

# Native Grass Community

## MANAGEMENT PLAN for the OAK RIDGE RESERVATION

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**NATIVE GRASS COMMUNITY MANAGEMENT PLAN  
FOR THE OAK RIDGE RESERVATION**

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# CONTENTS

	Page
LIST OF FIGURES .....	v
LIST OF TABLES .....	vii
ACRONYMS .....	ix
EXECUTIVE SUMMARY .....	xi
1. INTRODUCTION .....	1
1.1 OAK RIDGE RESERVATION .....	1
1.2 NATIVE WARM-SEASON GRASSES .....	1
1.3 PLANTING NATIVE GRASSES ON THE ORR .....	4
2. BENEFITS OF PLANTING NATIVE GRASSES .....	5
2.1 COMPLIANCE WITH FEDERAL GUIDANCE .....	5
2.2 BENEFITS TO WILDLIFE .....	5
2.3 RESTORATION OF NATIVE PLANT AND WILDLIFE COMMUNITIES .....	6
2.4 ADDITIONAL BENEFICIAL CHARACTERISTICS OF NATIVE GRASSES .....	7
2.5 ECONOMIC BENEFITS OF PLANTING NATIVE GRASSES .....	7
2.6 GUIDELINES TO PLANTING AND MAINTAINING NATIVE WARM-SEASON GRASSES ON THE ORR .....	7
3. NATIVE GRASS SITE SELECTION STRATEGY FOR THE ORR .....	8
3.1 ROAD RIGHTS-OF-WAY .....	8
3.2 UTILITY RIGHTS-OF-WAY .....	8
3.3 FALLOW HAY OR FORAGE FIELDS OF NONNATIVE GRASSES .....	9
3.4 REMEDIATION SITES .....	9
3.5 FACILITY BUFFER ZONES .....	9
3.6 OTHER POTENTIAL SITES .....	10
3.6.1 Pine Salvage Areas .....	10
3.6.2 Construction Areas .....	10
3.6.3 Invasive Plant Treatment Areas .....	10
4. AGENCY INTERACTIONS AND COMMUNITY OUTREACH .....	11
5. MANAGEMENT GOALS AND ACHIEVEMENTS, FISCAL YEARS 2002–2005 .....	11
5.1 GOALS, FISCAL YEARS 2002–2005 .....	11
5.2 ACHIEVEMENTS, FISCAL YEARS 2002–2005 .....	12
5.3 LESSONS LEARNED, FISCAL YEARS 2003–2005 .....	13
6. MANAGEMENT GOALS AND ACHIEVEMENTS, FISCAL YEARS 2006 AND 2007 .....	14
6.1 BETHEL VALLEY ROAD .....	14
6.2 FIRST CREEK RIPARIAN ZONE .....	14
6.3 BEAR CREEK WEIR RIPARIAN ZONE .....	14
6.4 ORNL POWER-LINE RIGHTS-OF-WAY .....	15
6.5 BIOSLUDGE APPLICATION FIELDS .....	15
6.6 TREATED KUDZU PATCHES .....	15
6.7 PRESCRIBED BURNS .....	15
7. REFERENCES .....	15
APPENDIX A. PLANTING GUIDE FOR NATIVE WARM-SEASON GRASSES .....	A-1
APPENDIX B. MAINTENANCE OF NATIVE WARM-SEASON GRASSLANDS .....	B-1



## LIST OF FIGURES

Figure		Page
1	Big bluestem ( <i>Andropogon gerardii</i> ) in cedar barren habitat. ....	2
2	Indian grass ( <i>Sorghastrum nutans</i> ) showing seed heads. ....	2
3	Switch grass ( <i>Panicum virgatum</i> ) showing seed heads. ....	3
4	Little bluestem ( <i>Schizachyrium scoparium</i> ) along power line right-of-way. ....	3
5	Warm-season grassland with open spaces between bunches of grasses. ....	6
6	Locations of primary native warm-season grass restoration sites on the ORR. ....	13





## LIST OF TABLES

Table	Page
1 Native warm-season grassland project summary, fiscal years 2002–2005 .....	12



## ACRONYMS

DOE	Department of Energy
ESD	Environmental Sciences Division
F&O	Facilities and Operations (Directorate)
FY	fiscal year
GSMNP	Great Smoky Mountains National Park
ORNL	Oak Ridge National Laboratory
ORR	Oak Ridge Reservation
TVA	Tennessee Valley Authority
TWRA	Tennessee Wildlife Resources Agency



## **EXECUTIVE SUMMARY**

Land managers at the Department of Energy's Oak Ridge National Laboratory in East Tennessee are restoring native warm-season grasses and wildflowers to various sites across the Oak Ridge Reservation (ORR). Some of the numerous benefits to planting native grasses and forbs include improved habitat quality for wildlife, improved aesthetic values, lower long-term maintenance costs, and compliance with Executive Order 13112 (Clinton 1999). Challenges to restoring native plants on the ORR include the need to gain experience in establishing and maintaining these communities and the potentially greater up-front costs of getting native grasses established. The goals of the native grass program are generally outlined on a fiscal-year basis. An overview of some of the issues associated with the successful and cost-effective establishment and maintenance of native grass and wildflower stands on the ORR is presented in this report.



## 1. INTRODUCTION

The Oak Ridge Reservation (ORR) is currently managed so as to promote a diversity of native plant communities, protect the value of the land and its resources, provide a buffer for the federal facilities located within its borders, and provide a site for research on environmental issues. As part of this management strategy, the value of native plants is highlighted, including native warm-season grasses. This document outlines the management strategy and role of native warm-season grasses as part of the overall management approach for the ORR as a federal area (e.g., Clinton 1999).

