

sec news digest

Issue 90-16

January 24, 1990

ADMINISTRATIVE PROCEEDINGS

WALTON FREDERICK CARLISLE AND LYLE THOMAS BACHMAN SANCTIONED

The Commission instituted public administrative proceedings against Walton Frederick Carlisle of Jacksonville, Florida, and Lyle Thomas Bachman of Tulsa, Oklahoma, under the Securities Exchange Act and the Securities Investor Protection Act. The proceedings are based, in part, on the facts alleged in a Complaint filed by the Commission and the entry of permanent injunctions by consent against Fitzgerald, DeArman & Roberts, Inc., a Tulsa, Oklahoma broker-dealer, presently in liquidation under a SIPC trusteeship, as well as Carlisle and Bachman on January 4, 1989 (SEC v. Fitzgerald, DeArman & Roberts, Inc., Walton Frederick Carlisle and Lyle Thomas Bachman, Civil Action No. 88C 601 C, USDC/ND/Okla.). Simultaneously, the Commission accepted an Offer of Settlement submitted by each individual providing for a Commission order making findings of fact and instituting remedial sanctions.

The Commission found that Carlisle and Bachman were officers and controlling persons of Fitzgerald, DeArman & Roberts, Inc. and, in those capacities, aided and abetted the firm's violations of Sections 15(c)(2) and 15(c)(3) of the Securities Exchange Act and related Rules 15c2-1, 15c3-1 and 15c3-3. The Commission's order provides that Carlisle and Bachman be barred from association with any broker or dealer in back office supervisory or proprietary capacities, provided that each may apply to become so associated after a period of five years. (Rel. 34-27627)

INVESTMENT COMPANY ACT RELEASES

COMMUNITY INVESTMENT PARTNERS, L.P.

A notice has been issued giving interested persons until February 19 to request a hearing on an application filed by Community Investment Partners, L.P. (the Partnership) and CIP Management, L.P. (Managing General Partner) for an order under Section 6(c) of the Investment Company Act that would grant an exemption from the provisions of Sections 2(a)(19) and 2(a)(3)(D). The requested order would determine that (i) the Independent General Partners of the Partnership would not be interested

persons of the Partnership, the Managing General Partner, Edward D. Jones & Co, L.P. (Jones), or The Jones Financial Companies, a Limited Partnership (JFC), solely by reason of being general partners of the Partnership and co-partners of the Managing General Partner, and (ii) persons who become limited partners (Limited Partners) of the Partnership and who own less than 5% of the limited partnership interests in the Partnership would not be affiliated persons of the Partnership, any other Limited Partner, any of the Individual General partners, the Managing General Partner, Jones, or JFC solely because such Limited Partners are partners of the Partnership and any of such other persons are partners with one another in the Partnership. (Rel. IC-17317 - Jan. 22)

HOLDING COMPANY ACT RELEASES

NEW ENGLAND ELECTRIC SYSTEM

An order has been issued authorizing New England Electric System (NEES) to make, from time to time through December 31, 1990, one or more capital contributions to Massachusetts Electric Company (Mass. Electric) and Narragansett Electric Company (Narragansett), both wholly owned subsidiaries of NEES, not to exceed an aggregate of \$50 million for Mass. Electric and \$20 million for Narragansett. (Rel. 35-25025)

JERSEY CENTRAL POWER AND LIGHT COMPANY

A supplemental order has been issued authorizing Jersey Central Power and Light Company (JCP&L), electric utility subsidiary of General Public Utilities Corporation, to acquire obligations arising from its customers' participation in JCP&L's Home Energy Loan Program, Solar Water Heating Conversion Program, and Electric Heat Conversion Program, through December 31, 1994, in an aggregate of up to \$15 million and to incur aggregate administrative and other related expenses of up to \$500,000. (Rel. 35-25026)

AMERICAN ELECTRIC POWER COMPANY

A supplemental order has been issued authorizing American Electric Power Company, Inc. (AEP) and two of its subsidiaries, AEP Generating Company (AEGCo) and Indiana Michigan Power Company (I&M), for AEGCo and I&M to cause two funding corporations to issue and sell up to \$950 million principal amount of long-term bonds to finance part of the costs associated with the sale of the Rockport Generating Station Unit No. 2. (Rel. 35-25027)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING SOUGHT

