

sec news digest

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COMMISSION ANNOUNCEMENTS U.S. SECURITIES
EXCHANGE COMMISSION

SECTION 16 LETTER INDEX BY SUBJECT MATTER

The Division of Corporation Finance has released an index organizing by subject matter Section 16 letters issued through March 31, 1992. The index is updated on approximately the first day of every month and copies of it may be obtained by writing to or by making a request in person at the Public Reference Room, Securities and Exchange Commission, 450 5th Street, N.W., Room 1024, Washington, D.C. 20549.

ADMINISTRATIVE PROCEEDINGS

FIRST ALBANY CORPORATION AND OTHERS SANCTIONED

The Commission instituted public administrative proceedings pursuant to Sections 15(b) and 19(h) of the Securities Exchange Act against First Albany Corporation, a broker-dealer based in Albany, New York, and two of its employees, John T. Batal, the former Branch Manager of the Boston branch office, and Michael R. Lindburg, the General Counsel and former Chief Compliance Officer. Simultaneously with the institution of the Administrative Proceeding, the Commission accepted Offers of Settlement from First Albany, Batal and Lindburg consenting to the issuance of an Order by the Commission.

In its Order, the Commission made findings that First Albany, Lindburg and Batal failed reasonably to supervise a registered representative, who was subject to their supervision, with a view to preventing violations of Section 17(a) of the Securities Act, Section 10(b) of the Exchange Act and Rule 10b-5 thereunder, to which First Albany, Lindburg and Batal neither admit nor deny. The Commission also made findings that First Albany willfully violated Section 7(c) of the Exchange Act and Regulation T thereunder and Rule 10b-6 of the Exchange Act to which First Albany neither admits nor denies.

In their Offers of Settlement, First Albany consents to being censured and undertakes to retain an independent consultant to review and make recommendations as to certain of First Albany's compliance policies, practices and procedures; Batal consents to being censured and to a 30 day suspension and a three-year supervisory bar; and Lindburg consents to being censured and to a one-year supervisory bar. (Rel. 34-30515)

ADMINISTRATIVE PROCEEDINGS AGAINST CATERPILLAR INC.

The Commission announced that on March 31 administrative proceedings under the Securities Exchange Act of 1934 (Exchange Act) were instituted against Caterpillar Inc. (Caterpillar) for violations of Section 13(a) of the Exchange Act and Rules 13a-1 and 13a-13 promulgated thereunder. Simultaneously with the institution of these proceedings, the Commission accepted Caterpillar's Offer of Settlement in which it consented to the entry of a Cease and Desist Order.

The Commission determined that Caterpillar failed to adequately disclose the importance of its Brazilian subsidiary's 1989 earnings to Caterpillar's overall results of operations in Management's Discussion and Analysis of Financial Condition and Results of Operations (MD&A) in Caterpillar's Report on Form 10-K for the year ended December 31, 1989 (1989 10-K). The Commission also determined that Caterpillar failed to adequately disclose known trends and uncertainties regarding its Brazilian operations in the MD&A in its 1989 10-K and in its Report on Form 10-Q for the quarter ended March 31, 1990.

The Commission's Order requires Caterpillar to cease and desist from violating Section 13(a) of the Exchange Act and Rules 13a-1 and 13a-13 thereunder, and implement and maintain procedures designed to ensure compliance with the MD&A requirements. (Rel. 34-30532; AAER-363)

INVESTMENT COMPANY ACT RELEASES

PUTNAM ADJUSTABLE RATE U.S. GOVERNMENT FUND, ET AL.

A notice has been issued giving interested persons until April 23 to request a hearing on an application filed by Putnam Adjustable Rate U.S. Government Fund, et al. for an order under Section 6(c) of the Investment Company Act exempting applicants from Sections 2(a)(32), 2(a)(35), 18(f), 18(g), 18(i), 22(c) and 22(d) of the Act and Rule 22c-1 thereunder. The order would permit applicants to issue multiple classes of shares representing interests in the same portfolio of securities and assess a contingent deferred sales charge (CDSC) on certain redemptions of shares and to waive the CDSC in certain cases. (Rel. IC-18637 - March 30)

HOLDING COMPANY ACT RELEASES

SCECORP, ET AL.