### 1.1 OAK RIDGE RESERVATION

The Department of Energy (DOE) ORR lies in the Valley and Ridge Physiographic Province, located between the Cumberland Plateau and the Smoky Mountains. It consists of 33,114 acres (13,400 ha) in Anderson and Roane Counties in East Tennessee. The land was originally purchased in 1942 by the federal government to be used for the Manhattan Project. Three parcels of land were developed for that purpose, while the remaining forest was left intact for security purposes. Despite some logging and further development in the intervening years, much of the ORR remains contiguous native forest (Mann et al. 1996), and compared with development elsewhere in the physiographic province, the ORR is a critical island of undisturbed land.

The Oak Ridge National Environmental Research Park, established by DOE in 1989, currently provides about 20,000 acres (8,094 ha) for research and education. The park was designated an International Biosphere Reserve in 1989 and is also a unit member of the Southern Appalachian Biosphere Reserve. Currently, the ORR is a wildlife management area and is managed by the Tennessee Wildlife Resources Agency (TWRA) (DOE 2005). In 1999, DOE designated 2,920 acres (1,182 ha) of the ORR as the Three Bend Scenic and Wildlife Management Refuge Area, which is managed by TWRA through an agreement with DOE. In 2005, 3,000 acres (1,214 ha) were protected through a conservation easement between DOE and the state of Tennessee. This Black Oak Ridge Conservation Easement Area borders the northern edge of the ORR along Poplar Creek and is managed by TWRA.

Within the ORR the richness of vascular plants rivals that of the Great Smoky Mountains National Park (GSMNP) in the eastern United States. For example, in 1996 more than 1,100 vascular plant species were documented on the ORR, compared to approximately 1,650 for the GSMNP (Mann et al. 1996). Twenty-one of these are state-listed rare plants. The ORR has about four times as many listed species per unit area as the GSMNP—an impressive return in species per investment in area (Mann and Parr 1995). Animal life is also abundant on the ORR, with more than 315 wildlife species, including at least 20 state- or federal-listed rare animal species (Mitchell et al. 1996).

### 1.2 NATIVE WARM-SEASON GRASSES

Native grasses typically used in planting and restoration efforts are native warm-season grasses, otherwise known as prairie or bunch grasses. These grasses grow in deep-rooted clumps and can grow up to 8 ft (2.4 m) tall. Native warm-season grasses bloom from June through September and complete their growth cycle in late summer or fall. In contrast, cool-season grasses such as tall fescue generally bloom in early spring, go dormant and do not grow vigorously during the summer, and then revive as temperatures cool in the fall. Many cool-season grass species are native to Europe and Asia and are adapted to the climates of those locations (Shea 1999).

Approximately 50 genera of native grasses are found in East Tennessee (Shea 1999). Of these the most common warm-season grasses used in planting and restoration efforts are big bluestem (*Andropogon gerardii*, Fig. 1), Indian grass (*Sorghastrum nutans*, Fig. 2), switch grass (*Panicum virgatum*, Fig. 3), eastern gamma grass (*Tripsacum dactyloides*), little bluestem (*Schizachyrium*



**Fig. 1. Big bluestem (*Andropogon gerardii*) in cedar barren habitat.**



**Fig. 2. Indian grass (*Sorghastrum nutans*) showing seed heads.**





**Fig. 3. Switch grass (*Panicum virgatum*) showing seed heads.**

*scoparium*, Fig. 4), and sideoats grama (*Bouteloua curtipendula*). The first four species in this list are “tall” grasses, ranging from approximately 3 to 8 ft (1 to 2.4 m) in height and are typical components of the Tall or Mixed Grass Prairies. Little bluestem and sideoats grama grow from 2 to 4 ft (0.6 to 1.2 m) tall and occur in the Short and Mixed Grass Prairies (Brown 1979).



**Fig. 4. Little bluestem (*Schizachyrium scoparium*) along power line right-of-way.**

Although most people think of prairies as occurring only in the midwestern United States, small grasslands and oak and pine savannahs were an integral part of much of Tennessee when European settlers arrived (Packard and Mutel 1997). Today, few stands of remnant native grasses are found on the ORR. Most of these stands are found on remnant barrens ecosystems. After the end of the last ice age approximately 10,000 years ago, prairies began to extend into Tennessee (Shea 1999). The type of prairie found in East Tennessee, “barrens,” is characterized by the presence of native grass and forb (nonwoody herbaceous plants, such as wildflowers and legumes) species interspersed with a few cedar trees. Cedar barrens are naturally occurring on shallow, flaggy limestone soils and were once found throughout the Valley and Ridge Province. The shallow, dry soils prevent most tree species from becoming established (Mann et al. 1996).

A few small cedar barrens persist on the ORR. Raccoon Creek Barren is a representative cedar barren located near the western border of the ORR. Two others (including one that is home to one of the world’s largest population of the Tennessee-listed tall larkspur, *Delphinium exaltatum*) are located adjacent to Bethel Valley Road (Mann and Parr 1995). Many of the cedar barrens that once existed in the Valley and Ridge Province have been lost or degraded as a result of disturbance suppression, dumping of debris, development, or exotic-species invasion (Mann et al. 1996).

