

sec news digest

Issue 96-66

April 10, 1996

COMMISSION ANNOUNCEMENTS

COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding open meetings on Wednesday mornings. Otherwise, meetings will be scheduled according to the requirements of agenda items under consideration.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, D.C. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

Any member of the public who requires auxiliary aids such as a sign-language interpreter or material on tape to attend a public meeting should contact Nancy Wolynetz, Office of Administrative and Personnel Management, to make arrangements. Ms. Wolynetz can be reached at (202) 942-4091 or at a TTY number (202) 942-4075. Staff members at the Commission are encouraged to contact Ms. Wolynetz if they receive inquiries on availability of auxiliary aids.

OPEN MEETING - TUESDAY, APRIL 16, 1996 - 10:00 A.M.

The subject matter of the open meeting scheduled for Tuesday, April 16, 1996, at 10:00 a.m., will be:

The Commission will meet with representatives from the American Society of Corporate Secretaries to discuss a number of issues of mutual interest, including the shareholder proposal rules, the Report of the Task Force on Disclosure Simplification, the Section 16 rules, proposed disclosure requirements concerning derivative financial instruments, the Securities Litigation Reform Act of 1995, developments in electronic communications to shareholders, and company registration. For further information, please contact Joseph P. Babits at (202) 942-2910.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: The Office of the Secretary at (202) 942-7070.

NOTICE OF SYMPOSIUM PARTICIPANTS

The Commission will hold a symposium on issues related to the financial accounting and reporting of intangible assets on Thursday, April 11, 1996 from 1:00 p.m. to 5:30 p.m., and on Friday, April 12, 1996 from 9:00 a.m. to 4:30 p.m., in Room 1C30 at Commission headquarters. A notice of the participants in the symposium has been published (Rel. 34-36957). The symposium is open to the public.

For planning purposes, persons interested in attending the symposium are encouraged to contact Terry Warfield at (202) 942-4400 or Andre Owens at (202) 942-0800.

TENTH EDGAR CONFERENCE SCHEDULED

An EDGAR Filer Conference has been scheduled for Monday, April 15, 1996. The conference will be held in the Jefferson Auditorium at the Department of Agriculture South Building at 14th Street and Independence Avenue S.W., in Washington D.C. At the conference, the SEC will present the status of EDGAR, a discussion of the EDGAR Rules, and a demonstration of the EDGARLink software. Although the Jefferson Auditorium can accommodate more people than the Commission Meeting Room used in previous conferences, space is limited to the number of seats in the facility (500). To reserve space, please register for the conference by calling (202) 942-8800 or leave a message on our request line (202) 942-8600. When you register, please give your name, your company, and your telephone number.

The conference will begin at 9:00 a.m. and is expected to end at about 5:00 p.m. Enter the facility by the Wing 4 entrance, which is in the middle of the Independence Avenue side of the building. The Wing 1 entrance is handicapped accessible. The guards will have the list of registered attendees, which will streamline the process of admitting you to this Government facility. You will need to bring a picture ID that was issued by a federal or state agency, such as a driver's license, to be admitted. Work IDs will not be accepted. You will be able to enter the Jefferson Auditorium, located approximately 100 yards to the right of the Wing 4 entrance guard's desk, at 8:00 a.m. For those conference attendees who arrive earlier than that time, the Department of Agriculture Cafeteria, located in Wing 3 of the facility, will be open.

It is recommended that you do not bring computer equipment, tape recorders, or portable telephones with you to the conference. If you do, you MUST register this equipment when you enter the Department of Agriculture Building by giving the guards the serial number, make, and model of the equipment and your name, business, and social security number. This information will be used to authenticate ownership of the equipment when you leave the building. Please note that all briefcases and large bags will be searched upon leaving the facility.

Please also note that no solicitation of any kind is permitted in this Government building. For example, filing agents and training agents will not be permitted to leave brochures describing their services on the registration desk or on the chairs of those attending the conference, nor will they be permitted to give this information to conference attendees who are entering or leaving the Jefferson Auditorium.

If you have any questions about the conference, please call (800) 942-8800.

Any member of the public who requires auxiliary aids such as a sign-language interpreter or material on tape to attend a public meeting should contact Nancy Wolynetz, Office of Administrative and Personnel Management, to make arrangements. Ms. Wolynetz can be reached at (202) 942-4091 or at a TTY number (202) 942-4075. Staff members at the Commission are encouraged to contact Ms. Wolynetz if they receive inquiries on availability of auxiliary aides.

