

sec news digest

Issue 86-171

September 4, 1986

INVESTMENT COMPANY ACT RELEASES

SWISS BANK CORPORATION AND SBC FINANCE (DELAWARE) INC.

A notice has been issued giving interested persons until September 22 to request a hearing on an application for an order to permit Swiss Bank Corporation and its subsidiary, SBC Finance (Delaware) Inc., to issue debt securities in the United States. (Rel. IC-15278 - August 28)

ML VENTURE PARTNERS I, L.P.

An order has been issued on an application filed by ML Venture Partners I, L.P., Merrill Lynch KECALP L.P. 1984 and Merrill Lynch KECALP L.P. 1986 permitting certain proposed transactions. (Rel. IC-15279 - August 28)

EQUUS INVESTMENTS II, L.P.

A notice has been issued giving interested persons until September 22 to request a hearing on an application filed by Equus Investments II, L.P. for an order declaring that the independent general partners of the partnership are not "interested persons" of the partnership, as defined in the Act. (Rel. IC-15280 - August 29)

OXFORD ACCEPTANCE CORPORATION

A notice has been issued giving interested persons until September 22 to request a hearing on an application filed by Oxford Acceptance Corporation for an order exempting it from all provisions of the Act. (Rel. IC-15281 - August 29)

THRIFT FINANCING CORPORATION

A notice has been issued giving interested persons until September 22 to request a hearing on an application by Thrift Financing Corporation, a limited purpose finance corporation, requesting an order to amend a prior Commission order dated March 14, 1985, to continue to exempt Thrift Financing Corporation from all provisions of the Act if it engages in certain additional activities. (Rel. IC-15282 - August 29)

OXFORD ACCEPTANCE CORPORATION III

A notice has been issued giving interested persons until September 22 to request a hearing on an application filed by Oxford Acceptance Corporation III for an order exempting it from all provisions of the Act. (Rel. IC-15283 - August 29)

HOLDING COMPANY ACT RELEASES

AMERICAN ELECTRIC POWER SERVICE CORPORATION; NORTHEAST UTILITIES; KENTUCKY POWER COMPANY

Notices have been issued giving interested persons until September 22 to request a hearing on an application by the following companies under the same release: James American Electric Power Service Corporation - and its parent American Electric Power Company, Inc., a registered holding company, to issue unsecured, guaranteed, fixed rate notes in the principal amount of \$10 million; Northeast Utilities - a registered holding company, to guarantee annual office rental payments of \$906,262 by its subsidiary Northeast Utilities Service Company through December 31, 1997; and Kentucky Power Company - subsidiary of American Electric Power Company, Inc., to sell utility assets consisting of certain jointly held utility poles to the joint owner at a price set in their Joint Use Agreement. (Rel. 35-24176 - August 28)

THE COLUMBIA GAS SYSTEM, INC.

A supplemental order has been issued authorizing a proposal by The Columbia Gas System, Inc., a registered holding company, and its non-utility subsidiary, Big Marsh Oil Company, whereby Columbia will purchase any shares of Big Marsh common stock offered for sale by minority shareholders through February 28, 1987, at a per-share price of \$1,700. (Rel. 35-24177 - August 29)

THE SOUTHERN COMPANY

A supplemental order has been issued authorizing The Southern Company, a registered holding company, to guarantee a \$700,000 payment obligation of Southern Electric Investments, Inc., its wholly owned subsidiary company, in connection with SEI's purchase of a building to house a photovoltaic-cell manufacturing facility. (Rel. 35-24178 - August 29)

POTOMAC EDISON COMPANY

An order has been issued authorizing Potomac Edison Company (PE), an electric subsidiary of Allegheny Power System, Inc., a registered holding company, to issue and sell prior to December 31 up to \$30 million of new preferred stock, in one or more series, each series to have a par value of \$100 per share. PE proposes to sell the stock either by competitive bidding or, subject to authorization by the Commission by further order, by private placement with institutional investors or by negotiations with underwriters. (Rel. 35-24179 - August 29)

CONSOLIDATED NATURAL GAS COMPANY

A supplemental order has been issued authorizing Consolidated Natural Gas Company, a registered holding company, to issue and sell up to \$150 million aggregate principal amount of its debentures. Jurisdiction is reserved as to the fees, expenses, terms, and conditions associated with sale of the debentures. (Rel. 35-24180 - August 29)

