

SEC NEWS DIGEST

Issue 98-115

June 16, 1998

COMMISSION ANNOUNCEMENTS

COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. Meetings will be scheduled according to the requirements of agenda items under consideration.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, D.C. Visitors are welcome at all open meetings, insofar as space is available. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

Any member of the public who requires auxiliary aids such as a sign language interpreter or material on tape to attend a public meeting should contact Rochelle Franks, Office of Administrative and Personnel Management, to make arrangements. Ms. Franks can be reached at TTY number (202) 942-9558. If you are calling from a non-TTY number, please call the Relay Service at 1-800-877-8339.

OPEN MEETING - MONDAY, JUNE 22, 1998 - 11:00 A.M.

The open meeting scheduled for Monday, June 22, 1998, at 11:00 a.m., will be:

The Commission will hear oral argument on an appeal by Laurie Jones Canady, formerly a salesperson with Merrill, Lynch, Pierce, Fenner & Smith Incorporated, from an administrative law judge's initial decision. For further information, contact Kermit B. Kennedy at (202) 942-0879.

CLOSED MEETING - MONDAY, JUNE 22, 1998 - FOLLOWING THE OPEN MEETING

The closed meeting scheduled for Monday, June 22, 1998, following the 11:00 a.m. open meeting, will be: Post argument discussion.

CLOSED MEETING - TUESDAY, JUNE 23, 1998 - 10:00 A.M.

The subject matter of the closed meeting scheduled for Tuesday, June 23, 1998, at 10:00 a.m., will be: Institution and settlement of injunctive actions; and Institution and settlement of administrative proceedings of an enforcement nature.

CHANGE IN THE MEETING: CORRECTION

The Commission considered the following item at a closed meeting held on Tuesday, June 16, 1998, at 10:00 a.m. The item was inadvertently omitted from the notice announced in the Federal Register on June 12, 1998 (63 FR 32273).

Post argument discussion.

Commissioner Unger, as duty officer, determined that Commission business required the above change and that no earlier notice thereof was possible.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: The Office of the Secretary at (202) 942-7070.

ENFORCEMENT PROCEEDINGS

TED MONG PERMANENTLY BARRED FROM REGULATED ENTITIES

An Order Instituting Proceedings, Making Findings and Imposing Remedial Sanctions (Order) was entered, by consent, against Ted E. Mong (Mong) barring him from association with any broker, dealer, investment adviser, investment company and municipal securities dealer. Mong neither admitted nor denied the findings of the Order, except as to the entry of an Order of Permanent Injunction in the case captioned, SEC v. Ted E. Mong, et al., S.D. Ohio, C2-96-989. On June 1, 1998, Mong consented to the entry of this permanent injunction, without admitting or denying the allegations of the complaint. In its complaint, the Commission alleged that Mong, through Liberty Bell Association, Inc. (Liberty Bell) and McKenzie Matthew, Inc. (McKenzie) raised more than \$1.6 million by selling promissory notes to investors from approximately March 1993 until August 1995. Mong, the Commission alleged, misrepresented the risk of investing in the promissory notes sold by Liberty Bell and McKenzie, the return investors would receive and the use of investor proceeds. Most of the investors who bought promissory notes from Liberty Bell and McKenzie lost nearly their entire investment.

The bar order is based on the injunction as well as Mong's violations of the antifraud and broker-dealer registration

provisions of the federal securities laws. (Rel. 34-40093; File No. 3-9626)

ROBERT KORDA SETTLES INSIDER TRADING CASE

The Commission announced that a fifth defendant has settled charges of insider trading in SEC v. Roger H. Licht, et al., Civil Action No. 98-1724-KMW, AIJx, C.D. Ca. 1998; LR-15666 (March 11, 1998). Without admitting or denying the allegations of the Commission's complaint, defendant Robert P. Korda has consented to the entry of a permanent injunction against him prohibiting future violations of Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder, and agreed to make payments totaling \$97,876, consisting of disgorgement of his trading profits in Medco Containment Services, Inc. (Medco) and Synetic, Inc. (Synetic), prejudgment interest thereon, and a civil penalty. The complaint alleges that Korda was a friend and former client of defendant Roger H. Licht, and that Licht, while a Medco and Synetic director, tipped material, non-public information to Korda regarding Medco and Synetic.