RULES AND RELATED MATTERS

SAFE HARBOR FOR PROPOSED DERIVATIVES DISCLOSURE

On April 9, the Commission approved a release proposing amendments that would establish a safe harbor for specified disclosures made pursuant to proposed Item 305 of Regulation S-K or proposed Item 9A of Form 20-F. Items 305 and 9A were proposed by the Commission in Release No. 33-7250 on December 28, 1995. Comments should be submitted in triplicate by May 20, 1996 to Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. Comments also may be submitted electronically at the following E-mail address: rule-comments @ sec.gov. All submissions will be available for inspection in the Commission's Public Reference Room. FOR FURTHER INFORMATION CONTACT: Elizabeth M. Murphy at (202) 942-2910. (Rel. No. 33-7280; 34-37086; File No. S7-10-96)

EXTENSION OF COMMENT PERIOD REGARDING PROPOSED DERIVATIVES DISCLOSURE

On April 9, the Commission approved a release extending the expiration date of the comment period for the amendments proposed in Release No. 33-7250 on December 28, 1995 that would require disclosure about derivative instruments. The last day for comments on the proposals has been extended from May 7, 1996 to May 20, 1996. The May 20 expiration date coincides with the last day for comments on the proposed safe harbor described above. Comments should be submitted in triplicate to Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. All submissions will be available for inspection in the Commission's Public Reference Room. FOR FURTHER INFORMATION CONTACT: Cathy J. Cole, Thomas J. Linsmeier, Russell B. Mallett III, or Stephen M. Swad at (202) 942-4400, or Kurt Hohl at (202) 942-2960. (Rel. No. 33-7281; 34-37087; IC-21876; File No. S7-35-95)

ENFORCEMENT PROCEEDINGS

COMPLAINT FILED AGAINST THE WINDGATE FUND, LLP, CM CAPITAL ASSOCIATES, INC., ROBERT MOSES AND DONALD MEYERS

The Commission announced the filing of a complaint in the United States District Court for the Southern District of New York against The Windgate Fund, LLC, CM Capital Management Associates, Inc., Robert Moses and Donald Meyers.

Jetlease/Finance Corporation (Jetlease). Jetlease is a Florida corporation, with its principal office in Fort Lauderdale, that is primarily involved in the business of leasing, and financing the sale of, used aircraft in the small and medium size range to corporations and individuals. Jetlease represented that money raised through the sale of promissory notes (Notes) was to provide the financial base from which borrowers could finance aircraft lease and purchases. Jetlease consented to the entry of the permanent injunction without admitting or denying the Commission's allegations.

The complaint alleges that from September 1992 until February 1996, Jetlease offered and sold the Notes to investors nationwide through newspaper advertisements and a network of contracting sales agents. According to the complaint, Jetlease fraudulently raised at least \$19 million through the sale of the Notes to at least 460 investors in numerous states. The Commission alleges that, among other things, Jetlease falsely represented in the offering materials that the funds of each investor were to be fully collateralized and secured by first liens on aircraft filed and recorded with the Federal Aviation Administration. In fact, however, only approximately \$3 million of the \$19 million in outstanding Notes were so secured. The remaining investor notes are unsecured. The complaint also alleges that Jetlease violated the registration provisions of the federal securities laws in connection with this offering. [SEC v. Jetlease/Finance Corporation, Civil Action No. 96-6352-CIV-RYSKAMP] (LR-14867)

HARCOURT WILTSHIRE CHARGED WITH FRAUD

The Commission, the United States Attorney for the Southern District of Florida, the U.S. Postal Inspection Service, the Federal Bureau of Investigation, and the Internal Revenue Service Criminal Investigation Division announced that an Information was filed on March 25, 1996, charging Harcourt Wiltshire (Wiltshire) with conspiring to commit securities fraud; mail fraud; and wire fraud.

The Information alleges that during the period July 1993 to February 1995, Wiltshire was employed by an individual who held himself out to be a stock promoter, who maintained offices in Boca Raton and Pompano Beach, Florida. The promoter was retained by numerous public companies, with shares traded on NASDAQ and/or the OTC Bulletin Board, to assist them in promoting their stocks. The Information further alleges that Wiltshire and the stock promoter made agreements with register representatives whereby the representatives, in exchange for monetary payoffs from Wiltshire and the promoter, agreed to induce their clients to buy the promoted stocks.

