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U.S. SECURITIES AND EXCHANGE COMMISSION
September 29, 1983

NOTICE OF COMMISSION MEETINGS

CHANGE IN THE MEETING: ADDITIONAL MEETING/RESCHEDULING

The following item previously scheduled for Tuesday, September 27, 1983, at 9:00 a.m. has been rescheduled for Wednesday, October 5, 1983, at 2:30 p.m.

Consideration of whether to issue a release adopting rule changes that would (1) require certain foreign private issuers to register securities quoted in NASDAQ, (2) revise the definition of the term foreign private issuer, and (3) clarify the obligation of an acquiring company to assume the periodic reporting obligation of the acquired company. FOR FURTHER INFORMATION, PLEASE CONTACT Carl Bodolus at (202) 272-3246.

ADMINISTRATIVE PROCEEDINGS

WILLIAM N. MILLER BARRED

The Commission ordered public administrative proceedings, under Sections 15(b) and 19(h) of the Securities Exchange Act of 1934, against William N. Miller of Chicago Heights, Illinois. Miller was formerly associated with a registered broker-dealer in Chicago, Illinois.

In anticipation of these proceedings, Miller submitted an Offer of Settlement which the Commission accepted. In his Offer, and without admitting or denying the allegations in the Commission's Order Instituting Proceedings and Imposing Remedial Sanctions, Miller consented to wilful violations of the antifraud provisions of the securities laws. In accepting Miller's Offer, the Commission barred him from association with any broker-dealer, investment company, investment adviser or municipal securities dealer.

In a related matter, on July 12, 1983, Miller pled guilty to one count each of securities and mail fraud [U.S. v. Miller, 83 CR 528, N.D. Ill.]. A sentencing date has been set for October 5, 1983. (Rel. 34-20200)

CIVIL PROCEEDINGS

TEMPORARY RESTRAINING ORDER ISSUED AGAINST RICHARD J. GREENLAW; OCTOBER HEARING SET

The Boston Regional Office announced that on September 16 Judge Martin F. Laughlin, U.S. District Court for the District of New Hampshire, granted the Commission's request for a temporary restraining order, an order freezing assets and an order preventing the destruction of records against Richard J. Greenlaw of Henniker, New Hampshire. Judge Laughlin set October 4, 1983 as the hearing date on the Commission's request for a receiver and preliminary and permanent injunctive relief.

Earlier that day, the Commission filed a complaint against Greenlaw, alleging violations of the registration and antifraud provisions of the securities laws in the offer and sale of at least \$600,000 of profit-sharing agreements and promissory notes to residents of New England, Canada and several states throughout the United States. According to the Commission's papers, Greenlaw engaged in undisclosed, risky options trading, paid investors with funds received from other investors, and used investor funds for personal expenses. (SEC v. Richard J. Greenlaw, D.C.N.H., 1983, CA 83-557-L). (LR-10134)

INVESTMENT COMPANY ACT RELEASES

THE TRAVELERS INSURANCE COMPANY

An order has been issued exempting The Travelers Insurance Company, The Travelers Fund MM for Variable Annuities, and The Travelers Fund U for Variable Annuities from the provisions of Sections 12(b), 26(a)(2)(C), and 27(c)(2) of the Investment Company Act of 1940 and Rule 12b-1 to permit transactions described in the application. (Rel. IC-13532 - Sept. 26)

ALLIED CAPITAL CORPORATION

A notice has been issued giving interested persons until October 21 to request a hearing on an application by Allied Capital Corporation (Applicant), registered under the Investment Company Act of 1940 as a closed-end, non-diversified, management investment company. The application requests exemption from Sections 18(d), 21(b), 23(a), 23(b), and 17(a)(3) of the Act, plus the necessary approval under Rule 17d-1 to permit Applicant to adopt an executive compensation plan providing for the issuance of stock options to certain officers of Allied Investment Corporation. Allied Investment, a subsidiary of Applicant, will lend money to such officers to facilitate their purchase of Applicant's stock upon exercise of the options. (Rel. IC-13533 - Sept. 26)

