

# LIBRARY MAY 19 1989 U.S. SECURITIES AND EXCHANGE COMMISSION

# sec news digest

Issue 89-95

May 19, 1989

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## RULES AND RELATED MATTERS

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### INTERPRETIVE RELEASE RELATING TO ITEM 303 OF REGULATION S-K

The Commission published an interpretive release relating to Item 303 of Regulation S-K, Management's Discussion and Analysis of Financial Condition and Results of Operations, and certain investment company disclosures. The release reports the results of the first two phases of a continuing project undertaken by the Division of Corporation Finance and set forth relevant interpretation. (Rel. 33-6835)

FOR FURTHER INFORMATION CONTACT: Howard F. Morin, Paul N. Edwards, or Emanuel D. Strauss at (202) 272-3204

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## COMMISSION ANNOUNCEMENTS

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### CHAIRMAN RUDER ANNOUNCES INTENTION TO RESIGN

David S. Ruder, Chairman of the Commission, said yesterday that he has notified President Bush that he plans to resign from the Commission in order to return to Northwestern University School of Law. In his letter to the President, Chairman Ruder stated that he plans to return to Northwestern at the end of August 1989. The actual timing of his resignation will depend on the timing of the selection of a successor. The Chairman assured the President that he will continue to perform his duties actively until his return to Northwestern and will work with the Administration to secure a smooth and successful transition in the leadership of the Commission. (Press Release 89-38)

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## CIVIL PROCEEDINGS

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### FINAL JUDGMENT OF PERMANENT INJUNCTION ENTERED AGAINST FASPAQ, INC.

The Los Angeles Regional Office announced that on April 19 the U.S. District Court for the District of Utah entered an order permanently restraining and enjoining Faspag, Inc., a Utah corporation, from violating certain of the antifraud provisions of the Securities Act of 1933 and the Securities Exchange Act of 1934. Faspag consented to the order without admitting or denying the allegations contained in the Complaint.

The Complaint charges that Faspag was the subject of a pre-arranged merger agreement and false closing, which rendered false and misleading its Form S-18 registering it as a blank check offering. As further alleged in the Complaint, Faspag was acquired by two individuals in connection with the pre-arranged merger agreement and, thereafter, Faspag filed a false and misleading post-effective amendment which concealed the existence of the pre-arranged merger agreement and false closing. The Complaint also charges eight other individuals for their varying participation in this scheme, five of which have consented to permanent injunctions, without admitting or denying the Complaint's allegations. (SEC v. Faspag, Inc., et al., DUT, Civil Action No. 88-C-897J). (LR-12099)

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## INVESTMENT COMPANY ACT RELEASES

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### GOVERNMENT SECURITIES EQUITY TRUST SERIES I AND SUBSEQUENT SERIES

An order has been issued on an application filed by Government Securities Equity Trust, Series I and Subsequent Series (the Trust), AIM Advisors, Inc., AIM Capital Management, Inc., AIM Distributors, Inc., Prudential-Bache Securities Inc., and by and on behalf of mutual funds (other than money market or non-load funds) which are part of the AIM Management Group, Inc. "group of mutual funds," (each a Fund, and collectively, the Funds). The order exempts series of the Trust from Section 12(d)(1) of the Investment Company Act to permit them to invest in shares of underlying Funds and zero-coupon obligations, from Section 14(a) to exempt them from the requirement that an investment company have a net worth of \$100,000 at the time of a public offering of its securities, and from Section 19(b) and Rule 19b-1 to permit the Trust to distribute capital gain dividends resulting from redemption of Fund shares within a reasonable time after receipt; and approving certain affiliated transactions. (Rel. IC-16959 - May 17)

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## HOLDING COMPANY ACT RELEASES

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### OHIO POWER COMPANY

An order has been issued authorizing Ohio Power Company, subsidiary of American Electric Power Company, Inc., to acquire in excess of 5% of the voting securities of Simetco, Inc., a nonassociated company, without imposing on either company additional obligations, duties, or liabilities imposed on affiliated companies by the Public Utility Holding Company Act of 1935. (Rel. 35-24890 - May 16)

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## LISTING, DELISTING AND UNLISTED TRADING ACTIONS

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### UNLISTED TRADING SOUGHT

A notice has been issued giving interested persons until June 6 to comment on the application of the Midwest Stock Exchange for unlisted trading privileges in nine issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. (Rel. 34-26821)