CEDAR COAL COMPANY

An order has been issued authorizing Cedar Coal Company and the Southern Appalachian Coal Company, subsidiaries of Appalachian Power Company (Appalachian), a subsidiary of American Electric Power Company, Inc., a registered holding company, to sell to Appalachian utility assets valued at approximately \$271,696. (Rel. 35-24181 - August 29)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGE

The Commission has approved a proposed rule change filed by: the Philadelphia Stock Exchange, Inc. (SR-Phlx-86-16) to narrow the maximum allowable bid-ask differential in nine and twelve-month term series of foreign currency options except for options on the European Currency Unit (Rel. 34-23583); and the Chicago Board Options Exchange, Incorporated (SR-CBOE-86-13) to provide one-year access to its foreign currency options markets and short and long-term incentives to encourage marketmakers and floor brokers to trade currency options (Rel. 34-23584).

TRUST INDENTURE ACT RELEASES

OGLETHORPE POWER CORPORATION

A notice has been issued giving interested persons until September 22 to request a hearing on an application by Oglethorpe Power Corporation, a Georgia corporation, under the Trust Indenture Act of 1939. The application declares that the trusteeship of Trust Company Bank (under nine separate trust indentures under which pollution control bonds were issued and a new indenture dated September, 1986, under which it is proposed to issue serial facility bonds of the company) is not likely to involve a material conflict of interest making it necessary in the public interest or for the protection of investors to disqualify Trust Company Bank from acting as trustee under these indentures. (Rel. TI-2033)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 MORRIS VIDEO MEDICAL LIBRARY FUND LTD, 413 AVENUE G #1, REDONDO BEACH, CA 90277 (213) 379-2414 - 1,200 (\$1,200,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-8068-LA - AUG. 18) (BR. 6 - NEW ISSUE)
- S-18 HOPE BREWING CORP, PO BOX 551, PROVIDENCE, RI 02901 (401) 861-4673 - 805,000 (\$4,025,000) COMMON STOCK. UNDERWRITER: BARCLAY INVESTMENTS INC. (FILE 33-8145-B - AUG. 18) (BR. 11 - NEW ISSUE)
- S-18 CENTURY PACIFIC CORP, 1661 EAST CAMELBACK RD STE 178, PHOENIX, AZ 85016 (602) 957-0000 - 1,400,000 (\$1,750,000) COMMON STOCK. 350,000 WARRANTS, OPTIONS OR RIGHTS. 350,000 (\$525,000) COMMON STOCK. UNDERWRITER: CENPAC SECURITIES CORP. (FILE 33-8172-LA - AUG. 20) (BR. 12 - NEW ISSUE)
- S-6 MUNICIPAL INVT TR FD FOUR HUNDRED SIXTH MONTHLY PAYMENT SER, ONE LIBERTY PLZ, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 33-8262 - AUG. 27) (BR. 17 - NEW ISSUE)
- S-6 CORPORATE INCOME FUND 247 MONTHLY PAYMENT SERIES, ONE LIBERTY PLZ 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 33-8263 - AUG. 27) (BR. 17 - NEW ISSUE)
- S-6 CORPORATE INCOME FD TWO HUNDRED FORTY EIGHTH MONTHLY PYMT SE, ONE LIBERTY PLZ 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. DEPOSITOR: MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC, PRUDENTIAL BACHE SECURITIES INC, SHEARSON LEHMAN BROTHERS INC, WITTER DEAN REYNOLDS INC. (FILE 33-8264 - AUG. 27) (BR. 17 - NEW ISSUE)
- S-6 CORPORATE INCOME FUND CASH OR ACCRETION BOND SERIES-8, ONE LIBERTY PLZ 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 33-8265 - AUG. 27) (BR. 17 - NEW ISSUE)
- S-6 GOVERNMENT SECURITIES INCOME FD MTHLY PYMT US TREA SER 5, ONE LIBERTY PLZ 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. DEPOSITOR: DEAN WITTER REYNOLDS INC, MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC, PRUDENTIAL BACHE SECURITIES, SHEARSON LEHMAN BROTHERS INC. (FILE 33-8266 - AUG. 27) (BR. 17 - NEW ISSUE)
- S-6 MUNICIPAL INVESTMENT TRUST FUND EIGHTY FIFTH INSURED SERIES, ONE LIBERTY PLZ, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 33-8267 - AUG. 27) (BR. 17 - NEW ISSUE)
- S-2 FARLEY APPAREL INC, 233 S WACKER DR, 6300 SEARS TWR, CHICAGO, IL 60606 (312) 876-1724 - 34,500,000 (\$629,625,000) COMMON STOCK. UNDERWRITER: DREXEL BURNHAM LAMBERT INC, MERRILL LYNCH CAPITAL MARKETS. (FILE 33-8303 - AUG. 26) (BR. 7 - NEW ISSUE)
- S-18 EQUITY GROWTH CORP /DE, 330 BISCAYNE BLVD 6TH FL, MIAMI, FL 33132 (305) 373-2073 - 500,000 (\$50,000) COMMON STOCK. 500,000 (\$250,000) COMMON STOCK. (FILE 33-8309 - AUG. 27) (BR. 5 - NEW ISSUE)
- S-11 BASS MORTGAGE INCOME FUND I, 4000 PARK RD, CHARLOTTE, NC 28209 (704) 523-9407 - 1,472,500 (\$14,725,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-8312 - AUG. 27) (BR. 11 - NEW ISSUE)
- S-1 QUEBECOR INC, 225 ROY ST EAST, MONTREAL QUEBEC CANADA H2W2N6, A8 (514) 282-9600 - 3,750,600 (\$43,056,888) FOREIGN COMMON STOCK. (FILE 33-8318 - AUG. 27) (BR. 11)
- S-2 LEADER DEVELOPMENT CORP, 1050 KINGSMILL PWY, COLUMBUS, OH 43229 (614) 846-7410 - 7,000,000 (\$7,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-8319 - AUG. 27) (BR. 4)

