

sec news digest

Issue 96-85

May 7, 1996

COMMISSION ANNOUNCEMENTS

CHAIRMAN LEVITT TO TESTIFY

Chairman Levitt will testify on Thursday, May 9, before the House Commerce, Justice, and State, the Judiciary, and Related Agencies Appropriations Subcommittee at about 3:00 p.m. in Room H310 of the Capitol Building. The testimony is concerning appropriations for fiscal year 1997.

BARRY BARBASH TO TESTIFY

Barry Barbash, Director of the Division of the Investment Management, will testify on Friday, May 10, at 10:00 a.m., before the Senate Committee on Banking, Housing, and Urban Affairs concerning reform of the Public Utilities Holding Company Act of 1935. The hearing will be held in Room 538 of the Dirksen Senate Office Building.

BROKER DEALER CANCELLATIONS

The registrations of the following broker-dealers with the Securities and Exchange Commission (Commission) were cancelled by Commission order pursuant to Section 15(b)(5) of the Securities Exchange Act of 1934 on the dates noted below. The following broker-dealers either failed to comply with applicable requirements of the Securities Investor Protection Corp. (SIPC) or failed to be a member of a self-regulatory organization. Any customer of one of the following broker-dealers who has not received his or her cash or securities from the broker-dealer should **immediately** contact the National Association of Securities Dealers Inc. (NASD), at 1-800-289-9999 and ask to be referred to the appropriate local NASD office. Representatives of your local NASD office will be able to assist you with any questions you may have.

Persons with cash or securities in a securities account at one of the broker-dealers listed below may have a claim against the broker-dealer under the Securities Investor Protection Act of 1970 (SIPA). SIPC may act to protect customers for only 180 days from the date of the cancellation. For information regarding the nature of SIPC protection, please contact SIPC at 805 Fifteenth Street NW, Suite 800, Washington D.C., 202-371-8300.

| <u>Broker-Dealer</u> | <u>Date of Cancellation</u> |
|------------------------------------|-----------------------------|
| Abbott Securities Inc. | 11/16/95 |
| Apogee Financial Group | 11/16/95 |
| Banc St. Securities Inc. | 11/16/95 |
| Belli, Randolph John | 11/16/95 |
| Bingham, Shawn | 11/16/95 |
| BPS Securities Inc. | 11/16/95 |
| Brennan, James Francis | 11/16/95 |
| Brooks Trading LP | 11/16/95 |
| BSD Investments Inc. | 11/16/95 |
| BT Partnership | 11/16/95 |
| Crawford Benson Partnership | 11/16/95 |
| Daitchman, Louis I. | 11/16/95 |
| Electronic Execution Services Inc. | 11/16/95 |
| Energy Securities Inc. | 11/16/95 |
| First Affiliated Securities | 11/16/95 |
| Fried, Ted A. | 11/16/95 |
| Goshen Robert A. | 11/16/95 |
| Graham, Victor Kos | 11/16/95 |
| GSG Ltd. Partnership | 11/16/95 |
| Hedged Options Investors | 11/16/95 |
| Henington, James Jason | 11/16/95 |
| Hirschtritt, Steven | 11/16/95 |
| Hoffman, Douglas Harold | 11/16/95 |
| HZN Options Parters LLC | 11/16/95 |
| IBC Financial Group | 11/16/95 |
| Lakeshore Financial Corp. | 11/16/95 |
| LOR Partners | 11/16/95 |
| M&R Options Inc. | 11/16/95 |
| Nostrand, Mathew Alan | 11/16/95 |
| P.F. Investments | 11/16/95 |
| Pime, Leslie Ira | 11/16/95 |
| Peilley, Dale Lawrence | 11/16/95 |
| Savall Ltd. Partners | 11/16/95 |
| Sheenan, Robert C. | 11/16/95 |
| Smith, Steven Neil | 11/16/95 |
| Stafford, John S. III | 11/16/95 |
| Statham, Keith Michael | 11/16/95 |
| UBI Ltd. Partnership | 11/16/95 |
| Vignola, Angelo Paul | 11/16/95 |
| Weaver Naiditch Partnership | 11/16/95 |
| Xanadu Ltd. Partnership | 11/16/95 |