Wiltshire is scheduled to plead guilty on April 5, 1996. [U.S. v. Wiltshire, Case No. 96-6041-CR-ROETTGER, SD Fla.] (LR-14868)

INVESTMENT COMPANY ACT RELEASES

TWENTIETH CENTURY BLENDED PORTFOLIOS, INC., ET AL.

An order has been issued under Sections 6(c) and 17(b) of the Investment Company Act exempting Twentieth Century Blended Portfolios et al. from Section 12(d)(1) and 17(a) of the Act. The order permits Blended Portfolios to implement a "fund of funds" arrangement and acquire up to 100% of the voting shares of any Twentieth Century fund. (Rel. IC-21875 - April 8)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGES

The Chicago Stock Exchange filed a proposed rule change (SR-CHX-96-11) to amend Rules 2 and 3 of Article VI (and the interpretations and policies thereunder) to clarify existing rules, to adopt a new Floor Membership Exam, to adopt a new Market Maker Exam, to adopt a new Co-Specialist Exam and to adopt examinations applicable to persons conducting a customer business from the CHX trading floor. The Exchange also proposes to adopt the Content Outline for the Examination Module for Floor Members Engaged in a Public Business with Professional Customers and the Content Outline for the Examination Module for Floor Clerks of Members engaged in a Public Business with Professional Customers. Publication of the proposal is expected in the Federal Register during the week of April 8. (Rel. 34-37067)

The Pacific Stock Exchange filed a proposed rule change (SR-PSE-96-08) to amend Exchange Constitution Article III, Section 2(c). Publication of the proposal is expected in the Federal Register during the week of April 15. (Rel. 34-37083)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or

depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 KINMARD INVESTMENTS INC, 920 SECOND AVE S, MINNEAPOLIS, MN 55402 (612) 370-2700 - 200,000 (\$844,000) COMMON STOCK. (FILE 333-2189 - APR. 03) (BR. 11)
- S-6 KANSAS TAX EXEMPT TRUST SERIES 80, 120 S MARKET, STE 450, WICHITA, KS 67202 (316) 262-4955 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 333-2193 - APR. 03) (BR. 17 - NEW ISSUE)
- S-8 GEHL CO, 143 WATER STREET, WEST BEND, WI 53095 (414) 334-9461 - 100,000 (\$793,750) COMMON STOCK. (FILE 333-2195 - APR. 03) (BR. 3)
- S-8 HARMAN INTERNATIONAL INDUSTRIES INC /DE/, 1101 PENNSYLVANIA AVENUE N W, STE 1010, WASHINGTON, DC 20004 (202) 393-1101 - 300,000 (\$11,287,500) COMMON STOCK. (FILE 333-2197 - APR. 03) (BR. 12)
- S-8 EMPI INC, 1275 GREY FOX RD, ST PAUL, MN 55112 (612) 636-6600 - 300,000 (\$5,587,500) COMMON STOCK. (FILE 333-2199 - APR. 03) (BR. 8)
- S-4 F&M BANCORPORATION INC, ONE BANK AVE, KAUKAUNA, WI 54130 (414) 766-1717 - 462,760 (\$8,175,380) COMMON STOCK. (FILE 333-2207 - APR. 03) (BR. 1)
- S-3 NORWEST ASSET SECURITIES CORP, 1000 BROKEN LAND PARKWAY, COLUMBIA, MD 21044 (410) 884-2000 - 1,000,000 (\$1,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 333-2209 - APR. 03) (NEW ISSUE)
- S-8 HEALTHSOUTH CORP, TWO PERIMETER PARK S, STE 224W, BIRMINGHAM, AL 35243 (205) 967-7116 - 4,376,741 (\$153,185,935) COMMON STOCK. (FILE 333-2221 - APR. 03) (BR. 5)
- SB-2 GUARDIAN TECHNOLOGIES INTERNATIONAL INC, 45472 HOLIDAY DRIVE, STERLING, VA 22170 - 4,155,505 (\$20,865,275) COMMON STOCK. 85,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 85,000 (\$510,000) COMMON STOCK. (FILE 333-2712-NY - MAR. 22) (BR. 7 - NEW ISSUE)
- S-8 DYERSBURG CORP, 1315 E PHILLIPS ST, P O BOX 767, DYERSBURG, TN 38025 (901) 285-2323 - 500,000 (\$2,125,000) COMMON STOCK. (FILE 333-2852 - MAR. 29) (BR. 8)
- S-8 LANDRYS SEAFOOD RESTAURANTS INC, 1400 POST OAK BLVD, STE 1010, HOUSTON, TX 77056 (713) 850-1010 - 1,000,000 (\$19,000,000) COMMON STOCK. (FILE 333-2854 - MAR. 29) (BR. 11)
- S-8 EARTHGRAINS CO, 8400 MARYLAND AVE, PO BOX 222640, ST LOUIS, MO 63106 (314) 259-7000 - 1,130,000 (\$33,688,125) COMMON STOCK. (FILE 333-2858 - MAR. 29) (BR. 4)
- S-8 LANDRYS SEAFOOD RESTAURANTS INC, 1400 POST OAK BLVD, STE 1010, HOUSTON, TX 77056 (713) 850-1010 - 600,000 (\$10,050,000) COMMON STOCK. (FILE 333-2862 - MAR. 29) (BR. 11)
- S-8 THOMPSON PBE INC, 4553 GLENCOE AVE, STE 200, MARINA DEL REY, CA 90292 (310) 306-7112 - 100,000 (\$1,401,250) COMMON STOCK. (FILE 333-2916 - MAR. 29) (BR. 4)
- S-8 THOMPSON PBE INC, 4553 GLENCOE AVE, STE 200, MARINA DEL REY, CA 90292 (310) 306-7112 - 250,000 (\$3,390,000) COMMON STOCK. (FILE 333-2918 - MAR. 29) (BR. 4)
- S-8 PENNCORP FINANCIAL GROUP INC /DE/, 745 FIFTH AVE, STE 500, NEW YORK, NY 10151 (212) 832-0700 - 1,150,000 (\$18,296,500) COMMON STOCK. (FILE 333-2930 - MAR. 29) (BR. 9)
- S-8 HORIZON MENTAL HEALTH MANAGEMENT INC, 2220 SAN JACINTO BLVD, STE 320, DENTON, TX 76205 (817) 387-4775 - 1,369,699 (\$11,693,120.37) COMMON STOCK. (FILE 333-2938 - APR. 01) (BR. 5)