The loss of grasslands in Tennessee mirrors a national trend. Today, less than 1% of the historic acreage of grassland ecosystems remains (Frost 2000; Kurtz 2001), and many animal species associated with grasslands (particularly grassland bird species) have shown population declines (Madden et al. 2000; Brennan and Kuvlesky 2005). This large-scale disappearance of grassland ecosystems has sparked nationwide interest in restoring native grasses. Restoring native communities and improving the status of grassland wildlife are often the motivations behind replanting efforts. Prairie restoration has been carried out in parts of the Midwest for many decades (Kurtz 2001). Another DOE National Environmental Research Park, Fermilab, outside Chicago, is home to a model, restored prairie more than 1,200 acres (486 ha) in size. Land managers have been planting native grasses and wildflowers there for more than 25 years (Lane and BassiriRad 2005).

### **1.3 PLANTING NATIVE GRASSES ON THE ORR**

The importance of planting native species was recognized by the federal government in the mid-1990s. The 1995 Presidential Memorandum on Environmentally and Economically Beneficial Landscape Practices on Federal Landscaped Grounds lists the planting of “regionally native plants” as one of its five guiding principles (EPA 1995). Executive Order 13112, signed in 1999, supports the restoration of native species by federal agencies (Clinton 1999). According to Executive Order 13112, the term ““native species” means, with respect to a particular ecosystem, a species that, other than as a result of an introduction, historically occurred or currently occurs in that ecosystem.” With respect to this document, a native grass species is one that historically occurred on the ORR prior to human disturbance and the widespread introduction of nonnative grass species.

In Tennessee, there is little cognizance of grassland ecosystems compared to the deciduous forests for which the state is known. As a result, native grass restoration in Tennessee is a relatively new phenomenon, and one that has so far been largely focused on agricultural areas. There are, however, a number of examples of restoration projects currently under way on federal lands. Resource managers at both the GSMNP and Cherokee National Forest are in the initial stages of restoring native grasses on their properties (Beeler 2000). In addition, for a number of years the Tennessee Valley Authority (TVA) has worked both on its own lands and with private landowners on native grass projects.

DOE Natural Resource Managers and cooperating agencies and organizations are committed to pursuing the planting of native grasses on various parts of the ORR. In almost every case, these restoration efforts will be designed to create grassland communities that include a mix of native warm-season grasses and appropriate native wildflowers and forbs. This document is intended to guide the implementation of a native grass planting and restoration program for the ORR.

## 2. BENEFITS OF PLANTING NATIVE GRASSES

The initiative to plant native grasses and forbs has been propelled by the recognition of the benefits—both economic and environmental—that native species provide but that are not a feature of nonnative grass species. This section highlights the main benefits to the ORR of planting native grass and wildflower species. Note that the following discussion does not include the benefits that native grasses provide to farmers (such as increased forage and soil conservation). This guide is intended, as much as possible, to be a practical document regarding the restoration of native grasses on the ORR.

### 2.1 COMPLIANCE WITH FEDERAL GUIDANCE

As the issue of exotic, introduced, and invasive species has gained increased attention in recent years, the White House has promulgated two missives designed to provide federal leadership in controlling the number and impact of invasive species in Executive Order 13112, Sect. 2 that apply to planting native grasses on the ORR. Section 2 states that “each federal agency whose actions may affect the status of invasive species shall . . . (I) prevent the introduction of invasive species . . . and (IV) provide for the restoration of native species and habitat conditions in ecosystems that have been invaded . . .” (Clinton 1999).

*Guidance for Presidential Memorandum on Environmentally and Economically Beneficial Landscape Practices on Federal Landscaped Grounds (FRL-5275-6)* was issued in 1995 and focuses on five guiding principles (EPA 1995). Principle one, “Use Regionally Native Plants for Landscaping,” is the most relevant to this document. It states that native plants should be used to landscape managed federal lands and federally funded projects “where the appropriate conditions exist.”

The Tennessee Exotic Pest Plant Council has published a list of invasive plants in Tennessee (Tennessee Exotic Pest Plants Council 2004). Restoration goals for the ORR will support removal of existing exotic plants (Parr et al. 2004).

### 2.2 BENEFITS TO WILDLIFE

The clumped structure of native grass communities (Fig. 5) makes them ideal habitat for wildlife that depend on grasses for cover, nesting, and food (Byre 1997). The tall upright structure of native grasses provides cover for small mammals, which gives some protection from avian predators. They stand upright under snow and thus continue to provide cover through the winter. The bare ground between grass clumps allows animals to move easily through the habitat and provides nesting space for grassland songbirds such as grasshopper sparrow (*Ammodramus savannarum*), bobolinks (*Dolichonyx oryzivorus*), and savannah sparrow (*Passerculus sandwichensis*). All of these songbirds have declining populations—a result of the disappearance of their grassland habitats (Madden et al. 2000). Northern bobwhite (*Colinus virginianus*) populations have steadily declined in southeastern states, including Tennessee, over the past 30 years (Sibley 2001). Native grass plots are considered to be high-quality habitats that are preferred by nesting quail. Further, native grasses are usually found in diverse mixes and coexist with any number of forb species. Grass and forb diversity translates into food diversity; a large variety of seeds and insects will attract a diverse combination of wildlife species. These animals include northern bobwhite, white-tailed deer (*Odocoileus virginianus*), eastern cottontail (*Sylvilagus floridanus*), eastern wild turkey (*Meleagris gallopavo*), various migratory songbirds, and small mammals such as voles and mice. The presence of rabbits and other small mammals will in turn attract larger predator species such as fox and raptors (Kline 1997a). In addition, a wide variety of butterflies and insects are attracted to the wildflowers and leaves that are found in native grass communities (Taron 1997; Shea 1999).