A notice has been issued giving interested persons until February 5 to comment on the application of the Midwest Stock Exchange for unlisted trading privileges in seventeen issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. (Rel. 34-27613)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-1 BANNER INDUSTRIES INC /DE/, 25700 SCIENCE PARK DR, CLEVELAND, OH 44122
(216) 464-3650 - 4,480,498 (\$10,467,000) COMMON STOCK. 4,157,698 (\$65,365,470)
COMMON STOCK. 375,000 COMMON STOCK. (FILE 33-32955 - JAN. 09) (BR. 9)
- S-8 DIGI INTERNATIONAL INC, 6751 OXFORD ST, ST LOUIS PARK, MN 55426 (612) 922-5016 -
500,000 (\$4,781,250) COMMON STOCK. (FILE 33-32956 - JAN. 09) (BR. 9)
- S-8 ALPHA INDUSTRIES INC, 20 SYLVAN RD, WOBURN, MA 01801 (617) 935-5150 - 300,000
(\$1,012,500) COMMON STOCK. 300,000 WARRANTS, OPTIONS OR RIGHTS. (FILE 33-32957 -
JAN. 09) (BR. 3)
- S-3 SOLV EX CORP, 1650 UNIVERSITY BLVD NE STE 320, ALBUQUERQUE, NM 87102 (505) 243-7701
- 75,000 (\$122,250) COMMON STOCK. (FILE 33-32958 - JAN. 09) (BR. 4)
- S-8 DIEBOLD INC, 818 MULBERRY RD SE, CANTON, OH 44711 (216) 489-4000 - 200,000
(\$7,900,000) COMMON STOCK. (FILE 33-32960 - JAN. 09) (BR. 10)
- S-6 FIRST TRUST COMBINED SERIES 96, SUITE 3000 500 WEST MADISON STREET, CHICAGO, IL
60606 - INDEFINITE SHARES. DEPOSITOR: CLAYTON BROWN & ASSOCIATES INC. (FILE 33-32961
- JAN. 09) (BR. 18 - NEW ISSUE)
- S-3 FORD MOTOR CREDIT CO, THE AMERICAN RD, DEARBORN, MI 48121 (313) 322-3000 -
2,000,000,000 (\$2,000,000,000) STRAIGHT BONDS. UNDERWRITER:
MEDDRILL LYNCH CAPITAL MARKETS, STEPHENS INC. (FILE 33-32825 - JAN. 10) (BR. 12)
- S-3 COMCAST CORP, 1414 S PENN SQ, PHILADELPHIA, PA 19102 (215) 665-1700 - \$100,000,000
COMMON STOCK. (FILE 33-32829 - JAN. 11) (BR. 7)
- S-1 CFSB BANCORP INC, 112 E ALLEGAN ST, LANSING, MI 48933 (517) 371-2911 - 2,178,235
(\$18,515,000) COMMON STOCK. (FILE 33-32877 - JAN. 09) (BR. 2 - NEW ISSUE)
- F-6 MITSUBISHI CHEMICAL INDUSTRIES LTD /ADR/, 16 WALL ST, C/O BANKERS TRUST CO,
NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32897 - JAN. 09) (BR. 99)
- F-6 NEW JAPAN SECURITIES CO LTD, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015
(212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-32898 - JAN. 09) (BR. 99)
- F-6 NISSAN MOTOR CO LTD /ADR/, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015
(212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-32899 - JAN. 09) (BR. 99)
- F-6 HOPEWELL HOLDINGS LIMITED, 16 WALL ST, NEW YORK, NY 10015 (212) 250-2500 -
10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32900 - JAN. 09)
(BR. 99)
- F-6 MALAYAN UNITED INDUSTRIES BERHAD /ADR/, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK,
NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK.
(FILE 33-32901 - JAN. 09) (BR. 99)
- F-6 MARUBENI CORP, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500
- 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32902 -
JAN. 09) (BR. 99)
- F-6 HONG KONG & CHINA GAS COMPANY LTD /ADR/, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK,
NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK.
(FILE 33-32903 - JAN. 09) (BR. 99)

REGISTRATIONS CONT.