REGISTRATIONS CONT.

- S-8 WALKER INTERACTIVE SYSTEMS INC, MARATHON PLZ THREE WORTH, 303 SECOND ST, SAN FRANCISCO, CA 94107 (414) 495-8811 - 990,000 (\$8,599,935) COMMON STOCK. (FILE 333-2942 - APR. 02) (BR. 10)
- S-8 WESTMARK GROUP HOLDINGS INC, 355 N E FIFTH AVE, STE 4, DELRAY BEACH, FL 33483 (407) 243-8010 - 50,000 (\$106,000) COMMON STOCK. (FILE 333-2952 - APR. 02) (BR. 5)
- S-8 HEART LABS OF AMERICA INC /FL/, 2650 N MILITARY TRAIL STE 230, BOCA RATON, FL 33431 (407) 241-7857 - 125,774 (\$137,093) COMMON STOCK. (FILE 333-2954 - APR. 02) (BR. 6)
- S-1 DIGENE CORP, 2301-B BROADBIRCH DR, SILVER SPRING, MD 20904 (301) 470-6500 - 3,450,000 (\$44,850,000) COMMON STOCK. (FILE 333-2968 - MAR. 29) (BR. 4 - NEW ISSUE)
- S-3 UNION PACIFIC RESOURCES GROUP INC, PO BOX 7, 801 CHERRY ST, FORT WORTH, TX 76101 (817) 877-6000 - 700,000,000 (\$700,000,000) STRAIGHT BONDS. (FILE 333-2984 - MAR. 29) (BR. 3)
- S-3 CATERPILLAR FINANCIAL FUNDING CORP, GREENVIEW PLAZA, 2950 EAST FLAMINGO RD STE E, LAS VEGAS, NV 89121 (702) 892-0990 - 125,000,000 (\$125,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 333-2988 - MAR. 29) (BR. 12)
- SB-2 TURBOCHEF INC, 10500 METRIC DRIVE SUITE 128, DALLAS, TX 75243 (212) 244-5553 - 1,108,334 (\$13,682,091.50) COMMON STOCK. (FILE 333-2992 - MAR. 29) (BR. 9)
- S-8 AMERICA SERVICE GROUP INC /DE, TWO PENNS WAY STE 200, NEW CASTLE, DE 19720 (302) 332-8200 - 146,000 (\$1,314,000) COMMON STOCK. (FILE 333-3010 - APR. 01) (BR. 5)
- S-8 EMBRYO DEVELOPMENT CORP, 750 LEXINGTON AVE, NEW YORK, NY 10022 (212) 693-1222 - 60,000 (\$330,000) COMMON STOCK. (FILE 333-3014 - APR. 01) (BR. 8)
- S-8 NATIONAL HEALTH & SAFETY CORP, 730 LOUIS DR, WARMINSTER, PA 18974 - 378,630 (\$329,408.10) COMMON STOCK. (FILE 333-3016 - APR. 01) (BR. 6)
- S-8 WESTPOINT STEVENS INC, 507 W TENTH ST, WEST POINT, GA 31833 (706) 645-4000 - 250,000 (\$2,875,000) COMMON STOCK. (FILE 333-3018 - APR. 01) (BR. 8)
- S-8 ALLIED HOLDINGS INC, 160 CLAIRMONT AVE, STE 510, DECATUR, GA 30030 (404) 370-1100 - 200,000 (\$1,750,000) COMMON STOCK. (FILE 333-3020 - APR. 01) (BR. 4)
- S-8 CORESTAFF INC, 4400 POST OAK PARKWAY, STE 1130, HOUSTON, TX 77027 (713) 961-3633 - 300,000 (\$9,262,500) COMMON STOCK. (FILE 333-3030 - APR. 01) (BR. 6)
- S-3 PARLUX FRAGRANCES INC, 3725 S W 30TH AVE, FT LAUDERDALE, FL 33312 (305) 946-7700 - 912,916 (\$10,897,934.80) COMMON STOCK. (FILE 333-3032 - APR. 01) (BR. 9)
- S-8 SCIENTIFIC GAMES HOLDINGS CORP, 1500 BLUEGRASS LAKES PKWY, ALPHARETTA, GA 30201 (770) 664-3700 - 150,000 (\$4,012,500) COMMON STOCK. (FILE 333-3034 - APR. 01) (BR. 6)
- S-3 INSITE VISION INC, 965 ATLANTIC AVE, ALAMEDA, CA 94501 (510) 865-8800 - 1,836,540 (\$10,674,888.75) COMMON STOCK. (FILE 333-3036 - APR. 01) (BR. 4)
- S-3 GE CAPITAL MORTGAGE SERVICES INC, THREE EXECUTIVE CAMPUS, P O BOX 5260, CHERRY HILL, NJ 08034 (609) 661-6100 - 10,000,000 (\$10,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 333-3038 - APR. 01) (BR. 20 - NEW ISSUE)

REGISTRATIONS CONT.