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## SELF-REGULATORY ORGANIZATIONS

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### NOTICE OF PROPOSED RULE CHANGES

The Government Securities Clearing Corporation filed the following proposed rule changes under Rule 19b-4: (SR-GSCC-89-6) establishing new rules concerning the insolvency of members when GSCC could cease to act for a member. (Rel. 34-26817); and (SR-GSCC-89-5) establishing a clearing fund and a loss allocation scheme. GSCC is proposing these changes in order to establish a legal framework for its netting service to be proposed in the future. (Rel. 34-26820)

Publication of the proposals are expected to be made in the Federal Register during the week of May 15.

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- 18 LIFECARE INVESTMENTS INC, 2424 N FEDERAL HWY, STF 250, BOCA RATON, FL 33431  
(407) 339-7155 - 3,000 (\$1,500,000) COMMON STOCK. 400,000 (\$2,000,000) COMMON STOCK.  
300,000 (\$1,500,000) COMMON STOCK. 90,299 (\$451,495) COMMON STOCK. UNDERWRITER:  
SCOTT RICHARD ASSET MANAGEMENT INC. (FILE 33-28422-A - MAY. 02) (BR. 6 - NEW ISSUE)
- S-1 RENALE HOLDINGS CORPORATION, 399 PARK AVENUE 6TH FLOOR, NEW YORK, NY 10043  
(212) 559-1119 - 150,000 (\$1,485,000) COMMON STOCK. 169,990 (\$1,699,900) COMMON STOCK.  
180,010 (\$1,800,100) COMMON STOCK. (FILE 33-28460 - MAY. 09) (BR. 11 - NEW ISSUE)
- S-6 FIRST TRUST COMBINED SERIES 80, 500 WEST MADISON ST, CHICAGO, IL 60606 -  
INDEFINITE SHARES. DEPOSITOR: BROWN CLAYTON & ASSOCIATES INC. (FILE 33-28464 -  
MAY. 04) (BR. 18 - NEW ISSUE)
- S-9 INTERNATIONAL BARRIER CORP, WASHINGTON HARBOUR STE 300, 3050 K ST NW, WASHINGTON, DC  
20007 (202) 944-4260 - 140,000 (\$1,225,000) COMMON STOCK. (FILE 33-28467 - MAY. 09)  
(BR. 10)
- S-4 WOOLWORTH CORPORATION, WOOLWORTH BLDG, 233 BROADWAY, NEW YORK, NY 10279  
(212) 553-2000 - 64,296,357 (\$3,267,058,640) COMMON STOCK. 171,092 (\$25,834,892)  
PREFERRED STOCK. (FILE 33-28465 - MAY. 09) (BR. 2 - NEW ISSUE)
- S-8 STOLT TANKERS & TERMINALS HOLDINGS S A, 8 SOUND SHORE DR P O BOX 2300,  
C/O STOLT NIELSEN INC, GREENWICH, CT 06836 (203) 625-9400 - 2,660,000 (\$56,684,600)  
COMMON STOCK. (FILE 33-28473 - MAY. 10) (BR. 4)
- S-18 CABLE APPLICATIONS INC, 200 GARDEN CITY PLAZA SUITE 500, GARDEN CITY, NY 11530  
(516) 877-1700 - 575,000 (\$2,875,000) COMMON STOCK. 625,000 (\$1,000,000) COMMON STOCK.  
625,000 (\$1,250,000) COMMON STOCK. 50,000 (\$50) WARRANTS, OPTIONS OR RIGHTS. 50,000  
(\$200,000) COMMON STOCK. UNDERWRITER: DAMON R H & CO INC. (FILE 33-28501-NY -  
APR. 28) (BR. 6 - NEW ISSUE)
- S-18 AINSLEY CORPORATION, 1600 SMITH ST STE 4900, HOUSTON, TX 77002 (713) 951-7200 -  
70,000 (\$70,000) COMMON STOCK. 280,000 (\$420,000) COMMON STOCK. 280,000 (\$560,000)  
COMMON STOCK. (FILE 33-28511-FW - MAY. 03) (BR. 12 - NEW ISSUE)
- S-18 BRYAN BANCORP OF GEORGIA INC, 3 MULBERRY COURT, RICHMOND HILL, GA 31324  
(912) 756-4444 - 400,000 (\$4,000,000) COMMON STOCK. (FILE 33-28514-A - MAY. 02)  
(BR. 1 - NEW ISSUE)
- S-18 CAMBORNE CORPORATION, 1600 SMITH ST STE 4900, HOUSTON, TX 77002 (713) 951-7200 -  
70,000 (\$70,000) COMMON STOCK. 1,400,000 (\$2,100,000) COMMON STOCK. 700,000  
(\$3,500,000) COMMON STOCK. (FILE 33-28529-FW - MAY. 04) (BR. 12 - NEW ISSUE)
- S-3 CITIZENS & SOUTHERN CORP/GE/, 35 BROAD ST NW, ATLANTA, GA 30303 (404) 581-2121 -  
2,000,000 (\$57,625,000) COMMON STOCK. (FILE 33-28573 - MAY. 05) (BR. 1)
- S-9 APPLIED MAGNETICS CORP, 75 PCBIN HILL RD, GOLETA, CA 93117 (805) 683-5353 - 525,000  
(\$7,087,500) COMMON STOCK. (FILE 33-28600 - MAY. 09) (BR. 3)
- S-8 BECKMAN INSTRUMENTS INC/DE/, 2500 HARBOR BLVD, FULLERTON, CA 92634 (714) 871-4848 -  
650,000 (\$13,081,250) COMMON STOCK. (FILE 33-28601 - MAY. 09) (BR. 8)
- S-2 BUFFTON CORP, 501 CITY CTR TWR I, 201 MAIN ST, FORT WORTH, TX 76102 (817) 332-4761  
- 291,307 (\$1,820,669) COMMON STOCK. (FILE 33-28602 - MAY. 09) (BR. 5)
- S-1 AFFILIATED NATIONAL INC, 300 VANDERBILT MOTOR PKWY STE 200, HAUPPAUGE, NY 11788  
(516) 434-6660 - 120,000,000 (\$6,000,000) COMMON STOCK. (FILE 33-28604 - MAY. 09)  
(BR. 12)
- S-3 RIDGEN INC, 14 CAMBRIDGE CTR, CAMBRIDGE, MA 02142 (617) 864-8900 - 2,300,000  
(\$57,500,000) PREFERRED STOCK. UNDERWRITER: MERRILL LYNCH CAPITAL MARKETS,  
SALOMON BROTHERS INC, SHEARSON LEHMAN HUTTON INC, VECTOR SECURITIES. (FILE 33-28612 -  
MAY. 09) (BR. 8)
- S-1 CHAPTER ONE FINANCIAL INC, 1215 SUPERIOR AVE, CLEVELAND, OH 44114 (216) 566-5300 -  
2,323,351 (\$21,490,996.75) COMMON STOCK. (FILE 33-28613 - MAY. 09) (BR. 1)
- S-8 LUKENS INC /DE/, 50 S FIRST AVE, COATESVILLE, PA 19320 (215) 383-2000 - 4,000  
(\$104,000) COMMON STOCK. (FILE 33-28614 - MAY. 09) (BR. 6)
- S-11 CITICORP MORTGAGE SECURITIES INC, 488 MADISON AVE 3RD FLR, NEW YORK, NY 10017  
(212) 735-4000 - 2,000,000,000 (\$2,000,000,000)  
PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-28615 - MAY. 09) (BR. 11)