HUTTON UTILITY TRUST

An order has been issued exempting Hutton Utility Trust (Trust), a unit investment trust, and E.F. Hutton & Company, Inc., from the provisions of Rule 22c-1 under the Investment Company Act of 1940. This will permit them to offer units of the Fourteenth Public Utility Equity Series and future series of the Trust on the first day of the initial public offering period at a public offering price determined as of the close of trading on the New York Stock Exchange on the business day preceding such date. (Rel. IC-13534 - Sept. 26)

HOLDING COMPANY ACT RELEASES

GENERAL PUBLIC UTILITIES

A notice has been issued giving interested persons until October 17 to request a hearing on a proposal by General Public Utilities (GPU), a registered holding company, to issue about 1.6 million shares of its common stock under a settlement agreement in a class action suit brought by GPU shareholders. GPU and its subsidiaries also propose that GPU be allocated the expected \$3.5 million federal income tax benefits associated with the settlement. (Rel. 35-23074 - Sept. 27)

NEW ENGLAND POWER COMPANY

An order has been issued authorizing New England Electric System, a registered holding company, and one of its subsidiaries, New England Power Company (NEP), to sell two surplus gas turbine generating units and associated equipment owned by NEP. (Rel. 35-23075 - Sept. 27)

MIDDLE SOUTH ENERGY, INC.

A notice has been issued giving interested persons until October 24 to request a hearing on a proposal by Middle South Energy, Inc., subsidiary of Middle South Utilities, Inc., to issue and sell short-term promissory notes to commercial banks, through May 1, 1985, not exceeding \$225 million. (Rel. 35-23076 - Sept. 27)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; if the registration statement is a New Issue; and [S] denoting SHELF REGISTRATION pursuant to Rule 415.