A notice has been issued giving interested persons until April 20 to request a hearing on a proposal by SCEcorp, a public-utility holding company exempt from registration under Section 3(a)(1) of the Act pursuant to Rule 2, and Mission Energy Company (MEC), its wholly owned indirect nonutility subsidiary company. SCEcorp and MEC propose to acquire indirectly, through wholly owned subsidiary companies organized under foreign

law, up to a 40% interest in Loy Yang B Venture (Venture), a to-be-formed indirect partially owned subsidiary company of MEC that will acquire the Loy Yang B electric generating facilities under construction in the State of Victoria, Australia (Power Station). Additionally, Mission Energy Management Australia, Ltd. (MEMA), an indirect wholly owned foreign subsidiary of MEC, will operate the Power Station. The applicants request an order under Section 3(b) granting Venture and MEMA unqualified exemptions from all provisions of the Act. Alternatively, the applicants request an order of the Commission approving the proposed acquisition under Sections 9(a)(2) and 10 of the Act. (Rel. 35-25504)

THE CONNECTICUT LIGHT AND POWER COMPANY

A supplemental order has been issued correcting the Commission's order dated March 25, 1992 (HCAR No. 25500) concerning The Connecticut Light and Power Company, a public-utility subsidiary company of Northeast Utilities, a registered holding company. The order authorizes The Connecticut Light and Power Company to issue and sell up to \$632 million principal amount of its first mortgage bonds or preferred stock or a combination of both in one or more series from time to time through December 31, 1993. (Rel. 35-25505)

VALLEY RESOURCES, INC.

An order has been issued authorizing Valley Resources, Inc. (Valley), a Rhode Island gas public-utility holding company exempt from registration under Section 3(a)(1) of the Act pursuant to Rule 2 to acquire all of the issued and outstanding shares of common stock of Bristol and Warren Gas Company, a privately held Rhode Island gas public-utility company. (Rel. 35-25506)

THE SOUTHERN COMPANY, ET AL.

An order has been issued authorizing a proposal by The Southern Company (Southern), a registered holding company, and its public utility subsidiaries, Alabama Power Company (Alabama), Georgia Power Company (Georgia), Gulf Power Company (Gulf), Mississippi Power Company (Mississippi), Savannah Electric and Power Company (Savannah) and Southern Electric Generating Company (SEGCO) (collectively, Applicants). The Applicants propose to issue and sell, from time to time through March 31, 1994, up to the aggregate principal amounts of \$500 million for Southern, \$450 million for Alabama, \$800 million for Georgia, \$100 million for Gulf, \$140 million for Mississippi, \$60 million for Savannah and \$100 million for SEGCO, short-term and/or term loan notes to banks, commercial paper to dealers and/or non-negotiable promissory notes to public entities in connection with the financing of certain pollution control facilities through the issuance by such public entities of their revenue bond anticipation notes. (Rel. 35-25507)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTINGS GRANTED

Orders have been issued granting the applications of the Pacific Stock Exchange to strike the following from listing and registration: Louisiana Pacific Resources, Inc., Common Stock, \$.20 Par Value (Rel. 34-30528); and Com Tel, Inc., Common Stock, \$.05 Par Value (Rel. 34-30529).

WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until April 20 to comment on the application of Collins Industries, Inc. to withdraw its Common Stock, \$.10 Par Value, from listing and registration of the American Stock Exchange. (Rel. 34-30530)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The Municipal Securities Rulemaking Board filed a proposed rule change (SR-MSRB-92-3) to amend Board Rule A-13 concerning the underwriting assessment charged to brokers, dealers and municipal securities dealers. The proposed rule change became effective immediately upon filing with the Commission. Publication of the proposal is expected in the Federal Register during the week of March 30. (Rel. 34-30527)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-1 WESTCO BANCORP INC, 2121 S MANNHEIM ROAD, WESTCHESTER, IL 60154 (708) 865-1100 - 2,300,000 (\$23,000,000) COMMON STOCK. UNDERWRITER: ADAMS COHEN SECURITIES INC. (FILE 33-46441 - MAR. 23) (BR. 2 - NEW ISSUE)
- N-1A PREFERRED GROUP OF FUNDS, 100 N E ADAMS STREET, PEORIA, IL 61629 (309) 675-4999 - INDEFINITE SHARES. UNDERWRITER: CATERPILLAR SECURITIES INC. (FILE 33-46479 - MAR. 17) (BR. 17 - NEW ISSUE)
- N-1A DREYFUS INVESTORS MONEY MARKET FUND INC, 200 PARK AVENUE, NEW YORK, NY 10166 (212) 922-6130 - INDEFINITE SHARES. (FILE 33-46490 - MAR. 18) (BR. 18 - NEW ISSUE)
- N-1A TCW/DW LATIN AMERICAN GROWTH FUND, TWO WORLD TRADE CENTER, NEW YORK, NY 10048 (212) 392-1600 - INDEFINITE SHARES. UNDERWRITER: DEAN WITTER REYNOLDS INC. (FILE 33-46515 - MAR. 19) (BR. 16 - NEW ISSUE)
- N-2 HEALTH CARE EQUITY & INCOME TRUST, 101 BARCLAY STREET 21ST FLOOR WEST, NEW YORK, NY 10286 (212) 815-5095 - 2,000,000 (\$60,000,000) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-46545 - MAR. 20) (BR. 17 - NEW ISSUE)
- S-8 FIRST WEST CHESTER CORP, 9 N HIGH ST, WEST CHESTER, PA 19380 (215) 692-3000 - 14,000 COMMON STOCK. (FILE 33-46575 - MAR. 23) (BR. 1)
- S-8 NOVACARE INC, 2570 BLVD OF THE GENERALS, P O BOX 928, VALLEY FORGE, PA 19482 (215) 631-9300 - 1,800,000 (\$45,787,500) COMMON STOCK. (FILE 33-46576 - MAR. 23) (BR. 6)