Broker-DealerDate of Cancellation

| | |
|-----------------------------------|---------|
| Ancell, Kenneth | 1/11/96 |
| Austin Fairchok Inc. | 1/11/96 |
| B&N Partnership | 1/11/96 |
| Barbush Raymond Frank | 1/11/96 |
| BEK Securities Inc. | 1/11/96 |
| Bell, Gregory A. | 1/11/96 |
| Benson, Michael Ronald | 1/11/96 |
| Bent Tree Group Inc. | 1/11/96 |
| Caffray Trading Ltd. Partnership | 1/11/96 |
| Capital Management & Co. | 1/11/96 |
| Carlson Associated Ltd. Partners | 1/11/96 |
| Celentano, J.A. Securities Corp. | 1/11/96 |
| Century Capital Markets Inc. | 1/11/96 |
| Charlton, Matthew Thomas | 1/11/96 |
| Community Financial Services Inc. | 1/11/96 |
| CR Financial Inc. | 1/11/96 |
| Curreri, Gary Joseph | 1/11/96 |
| Dynaflow Securities Inc. | 1/11/96 |
| Enervest Corp. | 1/11/96 |
| Entrust Financial Services | 1/11/96 |
| Eques Partners Inc. | 1/11/96 |
| ETC Capital Inc. | 1/11/96 |
| Falloon Thomas Virgil | 1/11/96 |
| First Cascade Securities Inc. | 1/11/96 |
| Fluger Mark Robert | 1/11/96 |
| Garry Patrick W. | 1/11/96 |
| Harvest Fund Partners LP | 1/11/96 |
| Harvest Offshore Fund Partners LP | 1/11/96 |
| Heine, Christopher Altman | 1/11/96 |
| Henrickson, Kenneth Lee | 1/11/96 |
| Hubbard Philip G. | 1/11/96 |
| Investment St. Co. | 1/11/96 |
| Jacobs & Co. | 1/11/96 |
| Janjua Investments Inc. | 1/11/96 |
| Johnson, Frances Ella | 1/11/96 |
| Jones Richard A. & Co., Inc. | 1/11/96 |
| Kennedy, Kevin Gerald | 1/11/96 |
| Knapp Kerner Securities Inc. | 1/11/96 |
| Kraige Michael John | 1/11/96 |
| Lazz Co. | 1/11/96 |
| LB-EN & Co., Inc. | 1/11/96 |
| Leader Investments Inc. | 1/11/96 |
| Lerman, Roy Neil | 1/11/96 |
| London, Harold Franklin | 1/11/96 |
| Love & Co. | 1/11/96 |
| MacDonald, Keith | 1/11/96 |
| Main Street Financial Corp. | 1/11/96 |
| Mayflower Capital LLC | 1/11/96 |
| McCarthy Brian Denis | 1/11/96 |
| McKay Randy Peter | 1/11/96 |