The complaint charges Roger H. Licht, along with a second defendant who was a former president of Leisure Concepts, Inc. (LCI), and a related group of friends, family members and associates, with a pattern of insider trading in the securities of LCI, Medco and Synetic. The complaint alleges that the group of friends, family members and associates obtained illegal profits totaling more than \$200,000 over a fourteen-month period. The complaint also alleges that certain of the defendants concocted a phony "detective work" defense to mislead the Commission and cover up their illegal trading after the Commission's investigation had begun.

Four of the original nine defendants settled simultaneously with the filing of the Commission's complaint. Four defendants: Roger Licht, his brother Andrew, D. Mark Sandelson and William J. Barisoff, continue to contest the Commission's allegations. [SEC v. Roger H. Licht, et al., Civ. Action No. 98-1724-KMW, AIJx, CD Cal.] (LR-15781)

DEFAULT JUDGMENT ENTERED AGAINST UNREGISTERED INVESTMENT ADVISER WHO DEFRAUDED CLIENTS AND BROKERAGE FIRM

The Commission announced that on June 8 the United States District Court for the Southern District of New York entered a default judgment against Robert L. Gray (Gray), an unregistered investment adviser and a convicted felon whom the Commission charged with defrauding his advisory clients and a registered broker-dealer. The court permanently enjoined Gray from violating the antifraud provisions of the Securities Exchange Act of 1934 and various registration, books and records, and other provisions of the Investment Advisers Act. The court also ordered Gray to disgorge \$121,654, representing his ill-gotten gains, plus \$48,071 in prejudgment interest.

The complaint, filed on August 1, 1997, alleges that, from January 1993 through June 1996, Gray misappropriated a total of \$121,654

from advisory clients who had given Gray money to purchase securities on their behalf. The complaint also alleges that Gray engaged in "free-riding" at the expense of a registered broker-dealer, Robb, Peck, McCooley Clearing Corporation, by failing to pay for over \$1 million in securities that Gray bought through that brokerage firm ostensibly for his clients. The complaint further alleges that Gray violated various registration, books and records, advisory contract, custody and disclosure provisions of the Investment Advisers Act. [SEC v. Robert L. Gray, 97 Civ. 5732, LAK, SDNY] (LR-15782)

INVESTMENT COMPANY ACT RELEASES

FOUNTAIN SQUARE FUNDS, ET AL.

A notice has been issued giving interested persons until July 7, 1998, to request a hearing on an application filed by Fountain Square Funds, The Cardinal Group, Cardinal Management Corp., and Fifth Third Bank for an order under Section 17(b) of the Investment Company Act granting an exemption from Section 17(a) of the Act. The order would permit certain series of the Fountain Square Funds to acquire all of the assets and certain stated liabilities of certain series of The Cardinal Group. Because of certain affiliations, applicants may not rely on Rule 17a-8 under the Act. (Rel. IC-23251 - June 12)

HOLDING COMPANY ACT RELEASES

EASTERN UTILITIES ASSOCIATES

A notice has been issued giving interested persons until July 6, 1998, to request a hearing on a proposal by Eastern Utilities Associates (EUA), a registered holding company, for EUA to amend its declaration of trust to eliminate the requirement of shareholder approval for the sale by EUA of any of its majority-owned subsidiaries. An order has been issued authorizing EUA to solicit proxies from its common stockholders to approve this proposed amendment. (Rel. 35-26885)

ATLANTIC CITY ELECTRIC COMPANY

A notice has been issued giving interested persons until July 6, 1998, to request a hearing on a proposal by Atlantic City Electric Company, a utility subsidiary of Conectiv, Inc., a holding company to be registered under the Public Utility Holding Company Act, to purchase two combustion turbine generating units and accessory equipment. (Rel. 35-26886)

CONSOLIDATED NATURAL GAS COMPANY, ET AL.