REGISTRATIONS CONTINUED

- S-8 ADVANCED MICRO DEVICES INC, 901 THOMPSON PL, P O BOX 3453, SUNNYVALE, CA 94088 (408) 732-2400 - 4,750,000 (\$84,312,500) COMMON STOCK. (FILE 33-46577 - MAR. 23) (BR. 3)
- S-8 ADVANCED MICRO DEVICES INC, 901 THOMPSON PL, P O BOX 3453, SUNNYVALE, CA 94088 (408) 732-2400 - 2,000,000 (\$35,500,000) COMMON STOCK. (FILE 33-46578 - MAR. 23) (BR. 3)
- S-8 TENNECO INC /DE/, TENNECO BLDG, HOUSTON, TX 77002 (713) 757-2131 - 5,000,000 (\$197,500,000) COMMON STOCK. (FILE 33-46579 - MAR. 24) (BR. 4)
- S-8 SPECTRAN CORP, 50 HALL ROAD, STURBRIDGE, MA 01566 (508) 347-2261 - 160,490 (\$3,189,738.75) COMMON STOCK. (FILE 33-46581 - MAR. 23) (BR. 10)
- N-1A DREYFUS CALIFORNIA INTERMEDIATE MUNICIPAL BOND FUND, 200 PARK AVENUE, NEW YORK, NY 10166 (212) 922-6130 - INDEFINITE SHARES. (FILE 33-46586 - MAR. 20) (BR. 18 - NEW ISSUE)
- N-2 TRI CONTINENTAL CORP, 130 LIBERTY ST, NEW YORK, NY 10006 (212) 488-0200 - 2,000,000 (\$52,000,000) COMMON STOCK. (FILE 33-46603 - MAR. 24) (BR. 17)
- S-8 AMERICA ONLINE INC, 8619 WESTWOOD CENTER DR, VIENNA, VA 22182 (703) 448-8700 - 432,274 (\$6,024,819) COMMON STOCK. 1,417,560 (\$3,627,786) COMMON STOCK. (FILE 33-46607 - MAR. 24) (BR. 9)
- S-3 WASHINGTON ENERGY CO, 815 MERCER ST, SEATTLE, WA 98109 (206) 622-6767 (FILE 33-46610 - MAR. 24) (BR. 13)
- F-6 SENETEK PLC /ENG/, 6 THE PINES COURT, ST LOUIS, MO 63141 (314) 542-2202 - 25,000,000 (\$1,250,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-46638 - MAR. 24)
- S-8 SYNETIC INC, 100 SUMMIT AVE, MONTVALE, NJ 07645 (201) 358-5300 - 400,000 (\$17,400,000) COMMON STOCK. (FILE 33-46639 - MAR. 24) (BR. 5)
- S-8 SYNETIC INC, 100 SUMMIT AVE, MONTVALE, NJ 07645 (201) 358-5300 - 570,000 (\$24,795,000) COMMON STOCK. (FILE 33-46640 - MAR. 24) (BR. 5)
- S-8 ENERGEN CORP, 2101 SIXTH AVE N, BIRMINGHAM, AL 35203 (205) 326-2700 - 350,000 (\$5,403,300) COMMON STOCK. (FILE 33-46641 - MAR. 24) (BR. 7)
- S-8 FARAH INC, 8889 GATEWAY WEST, EL PASO, TX 79925 (915) 593-4444 - 300,000 (\$1,968,750) COMMON STOCK. (FILE 33-46661 - MAR. 24) (BR. 7)
- S-3 DELTA AIR LINES INC /DE/, HARTSFIELD ATLANTA INTL AIRPORT, ATLANTA, GA 30320 (404) 715-2600 - 1,000,000,000 (\$1,000,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-46663 - MAR. 25) (BR. 3)
- S-2 DVI HEALTH SERVICES CORP, ONE PARK PLAZA, STE 800, IRVINE, CA 92714 (714) 474-5800 - 2,300,000 (\$27,738,000) COMMON STOCK. (FILE 33-46664 - MAR. 25) (BR. 12)
- S-3 CLEVELAND ELECTRIC ILLUMINATING CO, 55 PUBLIC SQ, CLEVELAND, OH 44113 (216) 622-9800 - 582,401,000 (\$582,401,000) STRAIGHT BONDS. (FILE 33-46665 - MAR. 25) (BR. 8)
- S-6 MINT GROUP 7, 331 COMMERCE ST, C/O J C BRADFORD & CO, NASHVILLE, TN 37201 - INDEFINITE SHARES. DEPOSITOR: BRADFORD J C & CO, GLICKENHAUS & CO, RAYMOND JAMES & ASSOCIATES INC. (FILE 33-46666 - MAR. 25) (BR. 16 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-8 FIRST FINANCIAL MANAGEMENT CORP, 3 CORPORATE SQ-STE 700, ATLANTA, GA 30329
(404) 321-0120 - 1,950,000 (\$80,925,000) COMMON STOCK. (FILE 33-46669 - MAR. 25)
(BR. 6)
- S-11 HOUSING SECURITIES INC /NY/, 55 WATER ST, NEW YORK, NY 10043 (212) 291-2743 -
2,000,000,000 (\$2,000,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE
33-46670 - MAR. 25) (BR. 11)
- S-8 ECC INTERNATIONAL CORP, 175 STRAFFORD AVE, WAYNE, PA 19087 (215) 687-2600 - 850,000
(\$2,815,625) COMMON STOCK. (FILE 33-46671 - MAR. 25) (BR. 3)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
AFFILIATED BANC CORP MCNEILL GEORGE A	COM 13D	1/ 8/92	0 0.0	00817910 N/A	UPDATE