Broker-DealerDate of Cancellation

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|--|---------|
| MONY Capital Markets Inc. | 1/11/96 |
| Mueller Trading LP | 1/11/96 |
| Ohio OTC Trading Inc. | 1/11/96 |
| Pekofsky Ernest Burton | 1/11/96 |
| Pelosi, Matthew Francis | 1/11/96 |
| Perlmutter, Robert Allen | 1/11/96 |
| Perrone, Michael Rosario | 1/11/96 |
| Postiglione, Michael | 1/11/96 |
| Primary Executions Inc. | 1/11/96 |
| Quent James Anthony | 1/11/96 |
| Rattler Lions & Co. | 1/11/96 |
| Robbins, Michael David | 1/11/96 |
| Schochet Trading Co. | 1/11/96 |
| Schochet, Leon Manuel | 1/11/96 |
| Scoortis, George Gust | 1/11/96 |
| Shane Alexander Unterburger Securities | 1/11/96 |
| Sheehan, Robert C. | 1/11/96 |
| Shields James A. | 1/11/96 |
| Sickling, Robert P. | 1/11/96 |
| Stanley Securities Inc. | 1/11/96 |
| Stritzel William E. | 1/11/96 |
| Sullivan Group | 1/11/96 |
| Sutker, Perry Alan | 1/11/96 |
| TEC Financial Services | 1/11/96 |
| Tharin James Cotter Jr. | 1/11/96 |
| Trojan, Richard | 1/11/96 |
| Unicam International Trading | 1/11/96 |
| Vega Trading | 1/11/96 |
| Willamette Valley Investments Inc. | 1/11/96 |
| Aberman, Raymond Alan | 4/23/96 |
| Argosy Securities Group LP | 4/23/96 |
| Baker Trading LP | 4/23/96 |
| Beemer Trading | 4/23/96 |
| Benisatto, Victor | 4/23/96 |
| Bennett Trading Ltd. Partnership | 4/23/96 |
| Blackheath Corp. | 4/23/96 |
| Blenheim LP | 4/23/96 |
| Boom Boom Investments | 4/23/96 |
| Bullseye Securities Inc. | 4/23/96 |
| C&B Options Inc. | 4/23/96 |
| Caruso, Mariano Leo | 4/23/96 |
| Castle, Richard Bruce | 4/23/96 |
| Chareas Nicholas Stacy | 4/23/96 |
| Coast Options | 4/23/96 |
| Columbus Financial Inc. | 4/23/96 |
| Colvin, Larry H. | 4/23/96 |
| Corporate Benefit Securities Inc. | 4/23/96 |
| Crowley, Thomas Augustine | 4/23/96 |
| Dan Gan Securities | 4/23/96 |

Broker-DealerDate of Cancellation

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|------------------------------------|---------|
| Donnick Trading LP | 4/23/96 |
| Dooley William Patrick | 4/23/96 |
| Dynamic Group Securities Corp. | 4/23/96 |
| Elliott Securities Inc. | 4/23/96 |
| Elze Enterprises | 4/23/96 |
| Erudite Investments Inc. | 4/23/96 |
| Eye of Providence LP | 4/23/96 |
| First Equity Options Ltd. | 4/23/96 |
| Foster & Adams Ltd. Inc. | 4/23/96 |
| Freifeld, Stanley | 4/23/96 |
| FSG Securities Inc. | 4/23/96 |
| Furlong, Mary Bertorelli | 4/23/96 |
| G Bar Partnership | 4/23/96 |
| Gompert, David John | 4/23/96 |
| Hart Securities Inc. | 4/23/96 |
| Henschel Stephen Ives | 4/23/96 |
| Hermes, Thomas Stevenson | 4/23/96 |
| Hillmann, Douglas Donald | 4/23/96 |
| Holm, Bruce | 4/23/96 |
| Houlehen Gerald Alan | 4/23/96 |
| J LP | 4/23/96 |
| Katz Ralph | 4/23/96 |
| Kennedy, Mathews, Landis, Healey | 4/23/96 |
| Lancaster Leeds & Co., Inc. | 4/23/96 |
| Lazzarini, James John Jr. | 4/23/96 |
| LFG PHLX Partnership | 4/23/96 |
| Long Island Network Securities | 4/23/96 |
| Malter Mark S. | 4/23/96 |
| Mccleary Roderick Scott | 4/23/96 |
| McKean, Kenneth Arthur | 4/23/96 |
| McManus, John Patrick | 4/23/96 |
| MDS Ltd. | 4/23/96 |
| Michiels, Dennis Alan | 4/23/96 |
| Miller, Sol | 4/23/96 |
| Montagu, Samuel | 4/23/96 |
| Moore, Richard John | 4/23/96 |
| Moore, Michael Peter | 4/23/96 |
| Nickl, James Joseph | 4/23/96 |
| Odonnell, Daniel Martin | 4/23/96 |
| Obermeier, Chares Paul | 4/23/96 |
| O'Brien, Mary Barbara | 4/23/96 |
| One Market Securities Inc. | 4/23/96 |
| Park Trading LP | 4/23/96 |
| Perez, Charles Jeffrey Mandell Co. | 4/23/96 |
| Pine St. Trading LP | 4/23/96 |
| Pineda, Rowel Gacula | 4/23/96 |
| Prime Investors Inc. | 4/23/96 |
| Pritkin, Dale A. & Co. | 4/23/96 |
| Public Fidelity Corp. | 4/23/96 |
| Queen Uno Ltd. Partnership | 4/23/96 |

