

# sec news digest

Issue 83-166

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AUG 29 1983

August 26, 1983

U.S. SECURITIES AND  
EXCHANGE COMMISSION

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## CIVIL PROCEEDINGS

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### COMPLAINT NAMES AGOIL, INCORPORATED

The Commission announced that on August 16 it filed a civil injunctive action in the U.S. District Court for the District of Columbia against Agoil, Inc. of Portland, Oregon. The Commission's complaint alleges violations of the reporting provisions of the securities laws and seeks a Judgment of Permanent Injunction and Other Equitable Relief.

The Commission alleges that Agoil, as part of a continuing course of violative conduct extending over several years, failed to file its Annual Report on Form 10-K for its fiscal year ended September 30, 1982, required to have been filed with the Commission by December 29, 1982, and its Quarterly Reports on Form 10-Q for its quarters ended December 31, 1982 and March 31, 1983, required to have been filed by May 16 and February 14, 1983, respectively, failed to file required various periodic reports in a timely manner, and failed to file required Notifications of Late Filing on Form 12b-25. The Commission requests that the Court order Agoil to file its delinquent Annual and Quarterly Reports and enjoin Agoil from further violations of the reporting provisions of the securities laws. (SEC v. Agoil, Inc., U.S.D.C. D.C., Civil Action No. 83-2414). (LR-10105)

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## INVESTMENT COMPANY ACT RELEASES

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### WORLD OF TECHNOLOGY, INC.

A notice has been issued giving interested persons until September 14 to request a hearing on an application by World of Technology, Inc. (Fund), an open-end, diversified, management investment company, and Financial Programs, Inc., the Fund's principal underwriter (collectively, the Applicants), for an order, under Section 6(c) of the Investment Company Act of 1940, exempting Applicants from the provisions of Sections 22(d) and 12(d)(1)(A) and (B) of the Act. (Rel. IC-13459 - Aug. 23)

### AGGRESSIVE GROWTH SHARES, INC.

An order has been issued on an application of Aggressive Growth Shares, Inc., Bullock Fund, Ltd., Bullock Tax-Free Shares, Inc., Canadian Fund, Inc., Dividend Shares, Inc., High Income Shares, Inc., Money Shares, Inc., Monthly Income Shares, Inc., Nation-Wide Securities Company, Inc., registered under the Investment Company Act of 1940 as open-end, diversified, management companies (Funds), and Calvin Bullock, Ltd., principal underwriter for the Funds (Funds and Bullock are collectively referred to as Applicants), under Section 11(a) of the Act permitting certain exchange offers on a basis other than at relative net asset value, and under Section 6(c) of the Act, exempting Applicants from the provisions of Section 22(d) of the Act to permit such exchange offers. (Rel. IC-13460 - Aug. 23)

### ALLIED CAPITAL CORPORATION

An order has been issued under Sections 6(c) and 17(d) of the Investment Company Act of 1940 and Rule 17d-1 on an application by Allied Capital Corporation and Allied Investment Corporation (Applicants), authorizing certain of Applicants' joint transactions. (Rel. IC-13461 - Aug. 23)

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## SELF-REGULATORY ORGANIZATIONS

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### EFFECTIVENESS OF PROPOSED RULE CHANGES

The following have filed a proposed rule changes which have become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934: The New York Stock Exchange, Inc. (SR-NYSE-83-33) to permit the NYSE to charge its members for regulatory oversight services based on the member or member organization's gross revenues, and to amend NYSE Rule 129 by providing that Rule 129 shall terminate on October 15, 1983, with all charges imposed thereunder refunded unless, prior to that date, the Commission approves the first sentence of Rule 129 and the charges initially imposed thereunder under Section 19(b)(2) of the Act. (Rel. 34-20106); and The Municipal Securities Rulemaking Board (SR-MSRB-83-8) to interpret MSRB Rule G-17 to permit municipal securities dealers to send, prior to the time that a formal bond purchase agreement is executed, an initial "when, as, and if issued" confirmation of a transaction in a security which is the subject of an "all or none" underwriting. (Rel. 34-20110)

Publication of the proposals are expected to be made in the Federal Register during the week of August 29.

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## MISCELLANEOUS

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### SHAW MANAGEMENT COMPANY, INC.