ADVANCED POLYMER SYS INC RHONE POULENC RORER	COM 13D	3/19/92	1,705 15.6	00899610 0.0	NEW
AIRGAS INC SMITH THOMAS W ET AL	COM 13D	3/20/92	504 8.3	00936310 7.0	UPDATE
AMERICAN ECOLOGY CORP ECOL PARTNERS ET AL	COM 13D	3/23/92	3,200 82.6	02553310 82.6	UPDATE
AMERICAN ELECTROMEDICS CORP CRANIUM CORP	COM 13D	3/ 7/92	0 0.0	02556910 N/A	UPDATE
AMERICAN ELECTROMEDICS CORP KENT SHERMAN	COM 13D	3/ 7/92	1,517 19.9	02556910 12.5	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
B & H BULK CARRIERS LTD ROYCE JOSEPH E ET AL	COM 13D	3/26/92	956 24.1	05508910 0.0	NEW
COMERICA INC FIDELITY INTL LTD	COM 13D	3/18/92	1,838 5.9	20034010 7.0	UPDATE
COMERICA INC FMR CORP	COM 13D	3/18/92	1,838 5.9	20034010 7.0	UPDATE
DIAGNOSTIC SCIENCES INC NEW HEW DAVID BRIAN ET AL	COM 13D	2/18/92	2,290 10.7	25246110 14.9	UPDATE
DIGITAL PRODS CORP SABARESE THEODORE M	COM PAR \$0.025 13D	2/ 4/92	1,191 15.1	25386730 10.0	UPDATE
DIXIE YARNS INC PAMPLIN ROBERT B ET AL	COM 13D	1/24/92	442 5.1	25557910 0.0	NEW
EAGLE BANCORP INC WAGNER WILLIAM W	COM 13D	1/21/92	107 8.2	26999110 5.0	UPDATE
EMCON STATE OF WISCONSIN INVEST BD	COM 13D	2/26/92	530 7.7	29084310 7.8	UPDATE
FLEXSTEEL INDS INC HUGHES MARY LOU REVOCABLE TR	COM 13D	3/ 3/92	331 4.7	33938210 4.7	UPDATE
FORSCHNER GROUP INC FMR CORP	COM 13D	3/19/92	687 11.5	34659010 4.5	UPDATE
GENERAL CELLULAR CORP HELLMAN & FRIEDMAN CAP ET AL	COM 13D	3/17/92	3,868 87.4	36932020 0.0	NEW
GENERAL CELLULAR CORP MEDIA OPPTY MGMT PRTRNS	COM 13D	3/17/92	252 5.7	36932020 0.0	NEW
GOLD KING CONSOLIDATED MESSARA FREDERICK ET AL	COM PAR \$0.10 13D	10/28/91	3,333 4.6	38060910 5.5	UPDATE
GOLD KING CONSOLIDATED MESSARA FREDERICK ET AL	COM PAR \$0.10 13D	10/28/91	3,333 4.6	38060910 5.5	UPDATE
GREEN TREE ACCEP INC SMITH THOMAS W ET AL	COM 13D	3/12/92	670 4.5	39350510 4.6	UPDATE
HALLMARK HEALTHCARE CORP DOOLING MICHAEL ET AL	COM 13D	3/23/92	676 5.4	40699710 0.0	NEW
HARLEY DAVIDSON INC STATE OF WISCONSIN INVEST BD	COM 13D	3/ 4/92	1,015 5.7	41282210 7.2	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
HEALTHCARE SVCS GROUP INC	COM		755	42190610	
STATE OF WISCONSIN INVEST BD	13D	3/ 9/92	9.8	8.8	UPDATE
ICF INTL INC	CL A		575	44924410	
STATE OF WISCONSIN INVEST BD	13D	3/ 6/92	2.8	2.3	UPDATE
INB FINL CORP	COM		3,678	45099610	
NBD BANCORP INC	13D	3/17/92	19.9	0.0	NEW
INTERNATIONAL RECTIFIER CORP	COM		1,476	46025410	
STATE OF WISCONSIN INVEST BD	13D	3/ 2/92	7.4	6.2	UPDATE
KASLER CORP	COM		774	48579510	
KASLER LIVING TR	13D	1/ 1/92	7.8	8.5	UPDATE
LANCER CORP TEX	COM		156	51461410	
GHS MGMT INC ET AL	13D	3/19/92	6.7	0.0	NEW
LINPRO SPECIFIED PPTYS	SH BEN INT		184	53606310	
O'LEARY DENNIS J	13D	3/26/92	9.9	8.6	UPDATE
LOGOS SCIENTIFIC INC	COM		5,275	54190110	
A-Z PROFESSIONAL CONSULTANTS	13D	3/25/92	5.0	0.0	NEW
MC SHIPPING INC	COM		230	55399510	
FMR CORP	13D	3/19/92	7.5	8.6	UPDATE
MAIL BOXES COAST TO COAST IN	COM		8,000	56030910	
GRA INVTS INC	13D	3/25/92	53.3	0.0	NEW
MEADOW GROUP INC	COM NEW		222	58309520	
HABER WARREN H	13D	12/31/91	8.7	100.0	UPDATE
MEADOW GROUP INC	COM NEW		222	58309520	
HABER WARREN H	13D	12/31/91	8.7	100.0	RVSION
MICHAEL FOODS INC	COM		1,373	59407410	
STATE OF WISCONSIN INVEST BD	13D	3/10/92	7.1	6.1	UPDATE
MOORE BENJAMIN & CO	COM		1,239	61564910	
ROOB RICHARD	13D	2/11/92	12.3	10.0	UPDATE
ONCOR INC	COM		1,125	68231110	
STATE OF WISCONSIN INVEST BD	13D	3/ 6/92	8.3	7.3	UPDATE
PDA ENGINEERING	COM		360	69326810	
FMR CORP	13D	3/18/92	8.7	10.0	UPDATE
ROBERN APPAREL INC	COM		269	77029310	
NAGELBERG DAVID S ET AL	13D	2/13/92	7.2	0.0	NEW