Broker-DealerDate of Cancellation

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|-----------------------------------|---------|
| Quintana Associates | 4/23/96 |
| Rock Trading | 4/23/96 |
| Rose Lewis & Co. | 4/23/96 |
| Rosenbloom Larry David | 4/23/96 |
| Scientific Option Investmnets LLC | 4/23/96 |
| Silverman, Charles B. | 4/23/96 |
| Slater Joel Adam | 4/23/96 |
| Smiley Options | 4/23/96 |
| Spyrus Inc. | 4/23/96 |
| Stanko Christi J. | 4/23/96 |
| Stein, Andrew L. | 4/23/96 |
| T&B Trading | 4/23/96 |
| Tectonic Fund LLC | 4/23/96 |
| TV Page Options LP | 4/23/96 |
| Vanguard Equities Inc. | 4/23/96 |
| Wellington Group Inc. | 4/23/96 |
| White Darrick K. | 4/23/96 |
| Wile E. Trading GP | 4/23/96 |
| Zenith Insurance | 4/23/96 |

ENFORCEMENT PROCEEDINGS

COMMISSION INSTITUTED PROCEEDINGS AGAINST WILLIAM LINCOLN

The Commission instituted proceedings pursuant to Sections 15(b) and 19(h) of the Securities Exchange Act of 1934, against William F. Lincoln (Lincoln). Lincoln was formerly associated with First Alliance Securities, Inc. (First Alliance), a now defunct penny stock broker-dealer headquartered in Atlanta, Georgia.

On August 21, 1995, in the United States District Court for the Northern District of Georgia, Lincoln was convicted of conspiracy to commit securities fraud, two counts of securities fraud and two counts of interstate transportation of monies obtained by fraud. On November 20, 1995, Lincoln was sentenced to six and a half years imprisonment, three years of supervised release and ordered to pay restitution of \$2.5 million.

The counts of the indictment on which Lincoln was convicted alleged that, as president and co-owner of First Alliance, Lincoln controlled the day-to-day operations of the firm. Along with the vice-president and trading liaison of the firm, Lincoln led mandatory meetings of the sales staff at which he arbitrarily set prices for the penny stocks First Alliance sold, and told the sales

staff which stocks to "push" in order to create the appearance of demand for those stocks. Lincoln caused the sales staff to make misrepresentations concerning the current available market prices for stocks sold by First Alliance, and the operations, financial condition, and prospects of the purported issuers of those stocks.

He further caused the sales staff to omit to tell clients that First Alliance had a policy prohibiting net-selling, that their purchases were subject to excessive mark-ups, and the First Alliance insiders had undisclosed interests in stocks promoted by First Alliance. As an insider Lincoln purchased stocks promoted by First Alliance at low prices knowing that he could sell these same stocks at terms unavailable to ordinary First Alliance investors. (Rel. 34-37168)

CIVIL INJUNCTIVE ACTION FILED AGAINST THADDEUS WATLEY, POWER 2000 AND TED'S NEUTRAL CORNER, INC.