A notice has been issued giving interested persons until July 6, 1998, to request a hearing on a proposal by Consolidated Natural Gas Company (CNG), a registered holding company, and certain of CNG's wholly owned subsidiaries, CNG Energy Services Corporation, CNG Power Company, CNG Retail Services Corporation, CNG Products and Services, Inc. and CNG Producing Company, to effect a restructuring of these subsidiaries and other nonutility subsidiaries in the CNG system. (Rel. 35-26886)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change (SR-CBOE-98-24) filed by the Chicago Board Options Exchange to revise monthly fees for ILX optional features has become effective upon filing with the Commission. Publication of the proposal is expected in the Federal Register during the week of June 15. (Rel. 34-40080)

PROPOSED RULE CHANGE

The Philadelphia Stock Exchange filed a proposed rule change (SR-Phlx-98-19) amending Rules 1047, 1047A, and Option Floor Procedure Advice G-2 to clarify when a security is considered open for trading. Publication of the proposal is expected in the Federal Register during the week of June 15. (Rel. 34-40082)

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change (SR-OCC-98-03) filed by The Options Clearing Corporation, on an accelerated basis, amending OCC's By-Laws and Rules governing OCC's stock loan/hedge program. (Rel. 34-40083)

DELISTINGS GRANTED

An order has been issued granting the application of the New York Stock Exchange to strike from listing and registration EQK Realty Investors I, Common Stock, Without Par Value. (Rel. 34-40091)

An order has been issued granting the application of the New York Stock Exchange to strike from listing and registration Marvel Entertainment Group, Inc., Common Stock, \$0.01 Par Value. (Rel. 34-40090)

WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until July 6, 1998, to comment on the application of Equus II Incorporated to withdraw its Common Stock, \$.001 Par Value, from listing and

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

- F-1 EDP ELECTRICIDADE DE PORTUGAL SA, AVENIDA JOSE MAIHOA, LOTE A 13, 1070 LISBON PORTUGAL, S1 (351) 726-3013 - 20,000,000 (\$516,600,000) FOREIGN COMMON STOCK (FILE 333-8908 - JUN. 05) (BR. 2)
- S-8 AXA UAP, 23 AVE MATIGNON, PARIS FRANCE, IO (212) 554-4489 - 500,000 (\$59,688,000) FOREIGN COMMON STOCK (FILE 333-8910 - JUN. 05) (BR. 1)
- F-1 FUNDTech LTD, BEIT HABONIM, 2 NABINNINE STREET, ROMET GAN, ISRAEL, (011) 972-3575 - 4,025,000 (\$68,928,125) FOREIGN COMMON STOCK. (FILE 333-8912 - JUN. 05) (BR. 3)
- S-3 WASTE MANAGEMENT INC /DE/, 3003 BUTTERFIELD RD, OAK BROOK, IL 60523 (630) 572-8800 - 20,000,000 (\$624,375,000) COMMON STOCK. (FILE 333-56337 - JUN. 09) (BR. 6)
- S-1 BOYLE LEASING TECHNOLOGIES INC, 950 WINTER STREET, WALTHAM, MA 02154 (781) 890-0177 - \$57,500,000 COMMON STOCK. (FILE 333-56339 - JUN. 09) (BR. 7)
- S-8 PDG ENVIRONMENTAL INC, 300 OXFORD DR, N PARK DR & BROWNING RD, MONROEVILLE, PA 15146 (412) 856-2200 - 60,000 (\$150,000) COMMON STOCK (FILE 333-56341 - JUN. 09) (BR. 6)
- S-8 EXTEN INDUSTRIES INC, 9625 BLACK MOUNTAIN RD STE 218, SAN DIEGO, CA 92126 (619) 578-9784 - 6,607,358 (\$396,441) COMMON STOCK. (FILE 333-56347 - JUN. 09) (BR. 7)
- S-8 ATMI INC, 7 COMMERCE DRIVE, DANBURY, CT 06810 (203) 794-1100 - 2,000,000 (\$33,750,000) COMMON STOCK. (FILE 333-56349 - JUN. 09) (BR. 6)
- S-8 INFODATA SYSTEMS INC, 12150 MONUMENT DR STE 400, FAIRFAX, VA 22033 (703) 934-5202 - 1,140,580 (\$5,025,966) COMMON STOCK. (FILE 333-56351 - JUN. 09) (BR. 3)
- S-1 CHILDCARE NETWORK INC, 3025 UNIVERSITY AVENUE, SUITE, COLUMBUS, OH 31907 (706) 562-8600 - 3,277,500 (\$49,162,500) COMMON STOCK. (FILE 333-56353 - JUN. 09) (BR. 1 - NEW ISSUE)
- S-4 COMPLETE BUSINESS SOLUTIONS INC, 32605 W TWELVE MILE RD, STE 250, FARMINGTON HILLS, MI 48334 (248) 488-2088 - 9,113,568 (\$246,066,336) COMMON STOCK. (FILE 333-56355 - JUN. 09) (BR. 3)