SECURITIES ACT REGISTRATIONS CONT.

- S-1 DOMAIN TECHNOLOGY INC, 304 TURQUOISE ST, MILPITAS, CA 95035 (408) 262-4100 - 2,875,000 (\$20,125,000) COMMON STOCK. UNDERWRITER: ROTHSCHILD L F UNTERBERG TOWBIN INC, SHEARSON LEHMAN BROTHERS INC. (FILE 33-8320 - AUG. 27) (BR. 3 - NEW ISSUE)
- S-6 NATIONAL MUNICIPAL TR SPEC TRUSTS TWENTIETH MULTI STATE SER, ONE NEW YORK PLZ, NEW YORK, NY 10004 - 13,000 (\$14,300,000) UNIT INVESTMENT TRUST. DEPOSITOR: THOMSON MCKINNON SECURITIES INC. (FILE 33-8322 - AUG. 27) (BR. 18 - NEW ISSUE)
- S-6 NATIONAL MUNICIPAL TRUST INSURED SERIES 22, ONE NEW YORK PLZ, NEW YORK, NY 10004 - 13,000 (\$14,300,000) UNIT INVESTMENT TRUST. DEPOSITOR: THOMSON MCKINNON SECURITIES INC. (FILE 33-8323 - AUG. 27) (BR. 18 - NEW ISSUE)
- S-3 MERIDIAN BANCORP INC, 35 N SIXTH ST, READING, PA 19601 (215) 320-2500 - 1,300,000 (\$32,012,500) COMMON STOCK. (FILE 33-8327 - AUG. 27) (BR. 1)
- S-1 CENTRAL PENNSYLVANIA FINANCIAL CORP, 100 W INDEPENDENCE ST, SHAMOKIN, PA 17872 (717) 644-0861 - 402,500 (\$6,943,125) COMMON STOCK. (FILE 33-8328 - AUG. 27) (BR. 2)
- S-8 RYDER SYSTEM INC, 3600 NW 82ND AVE, MIAMI, FL 33166 (305) 593-3726 - 4,500,000 (\$124,875,000) COMMON STOCK. (FILE 33-8329 - AUG. 27) (BR. 4)
- S-8 RYDER SYSTEM INC, 3600 NW 82ND AVE, MIAMI, FL 33166 (305) 593-3726 - 450,000 (\$12,487,500) COMMON STOCK. (FILE 33-8330 - AUG. 27) (BR. 4)
- S-4 SHAWMUT CORP, ONE FEDERAL ST, BOSTON, MA 02211 (617) 292-2000 - 1,248,000 (\$17,168,000) COMMON STOCK. (FILE 33-8331 - AUG. 27) (BR. 1)
- S-1 ENTERTAINMENT MARKETING INC, 11231 SW FWY, HOUSTON, TX 77031 (713) 495-5200 - 34,500,000 (\$34,500,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-8332 - AUG. 28) (BR. 3)
- S-3 MOSELEY HOLDING CORPORATION, 60 STATE ST, BOSTON, MA 02109 (617) 367-2400 - 300,000 (\$1,425,000) COMMON STOCK. (FILE 33-8336 - AUG. 28) (BR. 12)
- S-1 TCBY ENTERPRISES INC, 11300 RODNEY PARHAM RD, LITTLE ROCK, AR 72212 (501) 225-0349 - 400,000 (\$7,600,000) COMMON STOCK. 750,000 (\$14,250,000) COMMON STOCK. (FILE 33-8338 - AUG. 28) (BR. 11)
- S-6 TAX EXEMPT SECURITIES TRUST SERIES 254, 1345 AVE OF THE AMERICAS, C/O SMITH BARNEY HARRIS UPHAM & CO INC, NEW YORK, NY 10105 - 2,400 (\$2,500,000) UNIT INVESTMENT TRUST. (FILE 33-8339 - AUG. 28) (BR. 16 - NEW ISSUE)
- S-6 TAX EXEMPT SECURITIES TRUST SERIES 253, 1345 AVE OF THE AMERICAS, C/O SMITH BARNEY HARRIS UPHAM & CO INC, NEW YORK, NY 10105 - 2,400 (\$2,500,000) UNIT INVESTMENT TRUST. (FILE 33-8340 - AUG. 28) (BR. 16 - NEW ISSUE)
- S-2 GRAYBAR ELECTRIC CO INC, 34 N MERAMEC AVE, ST LOUIS, MO 63105 (314) 727-3900 - 400,000 (\$8,000,000) COMMON STOCK. (FILE 33-8343 - AUG. 28) (BR. 3)
WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER: HENTIC YVES & CO INC. (FILE 33-8231-NY - AUG. 22) (BR. 5 - NEW ISSUE)
- S-6 SEPARATE ACCOUNT IN OF INTEGRITY LIFE INSURANCE CO, 787 SEVENTH AVE, NEW YORK, NY 10019 (212) 554-1282 - INDEFINITE SHARES. DEPOSITOR: INTEGRITY LIFE INSURANCE CO. (FILE 33-8235 - AUG. 22) (BR. 20)
- S-6 SEPARATE ACCOUNT NI OF NATIONAL INTEGRITY LIFE INSURANCE CO, 1350 AVE OF THE AMERICAS, C/O NATIONAL INTEGRITY LIFE INSURANCE CO, NEW YORK, NY 10019 (212) 373-6111 - INDEFINITE SHARES. (FILE 33-8236 - AUG. 22) (BR. 20)
- S-6 SEPARATE ACCOUNT FP OF EQUITABLE VARIABLE LIFE INSURANCE CO, 1285 AVE OF THE AMERICAS, C/O EQUITABLE VARIABLE LIFE INSURANCE CO, NEW YORK, NY 10019 (212) 714-5100 - INDEFINITE SHARES. DEPOSITOR: EQUITABLE VARIABLE LIFE INSURANCE CO. (FILE 33-8237 - AUG. 22) (BR. 20)
- S-4 DELTA STATES OIL INC, 235 E 62ND ST, NEW YORK, NY 10021 (212) 755-3542 - 2,366,187 (\$23,914) COMMON STOCK. (FILE 33-8250 - AUG. 27) (BR. 12 - NEW ISSUE)
- S-11 TIG INSURED MORTGAGE EQUITIES II INC, 1150 SEVENTEENTH ST NW STE 500, WASHINGTON, DC 20036 - 10,000,000 (\$200,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-8252 - AUG. 25) (BR. 11 - NEW ISSUE)

SECURITIES ACT REGISTRATIONS CONT.