**Fig. 5. Warm-season grassland with open spaces between bunches of grasses.**

In contrast to native grasslands, fescue fields have limited wildlife benefits. The dense, matted structure of tall fescue stands fails to provide cover, and the lack of bare ground prevents the easy movement, foraging, and nesting of animals in a field (Barnes et al. 1995). Tall fescue and other nonnative grasses often spread quickly, forming monocultures wherever they are planted. Tall fescue is often considered a nonnative invasive species (Miller 2003). Another drawback to planting tall fescue is an endophytic (i.e., living within the tissues of the grass) fungus (*Neotyphodium coenophialum*) that infects 97% of all tall fescue fields. (Native grasses are not susceptible to the fungus.) This fungus, although beneficial to the grass (infected fescue plants are more vigorous, more drought-resistant, and better tolerate poor soils), is toxic to herbivores (Bacon and Siegel 1988). Infected fescue is detrimental to wildlife because the endophyte produces alkaloids that are toxic to many species. Tall fescue seeds are also known to have potentially harmful effects on northern bobwhite, some songbirds, and Canada geese (*Branta canadensis*). Many bird species have been shown to eat fescue seeds only as a last resort when other foods are offered (Conover and Messmer 1996). Some species might alter feeding habits in the wild to avoid fescue (Clay and Holah 1999).

### **2.3 RESTORATION OF NATIVE PLANT AND WILDLIFE COMMUNITIES**

Restoration ecology is an outgrowth of the field of conservation biology, which is itself a relatively new field dedicated to conserving the world's biodiversity (Jordan 1997). Practitioners of restoration ecology aim to restore overexploited and/or degraded ecosystems while expanding knowledge of ecosystem structure and function. Restoring native habitats has become increasingly popular as environmentalists and conservationists work to stem the tide of habitat destruction (Packard and Mutel 1997; Kurtz 2001). On the ORR, relatively large tracts of native forest ecosystems persist or are recovering naturally following previous human disturbance. Most human-

impacted areas are dominated by nonnative species. Areas seeded with tall fescue and planted in pine plantations are common and do not represent valuable wildlife habitat. Restoring native grasses on the ORR will help expand native plant communities, and by association, native wildlife communities, and enhance a sense of uniqueness.

## **2.4 ADDITIONAL BENEFICIAL CHARACTERISTICS OF NATIVE GRASSES**

In addition to their benefits to wildlife, native warm-season grasses have a number of physical characteristics that make them attractive to land managers. Most native grass species spend their first growing season developing a strong root system, which will eventually extend to between 5 and 15 ft (1.5 and 4.5 m) into the soil (Shirley 1994). Although this characteristic results in a slower payoff above ground, the deep root system of native grasses is beneficial for the following reasons:

- By allowing the grasses to reach moisture, nutrients, and minerals far below the topsoil, the deep roots allow native grasses to flourish on marginal and droughty soils (Miller 1997).
- Deep roots help stabilize the soil, reducing erosion (Shea 1999).
- The large root mass of native grasses also contributes to an increase in soil fertility. The native grasses store carbon-rich compounds in the roots, and these are then exuded to the surrounding soils to serve as fodder for microbes (Miller 1997). This process improves the soil and is especially effective because as much of 65% of the plant biomass occurs underground in the roots.

## **2.5 ECONOMIC BENEFITS OF PLANTING NATIVE GRASSES**

Because native grasses are adapted to survive in a wide range of soil conditions, they usually require no fertilizer or irrigation after planting (Kurtz 2001). While it is true that there is significant short-term maintenance cost associated with stand establishment (Kline 1997a), after the second growing season, maintenance is usually a matter of a prescribed burn every 3 to 5 years or at most annual mowing. Thus, over the long term, planting native grasses and wildflowers could reduce maintenance costs for land managers (EPA 1997).

## **2.6 GUIDELINES TO PLANTING AND MAINTAINING NATIVE WARM-SEASON GRASSES ON THE ORR**

There are no cut-and-dried guidelines to planting and managing native grasses. Much of the knowledge is available only as agency pamphlets or other nontechnical reports. Online sources of information abound, but these might not be specific to the East Tennessee situation. General guidelines for planting (see Appendix A) and maintenance (see Appendix B) have been compiled for the ORR, but each site will require somewhat different approaches. The key will be to remain flexible in the approach and build on what has been demonstrated to be successful on the ORR. A number of important factors must be considered when planning a native grass restoration project including date/season of planting, site selection, site preparation, planting methods, seed mixtures, maintenance, monitoring, and costs. Depending on the source, one or more of these is considered most important to ensuring success with native grass plantings. Short discussions of these factors are provided in Appendices A and B. The selection of sites is based on an overall management strategy for the ORR outlined in Chap. 3.