- 5-3 INTERCO INC, 101 S HANLEY FD, ST LOUIS, MO 63105 (314) 863-1100 - 11,622,457 (\$72,640,356.25) COMMON STOCK. (FILE 33-28618 - MAY. 09) (BR. 6)
- 5-4 ZAYBE CORP, 770 COCHITUATE RD, FRAMINGHAM, MA 01701 (508) 390-1000 - 13,394,839 (\$9,480,475.61) COMMON STOCK. (FILE 33-28619 - MAY. 10) (BR. 13)
- 5-4 FRONTIER FINANCIAL CORP /WA/, 6623 EVERGREEN WAY, EVERETT, WA 98203 (206) 347-0600 - 46,900 (\$2,676,280) COMMON STOCK. (FILE 33-28620 - MAY. 10) (BR. 1)
- 5-8 KAUFMAN & BROAD HOME CORP, 11601 WILSHIRE BLVD, LOS ANGELES, CA 90025 (213) 312-5000 - 3,000,000 (\$21,624,999) COMMON STOCK. (FILE 33-28624 - MAY. 11) (BR. 5)
- 5-4 SPRINGBOARD SOFTWARE INC, 7808 CREEKRIEGE CIRCLE, MINNEAPOLIS, MN 55435 (612) 944-3915 - 9,463,274 (\$4,654,800.70) COMMON STOCK. (FILE 33-28625 - MAY. 11) (BR. 9)
- 5-8 STANDARD MOTOR PRODUCTS INC, 37 18 NORTHERN BLVD, LONG ISLAND CITY, NY 11101 (718) 292-0200 - 300,000 (\$5,025,000) COMMON STOCK. (FILE 33-28657 - MAY. 09) (BR. 3)
- 5-8 PSI HOLDINGS INC, 1000 EAST MAIN ST, PLAINFIELD, IN 46168 (317) 839-9611 - 100,000 (\$1,387,500) COMMON STOCK. (FILE 33-28658 - MAY. 09) (BR. 8)
- 5-1 VOLUTE SEARCH CORP, 16775 ADDISON RD STE 609, DALLAS, TX 75248 (214) 407-9107 - 500,000 COMMON STOCK. 250,000 COMMON STOCK. 250,000 (\$3,000) COMMON STOCK. (FILE 33-28659 - MAY. 10) (BR. 11 - NEW ISSUE)
- 5-1 MEDICAL STERILIZATION INC, 225 UNDERHILL BLVD, SYOSSET, NY 11791 (516) 496-8822 - 2,103,049 (\$10,860,671) COMMON STOCK. (FILE 33-28660 - MAY. 10) (BR. 6)

## ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK OWNED	FORM	EVENT DATE	SHARES (000'S) OWNED	CUSIP PREFIX	FILING STATUS
AMERICAN BUSINESS COMPUTERS WHITMAN CORP	COM	13D	1,000 9.8	02475910 0.0	NEW
AMERICAN MAIZE PRODS CO AMICI PRODS ET AL	CL B	13D	110 6.3	02733930 0.0	REVISION
BEVERLY ENTERPRISES DEL MURDOCH DAVID H ET AL	COM	13D	3,526 6.5	08785110 6.4	UPDATE
CTC CORP GAMCO INVESTORS INC ET AL	COM	13D	667 12.1	12650110 11.2	UPDATE
CACHE INC PAUL ANDREW M ET AL	COM	13D	24,778 86.3	12715010 86.0	UPDATE
CALPROP CORP DEL ZACCAGLIN VICTOR ET AL	COM	13D	1,544 36.9	13135210 0.0	NEW

## ACQUISITIONS REPORTS CONT.

CHAPMAN ENERGY INC NATIONAL CANADA CORP	COM	13D	5/ 2/89	36.840 30.0	15951210 0.0	NEW
COMSTOCK GROUP INC SPIE GROUP INC	COM	13D	5/ 5 89	7.693 81.0	20562310 79.7	UPDATE
DIYI HOTELC N V WMS INDC INC	COM	13D	5/ 9/89	738 13.6	25537410 12.6	UPDATE
FAIRCHILD INDC DEL BANNER INDC ET AL	COM	14D-1	5 11/89	2.584 18.0	30371110 0.0	NEW
FORMICA CORP FM HLDGS ET AL	COM	14D-1	5/12/89	14.047 100.0	34637710 0.0	UPDATE
GRAPHIC SCANNING CORP AMSTER & CO ET AL	COM	13D	5/ 9/89	2.561 7.9	38868610 11.9	UPDATE
GRAPHIC SCANNING CORP GAMCO INVESTORS INC ET AL	COM	13D	5/ 9/89	6.922 21.4	38868610 17.4	UPDATE
HORN & HARIART CO KRUTTSCHNITT THEODORE III ETAL	COM	13D	5/ 5/89	2.739 19.2	44050610 19.2	UPDATE
IMAGE ENTMT INC IMAGE INVESTORS CO	COM	13D	5 10/89	42.144 50.4	45243910 37.8	UPDATE
KEYSTONE CAMERA PRODC CORP KEY B H ASSOCIATES	COM	13D	5/ 3/89	13.054 99.5	49339710 15.5	UPDATE
KRUEGER W A CO KRUEGER ACQUISITION ET AL	COM	14D-1	5. 12/89	29.789 97.4	50106210 4.6	UPDATE
MERCURY FIN CO TERRA DANIEL J	COM	13D	5/ 4/89	3.565 28.1	58939510 29.1	UPDATE
NETWORKED PICTURE SYS INC GLOBAL FINANCIAL PES ET AL	COM	13D	10/20/88	1.186 23.5	64090710 0.0	NEW
POLYMER INTL CORP NEW PIC ACQUISITION ET AL	COM	14D-1	5/12/89	0 0.0	73175910 0.0	NEW
PAMARD FINL CORP PEACOCK ROBERT R	COM	13D	3-16/89	84 6.2	75136610 5.2	UPDATE
ROYAL BANK GROUP ERICKSON LAWRENCE D	COM	13D	4/ 3/89	99 23.0	79008910 0.0	NEW
TERMINAL APPLICATIONS GROUP KRAVITZ HOWARD	COM	13D	5/ 1/89	468 7.7	88091010 0.0	NEW
TYLER CORP GAMCO INVESTORS INC ET AL	COM	13D	5/ 9/89	1.614 7.5	90218210 6.5	UPDATE
VGPCORP VRG GROEP N V	CL B	14D-1	5/12/89	803 46.7	91821310 0.0	NEW