- S-18 MAXI GROUP INC, 737 WESTHOLME AVE, LOS ANGELES, CA 90024 - 3,000,000 (\$300,000) COMMON STOCK. 15,000,000 WARRANTS, OPTIONS OR RIGHTS. 15,000,000 (\$5,550,000) COMMON STOCK. UNDERWRITER: AAA CAPITAL & SECURITIES CORP. (FILE 33-8070-LA - AUG. 18) (BR. 12 - NEW ISSUE)
- S-18 BAYOU MANAGEMENT INC, 2226 S GAYOSO, NEW ORLEANS, LA 70125 (504) 866-1741 - 17,000,000 (\$425,000) COMMON STOCK. 17,000,000 WARRANTS, OPTIONS OR RIGHTS. 17,000,000 (\$1,700,000) COMMON STOCK. (FILE 33-8149-A - AUG. 20) (BR. 12 - NEW ISSUE)
- S-18 OAK TREE CONSTRUCTION COMPUTERS INC, 74 NORTHEASTERN BLVD BLDG 11, NASHUA, NH 03062 (603) 882-4191 - 575,000 (\$3,450,000) COMMON STOCK. 575,000 (\$1,437,500) COMMON STOCK. 50,000 (\$50) WARRANTS, OPTIONS OR RIGHTS. 50,000 (\$330,000) COMMON STOCK. 50,000 (\$125,000) COMMON STOCK. UNDERWRITER: MULLER & CO INC. (FILE 33-8166-B - AUG. 20) (BR. 1 - NEW ISSUE)
- S-18 HEMISPHERES OF CALIFORNIA INC, 23 PINNACLE PEAK, NAPA, CA 94558 (707) 944-2451 - 1,500,000 (\$150,000) COMMON STOCK. 1,500,000 (\$750,000) COMMON STOCK. (FILE 33-8171-LA - AUG. 19) (BR. 2 - NEW ISSUE)
- S-18 ORBIS INC, 20 CATAMORE BLVD, EAST PROVIDENCE, RI 02914 (401) 431-0900 - 350,000 (\$1,050,000) COMMON STOCK. 1,150,000 (\$3,450,000) COMMON STOCK. 100,000 (\$360,000) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-8184-B - AUG. 21) (BR. 9 - NEW ISSUE)
- S-18 HERITAGE FUNDING LTD, 9101 E KENYON AVE, STE 2300, DENVER, CO 80237 (303) 793-0937 - 10,000,000 (\$500,000) COMMON STOCK. 10,000,000 (\$1,500,000) COMMON STOCK. 10,000,000 (\$3,000,000) COMMON STOCK. (FILE 33-8205-D - AUG. 21) (BR. 11 - NEW ISSUE)
- S-18 PAULS PLACE INC, 16016 A EAST RICE PL, AURORA, CO 80015 (303) 690-8512 - 195,500 (\$1,955,000) COMMON STOCK. 17,000,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER: BLINDER ROBINSON & CO INC. (FILE 33-8206-D - AUG. 21) (BR. 11 - NEW ISSUE)
- S-18 FOUR STAR PRODUCTIONS INC, 3640 KNOLL LANE #111, COLORADO SPRINGS, CO 80907 (303) 597-9846 - 4,000,000 (\$200,000) COMMON STOCK. 4,000,000 (\$280,000) COMMON STOCK. 4,000,000 (\$400,000) COMMON STOCK. 400,000 (\$24,000) COMMON STOCK. (FILE 33-8210-D - AUG. 22) (BR. 11 - NEW ISSUE)