S-2 AMERICAN SKANDIA LIFE ASSURANCE CORP/CT, ONE CORPORATE DRIVE, SHELTON, CT 06484 (203) 926-1888 - VARIABLE ANNUITY ISSUES. (FILE 333-56357 - JUN. 09) (BR. 20)

S-8 MAPINFO CORP, ONE GLOBAL VIEW, TROY, NY 12180 (518) 285-6000 - 100,000 (\$1,187,500) COMMON STOCK. (FILE 333-56359 - JUN. 09) (BR. 3)

S-8 MAPINFO CORP, ONE GLOBAL VIEW, TROY, NY 12180 (518) 285-6000 - 300,000 (\$3,562,500) COMMON STOCK. (FILE 333-56361 - JUN. 09) (BR. 3)

S-8 PEACOCK FINANCIAL CORP, 248 E MAIN STREET, STE 306, SAN JACINTO, CA 92583 (909) 925-6469 - 40,000 (\$14,000) COMMON STOCK. (FILE 333-56363 - JUN. 09) (BR. 2)

S-4 MJD COMMUNICATIONS INC, 521 EAST MOREHEAD ST, STE 250, CHARLOTTE, NC 28202 (704) 344-8150 - 125,000,000 (\$125,000,000) STRAIGHT BONDS
75,000,000 (\$75,000,000) FLOATING RATE NOTES (FILE 333-56365 - JUN 09)
(BR. 37 - NEW ISSUE)

S-4 BENEDEK COMMUNICATIONS CORP, 100 PARK AVENUE, SUITE 210, ROCKFORD, IL 61101 (815) 987-5350 - 100,000,000 (\$100,000,000) PREFERRED STOCK. (FILE 333-56367 - JUN. 09) (BR. 3)

S-4 WESTERN RESOURCES INC /KS, 818 KANSAS AVE, TOPEKA, KS 66612
(913) 575-6300 - 61,908,726 (\$1,805,041,770) COMMON STOCK. (FILE 333-56369 - JUN. 09) (BR. 2)

S-8 WILSHIRE FINANCIAL SERVICES GROUP INC, 1776 SW MADISON ST, PORTLAND, OR 97205 (503) 223-5600 - 1,854,167 (\$42,993,498) COMMON STOCK. (FILE 333-56371 - JUN. 09) (BR. 7)

S-8 TERADYNE INC, 321 HARRISON AVE, MAIL STOP H93, BOSTON, MA 02118 (617) 482-2700 - 8,000,000 (\$228,750,000) COMMON STOCK. (FILE 333-56373 - JUN 09) (BR. 5)

S-8 GLENAYRE TECHNOLOGIES INC, 5935 CARNEGIE BOULEVARD, CHARLOTTE, NC 28209 (704) 553-0038 - 2,200,000 (\$35,062,500) COMMON STOCK (FILE 333-56375 - JUN 09) (BR. 7)

S-8 DAIRY MART CONVENIENCE STORES INC, 210 BROADWAY EAST, CUYAHOGA FALLS, OH 44222 (203) 741-4444 - 300,000 (\$1,181,250) COMMON STOCK (FILE 333-56377 - JUN 09) (BR. 2)

S-3 MARINE DRILLING COMPANIES INC, ONE SUGAR CREEK CENTER BLVD, SUGAR LAND, TX 77478 (713) 243-3000 - 233,770,500 (\$233,770,500) STRAIGHT BONDS (FILE 333-56379 - JUN 09) (BR. 4)

S-8 POWER INTEGRATIONS INC, 477 NORTH MATHILDA AVENUE, SUNNYVALE, CA 94086 (408) 523-9210 - 1,540,528 (\$9,101,364.03) COMMON STOCK. (FILE 333-56381 - JUN. 09) (BR. 6)

S-3 PARADIGM TECHNOLOGY INC /DE/, 694 TASMAN DR, MILPITAS, CA 95035 (408) 954-0500 - 1,600,000 (\$2,170,240) COMMON STOCK. (FILE 333-56383 - JUN. 09) (BR. 5)

S-3 IRIDIUM WORLD COMMUNICATIONS LTD, CLARENDON HOUSE, 2 CHURCH STREET, HAMILTON HM 11 BURMUDA, DO 00000 (441) 295-5950 - 1,560,000 (\$84,825,000) COMMON STOCK. (FILE 333-56385 - JUN. 09) (BR. 7)