An order has been issued on an application filed by Shaw Management Company, Inc. (SMC), an Oregon corporation, and Ralph R. Shaw, principal officer and owner of all of the outstanding capital stock of SMC (SMC and Shaw, together Applicants), granting exemptions under Section 206A of the Investment Advisers Act of 1940, exempting (1) from the provisions of Section 205 certain performance-based compensation arrangements with limited partnerships of which SMC or Shaw (or their affiliates is or may become the general partner, and (2) Applicants from the recordkeeping requirements of Section 204 of the Act and Rule 204-2(b) and (c) under the Act that those provisions would otherwise require separate records to be maintained for each limited partner of any such partnerships. (Rel. IA-878)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; if the registration statement is a New Issue; and [S] denoting SHELF REGISTRATION pursuant to Rule 415.

- (S-18) TEXAS HITECH, INC., 525 Central Park Dr., Suite 10, Oklahoma City, OK 73105 (405) 528-8474 - 40,000,000 shares of common stock. Underwriter: Richey Frankel & Company, 500 Park Pl., 1745 Stout St., Denver, CO 80202 (303) 629-9200. (File 2-85933-FW - Aug. 17) (Br. 7 - New Issue)
- (S-18) WRC 1983 DRILLING PROGRAM, LTD., Suite 400, Claydesta Towers East, Midland, TX 79705 (915) 685-1961 - 2,000 units of limited partnership interests. (File 2-85965-FW - Aug. 19) (Br. 3 - New Issue)
- (S-18) DRUG GUILD DISTRIBUTORS, INC., 350 Meadowland Pkwy., Secaucus, NJ 07094 (201) 348-3700 - 10,000 shares of common stock, 150 units of up to 250 shares of special common stock, and \$500,000 of variable rate promissory notes, 10% minimum, due 13 months after demand. The company is engaged in the wholesale marketing of products sold in drug stores. (File 2-85967-NY - Aug. 18) (Br. 4 - New Issue)
- (S-18) O.G. CONSULTING CORP., 11 Park Pl., Suite 1715, New York, NY 10007 (212) 227-8692 - 5,000,000 units. (File 2-85980-NY - Aug. 18) (Br. 5 - New Issue)