- F-6 NIPPON SHOKUBAI KAGAKU KAGYO CO LTD, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32904 - JAN. 09) (BR. 99)
- F-6 SANYO ELECTRIC CO LTD /ADR/, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 01572 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32905 - JAN. 09) (BR. 99)
- F-6 HIND MOTORS LTD, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32906 - JAN. 09) (BR. 99)
- F-6 SUN HUNG KAI PROPERTIES LTD /ADR/, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32907 - JAN. 09) (BR. 99)
- F-6 MERIDIAN OIL N L /ADR/, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32908 - JAN. 09) (BR. 99)
- F-6 MINORCO LIMITED, 16 WALL STREET, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32909 - JAN. 09) (BR. 99 - NEW ISSUE)
- F-6 PELSART RESOURCES N L /ADR/, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32910 - JAN. 09) (BR. 99)
- S-8 QUAKER OATS CO, 321 N CLARK ST, PO BOX 9001, CHICAGO, IL 60610 (312) 222-7111 (FILE 33-32913 - JAN. 11) (BR. 13)
- F-6 SOUTHERN PACIFIC PETROLEUM NL, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32937 - JAN. 09) (BR. 99)
- F-6 SWAN RESOURCES LTD/ADR/, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32938 - JAN. 09) (BR. 99)
- F-6 TEIJIN SEIKI CO LTD /ADR/, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32939 - JAN. 09) (BR. 99)
- F-6 TOYOBO CO LTD, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32940 - JAN. 09) (BR. 99)
- F-6 CENTRAL PACIFIC MINERALS NL/ADR/, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32941 - JAN. 09) (BR. 99)
- F-6 EAGLE CORP LTD/ADR/, 16 WALL ST, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32942 - JAN. 09) (BR. 99)
- F-6 GREAT EASTERN MINES LTD/ADR/, 16 WALL ST, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32943 - JAN. 09) (BR. 99)
- F-6 BAT INDUSTRIES PLC /ADR/, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32944 - JAN. 09) (BR. 99)
- F-6 CSK CORP/ADR/, 16 WALL ST, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32945 - JAN. 09) (BR. 99)
- F-6 DAI EI INC /ADR/, 16X WALL ST, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32946 - JAN. 09) (BR. 99)
- F-6 FUJI PHOTO FILM CO LTD /ADR/, 16 WALL ST, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32947 - JAN. 09) (BR. 99)

REGISTRATIONS CONT.