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ XOWNED	CUSIP/ PRIORX	FILING STATUS
SIZZLER INTL INC	COM		2,108	83013910	
STATE OF WISCONSIN INVEST	BD	13D 3/ 3/92	7.2	6.3	UPDATE
STIFEL FINL CORP	COM		134	86063010	
FIDELITY INTL LTD	13D	3/18/92	3.9	5.1	UPDATE
STIFEL FINL CORP	COM		134	86063010	
FMR CORP	13D	3/18/92	3.9	5.1	UPDATE
TECH DATA CORP	COM		811	87823710	
FIDELITY INTL LTD	13D	3/18/92	10.5	0.0	NEW
TECH DATA CORP	COM		811	87823710	
FMR CORP	13D	3/18/92	10.5	10.2	UPDATE
TREDEGAR INDS INC	COM		2,483	89465010	
GOTTWALD FLOYD D JR ET AL	13D	3/15/92	22.8	21.2	UPDATE
UNR INDS INC	COM		954	90318510	
UNR INDS COMMITTEE	13D	2/12/92	2.1	8.8	UPDATE
UNITED MEDICORP INC	COM NEW		2,334	91085220	
DONNELLY T R ET AL	13D	3/10/92	18.3	0.0	NEW
UNITED NATL FINANCIAL CORP	COM		51	91112210	
RONCONE JOHN M ET AL	13D	3/25/92	7.0	19.4	UPDATE
UNITED NATL FINANCIAL CORP	COM		422	91112210	
SHEA GERALD W	13D	3/25/92	58.3	45.0	UPDATE
WEST JERSEY BANCSHARES	COM		102	95350410	
VAN VOORHIS JOHN A	13D	2/27/92	5.9	5.1	UPDATE
WESTERN MICROWAVE INC	COM		240	95865510	
HEFNI BASIL	13D	3/17/92	17.1	0.0	NEW
WESTERN STAR BUS SYS	COM		400	95959930	
ALLEN & CO INC ET AL	13D	3/23/92	16.8	17.8	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
AIRTRAN CORP	MN					X	X			03/27/92	
AMDURA CORP	DE					X	X			03/11/92	
AMERALIA INC	UT					X	X			03/24/92	
AMERICAN BIOGENETIC SCIENCES INC	DE					X	X			03/27/92	
ARTRA GROUP INC	PA					X	X			03/26/92	
ASDAR GROUP /NV/	NV	X						X		03/12/92	
ASHLAND COAL INC	DE					X				03/26/92	
BANKAMERICA CORP	DE					X	X			03/26/92	
BDM HOLDINGS INC	DE	X						X		03/13/92	
CAESARS WORLD INC	FL					X				03/24/92	
CAMBREX CORP	DE					X				03/19/92	
CECO FILTERS INC	DE	X						X		03/12/92	
CINCINNATI MICROWAVE INC	OH					X	X			03/27/92	
CONCORD CAMERA CORP	NJ					X				03/26/92	
CONTINENTAL MORTGAGE & EQUITY TRUST	CA					X				03/17/92	
CORPORATE CAPITAL RESOURCES INC	DE					X		X		03/12/92	
CPI CORP	DE					X				03/12/92	
DAIRY MART CONVENIENCE STORES INC	DE	X								03/12/92	
DAMES & MOORE INC /DE/	DE	X						X		03/12/92	
DATAIMAGE INC /DE/	DE	X								03/17/92	
ELECTRO KINETIC SYSTEMS INC	PA					X				12/23/91	
FCC 1991-A GRANTOR TRUST	CA					X	X			03/16/92	
FCC 1992-A GRANTOR TRUST	CA					X	X			03/16/92	
FIRST AMFED CORP	DE							X		03/26/92	
FIRST EASTERN CORP /PA/	PA					X				01/21/92	AMEND
FONE AMERICA INC	NV					X				03/24/92	
GRANADA BIOSCIENCES INC	TX					X				03/27/92	
GRANADA FOODS CORP	TX					X				03/27/92	
GRANADA FOODS L P	TX					X				03/27/92	
GRUDGE MUSIC INC	NY					X	X			03/24/92	
HABEN INDUSTRIES INC	DE	X						X		01/29/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
HFC HOME EQUITY LOAN TRUST SERIES 1991-1									X	12/30/91	
HFC HOME EQUITY LOAN TRUST SERIES 1991-2									X	12/30/91	
HFC HOME EQUITY LOAN TRUST SERIES 1991-3	DE								X	12/20/91	