- (S-3) FREMONT GENERAL CORPORATION, 525 S. Virgil Ave., Los Angeles, CA 90020 (213) 483-0991 - 585,795 shares of common stock. Underwriter: Kidder, Peabody & Co. Incorporated. The company is engaged in the sale, underwriting and servicing of various types of insurance. (File 2-86051 - Aug. 24) (Br. 10) [S]
- (S-3) INDIANAPOLIS WATER COMPANY, 1220 Waterway Blvd., Indianapolis, IN 46202 (317) 639-1501 - 146,000 shares of common stock. Underwriter: Goldman, Sachs & Co. The company provides water utility service. (File 2-86052 - Aug. 24) (Br. 8) [S]
- (S-1) DATA I/O CORPORATION, 10525 Willows Rd. N.E., Redmond, WA 98052 (206) 881-6444 - 1,400,000 shares of common stock. Underwriter: Shearson/American Express Inc. and Hambrecht & Quist Incorporated. The company designs, develops, manufactures and markets microprocessor-based modular electronic systems. (File 2-86054 - Aug. 24) (Br. 8)
- (S-8) TEXAS INTERNATIONAL COMPANY, 3535 N.W. 58th St., Oklahoma City, OK 73112 (405) 949-7700 - 5,000 units. (File 2-86055 - Aug. 24) (Br. 3)
- (F-1) ADVANCED SEMICONDUCTOR MATERIALS INTERNATIONAL N.V., Jan Steenlaan 9, 3725 BS Bilthoven, The Netherlands (030) 781836 - 1,350,000 common shares. Underwriters: Robertson, Colman & Stephens, Shearson/American Express Inc. and Dean Witter Reynolds Inc. The company designs, manufactures and markets production equipment and materials. (File 2-86056 - Aug. 24) (Br. 8)
- (N-2) THE ROCKIES FUND, INC., 8400 East Prentice Ave., Suite 560, Englewood, CO 80111 (303) 793-3060 - 600,000 shares of common stock. Underwriters: Hanifen, Imhoff Inc. and D. A. Davidson & Co. Inc. The company's principal business will consist of making venture capital investments. (File 2-86057 - Aug. 24) (Br. 27)
- (S-8) NU-TECH INDUSTRIES CORPORATION, 1201 East Britton Rd., Oklahoma City, OK 73131 (405) 478-3023 - 1,000,000 shares of common stock. (File 2-86058 - Aug. 24) (Br. 8)
- (S-6) MUNICIPAL INVESTMENT TRUST FUND, MUNICIPAL LEASE/LOAN SERIES, One Liberty Plaza, 165 Broadway, New York, NY 10080 - an indefinite number of units of beneficial interest. Depositors: Merrill Lynch, Pierce, Fenner & Smith Incorporated, One Liberty Plaza, 165 Broadway, New York, NY 10080, Dean Witter Reynolds Inc., Prudential-Bache Securities Inc. and Shearson/American Express Inc. (File 2-86059 - Aug. 24) (Br. 17 - New Issue)
- (S-8's) NICOLET INSTRUMENT CORPORATION, 5225 Verona Rd., Madison, WI 53711 (608) 271-3333 - 185,000; and 100,000 shares of common stock. (File 2-86060; 2-86061 - Aug. 24) (Br. 8)
- (S-1) CHRYSLER CORPORATION, 12000 Chrysler Dr., Highland Park, MI 48203 (313) 956-5252 - 14,400,000 warrants to purchase common stock. The company manufactures and sells vehicles. (File 2-86063 - Aug. 24) (Br. 4) [S]
- (S-14) CHARTER FINANCIAL CORPORATION, 5 Whittier St., Framingham, MA 01701 (617) 879-8200 - 1,284,033 shares of common stock. (File 2-86064 - Aug. 24) (Br. 1 - New Issue)
- (S-1) QUINOCO OIL AND GAS INCOME PROGRAM III, 645 Fifth Ave., New York, NY 10022 (212) 308-1010 - \$125 million of pre-formation limited partnership interests. (File 2-86065 - Aug. 24) (Br. 4 - New Issue)
- (S-3) INTERNATIONAL BANKNOTE COMPANY, INC., 230 Park Ave., New York, NY 10169 (212) 697-6600 - 40,000 units. Underwriter: Oppenheimer & Co., Inc. (File 2-86067 - Aug. 24) (Br. 2) [S]
- (S-14) APACHE RESOURCES, LTD., 3033 East 1st Ave., Suite 305, Denver, CO 80206 (303) 388-1725 - 3,182,891 shares of common stock. (File 2-86068 - Aug. 24) (Br. 9 - New Issue)
- (S-1) ALEXANDER & ALEXANDER SERVICES INC., 1211 Avenue of the Americas, New York, NY 10036 (212) 840-8500 - 2,750,000 shares of common stock. The company is engaged in providing insurance brokerage, underwriting and related services. (File 2-86069 - Aug. 24) (Br. 10) [S]
- (S-8) ANDREW CORPORATION, 10500 West 153rd St., Orland Park, IL 60462 (312) 349-3300 - 200,000 shares of common stock. (File 2-86070 - Aug. 24) (Br. 7)
- (S-3) WOODS PETROLEUM CORPORATION, Suite 700, One Lakeview Energy Center, 3817 N.W. Expressway, Oklahoma City, OK 73112 (405) 947-7811 - 100,000 shares of common stock.

The company is engaged in exploring for and producing oil and gas. (File 2-86072 - Aug. 24) (Br. 3)