- F-10 QLT PHOTOTHERAPEUTICS INC, 520 W 6TH AVE, STE 400 - 520 W 6TH AVE,
VANCOUVER BC CANADA V5Z 4H5, A1 (604) 872-7881 - 3,450,000 (\$43,953,000)
COMMON STOCK. (FILE 333-3046 - APR. 01) (BR. 4)
- S-8 SAUL CENTERS INC, 8401 CONNECTICUT AVE, CHEVY CHASE, MD 20815
(301) 986-6207 - 50,000 (\$728,000) COMMON STOCK. (FILE 333-3052 - APR. 01)
(BR. 5)
- S-8 INTERNATIONAL COMMUNICATIONS & TECHNOLOGIES CORP, 4190 BELFORD RD,
STE 200, JACKSONVILLE, FL 32216 (407) 997-8277 - 780,070 (\$780,070)
COMMON STOCK. (FILE 333-3060 - APR. 01) (BR. 7)
- F-3 BIOMIRA INC, 9411-20 AVE, EDMONTON ALBERTA CANADA T6W1E5, A0
(403) 450-3761 - 3,450,000 (\$17,008,500) COMMON STOCK. (FILE 333-3062 -
APR. 01) (BR. 4)
- S-4 SILVERADO MINES LTD, SUITE 505 1111 WEST GEORGIA ST,
VANCOUVER BC CANADA V6E 4H5, A1 (604) 689-1535 - 400,000 (\$250,000)
COMMON STOCK. (FILE 333-3064 - APR. 01) (BR. 2)
- S-8 GROW BIZ INTERNATIONAL INC, 4200 DAHLBERG DR, GOLDEN VALLEY, MN 55422
(612) 520-8500 - 300,000 (\$2,437,500) COMMON STOCK. (FILE 333-3066 -
APR. 01) (BR. 2)
- S-8 GROW BIZ INTERNATIONAL INC, 4200 DAHLBERG DR, GOLDEN VALLEY, MN 55422
(612) 520-8500 - 50,000 (\$500,000) COMMON STOCK. (FILE 333-3068 - APR. 01)
(BR. 2)
- S-8 METATOOLS INC, 6303 CARPINTERIA AVENUE, CARPINTERIA, CA 93013 - 775,000
(\$12,478,750) COMMON STOCK. (FILE 333-3070 - APR. 01) (BR. 9)
- S-8 FIND SVP INC, 625 AVE OF THE AMERICAS, NEW YORK, NY 10011 (212) 645-4500
- 200,000 (\$437,500) COMMON STOCK. (FILE 333-3078 - APR. 01) (BR. 9)
- S-3 ORTHOLOGIC CORP, 2850 S 36TH ST #16, PHOENIX, AZ 85034 (602) 437-5520 -
2,300,000 (\$52,181,250) COMMON STOCK. (FILE 333-3082 - APR. 02) (BR. 8)
- S-8 VIMRX PHARMACEUTICALS INC, 1200 HIGH RIDGE RD, STAMFORD, CT 06905
(203) 329-0811 - 920,000 (\$783,748) COMMON STOCK. (FILE 333-3106 -
APR. 02) (BR. 4)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ABRAXAS PETROLEUM CORP	NV	X		X	X					04/04/96	
ADVANCED MICRO DEVICES INC	DE			X	X					04/01/96	
AFGL INTERNATIONAL INC	NV	X			X					03/21/96	
AIRGAS INC	DE			X	X					04/05/96	
AIRTOUCH COMMUNICATIONS	CA			X	X					04/05/96	
AMERICAN CONSOLIDATED GROWTH CORP	DE			X		X				04/03/96	
AMERICAN PHOENIX GROUP INC	NV				X					02/16/96	AMEND
AMERICAN PHOENIX GROUP INC	NV				X					02/27/96	AMEND
AMTRUST CAPITAL CORP	DE			X	X					04/05/96	
ANALYSIS & TECHNOLOGY INC	CT			X	X					03/25/96	
ANHEUSER BUSCH COMPANIES INC	DE	X			X					02/28/96	
BANCFIRST CORP /OK/	OK	X			X					03/22/96	