On May 1, the Commission filed an emergency action in U.S. District Court for the Eastern District of Pennsylvania seeking a temporary restraining order, preliminary and permanent injunctions, a freeze of assets and other relief against Thaddeus E. Watley (Watley) and two entities he controls: Power 2000 and Ted's Neutral Corner, Inc. (Ted's Neutral Corner). The Commission charged the defendants with violations of the antifraud provisions of the Securities Act and the Exchange Act.

The Commission alleges that, from November 1995 through the present, Watley engaged in a \$2.8 million fraudulent offering of securities in Power 2000. He solicited the investors, most of whom were African-American, through a radio talk show known as "Ted's Neutral Corner," as well as through other means. According to the complaint, the defendants falsely claimed that over 80 percent of the funds would be held in interest bearing accounts for a period of one year, after which time they would be invested at the discretion of a Power 2000 board of directors. At least \$61,141 was raised from 162 investors, and nearly all of the money was misappropriated. To further the scheme, the defendants also made false and misleading statements about the entities and material facts concerning, among other things, Watley's record of criminal convictions for fraud-related offenses. [SEC v Thaddeus E. Watley, et al., Civil Action No. 96-CV-3411, ED Pa.] (LR-14896)

UNITED STATES V. PHILIP SUNG AND ARTHUR FEHER, JR.

The Commission announced today that as a result of a Commission investigation, on May 3, 1995, Arthur S. Feher, Jr. (Feher), the former chairman and chief executive of Members Services Corporation, a public company located in Winter Park, Florida, was convicted after a ten-day, jury trial before United States District Judge Patricia Fawcett. The case was prosecuted with the assistance of the Commission by the United States Attorney's Office for the Middle District of Florida.

FEHER, age 47, of Winter Park, Florida, was found guilty of twenty-seven counts of securities fraud, illegal sale of 1,411,000 shares of unregistered common stock, mail fraud, wire fraud, money laundering and obstruction of a Commission investigation.

FEHER faces a maximum term of incarceration of 265 years and a maximum fine of \$4,629,000. Sentencing is scheduled for August 26, 1996. [U.S. v. Sung and Feher, 95 Crim. 92, USDC, MD FL] (LR-14901; AAE Rel. 779)

INVESTMENT COMPANY ACT RELEASES

VAN KAMPEN AMERICAN CAPITAL COMSTOCK FUND, ET AL.

A notice has been issued giving interested persons until May 28 to request a hearing on an application filed by Van Kampen American Capital Comstock Fund, et al. for an order under Section 6(c) of the Investment Company Act of 1940 granting an exemption from Section 12(d)(1) of the Act, and under Sections 6(c) and 17(b) of the Act granting an exemption from Section 17(a) of the Act. The requested order would amend a prior order that permits the Van Kampen American Capital Small Capitalization Fund to serve exclusively as an investment vehicle through which certain funds may invest a portion of their assets in a portfolio of small capitalization stocks. The requested order would add certain parties as applicants and revise the conditions to the requested relief. (Rel. IC-21937 - May 3)

HOLDING COMPANY ACT RELEASES

ARKANSAS POWER & LIGHT COMPANY

An order has been issued authorizing Arkansas Power & Light Company, an electric public-utility subsidiary company of Entergy Corporation, a registered holding company, to purchase, through December 31, 1996, 68 shares of common stock of The Arkklahoma Corporation from Oklahoma Gas & Electric Company for an aggregate purchase price of approximately \$47,328. (Rel. 35-26513)

LOUISIANA POWER & LIGHT COMPANY

A notice has been issued giving interested persons until May 28 to request a hearing on a proposal by Louisiana Power Light & Company (LP&L), an electric public-utility subsidiary company of Entergy Corporation, a registered holding company, to issue and sell, through December 31, 1997, one or more new series of LP&L's debentures as unsecured or secured by a second lien on certain assets. (Rel. 35-26514)

NATIONAL FUEL GAS COMPANY

A notice has been issued giving interested persons until May 28 to request a hearing on a proposal by National Fuel Gas Company (NFG), a registered holding company. NFG proposes to implement a shareholder rights plan to discourage unwanted takeover bids. (Rel. 35-26514)

ENTERGY CORPORATION, ET AL.