- (S-6) TAX EXEMPT SECURITIES TRUST, SERIES 91, 1345 Avenue of the Americas, New York, NY 10105 - 15,000 units. Depositors: Smith Barney, Harris Upham & Co. Incorporated, 1345 Avenue of the Americas, New York, NY 10105, Kidder, Peabody & Co. Incorporated, Drexel Burnham Lambert Incorporated and L.F. Rothschild, Unterberg, Towbin. (File 2-86073 - Aug. 24) (Br. 16 - New Issue)
- (S-8) WINKELMAN STORES, INCORPORATED, 25 Parsons St., Detroit, MI 48201 (313) 833-6900 - 150,000 shares of common stock. (File 2-86075 - Aug. 24) (Br. 2)
- (S-8) RESTAURANT ASSOCIATES INDUSTRIES, INC., 1540 Broadway, New York, NY 10036 (212) 997-1344 - 300,000 shares of common stock. (File 2-86076 - Aug. 24) (Br. 4)
- (S-8) THE MONTANA POWER COMPANY, 40 East Broadway, Butte, MT 59701 (406) 723-5421 - 500,000 shares of common stock. (File 2-86077 - Aug. 24) (Br. 8)
- (S-14) LEE DATA CORPORATION, 7075 Flying Cloud Dr., Eden Prairie, MN 55344 (612) 828-0300 - 456,089 shares of common stock. (File 2-86078 - Aug. 24) (Br. 10)
- (S-2) AMPCO-PITTSBURGH CORPORATION, 700 Porter Bldg., Pittsburgh, PA 15219 (415) 456-4400 - 300,000 shares of common stock. The company manufactures air and liquid handling equipment, among other things. (File 2-86079 - Aug. 24) (Br. 6) [S]
- (S-6) MUNICIPAL SECURITIES TRUST, 16th Discount Series, 55 Water St., New York, NY 10041 - 17,000 units. Depositor: Bear, Stearns & Co. (File 2-86080 - Aug. 24) (Br. 16 - New Issue)
- (N-1) NEW YORK LIFE MFA SERIES FUND, INC., 51 Madison Ave., New York, NY 10010 (212) 576-7000 - an indefinite number of shares of common stock. (File 2-86082 - Aug. 24) (Br. 20 - New Issue)
- (S-6's) NYLIAC MFA SEPARATE ACCOUNT I; II, 372 Park Avenue South, New York, NY 10010 - an indefinite number of variable annuity contracts (each Account). Depositor: New York Life Insurance and Annuity Corporation. (File 2-86083; 2-86084 - Aug. 24) (Br. 20 - New Issues)
- (S-1) DESIGNHOUSE INTERNATIONAL, INC., 6348 Dawson Blvd., Norcross, GA 30093 (404) 449-6636 - 550,000 shares of common stock. Underwriter: William Blair & Company. The company is a retailer of contemporary furniture. (File 2-86085 - Aug. 25) (Br. 2 - New Issue)
- (S-1) CALIFORNIA BIOTECHNOLOGY INC., 2450 Bayshore Frontage Rd., Mountain View, CA 94043 (415) 966-1550 - 1,600,000 shares of common stock. Underwriter: E.F. Hutton & Company Inc. The company conducts research applying genetic engineering techniques to the development of commercial products in the fields of human therapeutics, veterinary medicine and medical diagnostics. (File 2-86086 - Aug. 25) (Br. 8 - New Issue)
- (S-1) TRIBUNE COMPANY, 435 North Michigan Ave., Chicago, IL 60611 (312) 222-9100 - 5,500,000 shares of common stock. Underwriters: Salomon Brothers Inc. and Merrill Lynch Capital Markets. The company is engaged, through its subsidiaries, in newspaper publishing, broadcasting, cable TV operations, entertainment and newsprint/forest products operations. (File 2-86087 - Aug. 25) (Br. 1 - New Issue)
- (S-15) FIRST INTERSTATE BANCORP, 707 Wilshire Blvd., Los Angeles, CA 90017 (213) 614-3001 - 5,000,000 shares of Series A convertible preferred stock. (File 2-86088 - Aug. 25) (Br. 1)
- (S-1) INTERMAGNETICS GENERAL CORPORATION, Charles Industrial Park, New Karner Rd., Guilderland, NY 12084 (518) 456-5456 - 1,600,000 shares of common stock. Underwriter: Allen & Company Incorporated. The company manufactures superconductive magnets and the superconductive materials from which they are constructed. (File 2-86089 - Aug. 25) (Br. 6)

## ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

	FORM	EVENT DATE	SHRS(000)X %OWNED	CUSIPX PRIOR%	FILING STATUS
BENEDICT NUCLEAR PHARM INC NEW CRAWFORD VALLEY LTD	COM 13D	7/20/83	1,339 8.7	08171010 0.0	REVISION
CUSTOM ENERGY SVCS INC FITZ JOHN PHILLIP	COM 13D	8/12/83	81 5.4	23203010 0.0	NEW
FEDERAL RLTY INVT TR COFINTAB B.V.	SH BEN INT 13D	7/22/83	829 14.2	31374720 13.2	UPDATE
FEDERAL RLTY INVT TR SIAM LTD	SH BEN INT 13D	7/22/83	829 14.2	31374720 13.2	UPDATE
FIRST CAP FINL CORP GREAT AMER MANGMT INVEST INC	COM 13D	8/ 7/83	0 0.0	31941610 N/A	UPDATE
INSTITUTIONAL INVS TR UNICORP CANADA & MANN GEORGE	SH BEN INT 13D	8/22/83	4,020 10.5	45776110 10.4	UPDATE
M&T MTG INVS UNICORP CANADA & MANN GEORGE	SH BEN INT 13D	8/12/83	101 5.9	55261510 0.0	NEW
MAYFLOWER CORP IND FIDELITY INTL LTD	COM 13D	8/16/83	436 12.1	57833910 0.0	NEW
MAYFLOWER CORP IND FMR CORP	COM 13D	8/16/83	436 12.1	57833910 0.0	NEW
MORRE CONS OIL & GAS INC LEAR PETROLEUM CORP	COM 13D	8/12/83	7,922 49.6	58272610 0.0	NEW
MIDWESTERN UNITED LIFE INSUR NATIONALE NEDERLANDEN US	COM 14D-1	8/22/83	2,294 96.9	59849510 96.5	UPDATE
MORLAN INTL INC SHAY ROBERT M ET AL	COM 13D	8/19/83	1,732 46.7	61763910 49.1	UPDATE
O'NEAL PETROLEUM INC STRATA CORP	COM 13D	8/ 2/83	2,138 51.0	68243110 0.0	NEW
SOUTHERN ATLANTIC CORP MCCONNELL DAVID W	COM 13D	7/26/83	2,500 30.0	84221010 0.0	NEW
SOVEREIGN CORP FIDELITY INTL LTD	COM 13D	8/18/83	612 6.5	84603710 0.0	NEW
SOVEREIGN CORP FMR CORP	COM 13D	8/18/83	612 6.5	84603710 0.0	NEW
STANFORD WATER CO BRIDGEPORT HYDRAULIC CO	COM 13D	7/13/83	51 12.7	85280110 6.1	UPDATE

ACQUISITION REPORTS CONT.

AMERICAN PLAN CORP LIFE OF MONTANA INS CO	COM	13D	7/18/83	188 10.7	02903310 0.0	NEW
GRONUS INDS INC WESTERNFINKJ ASSOC II ET AL	COM	13D	6/22/83	283 12.0	22717410 14.3	UPDATE
EQUITY STRATEGIES FD INC ZOHAR BEN DOV	COM	13D	8/ 9/83	50 8.7	29491810 0.0	NEW
EQUITY STRATEGIES FD INC ISENBERG EUGENE M	COM	13D	8/ 9/83	54 9.4	29491810 0.0	NEW
EQUITY STRATEGIES FD INC WHITMAN M J & CO INC ET AL	COM	13D	8/ 9/83	85 14.7	29491810 5.0	UPDATE
KIRBY EXPL CO BANKERS TRUST CO OF TEXAS	COM	13D	7/15/83	1,407 5.9	49726610 7.7	UPDATE
KIRBY EXPL CO MURCHISON C W JR	COM	13D	7/15/83	3,328 13.9	49726610 12.1	UPDATE
LAND RES CORP SECURITY SAVINGS SERV	COM	13D	8/11/83	0 0.0	51466910 0.0	NEW
QUADRANT CORP REGAL U S HOLDINGS INC	COM	13D	3/17/83	4,429 62.4	74726510 0.0	NEW
ST LOUIS STEEL CASTING INC PEPER CHRISTIAN B	COM	13D	8/16/83	88 29.2	79185910 27.5	UPDATE
WEHR CORP FIRST WISCONSIN TRUST CO	COM	13D	1/21/83	0 N/A	94859410 N/A	UPDATE
WEHR CORP FIRST WISCONSIN TRUST CO	COM	13D	1/21/83	0 N/A	94859410 N/A	UPDATE
WEHR CORP FIRST WISCONSIN CORP	COM	13D	1/21/83	0 N/A	94859410 N/A	UPDATE
WEHR CORP FIRST WISCONSIN CORP	COM	13D	1/21/83	0 N/A	94859410 N/A	UPDATE
WYLY CORP HAEFFNER WALTER & CEREAL HLDG	COM NEW	13D	8/23/83	9,871 61.0	98307920 61.0	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE
ALPEX COMPUTER CORP	5,7	08/18/83
ALTEC CORP	2,5	08/09/83
CALIFORNIA REALTY FUND	5	08/23/83
CAMPBELL RESOURCES INC/NEW	4	07/06/83 AMEND