- F-6 JAPAN AIRLINES CO LTD /ADR/, 16 WALL ST, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32948 - JAN. 09) (BR. 99)
- F-6 KIRIN BREWERY CO LTD /ADR/, 16 WALL ST, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32949 - JAN. 09) (BR. 99)
- F-6 TOYOTA MOTOR CO LTD/ADR/, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32950 - JAN. 09) (BR. 99)
- F-6 CATHAY PACIFIC AIRWAYS LTD /ADR/, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32951 - JAN. 09) (BR. 99)
- F-6 DAIWA DANCHI CO LTD /ADR, 16 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32952 - JAN. 09) (BR. 99)
- F-6 FOSECO PLC /ADR/, 16 WALL ST, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32953 - JAN. 09) (BR. 99)
- S-3 SONEX RESEARCH INC, 23 HUDSON ST, ANNAPOLIS, MD 21401 (301) 266-5556 - 55,000 (\$110,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-32967 - JAN. 10) (BR. 8)
- S-8 ADVANTA CORP, FOULKSTONE PLZ, 1411 FOULK RD, WILMINGTON, DE 19803 (302) 478-9740 - 1,500,000 (\$1,500,000) OTHER SECURITIES INCLUDING VOTING TRUST. 75,000 (\$787,187.50) COMMON STOCK. (FILE 33-32969 - JAN. 10) (BR. 11)
- S-8 ZILA INC, 777 E THOMAS RD STE 130, PHOENIX, AZ 85014 (602) 957-7887 - 4,000,000 (\$5,375,000) COMMON STOCK. (FILE 33-32970 - JAN. 11) (BR. 4)
- S-8 UNION ELECTRIC CO, 1901 CHOUTEAU AVE, ST LOUIS, MO 63103 (314) 621-3222 - 203,800 (\$20,380,000) COMMON STOCK. (FILE 33-32971 - JAN. 11) (BR. 8)
- S-8 CALGENE INC /DE/, 1920 FIFTH ST, DAVIS, CA 95616 (916) 753-6313 - 1,000,000 (\$9,125,000) COMMON STOCK. (FILE 33-32975 - JAN. 11) (BR. 4)
- S-8 BANNER INDUSTRIES INC /DE/, 25700 SCIENCE PARK DR, CLEVELAND, OH 44122 (216) 464-3650 - 30,000 (\$495,000) COMMON STOCK. 180,000 (\$1,087,200) COMMON STOCK. 450,000 (\$7,031,250) COMMON STOCK. 450,000 (\$6,525,000) COMMON STOCK. (FILE 33-32976 - JAN. 11) (BR. 9)
- S-18 GENERAL IMAGING CORP, 10215 FERNWOOD ROAD SUITE 101, BETHESDA, MD 20817 (301) 530-0262 - 150,000 (\$1,500,000) COMMON STOCK. 1,500,000 (\$2,250,000) COMMON STOCK. (FILE 33-32818-A - JAN. 04) (BR. 9 - NEW ISSUE)
- S-1 RSL HOLDING CO INC, 1409 FOULK ROAD STE 102, WILMINGTON, DE 19803 (302) 478-1805 - 2,501,250 (\$47,523,750) COMMON STOCK. UNDERWRITER: KIDDER PEABODY & CO, MORGAN STANLEY & CO. (FILE 33-32827 - JAN. 10) (BR. 10 - NEW ISSUE)
- S-3 COMCAST CORP, 1414 S PENN SQ, PHILADELPHIA, PA 19102 (215) 665-1700 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 33-32830 - JAN. 11) (BR. 7)
- S-2 SANTA FE ENERGY RESOURCES INC, 1616 S VOSS RD, HOUSTON, TX 77057 (713) 496-6060 - 12,870,000 (\$257,400,000) COMMON STOCK. (FILE 33-32831 - JAN. 11) (BR. 4)
- N-2 ACORN VENTURE CAPITAL CORP, 2021 E COMMERCIAL BLVD, FT LAUDERDALE, FL 33308 (305) 772-6596 - 431,250 (\$4,312,500) COMMON STOCK. 862,500 (\$5,175,000) COMMON STOCK. UNDERWRITER: WOLF F N & CO INC. (FILE 33-32832 - JAN. 11) (BR. 18)
- S-18 ADLEX CORP, 110 WEST 300 SOUTH FREEDOM SUITE, SALT LAKE CITY, UT 84101 (801) 531-1217 - 2,000,000 (\$100,000) COMMON STOCK. 2,000,000 (\$200,000) COMMON STOCK. 2,000,000 (\$300,000) COMMON STOCK. 2,000,000 COMMON STOCK. 4,000,000 WARRANTS, OPTIONS OR RIGHTS. (FILE 33-32867-D - JAN. 08) (BR. 12 - NEW ISSUE)
- S-4 DR HOLDINGS INC OF DELAWARE, PRIME PARK, NATICK, MA 01760 (508) 655-8000 - 668,474,879 (\$668,474,879) STRAIGHT BONDS. (FILE 33-32873 - JAN. 09) (BR. 10 - NEW ISSUE)

REGISTRATIONS CONT.