- S-18 ELITE ACQUISITIONS INC, 339 W 71ST ST, NEW YORK, NY 10023 (212) 732-2665 - 1,000,000 (\$100,000) COMMON STOCK. 10,000,000 (\$1,000,000) COMMON STOCK. 10,000,000 (\$2,000,000) COMMON STOCK. (FILE 33-8228-NY - AUG. 22) (BR. 12 - NEW ISSUE)
- S-18 HEALTH CARE TECHNOLOGY CORP/NV, 311 E 105TH ST, NEW YORK, NY 10029 (212) 427-3345 - 402,500 (\$402,500) COMMON STOCK. 402,500 (\$442,750) COMMON STOCK. 437,500 (\$525,000) COMMON STOCK. 402,500 (\$523,250) COMMON STOCK. 35,000 (\$35)
- S-8 KOGER PROPERTIES INC/FL, 3986 BLVD CTR DR, JACKSONVILLE, FL 32207 (904) 396-4811 - 200,000 (\$6,025,000) COMMON STOCK. (FILE 33-8295 - AUG. 26) (BR. 5)
- S-1 ENVIRONMENTAL TREATMENT & TECHNOLOGIES CORP, 16406 US RTE 224 EAST, FINDLAY, OH 45840 (419) 423-3526 - 400,000 (\$9,700,000) COMMON STOCK. 520,000 (\$12,610,000) COMMON STOCK. 57,500,000 (\$57,500,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-8296 - AUG. 26) (BR. 8)
- S-1 NASTECH PHARMACEUTICAL CO INC, 800 VETERANS MEM HWY, HAUPPAUGE, NY 11788 (516) 361-8880 - 3,500 (\$3,500,000) CONVERTIBLE DEBENTURES AND NOTES. 350 (\$35) WARRANTS, OPTIONS OR RIGHTS. 350 (\$420,000) CONVERTIBLE DEBENTURES AND NOTES. 4,375,000 (\$1,750,000) COMMON STOCK. (FILE 33-8297 - AUG. 26) (BR. 12)
- S-1 NASTECH PHARMACEUTICAL CO INC, 800 VETERANS MEM HWY, HAUPPAUGE, NY 11788 (516) 361-8880 - 15,000,000 (\$2,340,000) COMMON STOCK. (FILE 33-8298 - AUG. 26) (BR. 12)
- S-11 SEAMENS FUNDING INC, 1100 NORTH MARKET ST STE 779, WILMINGTON TRUST CTR, WILMINGTON, DE 19801 - 750 (\$75,000,000) PREFERRED STOCK. (FILE 33-8300 - AUG. 26) (BR. 11 - NEW ISSUE)
- S-11 SEAMENS FINANCE INC, 100 N MARKET ST STE 779, WILMINGTON TRUST CTR, WILMINGTON, DE 19801 - 750 (\$75,000,000) PREFERRED STOCK. (FILE 33-8301 - AUG. 26) (BR. 11 - NEW ISSUE)
- S-8 LSB INDUSTRIES INC, 16 S PENNSYLVANIA, OKLAHOMA CITY, OK 73107 (405) 235-4546 - 2,850,000 (\$8,550,000) COMMON STOCK. (FILE 33-8302 - AUG. 26) (BR. 9)