### 3. NATIVE GRASS SITE SELECTION STRATEGY FOR THE ORR

The goal of restoring and maintaining native grass communities on the ORR is to provide grassland habitats; promote efficient management of grass areas; and reduce, when possible, costs associated with grass areas. Although many native grass restoration projects focus on establishing large tracts of open grasslands, the goals for the ORR are shaped more by the nature of East Tennessee habitats and the constraints associated with the presence of federal facilities. These requirements necessitate grasslands that are small in size and often placed adjacent to manmade structures or as buffers for other natural features. Some larger-scale grasslands are being established in the Three Bend area and will be managed by TWRA. For the remainder of the ORR, the primary sites for conversion to grasslands will consist of five main types: (1) road rights-of-way, (2) utility rights-of-way, (3) fallow hay or forage fields of nonnative grasses, (4) select remediation sites, and (5) facility buffer zones. Other sites that could potentially be converted to grasslands include pine plantation areas damaged by southern pine beetles, spoil areas associated with construction activity, and areas treated for invasive plants. The primary sites suitable for grasslands are generally selected because they are currently managed as grass areas, and conversion to native grass communities would be acceptable under current use requirements. By converting to native warm-season grasses, the maintenance costs should decline, the wildlife benefits should increase, and the overall plant diversity of the ORR will be enhanced. In addition to these native grass conversion areas, the ORR will also include existing grasslands, primarily preserved cedar barrens. These goals of native grass restorations are consistent with generally available guidance on prairie restorations (Kline 1997b; Packard 1997).

#### 3.1 ROAD RIGHTS-OF-WAY

Although the ORR is largely an isolated area with large tracts of undisturbed land, there are many facilities located throughout the reservation linked by an intricate network of roads. A few of the roads belong to the state of Tennessee and are maintained according to their guidelines. These are primarily larger roads, such as State Highways 58 and 95. Because they are under Tennessee Department of Transportation jurisdiction, they are not currently being considered for grass conversion sites. However, there are more than 260 miles (418 km) of roads and associated rights-of-way within the ORR that are potential conversion sites (Parr 1999). This figure includes 78 miles (126 km) of road with higher travel rates that are bordered by wide (20 to 100 ft [6 to 30 m] on each side) grass buffers. These roads are currently mowed frequently and are generally planted in a mix of nonnative cool-season grasses such as fescue, Johnson grass (*Sorghum halepense*), and orchard grass (*Dactylis glomerata*). Conversion of these buffer zones will proceed as opportunities arise, following a standard plan. Because of the need to maintain safety sight lines, a narrow (8- to 12-ft [2.4- to 3.6-m]) strip of nonnative grasses will border each side of the road. These strips will be mowed following existing management guidelines. Beyond these strips, the grass will be converted to a native warm-season grass mix that provides a useful transition from the managed roadway to the forest systems that occur over most of the ORR. Maintenance will be by annual mowing; intermittent herbicide applications; or prescribed burns, depending on size and location.

#### 3.2 UTILITY RIGHTS-OF-WAY

The ORR is traversed by several major utility rights-of-way, primarily for gas pipelines and electric-power transmission. Also, these rights-of-way are extended to provide service to all on-site facilities. In most cases, the easement for these utilities is maintained as a mowed area, with frequency of mowing varying from several times per year to once every 3 to 5 years. Thus, existing vegetation varies from mixes of cool- and warm-season grasses to thickets of bushes and small trees. Conversion of the rights-of-way to a warm-season native grass community is part of a larger strategy

to reduce maintenance costs (e.g., by replacing shrubs/trees with grasses) and/or provide improved wildlife habitat and biodiversity (e.g., by replacing turfgrass with bunch grasses). The timing and location of utility rights-of-way conversions would depend in part upon the needs of the managing group. The goal would be to support these managers in their maintenance programs and aid them in converting to native species as part of an effort to streamline operations. Because the width of these utility corridors can be as much as 328 ft (100 m), and the total linear extent exceeds 162 miles (260 km), conversion of these areas could potentially create significant grasslands, and unlike many potential grass areas on the ORR, they would be large and connected, although narrow, expanses of grasses. This configuration could be very beneficial to grassland bird species and larger grazers. It would also reduce the amount and dispersal of nonnative invasive species (Parr et al. 2004). After conversion to native grasses, the utility rights-of-way would probably continue to be maintained by mowing, although selected use of herbicides and prescribed burns might be suitable in some cases.

### **3.3 FALLOW HAY OR FORAGE FIELDS OF NONNATIVE GRASSES**

Since acquisition of the ORR, some part of the site has been maintained in pasture fields. These fields have historically been used as hay fields or occasionally as forage for domestic livestock. In 1996 it was estimated that almost 700 acres were managed as agricultural fields (Mann et al. 1996). Currently, the haying program has been eliminated, and livestock are no longer managed on the ORR. A majority of these hay fields are slowly transitioning into forested areas or are maintained by mowing at an infrequent schedule. Conversion to native grass communities could be accomplished at these sites with low costs because of the minimal site preparation required. These sites could be useful locations for warm-season grasslands, especially if they border other potential conversion targets such as rights-of-way. The maintenance regime of the native grass areas in fallow fields would probably remain as mowing and selected use of herbicides, but prescribed burns might be suitable where acreage is larger or the field is easily isolated by firebreaks.

### **3.4 REMEDIATION SITES**

As part of the environmental cleanup associated with the federal facilities on the ORR, many sites have been treated or cleaned to remove contaminants or residual wastes. Other areas have been converted to storage or isolated waste landfills to handle wastes and remediation products from other locations on the ORR. In addition, some sites have been enhanced to create improved or unique environments, such as wetlands. Bear Creek Valley currently has many of these waste storage locations, and the total acreage represented by such sites is considerable. Many of these sites are maintained as mowed areas and currently are planted with a fescue-based grass mix. These remediated sites could be potential locations for native grass conversions if the bunch grass root systems do not threaten the integrity of the landfill caps or if sufficient area is available adjacent to the caps. Other remediation sites would include areas used for application of biosludges. The maintenance regime of the converted native grass areas would probably remain as mowing and selected use of herbicides, but prescribed burns might be suitable where acreage is larger.