RECENT 8K FILINGS CONT.

CAPITAL REALTY INVESTORS LTD	NO ITEMS	06/01/83	
CB&T BANCSHARES INC	5,7	07/15/83	
CERON RESOURCES INC	2,5,7	08/15/83	
CHEMFIX TECHNOLOGIES INC	5	08/15/83	
COLORADO VENTURE CAPITAL CORP	5	07/01/83	
COLUMBIA GAS SYSTEM INC	5,7	08/24/83	
CONNECTICUT GENERAL REALTY INVESTORS II	2,7	07/29/83	
CONNECTICUT GENERAL REALTY INVESTORS LTD	2,7	07/29/83	
CONSOLIDATED CAPITAL INSTITUTIONAL PROPE	5	08/22/83	
CONSOLIDATED CAPITAL PROPERTIES III	5	08/23/83	
CONSOLIDATED CAPITAL PROPERTIES IV	5,7	08/22/83	
CORPORATE CAPITAL RESOURCES INC	5,7	07/18/83	
EDWARDS A G & SONS INC	5,7	08/01/83	
EDWARDS A G INC	5,7	08/01/83	
FIRST ILLINOIS CORP	5	08/01/83	
FLORIDA CYPRESS GARDENS INC	2	08/12/83	
FREMONT GENERAL CORP	5	08/10/83	
FSC CORP	5	08/23/83	
HOSPITAL CORP OF AMERICA/TN/	5,7	08/23/83	
ILLINOIS BELL TELEPHONE CO	5	07/08/83	
INTECH INC	5	08/12/83	
INTERNATIONAL REMOTE IMAGING SYSTEMS INC	5	08/23/83	
LIBERTY FABRICS OF NEW YORK INC	5,7	07/18/83	
MAGIC MARKER INDUSTRIES INC	6	07/06/83	
MAJESTIC ELECTRO INDUSTRIES LTD	5	07/01/83	
MERRILL LYNCH & CO INC	5,7	08/23/83	
NESTA MACHINE CO	5	08/22/83	
MIDLANTIC BANKS INC	2,7	08/12/83	
MINSTAR INC	7	06/03/83	AMEND
MULTI BENEFIT REALTY FUND I	5	08/22/83	
MULTI BENEFIT REALTY FUND II	5	08/23/83	
NUMAC OIL & GAS LTD	5	08/17/83	
OCEANIC EXPLORATION CO	2,7	08/24/83	
OREGON PORTLAND CEMENT CO	1,7	08/24/83	
ORION RESEARCH INC	5	08/01/83	
OWENS & MINOR INC	5,7	08/22/83	
PACIFIC GAS & ELECTRIC CO	5	08/24/83	
PAXTON FRANK CO	5,7	08/17/83	
QADRANT CORP	5	07/20/83	
SONOMA INTERNATIONAL	4	08/05/83	
SOUTHERN ATLANTIC CORP	1,7	07/26/83	
SUPREME EQUIPMENT & SYSTEMS CORP	5	07/28/83	
TELE COMMUNICATIONS INC	5	08/12/83	
VAN DYK RESEARCH CORP	5	08/08/83	
VESTEC CORP	5	07/10/83	

EXEMPT FILINGS PURSUANT TO REGULATIONS A AND F

The following Offering Statements (Form 1-A) and Notifications (Form 1-F) have been filed with the SEC pursuant to Regulation A and Regulation F, respectively, under the Securities Act of 1933. The information noted below has been taken from the offering statement or notification and will appear as follows: Form; name, address and phone number (if available) of the issuer of the security; title and the number or face amount of the securities being offered; name of the managing underwriter (if applicable); jurisdictions in which the offering is proposed to be made indicated by the two letter abbreviation for each state; and file number and the date filed.