SECURITIES ACT REGISTRATIONS CONT.

- S-2 ADVANCED COMPUTER TECHNIQUES CORP, 16 E 32ND ST, NEW YORK, NY 10016 (212) 696-3600
 - 68,794 (\$361,168.50) COMMON STOCK. 800,000 (\$4,200,000) COMMON STOCK. 72,000
 (\$100) WARRANTS, OPTIONS OR RIGHTS. 72,000 (\$453,600) COMMON STOCK. (FILE 33-8304 -
 AUG. 27) (BR. 9)
- S-3 POTOMAC EDISON CO, DOWNSVILLE PKE, HAGERSTOWN, MD 21740 (301) 790-3400 - 300,000
 (\$30,825,000) PREFERRED STOCK. (FILE 33-8305 - AUG. 27) (BR. 7)
- S-3 SAINT JUDE MEDICAL INC, ONE LILLEHEI PLZ, ST PAUL, MN 55117 (612) 483-2000 -
 34,500,000 (\$34,500,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-8306 - AUG. 27)
 (BR. 8)
- S-8 LINEAR TECHNOLOGY CORP /CA/, 1630 MCCARTHY BLVD, MILPITAS, CA 95035 (408) 942-0810
 - 2,346,199 (\$13,490,644.25) COMMON STOCK. (FILE 33-8308 - AUG. 27) (BR. 3)
- S-4 IOWA NATIONAL BANKSHARES CORP, 100 E PARK AVE, WATERLOO, IA 50703 (319) 291-5200 -
 154,000 (\$8,072,680) COMMON STOCK. (FILE 33-8313 - AUG. 27) (BR. 1)
- S-8 DI GIORGIO CORP, ONE MARITIME PLZ STE 2300, SAN FRANCISCO, CA 94111 (415) 765-0100
 - 333,602 (\$8,381,750) COMMON STOCK. (FILE 33-8314 - AUG. 27) (BR. 3)
- S-8 INSITUFORM GROUP LTD, BOROUGH HOUSE TRINITY SQ, ST PETER PORT,
 GUERNSEY CHANNEL ISLANDS, G7 (305) 371-2600 - 735,000 (\$10,106,250)
 FOREIGN COMMON STOCK. (FILE 33-8315 - AUG. 27) (BR. 12)
- S-8 SIGMA DESIGNS INC, 2023 OTOOLE AVE, SAN JOSE, CA 95131 (408) 435-1480 - 320,477
 (\$2,163,219.75) COMMON STOCK. 29,523 (\$199,280.25) COMMON STOCK. (FILE 33-8316 -
 AUG. 27) (BR. 9)
- S-1 ENSECO INC, 205 ALEWIFE BROOK PKWY, CAMBRIDGE, MA 02138 (617) 661-3111 - 1,000,000
 (\$17,500,000) COMMON STOCK. 1,300,000 (\$22,750,000) COMMON STOCK. (FILE 33-8321 -
 AUG. 27) (BR. 6)
- S-1 KING WORLD PRODUCTIONS INC, 480 MORRIS AVE, SUMMIT, NJ 07901 (201) 522-0100 -
 3,812,250 (\$59,089,875) COMMON STOCK. (FILE 33-8357 - AUG. 26) (BR. 11)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