HOMESTAKE MINING CO /DE/	DE			X						03/12/92	
HOUSEHOLD CREDIT CARD TRUST 1991-1	NV							X		12/30/91	
KEYCORP	NY			X	X					03/08/92	
LB MORTGAGE TRUST SERIES 1991-2 MULTICLA	DE			X	X					07/22/91	
LB MORTGAGE TRUST SERIES 1991-2 MULTICLA	DE			X	X					08/20/91	
LB MORTGAGE TRUST SERIES 1991-2 MULTICLA	DE			X	X					11/20/91	
LB MORTGAGE TRUST SERIES 1991-2 MULTICLA	DE			X	X					12/20/91	
LB MORTGAGE TRUST SERIES 1991-2 MULTICLA	DE			X	X					09/20/92	
LB MULTIFAMILY MORTGAGE TRU PASS TH CER				X	X					02/26/91	
LB MULTIFAMILY MORTGAGE TRU PASS TH CER				X	X					08/26/91	
LB MULTIFAMILY MORTGAGE TRU PASS TH CER				X	X					09/25/91	
LB MULTIFAMILY MORTGAGE TRU PASS TH CER				X	X					10/25/91	
LB MULTIFAMILY MORTGAGE TRU PASS TH CER				X	X					11/25/91	
LORI CORP	DE			X	X					03/26/92	
MAIL BOXES COAST TO COAST INC	DE	X	X					X		03/25/92	
MAISON PORTIER HOLDINGS LTD	NV	X	X	X	X					03/24/92	
MEMRY CORP	DE					X				03/12/92	
MONEY STORE INC /NJ	NJ							X		03/16/92	
MORTGAGE BANKERS FINANCIAL CORP I	DE			X	X					03/25/92	
NATIONAL INCOME REALTY TRUST	CA			X						03/17/92	
NATURAL ALTERNATIVES INTERNATIONAL INC	DE	X						X		03/10/92	
NORTHERN INSTRUMENTS CORP	DE					X				03/27/92	
MUCORP INC / DE/	DE			X	X					03/25/92	
PICTURETEL CORP	DE			X	X					03/26/92	
PIER 1 IMPORTS INC/DE	DE			X						03/26/92	
PNF INDUSTRIES INC	DE							X		08/22/91	AMEND
PREMIER BANCORP INC	LA					X				03/26/92	
REAL PROPERTIES MLP LIMITED PARTNERSHIP	DE					X	X			03/16/92	
REGIONAL BANCORP INC	DE	X						X		03/20/92	
RESIDENTIAL FUNDING MORTGAGE SECURITIES	DE							X		03/25/92	
ROBERT MARK INC	DE			X	X					03/18/92	
ROBERTS RICHARD REAL ESTATE GROWTH TRUST	MA							X		02/11/92	AMEND
SCHULMAN PARTNERSHIPS TRUST	CA			X	X					03/16/92	
SCHWARTZ BROTHERS INC	DE		X					X		03/23/92	
SECURITY PACIFIC CORP	DE			X	X					03/12/92	
STADYDYN INC	DE					X				03/27/92	
THERAPEUTIC TECHNOLOGIES INC	FL							X		03/24/92	
TOTAL SYSTEM SERVICES INC	GA			X	X					03/09/92	
TRANSCONTINENTAL REALTY INVESTORS INC	NV					X				03/18/92	
UNITED HEALTHCARE CORP	MN			X	X					03/12/92	
WASHINGTON BANCORP INC	DE			X	X					03/27/92	

SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

Consumer Affairs (202-272-7440): Investor inquiries and complaint processing information.

Freedom of Information Branch (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

Personnel Locator (202-272-2550): Requests for names and phone numbers of Commission personnel.

Public Affairs (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

Public Reference (202-272-7450): Requests for information on whether or not a document has been filed, etc.

Publications Unit (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

SEC Information Line (202-272-3100/5624): General information about SEC operations and activities through a series of recorded messages.
