 LINN STATION RD, SUITE 250,
LOUISVILLE, KY 40223 (502) 339-0979 - 2,000,000 (\$31,240,000) COMMON STOCK.
(FILE 333-6451 - JUN. 20) (BR. 8)
- S-3 METROMEDIA INTERNATIONAL GROUP INC, 945 E PACES FERRY RD, STE 2210,¹
ATLANTA, GA 30326 (404) 261-6190 - 2,281,364 (\$37,642,506) COMMON STOCK.
(FILE 333-6453 - JUN. 20) (BR. 7)
- S-1 ENAMELON INC, 15 KIMBALL AVE, YONKERS, NY 10704 (914) 237-1308 -
2,300,000 (\$23,000,000) COMMON STOCK. 200,000 (\$2,400,000)
WARRANTS, OPTIONS OR RIGHTS. (FILE 333-6455 - JUN. 20)
- S-1 ESMOR CORRECTIONAL SERVICES INC, 1819 MAIN STREET SUITE 1000, SARASOTA,
FL 34236 (941) 953-9199 - 2,817,500 (\$44,023,438) COMMON STOCK. (FILE
333-6457 - JUN. 20) (BR. 6)

REGISTRATIONS CONT.

- S-11 INLAND MONTHLY INCOME FUND III INC, 2901 BUTTERFIELD RD, OAK BROOK, IL 60521 (708) 218-8000 - 11,375,000 (\$113,550,000) COMMON STOCK. 375,000 (\$300) WARRANTS, OPTIONS OR RIGHTS. (FILE 333-6459 - JUN. 20) (BR. 5)
- S-8 GENOVESE DRUG STORES INC, 80 MARCUS DR, MELVILLE, NY 11747 (516) 420-1900 - 800,000 (\$7,150,000) COMMON STOCK. (FILE 333-6461 - JUN. 20) (BR. 4)
- S-1 NITINOL MEDICAL TECHNOLOGIES INC, 263 SUMMER STREET, BOSTON, MA 02210 (617) 737-0930 - \$43,470,000 COMMON STOCK. (FILE 333-6463 - JUN. 20) (NEW ISSUE)
- S-3 ST PAUL COMPANIES INC /MN/, 385 WASHINGTON ST, SAINT PAUL, MN 55102 (612) 221-7911 - 192,700,000 (\$192,700,000) STRAIGHT BONDS. (FILE 333-6465 - JUN. 20) (BR. 9)
- S-3 WESBANCO INC, ONE BANK PLZ, WHEELING, WV 26003 (304) 234-9000 - 150,000 (\$4,012,500) COMMON STOCK. (FILE 333-6467 - JUN. 20) (BR. 1)
- S-8 PLEXUS CORP, 55 JEWELERS PARK DR, NEENAH, WI 54957 (414) 722-3451 - 350,000 (\$4,571,875) COMMON STOCK. (FILE 333-6469 - JUN. 21) (BR. 3)
- S-8 AMERICAN PORTABLE TELECOM INC, 8410 WEST BRYN MAWR AVE, STE 1100, CHICAGO, IL 60631 (312) 399-4200 - 1,500,000 (\$19,885,761) COMMON STOCK. (FILE 333-6471 - JUN. 21) (BR. 7)
- S-3 GLOBALSTAR TELECOMMUNICATIONS LTD, 600 THIRD AVENUE, 36TH FLOOR, NEW YORK, NY 10016 (212) 697-1105 - 310,000,000 (\$310,000,000) PREFERRED STOCK. (FILE 333-6477 - JUN. 21) (BR. 7)
- S-8 LOCKHEED MARTIN CORP, 6801 ROCKLEDGE DR, BETHESDA, MD 20817 (301) 897-6000 - 2,700,000 (\$227,475,000) COMMON STOCK. (FILE 333-6479 - JUN. 21) (BR. 12)
- S-8 LOCKHEED MARTIN CORP, 6801 ROCKLEDGE DR, BETHESDA, MD 20817 (301) 897-6000 - 350,000 (\$29,487,000) COMMON STOCK. (FILE 333-6481 - JUN. 21) (BR. 12)
- S-8 LOCKHEED MARTIN CORP, 6801 ROCKLEDGE DR, BETHESDA, MD 20817 (301) 897-6000 - 35,000 (\$2,948,750) COMMON STOCK. (FILE 333-6483 - JUN. 21) (BR. 12)
- S-8 LOCKHEED MARTIN CORP, 6801 ROCKLEDGE DR, BETHESDA, MD 20817 (301) 897-6000 - 3,600,000 (\$303,300,000) COMMON STOCK. (FILE 333-6485 - JUN. 21) (BR. 12)
- S-8 LOCKHEED MARTIN CORP, 6801 ROCKLEDGE DR, BETHESDA, MD 20817 (301) 897-6000 - 125,000 (\$10,531,250) COMMON STOCK. (FILE 333-6487 - JUN. 21) (BR. 12)
- S-4 MAJESTIC STAR CASINO LLC, 0, ONE BUFFINGTON HARBOR DRIVE, GARY, IN 46046 (219) 977-7777 - 105,000,000 (\$105,000,000) STRAIGHT BONDS. (FILE 333-6489 - JUN. 21) (NEW ISSUE)