- (S-18) CONCOURSE CORPORATION, 2626 East 82nd St., Suite 215, Minneapolis, MN 55420 (612) 854-8848 - 600,000 shares of common stock. Underwriter: Summit Investment Corporation, Suite 412, Butler Square Bldg., 100 North 6th St., Minneapolis, MN 55403. The company designs and develops training programs. (File 2-86551-C - Sept. 15) (Br. 10 - New Issue)
- (S-18) BELVOIR PETROLEUM CORPORATION, 717 Seventeenth St., Suite 1300, Denver, CO 80202 (303) 292-1627 - 12,000,000 shares of common stock. Underwriter: Vantage Securities of Colorado, Inc. (File 2-86566-D - Sept. 15) (Br. 3 - New Issue)
- (S-18) NORTHSTAR STABLES, INC., Suite 106, 5353 Gamble Dr., St. Louis Park, MN 55416 (612) 546-9326 - 2,250,000 shares of common stock. The company will own and breed throughbred mares and sell yearlings. (File 2-86588-C - Sept. 16) (Br. 3 - New Issue)
- (S-18) CANOREX INTERNATIONAL INC., 707 Seventeenth St., Suite 2510, Denver, CO 80202 (303) 595-3976 - 20,000,000 units. Underwriter: Walford, DeMaret & Co., Inc. The company has been engaged in the acquisition and exploration of mineral resources. (File 2-86603-D - Sept. 16) (Br. 5 - New Issue)
- (S-18) SEALY POWER, LTD., 824 Fisher, Houston, TX 77018 (713) 694-4473 - 1,000 units of limited partnership interests. The company owns a small power production facility which will convert solid waste into electricity. (File 2-86615-FW - Sept. 19) (Br. 8 - New Issue)
- (S-1) PASCALL ENERGY CORPORATION, Glenpointe Centre East, Teaneck, NJ 07666-6796 - 30,000,000 units. Underwriter: Kobrin Securities, Inc., 415 Route 18 East, P.O. Box 829, East Brunswick, NJ 08816 (201) 238-4800/50 Chestnut Plaza, Rochester, NY 14504 (716) 262-2363. The company plans to engage in all aspects of the oil and gas exploration and development business. (File 2-86766 - Sept. 26) (Br. 3 - New Issue) [S]
- (S-1) UNITED FINANCIAL BANKING COMPANIES, INC., 8399 Leesburg Pike, Vienna, VA 22180 (703) 734-0070 - 300,000 shares of common stock. Underwriter: Johnston, Lemon & Co. Incorporated. (File 2-86770 - Sept. 26) (Br. 1)
- (S-1) THERMASCAN, INC., 500 Fifth Ave., New York, NY 10110 (212) 944-9344 - 720,000 units. Underwriter: D.H. Blair & Co., Inc. The company is engaged in marketing Thermascan, a non-radiative, non-invasive, re-usable thermographic device aiding early detection of female breast abnormalities. (File 2-86771 - Sept. 26) (Br. 9 - New Issue)
- (S-3) THE MEAD CORPORATION, Mead World Headquarters, Courthouse Plaza Northeast, Dayton, OH 45463 (513) 222-6323 - 1,600,000 common shares. Underwriters: Goldman, Sachs & Co. and Smith Barney, Harris Upham & Co. Incorporated. The company and its affiliates manufacture and sell paper, paperboard, pulp, lumber and other wood products. (File 2-86772 - Sept. 26) (Br. 8) [S]
- (S-3) CAESARS WORLD, INC., 1801 Century Park East, Los Angeles, CA 90067 (213) 552-2711 - 3,000,000 shares of common stock. Underwriter: Bear, Stearns & Co. The company owns and operates Caesars Palace Hotel and Casino, Caesars Tahoe, and Caesars Boardwalk Regency Hotel and Casino. (File 2-86774 - Sept. 27) (Br. 4) [S]
- (S-6's) MASSACHUSETTS TAX EXEMPT UNIT TRUST, SERIES 77; 78, 60 State St., Boston, MA 02109 - 7,000 units (each). Depositor: Moseley, Hallgarten, Estabrook & Weeden Inc. (File 2-86775; 2-86776 - Sept. 27) (Br. 16 - New Issues)
- (S-2) GOLD KIST INC., 244 Perimeter Center Pkwy., N.E., Atlanta, GA 30346 - \$6,242,000 of 13-3/4% fifteen year subordinated capital certificates of interest (Series D); \$6,715,000 of 13-1/2% ten year subordinated capital certificates of interest (Series D); \$7,581,000 of 13-1/4% five year subordinated capital certificates of interest (Series C); \$30,498,000 of 12-1/4% two year subordinated capital certificates of interest (Series A); and \$71,478,000 of 11% one year subordinated loan certificates (Series C). The company is a diversified agricultural membership cooperative association. (File 2-86777 - Sept. 27) (Br. 3) [S]
- (S-2) CONNECTICUT NATURAL GAS CORPORATION, 100 Columbus Blvd., Hartford, CT 06103 (203) 727-3291 - 500,000 shares of common stock. Underwriters: Blyth Eastman Paine Webber Incorporated and Advest, Inc. The company is engaged in the distribution and sale of natural gas. (File 2-86778 - Sept. 27) (Br. 7)