	FORM	EVENT DATE	SHRS (000) / % OWNED	CUSIP / PRIOR %	FILING STATUS
POWER RECOVERY SYS INC HOWLAND THOMAS S ET AL	COM 13D	8/13/86	1,129 28.6	73890210 28.0	UPDATE
PURITAN BENNETT CORP PRIMECAP MGMT CO	COM 13D	8/19/86	388 6.1	74629910 6.0	UPDATE
PURITAN BENNETT CORP PRIMECAP MGMT CO	COM 13D	8/19/86	388 6.1	74629910 6.0	RYSION
QUADREX CORP RELIANCE FINANCIAL ET AL	COM 13D	8/26/86	1,201 15.9	74730910 13.9	UPDATE
REVCO D S INC JAMIE SECURITIES CO	COM 13D	8/25/86	1,622 5.0	76133810 5.5	UPDATE

ACQUISITIONS REPORTS CONT.

	FORM	EVENT DATE	SHRS (000) / %OWNED	CUSIP / PRIOR%	FILING STATUS
TRANS LUX CORP KAHN ALBERT H	COM 13D	8/27/86	79 5.1	89324710 0.0	NEW
UNITED STATES ANTIMONY CORP HARE RICHARD FINLEY SR	COM 13D	8/15/86	689 9.3	91154910 0.0	NEW
FAIRMONT FINL INC SMITH PHILD ET AL	COM 13D	8/11/86	249 4.7	30518410 5.9	UPDATE
FRIGITRONICS INC REVLON GROUP INC ET AL	COM 14D-1	8/28/86	0 0.0	35864010 0.0	NEW
HOME INTERSTATE BANCORP WEBB LEWIS MCKINNEY	COM 13D	8/15/86	141 6.4	43713910 0.0	NEW
HOUSTON OIL FIELDS CO DEL BENTON F FOX JR	COM 13D	8/26/86	1,207 7.6	44190710 13.8	UPDATE
INTEK DIVERSIFIED CORP ANGLO YORK INDS INC	COM 13D	7/29/86	1,220 38.5	45813410 31.6	UPDATE
INVESTORS TR INC COMMONWEALTH INDS	COM 13D	8/19/86	2,637 41.3	46182510 0.0	NEW
OXOCO INC SEAHAWK OIL INTL	COM 14D-1	8/28/86	0 N/A	69206610 N/A	UPDATE
PANNILL KNITTING INC BUTLER GILBERT ET AL	COM 13D	8/20/86	4,131 27.5	69850010 27.5	UPDATE
PERINI INVT PPTYS INC GOODMAN ROBERT N ET AL	COM 13D	8/20/86	170 5.1	71384310 0.0	NEW
STERLING SOFTWARE INC RELIANCE FINANCIAL SVCS CORP	COM 13D	8/26/86	557 6.1	85954710 5.5	UPDATE
SYMETRICS INDS INC SINK DONALD F ET AL	COM 13D	8/18/86	66 8.1	87152110 0.0	NEW
UNITEL VIDED INC LANDES MICHAEL S ET AL	COM 13D	8/26/86	329 15.2	91325310 14.2	UPDATE
WEDTECH CORP MARIOTTA JOHN	COM 13D	8/21/86	1,661 15.2	94846210 16.3	UPDATE
ALPHA MICROSYSTEMS HITCHCOCK ROBERT B	COM 13D	8/29/86	400 12.6	02090310 13.1	UPDATE
ALPHA MICROSYSTEMS POINT 4 DATA CORP	COM 14D-1	9/ 2/86	0 0.0	02090310 0.0	NEW