VSB BANCORP INC CORPORATE LIFE INS CO	COM	13D	5/10/89	0 0.0	91828310 5.4	UPDATE
VONE COS INC WARBURG PINCUS ASSOCS ET AL	COM	13D	5/ 4/89	259 0.7	92886910 10.0	UPDATE

## ACQUISITIONS REPORTS CONT.

ACC ENTERPRISES INC GULF UNION INDS INC	COM	13D	5/ 4/89	0 0.0	00087210 N/A	UPDATE
AMERIBANC INVESTORS GROUP AMERIBANC VOTING TRUST	CH BEN INT	13D	5/15/89	2,228 36.2	02362210 39.3	UPDTE
APOLLO COMPUTER INC HEWLETT PACKARD CO	COM	14D-1	5/16/89	9,087 25.2	03790410 25.2	UPDATE
BFC BANKCORP INC FIRST SAVE ASSOCIATES ET AL	COM	13D	5/ 4/89	47 3.3	05540710 0.0	NEW
BARRIS INDC INC PETERS JOHN ET AL	COM	13D	5/ 3/89	3,000 27.6	06865310 0.0	NEW
CAPITALBANC CORP MAZORRA RENAN A	COM	13D	4/28/89	262 18.9	14054799 0.0	NEW
CHECK POINT INC DMNICORP INTL ET AL	COM	13D	5/ 5/89	3,894 55.5	16282910 0.0	NEW
COIMO COMMUNICATIONS CORP DUARTE AMANCIO VICTOR	COM	13D	5/ 1/89	2,404 46.0	22129510 33.7	UPDATE
DIRECT PHARMACEUTICAL CORP STUCHEY FRED ROCKWELL	COM	13D	5/11/89	1,315 12.9	25456410 10.1	UPDATE
DOAK PHARMCAL CO INC KRAFCHUP JOHN D	COMMON STOCK	13D	5/ 3/89	523 64.2	25600310 62.3	UPDATE
DYANLEN CORP PRECIDIO MGMT ET AL	COM	13D	5/ 5/89	320 6.1	26745710 0.0	NEW
E I L INSTRS INC LOVETON EQUITY L P ET AL	COM	13D	5/ 5/89	584 38.4	26852610 0.0	NEW
FIRST WESTN FINL CORP CHAMPOCK ASSOC ET AL	COM	13D	5/ 7/89	620 10.0	33753110 10.1	UPDATE
FREMONT GEN CORP STEINHARDT MICHAEL H ET AL	COM	13D	5/11/89	649 8.0	35728810 6.5	UPDATE
HARLEY DAVIDSON INC HARRIS ASSOCIATES INC	COM	13D	5/ 9/89	921 10.7	41282210 9.2	UPDATE
HARLEY DAVIDSON INC HARRIS ASSOCIATES INC	COM	13D	5/ 9/89	921 10.7	41282210 9.2	UPDATE
HEICO CORP CONSTANT BASIL Y	COM	13D	5/12/89	192 6.1	42280510 7.1	UPDATE
HOME GROUP INC INDUSTRIAL EQUITY	COM	13D	5/ 3/89	1,816 5.3	43712910 0.0	NEW
JOURNEYS END RESORTS INC MITTENBORN WILLIAM F JR ET AL	COM	13D	3/ 6/89	1,825 72.3	48113910 71.5	UPDATE
LANGER BIOMECHANICS GROUP FC VENTURE PARTNERSHIP	COM	13D	5/ 8/89	63 2.5	51570710 0.0	NEW
MIDWAY RPLS INC BESSEMER VENTURE PARTNERS ET AL	COM	13D	5/12/89	275 2.7	59813010 2.7	UPDATE
NORTH ATLANTIC INDS INC FUNDAMENTAL MGMT CORP	COM	13D	5/ 4/89	264 7.6	65730510 6.2	UPDATE
PIECO ELEC PRODS INC SCHEIN HAROLD	COM	13D	4/ 5/89	14,050 16.7	72088610 0.0	NEW