### **3.5 FACILITY BUFFER ZONES**

Besides utility corridors, there are a number of other areas around the ORR currently landscaped with nonnative grasses. The 1995 *Guidance for Presidential Memorandum on Environmentally and Economically Beneficial Landscape Practices on Federal Landscaped Grounds* declares that native plants should be used in landscaping whenever possible (EPA 1995). Certainly, growing large stands of prairie grasses next to buildings is neither practical nor safe. There are, however, areas near buildings that are lightly traveled or that abut forestland or roads. The majority of these areas are

currently landscaped with tall fescue and/or other nonnative grass species. These landscaped sites could be converted to native grasses and sprinkled with native wildflowers to create bird and butterfly habitat, as well as a more aesthetically pleasing landscape. A reduction in mowing costs would be a clear economic benefit of landscaping with native grasses and wildflowers.

### **3.6 OTHER POTENTIAL SITES**

#### **3.6.1 Pine Salvage Areas**

During the period from 1993 to 2001, the ORR experienced the worst outbreak of southern pine beetles in its recorded history (Roy, Evans, and Ryon 2001). These native pest insects infiltrate and kill mature trees, quickly spreading throughout a pine stand. As a result of this outbreak, the ORR has thousands of dead pine trees covering about 2,000 acres. Some of these dead trees have been removed for safety reasons, and many non-infested trees, and some in early stages of infestation, were logged as part of a timber-salvage effort. This salvage effort has left barren many areas once covered by either cultivated plantations or natural pine stands. The remaining acres currently include both standing and fallen pines, providing large open-canopy areas. A number of these areas are along Bethel Valley Road, Bear Creek Road, and Highway 58. Other pine-beetle-affected areas are spread throughout the ORR.

The main drawback to planting native grasses on pine salvage areas is their present condition. Even when the pines were logged and hauled off-site, debris were left on the site, with numerous stumps in the ground. Removing the stumps (which would be necessary for planting and maintenance activities) and preparing the seedbeds for planting would be costly. Also, pine seedling density is often quite high on the sites, and as they grow, clearing would require bulldozer-type equipment rather than just mowers or rotary cutters (e.g., Bush Hog®).<sup>1</sup>

#### **3.6.2 Construction Areas**

The ORR is in a constant state of flux. Contaminated areas are fenced off and remediated, old buildings are rehabilitated, and new buildings are constructed. Whenever new construction projects are started, large areas of vegetation are cleared. The bare ground left behind after construction is often seeded with nonnative grasses and/or is vulnerable to exotic pest plant invasions. These construction areas could be targeted for native grass plantings. The decision to use native grasses in these areas should be determined by the ultimate maintenance regime that will be applied. If the site is to be allowed to return to shrubs and trees or cut only infrequently, then native grasses would be appropriate. Some circumstances might require use of annual nonnative cover species. If the area is to be mowed frequently (i.e., more than twice a year), then a turfgrass approach is recommended.

#### **3.6.3 Invasive Plant Treatment Areas**

Nonnative exotic invasive plant species are a widespread problem on the ORR that potentially impacts as much as 10% of the total reservation. Current control and treatment efforts, outlined in the Invasive Plant Management Plan (Parr et al. 2004) are aimed at tree, shrub, and vine species such as tree-of-heaven (*Ailanthus altissima*), privet (*Ligustrum sinense*), and kudzu (*Pueraria montana*). Because these species can completely dominate the flora of an area, the surviving native plant diversity can be very low at these sites. Following treatment, these sites might need some type of revegetation effort and could be potential areas for grassland restoration. If a treatment site borders

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<sup>1</sup> Reference herein to any specific commercial product, process, or service by trade name, trademark, manufacturer, or otherwise, does not necessarily constitute or imply its endorsement, recommendation, or favoring by the United States Government or any agency thereof or its contractors or subcontractors.



another grassland area (e.g., a power-line right-of-way), then grassland conversion could be the preferable option. Further, because there are herbicides that are selective for broadleaf plants and have minimal impact on grasses, maintenance treatment to control the invasive plants can occur at these sites without harm to the grasslands.

#### **4. AGENCY INTERACTIONS AND COMMUNITY OUTREACH**

Because the effort to establish native grasses and forbs on the ORR is fairly recent, the expertise and equipment necessary to do so is limited. As a result, working relationships with various organizations, agencies, and individuals will be invaluable to any effort to plant native grasses on the ORR. These groups could help with advice, planting and maintenance equipment, and perhaps labor. Such interactions would allow both groups to achieve more success with the same individual effort. Possible assistance for the native grass program on the ORR might include the Tennessee Department of Environment and Conservation, TVA, TWRA, and various organizations within the Oak Ridge National Laboratory (ORNL) and DOE.

One of the objectives of native grass restoration on the ORR is to bring attention to the ORR as a leader in environmental and energy research and involve local communities in the program. There are a number of ways this can be accomplished. First, demonstration plots along Bethel Valley Road were selected for their visibility. Hundreds of tours for groups of all kinds are given each year at ORNL. These tours often visit the Walker Branch Watershed or the Global Change Facility. Similarly, tours related to natural resources could visit native grass and wildflower plantings.

A Web site has been developed to document the planting process on the ORR (<http://www.esd.ornl.gov/facilities/nerp/nativegrasspics.html>). The site has pictures of the plantings, a description of the planting process, and links to other native grass Web sites. The site is tailored for curious local citizens, as well as land managers around the country who are interested in native grass restoration. An informative brochure on native grass management on the ORR has been developed, which is also available through the Web site. ORNL researchers also contribute to on-site publications and local newspapers and make presentations to appropriate groups regarding the native grass restoration process.