S-8 HOMELAND HOLDING CORP, 2601 N W EXPRESSWAY, SUITE 1100E, OKLAHOMA CITY, OK 73112 (405) 879-6600 - 432,222 (\$3,091,174) COMMON STOCK. (FILE 333-56387 - JUN. 09) (BR. 2)

S-3 APTARGROUP INC, 475 W TERRA COTTA AVE, STE E, CRYSTAL LAKE, IL 60014 (815) 477-0424 - 1,911,264 (\$120,237,618) COMMON STOCK (FILE 333-56389 - JUN. 09) (BR 6)

S-4 ATLAS AIR INC, 538 COMMONS DR, GOLDEN, CO 80401 (303) 526-5050 - 175,000,000 (\$174,767,250) STRAIGHT BONDS (FILE 333-56391 - JUN. 09) (BR. 5)

S-3 ACCUMED INTERNATIONAL INC, 900 N FRANKLIN ST, STE 401, CHICAGO, IL 60610
(312) 642-9200 - 1,683,714 (\$6,313,928) COMMON STOCK. 2,355,107
(\$8,831,651) PREFERRED STOCK. (FILE 333-56393 - JUN. 09) (BR 1)

S-3 ACCENT SOFTWARE INTERNATIONAL LTD, 28 PIERRE KOENIG ST,
JERUSALEM 91530 ISRA, L3 - 13,333,333 (\$6,250,000) COMMON STOCK. (FILE
333-56397 - JUN. 09) (BR. 3)

S-4 LEVEL 3 COMMUNICATIONS INC, 3555 FARNAM STREET, 14TH FLOOR, OMAHA, NE
68131 (402) 342-2052 - 2,000,000,000 (\$2,000,000,000) STRAIGHT BONDS
(FILE 333-56399 - JUN. 09) (BR 6)

S-1 PERISCOPE SPORTSWEAR INC, 1407 BROADWAY, NEW YORK, NY 10018
(212) 382-3660 - \$38,640,000 COMMON STOCK. (FILE 333-56401 - JUN. 09)
(NEW ISSUE)

S-2 AMERICAN SKANDIA LIFE ASSURANCE CORP/CT, ONE CORPORATE DRIVE, SHELTON,
CT 06484 (203) 926-1888 - VARIABLE ANNUITY ISSUES. (FILE 333-56403 -
JUN. 09) (BR. 20)

S-3 KROLL O GARA CO, 9113 LESAINTE DR, FAIRFIELD, OH 45014 (513) 874-2112 -
106,629 (\$2,265,866 25) COMMON STOCK. (FILE 333-56423 - JUN. 09) (BR. 5)

S-3 VALLEY NATIONAL BANCORP, 1455 VALLEY RD, WAYNE, NJ 07470 (973) 305-8800
- 200,000 (\$6,012,000) COMMON STOCK. (FILE 333-56425 - JUN. 09) (BR. 7)

S-1 E3 CORP, 1800 PARKWAY PLACE, SUITE 600, MARIETTA, GA 30067
(770) 424-0100 - \$40,000,000 COMMON STOCK. (FILE 333-56427 - JUN. 09)
(NEW ISSUE)

S-8 FEDERATED INVESTORS INC /PA/, FEDERATED INVESTORS TOWER, PITTSBURGH, PA
15222 (412) 288-1900 - 500,000 (\$8,235,000) COMMON STOCK (FILE 333-56429
- JUN. 09) (BR. 9)

S-3 GENERAL MOTORS ACCEPTANCE CORP, 3044 W GRAND BLVD, DETROIT, MI 48202
(313) 556-5000 - 3,000,000,000 (\$3,000,000,000) STRAIGHT BONDS (FILE
333-56431 - JUN 09) (BR 7)

S-8 KTI INC, 7000 BLVD E, GUTTENBERG, NJ 07093 (201) 854-7777 - 100,000
(\$2,193,750) COMMON STOCK. (FILE 333-56433 - JUN. 09) (BR 2)

S-8 KTI INC, 7000 BLVD E, GUTTENBERG, NJ 07093 (201) 854-7777 - 883,333
(\$19,380,326 02) COMMON STOCK. (FILE 333-56435 - JUN. 09) (BR. 2)

S-8 ALASKA APOLLO RESOURCES INC, 131 PROSPEROUS PL, STE 17-A, LEXINGTON, KY
40509 (602) 279-2070 - 319,577 (\$99,867 79) COMMON STOCK. (FILE 333-56437
- JUN. 09) (BR. 4)