**ACQUISITIONS REPORTS CONT.**

COMPANY NAME	TYPE	STATE	DATE	PRICE	PERCENT	STATUS
ROCKWOOD HLDS CO OPPENHEIM CHARLEY S ET AL	COM	13D	5/4/89	1.781 44.1	77441310 0.0	RVSION
ST PAUL COS INC ALLEGHANY CORPORATION	COM	13D	5/12/89	4.400 9.5	79286010 6.4	UPDATE
SENSOR CTL CORP HOLLANDER MILTON B ET AL	COM	13D	5/8/89	188 8.6	81726210 7.0	UPDATE
SOUTHERN SCOTTISH INHC INC HOPPER PATRICK W	COM	13D	5/5/89	116 5.4	84379710 0.0	NEW
UMC INC DEL ODYSSEY PARTNERS ET AL	COM	13D	5/10/89	430 2.5	90307010 8.6	UPDATE
VIATECH INC BAINTON DONALD J	COM	13D	4/10/89	325 27.6	92552810 28.3	UPDATE
VILLAGE BANCORP INC MORGANTI JOHN & EDNC	COM	13D	3/15/89	51 6.3	92703099 0.0	NEW
WATTE TECHNOLOGY CORP FRIEDMAN RICHARD ET AL	COM	13D	5/12/89	759 11.9	94090110 7.0	UPDATE
WHITNEY HLDG CORP INDUSTRIAL EQUITY LTD ET AL	COM	13D	5/11/89	625 9.8	96661210 9.2	UPDATE

**RECENT 8K FILINGS**

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.							DATE	COMMENT
		1	2	3	4	5	6	7		
JRM HOLDINGS INC	DE				X			X	05/05/89	
KIMCO ENERGY CORP	DE		X						05/02/89	
KISPIX INC	CO	X	X			X	X	X	04/21/89	
LANCER ORTHODONTICS INC /CA/	CA				X		X		04/27/89	
LONG LAKE ENERGY CORP	DE				X				05/01/89	
MATTHEWS & WRIGHT GROUP INC	DE				X				05/08/89	
MCDONALDS CORP	DE							X	04/26/89	
MED MOBILE INC	NJ				X				05/02/89	
MEDCO RESEARCH INC	CA				X				05/04/89	
MEDICAL SCIENCES INC	DE				X				03/15/89	
MEDITECH PHARMACEUTICALS INC	NV				X				04/27/89	
MMR HOLDING CORP	DE				X				05/11/89	
MORTGAGE INVESTMENTS PLUS INC	MD				X				04/21/89	
NET I L P	DE						X		02/28/89	
NEW PLAN REALTY TRUST	MA		X					X	04/25/89	
NEW RETAIL CONCEPTS INC	DE				X			X	04/12/89	
NEW VISIONS ENTERTAINMENT CORP	DE				X			X	04/24/89	
NORTH AMERICAN VENTURES INC	MD				X				05/05/89	
NORTHWEST PASSAGE CF NORTH AMERICA INC	NY		X					X	02/21/89	