Native grass plantings can also be used to form links with local garden clubs, environmental organizations, and schools. Native grass restoration presents land managers with an excellent vehicle for informing the community of the value of the ORR as a venue for environmental research.

#### **5. MANAGEMENT GOALS AND ACHIEVEMENTS, FISCAL YEARS 2002–2005**

The initial phases of the program to manage native warm-season grasslands on the ORR focused on learning about the planting and maintenance processes and conducting limited plantings. Grassland restoration options, acquiring resources, and developing goals for the program have been pursued. Much of the progress occurred as a result of interacting with other agencies (e.g., TWRA) and combining efforts with the nonnative invasive plant management program (Parr et al. 2004).

##### **5.1 GOALS, FISCAL YEARS 2002–2005**

The original goals of the program were to create an atmosphere in which native grasslands could be managed, develop the support staff needed for successful implementation of the goals, initiate some demonstration plantings under a variety of conditions, and support other groups when opportunities arose to conduct grassland restorations. Specifically, program goals included the following:

- planting a suite of grass and grass-wildflower-mixture communities that would serve as examples of possible plantings,
- converting a pine-beetle-damaged area to native grassland,
- converting a fallow hay field to native grassland,
- converting a wetland restoration site from nonnative invasives to native grasses,
- restoring construction areas within road and utility rights-of-way, and
- restoring a riparian zone as part of a waste-area remediation.

## 5.2 ACHIEVEMENTS, FISCAL YEARS 2002–2005

Prior to FY 2006, numerous plantings of native grasses were made on the ORR. Some of these plantings were directly managed by program staff, while for other projects staff provided guidance to the implementing groups. These projects involved a variety of site locations, grass species, and application techniques and enjoyed a fair degree of success (Table 1; Fig. 6). In addition to these plantings, TWRA began an extensive native warm-season grass program in the Three Bend area of the ORR, which involved about 150 acres. Participation in these activities led to a more structured approach that will be the focus for future implementation of native grassland management on the ORR. There will always be unexpected opportunities to implement the current goals of the grassland program, but beginning in fiscal year (FY) 2006, there will be an annual program goal for each FY.

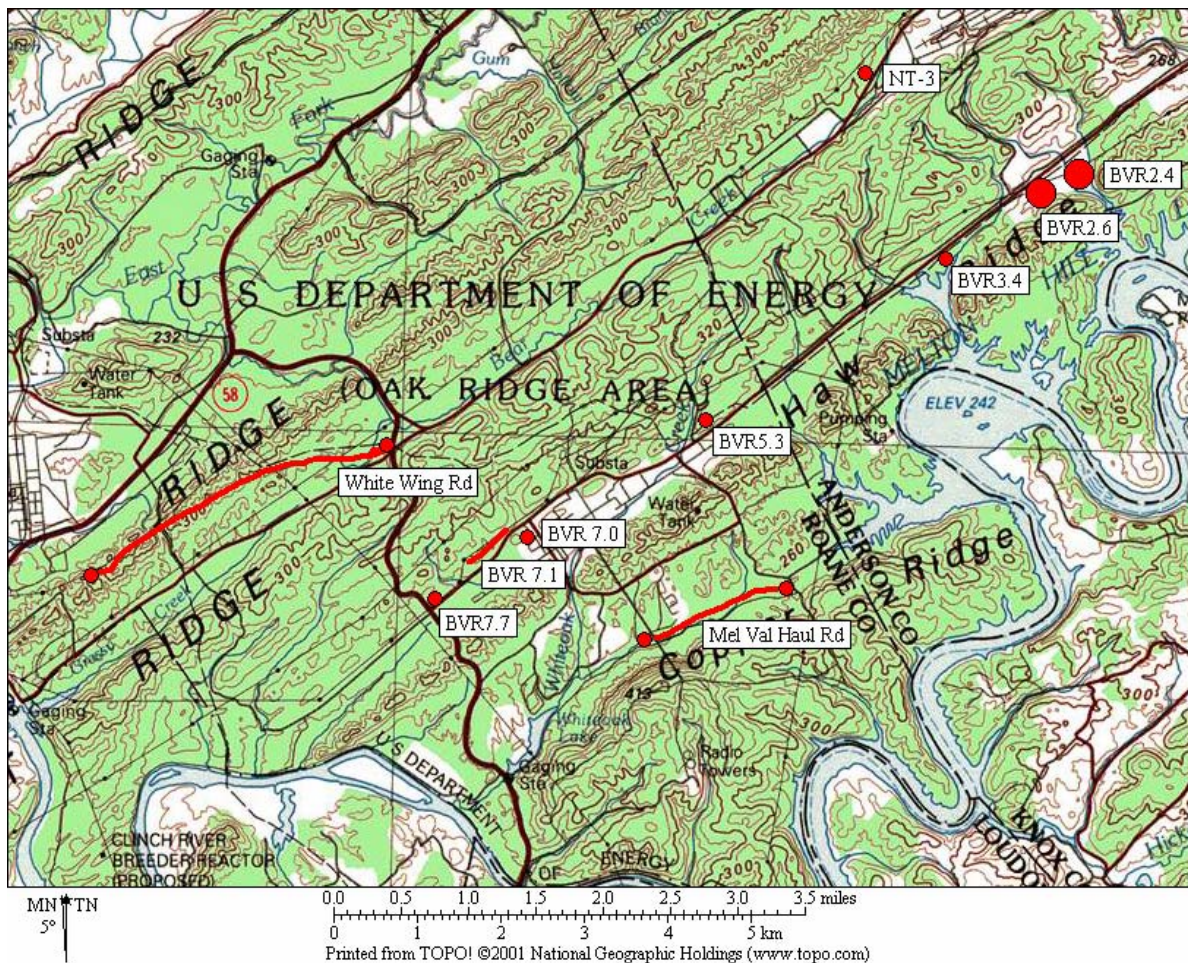
**Table 1. Native warm-season grassland project summary, fiscal years 2002–2005**