- S-8 DENMARK KINGDOM OF, 825 3RD AVE, C/O ROYAL DANISH CONSULATE GENERAL, NEW YORK, NY 10022 (212) 223-4545 - 3,850,000 (\$26,950,000) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-32914 - JAN. 16) (BR. 9)
- N-2 MEXICO FUND INC, 77 ARISTOTELES ST, 3RD FLOOR, POLANCO, 05 11560 (212) 692-2939 - 29,120 (\$400,400) COMMON STOCK. (FILE 33-32915 - JAN. 16) (BR. 18)
- S-4 BANC ONE CORP/OH/, 100 E BROAD ST, COLUMBUS, OH 43271 (614) 248-5944 - 2,493,996 (\$50,603,179) COMMON STOCK. (FILE 33-32916 - JAN. 16) (BR. 2)
- S-3 RLC CORP, 2200 CONCORD PIKE, ONE ROLLINS PLZ, WILMINGTON, DE 19803 (302) 479-2700 - 26,500 (\$265,000) COMMON STOCK. (FILE 33-32917 - JAN. 16) (BR. 4)
- S-2 NABORS INDUSTRIES INC, 900 THIRD AVE, NEW YORK, NY 10022 (212) 832-4646 - 8,625,000 (\$30,705,000) COMMON STOCK. (FILE 33-32919 - JAN. 16) (BR. 3)
- S-8 CYCLOPS INDUSTRIES INC, 650 WASHINGTON RD, PITTSBURGH, PA 15228 (412) 343-4000 - 100,000 (\$3,400,000) COMMON STOCK. (FILE 33-32920 - JAN. 16) (BR. 6)
- S-2 PRD FAC COOPERATIVE INC, 90 LINDEN PL, P O BOX 682, ROCHESTER, NY 14625 (716) 383-1850 - 290,451 (\$7,261,275) PREFERRED STOCK. 26,000,000 (\$26,000,000) RETAINS. (FILE 33-32921 - JAN. 16) (BR. 3)
- S-3 COOPER INDUSTRIES INC, 1001 FANNIN STE 4000, FIRST CITY TWR, HOUSTON, TX 77210 (713) 739-5400 - 1,028,174 (\$127,493,576) PREFERRED STOCK. (FILE 33-32977 - JAN. 12) (BR. 3)
- S-3 MESA LTD PARTNERSHIP, ONE MESA SQ, P O BOX 2009, AMARILLO, TX 79189 (806) 378-1000 - 18,400,000 (\$478,400,000) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-32978 - JAN. 12) (BR. 4)
- S-2 GRUBB & ELLIS CO, ONE MONTGOMERY ST PACIFIC TELESIS CTR, TELESIS TWR 31ST FLR, SAN FRANCISCO, CA 94104 (415) 956-1990 - 1,500,000 (\$5,910,000) COMMON STOCK. (FILE 33-32979 - JAN. 12) (BR. 5)
- S-3 FIRST COMMERCIAL BANCORP, 2450 VENTURE OAKS WAY, SACRAMENTO, CA 95833 (916) 646-0554 - 95,238 (\$988,094) COMMON STOCK. (FILE 33-32980 - JAN. 11) (BR. 2)
- S-8 NEECO INC, 70 SHAWMUT RD, CANTON, MA 02021 (617) 821-4100 - 55,000 (\$687,500) COMMON STOCK. 430,000 (\$6,235,000) COMMON STOCK. (FILE 33-32981 - JAN. 12) (BR. 9)
- S-3 CONAGRA INC /DE/, ONE CENTRAL PK PLZ, CONAGRA CTR, OMAHA, NE 68102 (402) 978-4000 - 633,952 (\$17,592,168) COMMON STOCK. (FILE 33-32982 - JAN. 12) (BR. 4)
- S-4 MEDICAL CARE INTERNATIONAL INC, 5080 SPECTRUM DR STE 300 W, DALLAS, TX 75248 (214) 490-3190 - 600,000 (\$14,400,000) COMMON STOCK. (FILE 33-32983 - JAN. 12) (BR. 6)
- S-8 LIFECORE BIOMEDICAL INC, 1055 TENTH AVE SE, MINNEAPOLIS, MN 55414 (612) 379-8080 - 150,000 (\$684,375) COMMON STOCK. (FILE 33-32984 - JAN. 12) (BR. 4)
- S-8 SMITHKLINE BEECHAM PLC, BEECHAM HOUSE - GREAT WEST RD, BRENTFORD, MIDDLESEX TW8 9BD ENGLAND, X0 - 75,000,000 (\$75,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-33032 - JAN. 12) (BR. 4)
- S-2 GO VIDEO INC, 14455 N HAYDEN RD STE 219, SCOTTSDALE, AZ 85260 (602) 998-3400 - 1,150,000 (\$6,612,500) COMMON STOCK. 100,000 (\$690,000) COMMON STOCK. 2,039,863 (\$23,458,424.50) COMMON STOCK. (FILE 33-33033 - JAN. 12) (BR. 11)