RECENT 8K FILINGS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.							DATE	COMMENT
		1	2	3	4	5	6	7		
ARM ENERGY COMPANY L P	DE		X					X	04/27/89	
ARM OPERATING CO LP	DE		X					X	04/27/89	
NJ MED INC	DE		X					X	05/01/89	
CNE BANCORP	ME					X			05/11/89	
CRMAND INDUSTRIES INC	DE	X	X					X	03/24/89	
CRS CORP	OK	X	X			X			04/24/89	
PACIFIC WESTERN BANCSHARES	CA					X		X	04/26/89	
PALFED INC	SC	X						X	05/11/89	
PANTHEON INDUSTRIES INC	CO					X	X		05/01/89	
PARTNERS PREFERRED YIELD III LTD	CA					X		X	05/01/89	
PETROLANE PARTNERS L P	DE	X						X	04/27/89	
POLESTAR EXPLORATION INC	FN				X			X	03/31/89	
PROFESSIONAL AGRICULTURAL MANAGEMENT INC	DE					X		X	05/05/89	
PROPERTY RESOURCES EQUITY TRUST	CA					X			05/01/89	
PROPERTY RESOURCES FUND IX	CA					X			05/01/89	
PROPERTY RESOURCES FUND VI	CA					X			05/01/89	
PROPERTY RESOURCES FUND VII	CA					X			05/01/89	
PROPERTY RESOURCES FUND VIII	CA					X			05/01/89	
PUBLIC SERVICE CO OF NEW MEXICO	NM						X		04/18/89	
GANTEL CORP /NY/	NY						X		05/05/89	
PAFICE CORP	FL						X		05/01/89	
READING & BATES CORP	DE						X		05/09/89	
REPUBLIC FEDERAL SAVINGS & LOAN ASSOCIAT							X	X	04/20/89	
RESIDENTIAL FUNDING MORTGAGE SECURITIES I			X						04/27/89	
RESIDENTIAL FUNDING MORTGAGE SECURITIES	DE		X						04/28/89	
RESIDENTIAL FUNDING MORTGAGE SECURITIES	DE		X						04/28/89	
RESOURCE AMERICA INC	DE					X		X	04/26/89	
RESPIRONICS INC	DE					X			04/28/89	
RITE AID CORP	DE					X			04/27/89	
ROY MILTON CO	PA	X						X	04/26/89	
SANDATA INC	DE				X				05/04/89	
SEARS MORTGAGE SEC CORP MCRT PASS THR CE	DE					X		X	03/01/89	
SEARS MORTGAGE SEC CORP MCRT PASS THR CE	DE					X		X	03/01/89	
SEEK VENTURES INC	CO	X				X			05/05/89	
ST JOSEPHS PHYSICIAN ASSOCIATES INC	FL	X						X	02/16/89	
STANDARD LOGIC INC	CA					X		X	04/30/89	
SUNLITE INC	DE	X						X	05/03/89	
SYMBION INC	UT	X						X	05/03/89	
TEXAS EASTERN CORP	DE	X						X	04/27/89	
TEXAS EASTERN TRANSMISSION CORP	DE	X						X	04/27/89	
TEXCEL INTERNATIONAL INC	DE	X						X	04/27/89	
THERMO INSTRUMENT SYSTEMS INC	DE	X						X	04/26/89	
TRANS WORLD MUSIC CORP	NY						X		05/05/89	
TRANSCANADA PIPELINES LTD		X							05/05/89	
TRANSDUCER SYSTEMS INC	PA					X		X	05/01/89	
TRAVELERS MORTGAGE SERVICES INC	NJ					X		X	04/25/89	
UNITED INVESTORS INCOME PROPERTIES	MO	X						X	05/01/89	
UNIVERSAL HOLDING CORP	NY						X	X	04/21/89	
VOLUNTEER BANCSHARES INC	TN							X	05/05/89	
WESTERN FEDERAL SAVINGS & LOAN ASSOCIATI						X		X	04/21/89	
WESTERN UNION CORP/NY	NY	X						X	04/24/89	
WILDERNESS EXPERIENCE INC	CA						X		05/05/89	
WINDY CITY CAPITAL CORP	IL					X			03/20/89	AMEND