BIO TECHNOLOGY GENERAL CORP	DE			X						04/08/96	
BIOCRYST PHARMACEUTICALS INC	DE			X	X					03/22/96	
BIOSOURCE INTERNATIONAL INC	DE	X								04/04/96	
BRYLANE CAPITAL CORP	DE				X					10/16/95	AMEND
CALL NOW INC	FL	X								04/05/96	
CAPTEC FRANCHISE CAPITAL PARTNERS LP III	DE	X			X					04/03/96	
CARDINAL BANCSHARES INC	KY			X	X					04/01/96	
CAREER HORIZONS INC	DE			X	X					04/01/96	
CARSON PIRIE SCOTT & CO /IL/	IL			X	X					03/25/96	
CELLULAR COMMUNICATIONS INC /DE	DE			X	X					04/06/96	
COACHMAN INC	DE	X								12/31/95	AMEND
COMCAST UK CABLE PARTNERS LTD	DD	X			X					03/19/96	
CONSOLIDATED STORES CORP /DE/	DE			X	X					03/25/96	
CONTIMORTGAGE HOME EQUITY LN TR 1996-1				X	X					03/15/96	
CONTISECURITIES ASSET FUNDING CORP INC H				X	X					12/26/95	
CONTISECURITIES ASSET FUNDING CORP INC H				X	X					01/25/96	
CORAM HEALTHCARE CORP	DE	X			X					04/17/95	AMEND
CORAM HEALTHCARE CORP	DE			X	X					10/23/95	AMEND
CORE INDUSTRIES INC	NV	X								04/08/96	
CYCOMM INTERNATIONAL INC	WY	X			X					03/21/96	
DAIMLER BENZ AUTO GRANTOR TRUST 1993-A	DE	NO ITEMS								03/15/96	
DAIMLER BENZ AUTO GRANTOR TRUST 1995-A	DE			X	X					01/16/96	
DAIMLER BENZ AUTO GRANTOR TRUST 1995-A	DE			X	X					03/15/96	
DAIMLER BENZ VEHICLE TRUST 1994-A	DE			X	X					03/15/96	
EAST TEXAS FINANCIAL SERVICES INC	DE			X	X					04/04/96	
ELECTRONIC SYSTEMS TECHNOLOGY INC	WA			X	X					04/05/96	
ENVIROPUR WASTE REFINING & TECHNOLOGY IN	IL	X			X					03/25/96	
FIDELITY NATIONAL FINANCIAL INC /DE/	DE			X	X					04/01/96	
FINANCIAL ASSET SECURITIES CORP CITYSCP H				X	X					03/22/96	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1993	NY			X	X					12/27/93	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1993	NY			X	X					08/25/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1993-	NY			X	X					09/27/93	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1993-	NY			X	X					10/25/93	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1993-	NY			X	X					11/26/93	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1993-	NY			X	X					12/27/93	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY			X	X					03/25/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY			X	X					04/25/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY			X	X					05/25/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY			X	X					06/27/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY			X	X					06/27/94	