ALPHA MICROSYSTEMS WILCOX RICHARD C	COM 13D	8/29/86	400 12.6	02090310 13.5	UPDATE
CALMAR INC KEBO AB ET AL	COM 13D	8/28/86	2,174 43.2	13126210 40.6	UPDATE
DANIEL INDS INC GRIFFIN W A	COM 13D	8/22/86	1,380 13.6	23623510 13.6	UPDATE
DANZAR INVT GROUP INC WETTREICH HERITAGE TRUST	COM 13D	8/ 5/86	1,393 70.7	23700810 71.7	UPDATE
EASTERN AIR LINES INC TEXAS AIR CORP	COM 13D	8/28/86	36,200 50.5	27619110 52.5	UPDATE
EASTERN AIR LINES INC TEXAS AIR CORP	JR PFD CONV \$3 13D	8/28/86	195 9.8	27619150 100.0	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
AFFILIATED BANKSHARES OF COLORADO INC	5	08/20/86	
AMERICAN EXPRESS CREDIT CORP	5	08/29/86	
BECOR WESTERN INC	5	08/28/86	
CABLE TV FUND VIII-B	2,7	08/19/86	
CALMAR INC	1,7	08/14/86	
COMMUNITY SHARES LTD	5	08/29/86	
CONSOLIDATED CAPITAL INCOME TRUST	7	02/28/86	AMEND
CONTAINER INDUSTRIES INC	NO ITEMS	08/16/84	
CSS INDUSTRIES INC	2,7	08/15/86	
DOMINION RESOURCES INC/DE/	2,7	05/29/86	
EMMIS BROADCASTING CORP	2,7	08/14/86	
F&M FINANCIAL SERVICES CORP	2,7	08/15/86	
GALLAGHER ARTHUR J & CO	2,7	08/19/86	
GENERAL ELECTRIC CO	5	08/29/86	
IDS CERTIFICATE CO	5	09/02/86	
ILLINOIS POWER CO	5,7	08/21/86	
XEUFFEL & ESSER CO /CA/	NO ITEMS	08/28/86	
LOUISIANA POWER & LIGHT CO /LA/	5	08/21/86	
LOW TECH INC	5	08/20/86	
MANAGEMENT SCIENCE AMERICA INC	NO ITEMS	08/01/86	AMEND
MANAGEMENT SCIENCE AMERICA INC	5	08/29/86	
MIDDLE SOUTH UTILITIES INC	5	08/21/86	
NATIONAL GUARDIAN CORP	5,7	08/14/86	
NEW ENGLAND ELECTRIC SYSTEM	5	08/29/86	
NEW ENGLAND LIFE PENSION PROPERITES IV	5,7	08/28/86	
NEW ENGLAND POWER CO	5	08/29/86	
NL INDUSTRIES INC	1,7	08/13/86	
OXFORD INDUSTRIES INC	4,7	08/18/86	
PEORIA JOURNAL STAR INC	2,7	07/18/86	AMEND
PLAINS RESOURCES INC	5,7	08/19/86	
RIC 18 LTD	2,5,7	08/22/86	
RIC 18 LTD	2,5,7	08/22/86	
SPECIALIZED SYSTEMS INC	1	08/27/86	
SUMMIT TAX EXEMPT BOND FUND LTD PARTNERS	2,7	08/14/86	
TELE COMMUNICATIONS INC	5	08/28/86	
TENNIS LADY INC	5,7	08/14/86	
TRUSTCORP INC	5,7	08/19/86	
VWR CORP	5	07/24/86	
VYQUEST INC	5,7	07/30/86	