1-A Best Buy Drugs, Inc., 505 Hibiscus Street, West Palm Beach, Florida 33401 - 600,000 units (3,000,000 shares common stock and 600,000 warrants) - Underwriter: Helfer Broughton Inc., 4 World Trade Center, New York, NY 10047 - Jurisdictions: NY, NJ, CT, FL, CO, UT, NV AND MN - (24A-2537 - July 25)

1-A Slide Shooters, Inc., 245 Aldrich Ave. No., Suite 200, Minneapolis, MN 55405 - 6,000,000 shares common stock - Jurisdictions: MN, CO and NY (24C-4208 - July 27)

EXEMPT FILINGS PURSUANT TO REGULATIONS A AND F CONT.

- 1-A Furniture Palace, Inc., 1825 Peterson Road, Colorado Springs, Colorado 80915 - 15,000,000 units (15,000,000 shares common stock and 15,000,000 warrants) - Underwriters: Fitzgerald, Talman, Inc., 7840 East Berry Place, Greenwood Village, Colorado 80111 and S.W. Devanney & Co., Inc., 10200 East Girard Bldg. C, Suite 150, Denver, Colorado 80231 - Jurisdictions: CO, CT, FL, NV, NJ, NY, UT, and WY - (24D-3686 - July 28)
- 1-A Hadron, Inc., 1951 Kidwell Drive, Vienna, VA 22180 - 450,000 shares common stock - Jurisdictions: VA, DC, MD, NY & NJ - (24W-3345 - July 29)
- 1-A S-B-F 1983-II Associates, Suite 311, 933 N. Mayfair Rd., Wauwatosa, WI. 53226 - \$1,500,000 Limited Partnership Interests - Jurisdictions: WI - (24C-4209 - August 2)
- 1-A Soften Technology Corp., 111 Brook Street, Scarsdale, New York 10583 - 1,474,000 units (1,474,000 shares common stock and 1,474,000 warrants) - Underwriter: American Venture Securities, Inc., 115 Broadway, New York, NY 10006 - Jurisdictions: NY, NJ, CT, CO, NV and DC - 24NY-8571 - Aug. 2)
- 1-A Universal Video Music Corp., 9302 North Meridian, Indianapolis, Indiana 46260 - 200,164 shares common stock - Underwriter: Thurston, Shumaker, Miller & Burke, Inc., 1333 Circle Tower Bldg., Indianapolis, Indiana 46204 - Jurisdictions: IN, IL, IA, GA and NY - (24C-4210 - Aug. 2-)
- 1-A Rocky Mountain Restaurants, Ltd., 725 Denver, Whitefish, Montana 59937 - 1,000 shares common stock - Jurisdictions: MT, Alberta, Ca. - (24S-2913 - Aug. 4)
- 1-A Century Computer Corp., 14453 Gillis Road, Dallas, Texas 75234 - 500,000 shares common stock - Jurisdictions: MA, IL, NJ, NY, OK, TX, OH, FL, VA, PA, CA, CT, MO, AZ, SC, NC, MT, NV. - (24FW-1748 - Aug. 4)
- 1-A Compare Products, Inc., 3545 East 14th, Suite A-B, P.O. Box 8249, Brownsville, Texas 78520 - 20,000,000 shares common stock - Underwriter: Michael C. Talley & Co., 820 Paulsen Bldg, Spokane, WA 99201 - Jurisdictions: UT, CO, NV, NJ, NY, AR, PA and WA - (24S-2914 - Aug. 5)
- 1-A Morgan Energy Corp., 2224 NW 50th Street, Suite 190, Registry Bldg., Oklahoma City, OK 73112 - 850,000 shares common stock - Underwriter: Lowell H. Listrom & Co., Inc., 1221 Baltimore, Kansas City, MO 64105 - Jurisdictions: OK, MN, IL, CT, FL, NJ, NY, KS and MO - (24FW-1749 - Aug. 8)