BK REPORTS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY				X	X				07/25/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY				X	X				07/25/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY				X	X				08/25/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY				X	X				09/26/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY				X	X				09/26/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY				X	X				09/26/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY				X	X				10/25/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY				X	X				10/25/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY				X	X				10/25/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY				X	X				11/25/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY				X	X				11/25/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY				X	X				11/25/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY				X	X				12/27/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY				X	X				12/27/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1994-	NY				X	X				12/27/94	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1995-	CA				X	X				06/20/95	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1995-	CA				X	X				07/20/95	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1995-	CA				X	X				08/21/95	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1995-	CA				X	X				09/20/95	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1995-	CA				X	X				10/20/95	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1995-	CA				X	X				11/20/95	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1995-	CA				X	X				12/20/95	
FIRST ASHLAND FINANCIAL CORP	DE				X	X				03/26/96	
FIRST FINANCIAL BANCORP INC	DE				X	X				04/05/96	
FIRST SUBURBAN INVESTMENT INC 1995-A								X		11/15/95	
FIRST SUBURBAN INVESTMENT INC 1995-B								X		10/16/95	
FLEET FINANCIAL GROUP INC	RI				X					04/01/96	
FORUM GROUP INC	IN	X						X		03/25/96	
FORUM RETIREMENT PARTNERS L P	DE	X						X		03/25/96	
GE CAPITAL MORTGAGE SERVICES INC	NJ				X	X				03/25/96	
GENESIS HEALTH VENTURES INC /PA	PA							X		11/30/95AMEND	
GRANITE DEVELOPMENT PARTNERS LP	DE				X					01/30/96	
GREENFIELD INDUSTRIES INC /DE/	DE				X	X				04/08/96	
HAYES WHEELS INTERNATIONAL INC	DE				X					03/28/96	
HEARTLAND WIRELESS COMMUNICATIONS INC	DE		X					X		02/23/96AMEND	
HERLEY INDUSTRIES INC /NEW	DE				X	X				03/06/96	
HFS INC	DE				X	X				04/02/96	
HOME FEDERAL CORP	MD				X	X				04/02/96	
HOME HOLDINGS INC	DE									04/04/96	
HORIZON CMS HEALTHCARE CORP	DE				X					04/01/96	
HOSPITALITY PROPERTIES TRUST			X		X	X				04/08/96	
IES INDUSTRIES INC	IA				X	X				04/03/96	
IES UTILITIES INC	IA				X	X				04/03/96	
IES UTILITIES INC	IA				X	X				04/03/96	
INFOTECHNOLOGY INC	DE				X	X				09/30/94	
INLAND MONTHLY INCOME FUND III INC	MD		X					X		03/29/96	
INNERDYNE INC	DE				X	X				04/04/96	
INSCI CORP	DE				X					03/28/96	
INTERNATIONAL BANCSHARES CORP	TX				X	X				04/03/96	
JJFM HOLDINGS INC	DE		X					X		03/13/96AMEND	
M MORTGAGE INC 1995-A								X		11/15/95	
MARINER HEALTH GROUP INC	DE				X	X				04/04/96	
MARQUEST MEDICAL PRODUCTS INC	CO				X	X				03/28/96	
MCDERMOTT J RAY SA			X					X		03/25/96	
MCKESSON CORP	DE		X							04/05/96	