A notice has been issued giving interested persons until May 28 to request a hearing on a proposal by Entergy Corporation (Entergy), a registered holding company, and its wholly owned subsidiary company Entergy Power, Inc. (EPI). EPI proposes to make up to \$55 million in cash payments to Entergy from time to time through December 31, 1998 out of EPI's unearned surplus. (Rel. 35-26514)

EUA ENERGY INVESTMENT CORPORATION

A notice has been issued giving interested persons until May 28 to request a hearing on a proposal by EUA Energy Investment Corporation (EEIC), a nonutility subsidiary company of Eastern Utilities Associates, a registered holding company, to invest up to approximately \$4 million from time to time through December 31, 1998, in the common stock of Separation Technologies, Inc. (STI). In addition, EEIC also proposes to make project financing available up to an aggregate principal amount of \$15 million for the installation and construction of STI fly ash separation projects. (Rel. 35-26514)

ENTERGY CORPORATION

A notice has been issued giving interested persons until May 28 to request a hearing on a proposal by Entergy Corporation, a registered holding company, to issue and sell through December 31, 2000, up to ten million shares of its authorized but unissued common stock, par value \$.01 per share pursuant to a new Dividend Reinvestment and Stock Purchase Plan. (Rel. 35-26514)

NORTHERN STATES POWER COMPANY and WISCONSIN ENERGY CORPORATION, ET AL.

A notice has been issued giving interested persons until May 28 to request a hearing on a proposal by Northern States Power Company (NSP), a combination electric and gas public utility company and an exempt public utility holding company, its combination electric and

gas public utility subsidiary company, Northern States Power Company, and its nonutility subsidiary company, Northern Power Wisconsin Corporation, and Wisconsin Energy Corporation (WEC), an exempt public utility holding company, and its combination electric and gas public utility subsidiary company, Wisconsin Electric Power Company, to combine NSP and WEC and undertake certain merger related transactions. The combined entity will be named Primergy Corporation and will register with the Commission as a public utility holding company under Section 5 of the Public Utility Holding Company Act of 1935, as amended. (Rel. 35-26514)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change filed by the American Stock Exchange to amend Section 107A of the Amex Company Guide to conform the Amex's listing criteria for hybrid securities to those of the New York Stock Exchange (SR-Amex-96-15) has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the Federal Register during the week of May 6. (Rel. 34-37165)

PROPOSED RULE CHANGE

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-96-15) to amend the allowable exclusions and deductions from the definition of gross revenue for member assessment purposes. Publication of the proposal is expected in the Federal Register during the week of May 6. (Rel. 34-37169)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-3 WINSTON HOTELS INC, 2209 CENTURY DR, SUITE 300, RALEIGH, NC 27612
(919) 510-6010 - 5,750,000 (\$71,156,250) COMMON STOCK. (FILE 333-3986 -
APR. 25) (BR. 6)

REGISTRATIONS CONT.