- (S-6) THE FIRST TRUST OF INSURED MUNICIPAL BONDS - PENNSYLVANIA, SERIES 3, 300 West Washington St., Chicago, IL 60606 - an indefinite number of units. Depositor: Clayton Brown & Associates, Inc. (File 2-86779 - Sept. 27) (Br. 18 - New Issue)
- (S-3) INDIANA NATIONAL CORPORATION, One Indiana Sq., Indianapolis, IN 46266 (317) 266-6000 - 250,000 shares of adjustable rate cumulative preferred stock. Underwriter: Goldman, Sachs & Co. (File 2-86780 - Sept. 27) (Br. 1) [S]
- (S-8) FLEXSTEEL INDUSTRIES, INC., P.O. Box 877, Dubuque, IA 52001 (319) 556-7730 - 200,000 common shares. (File 2-86782 - Sept. 19) (Br. 6)
- (S-14) KAISER STEEL CORPORATION/KAISER STEEL (DELAWARE), INC., 9400 Cherry Ave., P.O. Box 5050, Fontana, CA 92335 (714) 350-5199 - 6,297,156 shares of Series A, and Series B preferred stock, each. (File 2-86783 - Sept. 27) (Br. 6 - New Issue)
- (S-1) THE KEEBEE CORPORATION, 23 Vreeland Rd., P.O. Box 99, Florham Park, NJ 07932 (201) 966-9114 - 27,732,945 units. The company engages in all aspects of the oil and gas exploration and development business. (File 2-86784 - Sept. 26) (Br. 9)
- (S-8) DATA I/O CORPORATION, 10525 Willows Rd. N.E., Redmond, WA 98052 (206) 881-6444 - 300,000 shares of common stock. (File 2-86785 - Sept. 27) (Br. 8)
- (S-3) AVNET, INC., 767 Fifth Ave., New York, NY 10153 (212) 644-1050 - \$100 million of convertible subordinated debentures, due 2013. Underwriter: Lehman Brothers Kuhn Loeb Incorporated. The company is a distributor of electronic components and computer products. (File 2-86786 - Sept. 27) (Br. 8)
- (S-1) CERTIFIED COLLATERAL CORPORATION, 640 North LaSalle St., Suite 640, Chicago, IL 60610 (312) 787-2640 - 500,000 shares of common stock. Underwriter: Blunt Ellis & Loewi Incorporated and Bacon Stifel Nicolaus. The company provides computerized vehicle valuation data and claims management information services to automobile insurance companies. (File 2-86787 - Sept. 27) (Br. 10 - New Issue)
- (S-3) KOPPERS COMPANY, INC., Koppers Bldg., Pittsburgh, PA 15219 (412) 227-2000 - 700,000 shares of common stock. Underwriter: The First Boston Corporation. The company is a manufacturer of organic chemicals, coke, coal tar derivatives, among other things. (File 2-86788 - Sept. 27) (Br. 1) [S]
- (S-6) NUVEEN TAX-EXEMPT BOND FUND - MULTI-STATE, SERIES 109, 209 South LaSalle St., Chicago, IL 60604 - an indefinite number of units. Depositor: John Nuveen & Co. Incorporated. (File 2-86789 - Sept. 27) (Br. 18 - New Issue)
- (S-1) ENTERTAINMENT PUBLICATIONS, INC., 1400 N. Woodward Ave., Birmingham, MI 48011 (313) 642-8300 - 1,500,000 shares of common stock. Underwriters: Kidder, Peabody & Co. Incorporated, Blyth Eastman Paine Webber Incorporated and Wm. C. Roney & Co. The company is a publisher of discount coupon books. (File 2-86790 - Sept. 27) (Br. 9 - New Issue)
- (S-3) PUBLIC SERVICE ELECTRIC AND GAS COMPANY, 80 Park Plaza, P.O. Box 570, Newark, NJ 07101 (201) 430-7000 - 2,000,000 shares of common stock. Underwriters: Merrill Lynch Capital Markets and Kidder, Peabody & Co. Incorporated. The company provides electric and gas service. (File 2-86792 - Sept. 27) (Br. 7) [S]
- (S-1) CTG, INC., 146 Front Street West, Toronto, Ontario, Canada M5J 2L7 (416) 598-0020 - 1,500,000 units. Underwriters: Thomson McKinnon Securities Inc. and Wood Gundy Incorporated. The company designs, markets, installs and services private telephone systems. (File 2-86794 - Sept. 27) (Br. 7 - New Issue) [S]
- (S-8) VIDEO CORPORATION OF AMERICA, 231 East 55th St., New York, NY 10022 (212) 355-1600 - 100,000 shares of common stock. (File 2-86796 - Sept. 27) (Br. 3)
- (S-8) GTI CORPORATION, 10060 Willow Creek Rd., San Diego, CA 92131 (619) 578-3111 - 200,000 shares of common stock. (File 2-86797 - Sept. 27) (Br. 8)
- (S-3) PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE, 1000 Elm St., Manchester, NH 03105 (603) 669-4000 - 1,200,000 shares of sinking fund preferred stock, 3/4 dividend Series, cumulative. Underwriters: Kidder, Peabody & Co. Incorporated, Blyth Eastman Paine Webber Incorporated and Shearson/American Express Inc. The company distributes and sells electricity. (File 2-86798 - Sept. 27) (Br. 7)
- (S-8's) STERLING DRUG INC., 90 Park Ave., New York, NY 10016 (212) 907-2000 - \$37,600,000; and \$11,700,000 of interest, 1,000,000; and 350,000 shares of common stock. (File 2-86799; 2-86800 - Sept. 27) (Br. 4)