- N-2 INDONESIA FUND INC, 153 EAST 53RD ST, C/O BEA ASSOCIATES INC, NEW YORK, NY 10022 (212) 832-2626 - 4,600,000 (\$69,000,000) COMMON STOCK. UNDERWRITER: OPPENHEIMER & CO INC. (FILE 33-33037 - JAN. 12) (BR. 16 - NEW ISSUE)
- F-6 TATE & LYLE PLC, 111 WALL ST, C/O CITIBANK N A, NEW YORK, NY 10043 (212) 978-5009 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-33038 - JAN. 12) (BR. 99)
- S-8 AFFILIATED PUBLICATIONS INC, 135 MORRISSEY BLVD, P O BOX 2378, BOSTON, MA 02107 (617) 929-3300 - 1,000,000 (\$11,440,000) COMMON STOCK. (FILE 33-33039 - JAN. 12) (BR. 12)
- S-8 AFFILIATED PUBLICATIONS INC, 135 MORRISSEY BLVD, P O BOX 2378, BOSTON, MA 02107 (617) 929-3300 - 2,000,000 (\$22,880,000) COMMON STOCK. (FILE 33-33040 - JAN. 12) (BR. 12)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ADAC LABORATORIES	CA		X						X	01/03/90	
ADELPHIA COMMUNICATIONS CORP	DE					X			X	01/12/90	
ADVANCED ENVIRONMENTAL RECYCLING TECHNOL	DE								X	01/12/90	
AGRISTAR INC	DE					X				12/31/89	
AGRISTAR INC	DE					X				01/04/90	
ALCAN ALUMINIUM LTD /NEW						X		X		01/05/90	
ALLECO INC	MD					X				01/12/90	
AMERICA FIRST TAX EXEMPT MORTGAGE FUND 2	DE					X				01/01/90	
AMERICAN HEALTHCARE MANAGEMENT INC	DE	X								12/29/89	
AMERICAN LOCKER GROUP INC	DE		X			X		X		12/31/88	
AMERICAN PIONEER INC	FL		X			X		X		12/28/89	
AMERICAN TRAVELLERS CORP	PA		X							12/29/89	AMEND
AMERICAN VENTURES INC /DE/	DE					X				12/31/89	
AMERICAS COFFEE CUP INC	DE	X						X		01/02/90	
AMOSKEAG BANK SHARES INC	NH					X				01/11/90	
APPLIED BIOSCIENCE INTERNATIONAL INC	DE					X		X		01/09/90	
ARKANSAS POWER & LIGHT CO	AR					X				11/28/89	
ARMSTRONG LABORATORIES INC	DE		X					X		01/04/90	
ASIAMERICA EQUITIES LTD	WA		X					X		12/29/89	
ASSET HOLDING CO /UT	UT					X				01/12/90	
ATHLONE INDUSTRIES INC	DE					X		X		01/03/90	
ATI PHARMACEUTICALS INC	DE		X					X		01/04/90	
ATLANTIC RICHFIELD CO /DE	DE					X				01/03/90	
AVERY INC	DE					X				01/16/90	
BAKER COMMUNICATIONS INC	CA							X		01/02/90	
BALCOR INCOME PROPERTIES LTD II	IL		X					X		12/29/89	
BALCOR REALTY INVESTORS LTD 81	IL		X					X		12/28/89	
BANGOR AMERICA INC	NY			X				X		01/01/90	
BANK BUILDING & EQUIPMENT CORP OF AMERIC	DE					X		X		12/21/89	
BANK OF NEW ENGLAND WEST NA			X					X		12/28/89	
BANKS OF MID AMERICA INC	DE					X				01/02/90	
BASIX CORP	NY							X		12/01/89	AMEND
BAYLY CORP	DE					X				01/05/90	
BIO VASCULAR INC	MD		X					X		12/28/89	
BRUCE ROBERT INDUSTRIES INC	DE				X			X		12/29/89	AMEND
CALIFORNIA FEDERAL SAVINGS & LOAN ASSOCI						X		X		12/26/89	
CAPSTEAD MORTGAGE CORP	MD							X		11/03/89	AMEND
CAPT CRAB INC	FL					X				01/16/90	
CARDIS CORP /DE/	DE					X				01/16/90	
CARE ENTERPRISES INC /DE	DE					X		X		12/29/89	
CARLYLE REAL ESTATE LTD PARTNERSHIP XIII	IL		X					X		12/29/89	
CAROLCO PICTURES INC	DE	X								12/30/89	
CCAIR INC	DE		X					X		01/02/90	
CELLULAR COMMUNICATIONS INC	DE							X		01/11/90	
CENTURY PENSION INCOME FUND XXIII	CA		X					X		01/02/90	