- S-1 FIRST NATIONWIDE PARENT HOLDINGS INC, 38 EAST 63RD ST, NEW YORK, NY 10021 (212) 572-8500 - 455,000,000 (\$455,000,000) STRAIGHT BONDS. (FILE 333-4026 - APR. 25) (BR. 1)
- F-6 TOYOBO CO LTD/ADR, 2 RECTOR ST, C/O SECURITY PACIFIC NATIONAL TRUST CO, NEW YORK, NY 10006 (212) 978-5009 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-4076 - APR. 26)
- F-6 MITSUBISHI CHEMICAL CORP, ONE MARINE MIDLAND BANK, CHASE MANHATTAN BANK, BUFFALO, NY 14203 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-4078 - APR. 26) (BR. 99)
- F-6 NINTENDO CO LTD/ADR/, 1 CHASE MANHATTAN PLAZA, CHASE MANHATTAN BANK, NEW YORK, NY 10081 (212) 657-7691 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-4080 - APR. 26)
- F-6 EAST RAND PROPRIETARY MINES LTD/ADR/, ONE MARINE MIDLAND CENTER, C/O MARINE MIDLAND BANK, BUFFALO, NY 14203 (212) 658-6555 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-4082 - APR. 26)
- F-6 SOUTH ROODEPOORT MAIN REEFS AREA LTD /ADR/, 280 PARK AVE, NEW YORK, NY 10015 (212) 454-1207 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-4084 - APR. 26)
- F-6 TEIJIN LTD, 1 CHASE MANHATTAN PLAZA, CHASE MANHATTAN BANK, NEW YORK, NY 10081 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-4086 - APR. 26) (BR. 99 - NEW ISSUE)
- F-6 BRACKEN MINES LTD/ADR, ONE MARINE MIDLAND CENTER, C/O MORGAN GUARANTY TRUST CO OF NEW YORK, BUFFALO, NY 14203 (212) 483-2323 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-4088 - APR. 26)
- F-6 SOUTH AFRICAN LAND & EXPLORATION CO LTD /ADR/, 280 PARK AVE, NEW YORK, NY 10015 (212) 454-1207 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-4090 - APR. 26)
- F-6 SAKURA BANK LTD, 1 CHASE MANHATTAN PLAZA, CHASE MANHATTAN BANK, NEW YORK, NY 10018 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-4092 - APR. 26) (BR. 99 - NEW ISSUE)
- F-6 SANYO SECURITIES CO LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-4094 - APR. 26)
- F-6 WEST RAND CONSOLIDATED MINES LTD /ADR/, 280 PARK AVE, NEW YORK, NY 10015 (212) 454-1207 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-4096 - APR. 26)
- F-6 MARUBENI CORP/ADR/, ONE MARINE MIDLAND CENTER, C/O CITIBANK NA, BUFFALO, NY 14203 (716) 841-2424 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-4098 - APR. 26)
- F-6 DOORNFONTEIN GOLD MINING CO LTD/ADR, ONE MARINE MIDLAND CENTER, ATTN CORPORATE TRUST DIVISION ADR GROUP, BUFFALO, NY 14203 (212) 978-5009 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-4100 - APR. 26)
- F-6 HINO MOTORS LTD/ADR, ONE MARINE MIDLAND CENTER, C/O MARINE MIDLAND BANK, BUFFALO, NY 14203 (212) 658-6555 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-4102 - APR. 26)
- S-3 SEAGRAM CO LTD, 1430 PEEL ST, H3A 1S9, MONTREAL QUEBEC CANA, A8 (514) 849-5271 (FILE 333-4134 - APR. 26) (BR. 11)

REGISTRATIONS CONT.