S-4 WOOLWORTH CORPORATION, WOOLWORTH BLDG, 233 BROADWAY, NEW YORK, NY 10279
(212) 553-2000 - 25,413,665 (\$489,975,462) COMMON STOCK. (FILE 333-56439 -
JUN 09) (BR. 2)

S-3 IMMUNE RESPONSE CORP, 5935 DARWIN COURT, CARLSBAD, CA 92008
(619) 431-7080 - 1,700,000 (\$19,337,500) COMMON STOCK. (FILE 333-56441 -
JUN. 09) (BR. 1)

S-8 BALANCE BAR CO, 1015 MARK AVE, CARPINTERIA, CA 93013 (805) 566-0234 -
4,005,000 (\$47,809,687.50) COMMON STOCK. (FILE 333-56443 - JUN. 09)
(BR. 4)

S-3 ALEXANDRIA REAL ESTATE EQUITIES INC, 135 NORTH LOS ROBLES AVE,
SUITE 250, PASEDNA, CA 91101 (818) 578-0777 - 2,809,239 (\$87,174,338.18)
COMMON STOCK. (FILE 333-56449 - JUN. 09) (BR. 8)

S-3 ALEXANDRIA REAL ESTATE EQUITIES INC, 135 NORTH LOS ROBLES AVE,
SUITE 250, PASEDNA, CA 91101 (818) 578-0777 (FILE 333-56451 - JUN. 09)
(BR. 8)

S-8 JOSTENS INC, 5501 NORMAN CTR DR, MINNEAPOLIS, MN 55437 (612) 830-3300 -
3,000,000 (\$3,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. 100,000
(\$2,493,750) COMMON STOCK. (FILE 333-56455 - JUN 09) (BR. 2)

S-8 SI DIAMOND TECHNOLOGY INC, 3006 LONGHORN BOULEVARD, SUITE 107, AUSTIN,
TX 78758 (512) -33-9-50 - 2,685,000 (\$1,020,000) COMMON STOCK (FILE
333-56457 - JUN. 09) (BR. 5)

N-2 PETRA CAPITAL INC /DE/, 172 SECOND AVENUE NORTH, SUITE 112, NASHVILLE,
TN 37201 (404) 572-2704 - 4,025,000 (\$80,500,000) COMMON STOCK. (FILE
333-56459 - JUN. 09) (NEW ISSUE)

S-4 TALON AUTOMOTIVE GROUP INC, 900 WILSHIRE DR., STE 203, TROY, MI 48084
(248) 362-7600 - 120,000,000 (\$120,000,000) STRAIGHT BONDS (FILE
333-56461 - JUN. 09)

S-3 OAK HILL FINANCIAL INC, 14621 STATE RTE 93, JACKSON, OH 45640
(614) 286-3283 - 1,006,250 (\$22,640,625) COMMON STOCK. (FILE 333-56463 -
JUN. 09) (BR. 7)

S-1 PULASKI FINANCIAL CORP, 12300 OLIVE BLVD, ST LOUIS, MO 63141
(314) 878-2210 - 10,849,057 (\$108,490,570) COMMON STOCK. (FILE 333-56465 -
JUN. 09) (NEW ISSUE)

S-4 HUBCO INC, 1000 MACARTHUR BLVD, MAHWAH, NJ 07430 (201) 236-2200 -
5,744,147 (\$189,958,941) COMMON STOCK. (FILE 333-56467 - JUN. 10) (BR. 7)

S-8 CENTIGRAM COMMUNICATIONS CORP, 91 EAST TASMAN DR, SAN JOSE, CA 95134
(408) 944-0250 - 455,000 (\$5,687,500) COMMON STOCK (FILE 333-56469 -
JUN. 09) (BR. 7)

S-3 INTERIORS INC, 320 WASHINGTON ST, MT VERNON, NY 10553 (914) 665-5400 -
3,868,930 (\$6,166,107.18) COMMON STOCK. (FILE 333-56471 - JUN. 09)
(BR. 9)

S-8 FIRST STERLING BANKS INC, POST OFFICE BOX 2147, MARIETTA, GA 30061
(770) 499-2265 - 90,000 (\$810,000) COMMON STOCK. (FILE 333-56473 -
JUN. 10) (BR. 7)