- S-8 HOME BANCORP/IN, 132 E BERRY ST P O BOX 989, FORT WAYNE, IN 46801
(219) 422-3502 - 330,317 (\$4,986,027.75) COMMON STOCK. (FILE 333-4138 -
APR. 26) (BR. 1)
- S-8 HOME BANCORP/IN, 132 E BERRY ST P O BOX 989, FORT WAYNE, IN 46801
(219) 422-3502 - 115,611 (\$1,744,425.75) COMMON STOCK. (FILE 333-4140 -
APR. 26) (BR. 1)
- S-8 CORE INC, TWO COPLEY PLACE, BOSTON, MA 02116 (617) 322-6400 - 31,250
(\$97,812.50) COMMON STOCK. (FILE 333-4144 - APR. 26) (BR. 9)
- S-8 CHOLESTECH CORPORATION, 3347 INVESTMENT BLVD, HAYWARD, CA 94545
(510) 732-7200 - 375,000 (\$2,343,750) COMMON STOCK. (FILE 333-4146 -
APR. 26) (BR. 8)
- S-8 REMEDY CORP, 1505 SALADO DR, MOUNTAIN VIEW, CA 94043 (415) 903-5200 -
748,674 (\$52,500,764.25) COMMON STOCK. (FILE 333-4148 - APR. 26) (BR. 10)
- S-3 BANK OF AMERICA NATIONAL ASSOCIATION, BANK OF AMERICA CENTER,
555 CALIFORNIA ST, SAN FRANCISCO, CA 94104 (415) 622-3530 - 1,000,000
(\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 333-4152 - APR. 26)
(BR. 11 - NEW ISSUE)
- S-1 CELL THERAPEUTICS INC, 201 ELLIOTT AVE. WEST, STE 400, SEATTLE, WA 98119
- 4,025,000 (\$44,275,000) COMMON STOCK. (FILE 333-4154 - APR. 26) (BR. 4
- NEW ISSUE)
- SB-2 XYBERNAUT CORP, 12701 FAIR LAKES CIRCLE, STE 550, FAIRFAX, VA 22033
(703) 631-6925 - 1,725,000 (\$10,350,000) COMMON STOCK. 3,306,429
(\$29,757,861) WARRANTS, OPTIONS OR RIGHTS. 1,601,429 (\$3,620,000)
COMMON STOCK. 150,000 (\$10) LIMITED PARTNERSHIP CERTIFICATE. (FILE
333-4156 - APR. 26) (BR. 9 - NEW ISSUE)
- S-3 INDUSTRIAL HOLDINGS INC, 7135 ARDMORE, HOUSTON, TX 77054 (713) 747-1025
- 1,005,000 (\$7,095,300) COMMON STOCK. (FILE 333-4160 - APR. 26) (BR. 10)
- S-1 GREENWICH AIR SERVICES INC, 4590 NW 36TH, BLDG 23, MIAMI, FL 33152
(305) 526-7000 - \$100,000,000 COMMON STOCK. (FILE 333-4162 - APR. 26)
(BR. 6)
- S-1 GREENWICH AIR SERVICES INC, 4590 NW 36TH, BLDG 23, MIAMI, FL 33152
(305) 526-7000 - \$150,000,000 STRAIGHT BONDS. (FILE 333-4164 - APR. 26)
(BR. 6)
- S-8 NORTHEAST INDIANA BANCORP INC, 648 NORTH JEFFERSON ST, HUNTINGTON, IN
46750 (219) 356-3311 - 87,285 (\$1,112,883.75) COMMON STOCK. (FILE
333-4166 - APR. 26) (BR. 1)
- S-8 PERRY COUNTY FINANCIAL CORP, 14 NORTH JACKSON STREET, PERRYVILLE, MO
63775 (573) 547-4581 - 34,258 (\$599,515) COMMON STOCK. (FILE 333-4168 -
APR. 26) (BR. 1)
- S-8 PERRY COUNTY FINANCIAL CORP, 14 NORTH JACKSON STREET, PERRYVILLE, MO
63775 (573) 547-4581 - 85,645 (\$1,607,986) COMMON STOCK. (FILE 333-4170 -
APR. 26) (BR. 1)
- S-8 NORTHEAST INDIANA BANCORP INC, 648 NORTH JEFFERSON ST, HUNTINGTON, IN
46750 (219) 356-3311 - 218,212 (\$2,591,268) COMMON STOCK. (FILE 333-4172 -
APR. 26) (BR. 1)
- S-1 CIMA LABS INC, 10000 VALLEY VIEW ROAD, EDEN PRAIRIE, MN 55344
(612) 947-8700 - 2,300,000 (\$14,806,250) COMMON STOCK. (FILE 333-4174 -
APR. 26) (BR. 4)