Goal	Site	Size	Site type	FY	Planting type	Planting method	Planting group
6	Bear Creek, NT-3	11 acres (4.5 ha)	Waste-area remediation	2003; 2005	Grass mix	No-till drill; hand broadcast; plugs	EM; ESD
1,3	Bethel Valley Road, 2.4	21 acres (8.5 ha)	Fallow fescue field	2002; 2003	Grass mix	No-till drill	TWRA; ESD
1,3	Bethel Valley Road, 2.6	20 acres (8 ha)	Fallow fescue field	2002; 2003	Grass and wildflower mix	No-till drill	TWRA; ESD
1,4	Bethel Valley Road, 3.4	4 acres (1.6 ha)	Beetle-killed pine plantation	2003	Grass and wildflower mix	No-till drill; hand broadcast	TWRA; ESD
4	Bethel Valley Road, 5.3	7 acres (2.8 ha)	Beetle-killed pine plantation	2004	Grass and wildflower mix	Rotary broadcast	F&O; ESD
1,5	Bethel Valley Road, 7.0	2 acres (0.8 ha)	Wetland remediation	2002; 2005	Grass and wildflower mix	Plugs; no-till drill	ESD; TWRA
4	Bethel Valley Road, 7.7	3 acres (1.2 ha)	Beetle-killed pine plantation	2003	Grass mix	Hand broadcast	TWRA
6	Melton Valley Haul Road	6 acres (2.4 ha)	Road right-of-way	2004	Grass mix	No-till drill	EM; TWRA; ESD
6	Whitewing Road	40 acres (16.2 ha)	Utility right-of-way	2003	Grass and wildflower mix	Rotary broadcast	EM

EM = Department of Energy Environmental Management Program.

ESD = Oak Ridge National Laboratory Environmental Sciences Division.

F&O = Oak Ridge National Laboratory Facilities and Operations Directorate.



**Fig. 6. Locations of primary native warm-season grass restoration sites on the ORR.**

### 5.3 LESSONS LEARNED, FISCAL YEARS 2003–2005

Approximately 100 acres (40 ha) of grassland conversions have been completed. Some lessons learned about successful conversions include those listed below.

- Pine areas can be converted, but site preparation is extensive and expensive, usually requiring a bog harrow and some type of burning or at least piling of debris using a bulldozer. Soils are of high quality, and communities can be established in a year. Drilling works best, but broadcast seed can be successful if followed by sufficient rain and if weed competition is minimal.
- Fallow fields can be successfully converted within a couple of years. Drilling works well, but soil preparation (e.g., disking) increases success, and weed control is critical and often difficult.
- Utility and road rights-of-way can be successfully converted in as little as a year, but only if soil is of high quality or is supplemented during planting by fertilizer and/or lime.
- Grass plugs are useful in limited situations, but post-planting conditions, especially sufficient rain, must be optimal for highest success.
- Although grass and wildflowers can be planted at the same time, if control of weeds is an issue, it might be more efficient to plant only grasses at first, and then, after a couple years of herbicide control, to add wildflowers.

- Conversion to grasslands can invite unwanted pests; in particular, the spread of fire ants can be enhanced by providing disturbance areas. Other immigrants, such as volunteer wildflowers, might be more desirable.
- Success rates should not be judged on first-year observations alone. Successful conversion could take longer, especially if soils are poorer, but invasive plants must be monitored or controlled more extensively if grassland establishment is slower.

## **6. MANAGEMENT GOALS AND ACHIEVEMENTS, FISCAL YEARS 2006 AND 2007**

The planned program goals for FY 2006 and 2007 are based on the funding level as well as the opportunities available to convert areas to native warm-season grasslands. In most cases, conversions will occur in conjunction with other groups—as part of the revised management strategy for power-line rights-of-way, for example. The new approach will be a combination of mowing and selective herbicide application to remove woody vegetation from selected areas of the easement. If native grass is seeded in these areas following treatment, subsequent management will be easier and less costly. However, these projects depend in large part upon the schedules followed by other groups. The projected program for FY 2006 and 2007 includes six primary goals, as described in the following sections.

### **6.1 BETHEL VALLEY ROAD**

The section of Bethel Valley Road from the main ORNL entrance west toward First Street on the north side of the road is targeted for conversion. This area encompasses about 20 acres and borders woodland and parking areas. The target conversion community will primarily be a short-grass and wildflower mix. A small retention basin within this area will be converted using wetland and riparian species. The site will require several herbicide sprayings to eliminate the mixed fescue cool-season grass community. Where practical, the area will be disked and prepped for seed application, and then native grasses will be broadcast and drilled. The work will be a combined effort of the Environmental Sciences Division (ESD) and the Facilities Management Division with the Facilities and Operations (F&O) Directorate within ORNL, in conjunction with TWRA.

### **6.2 FIRST CREEK RIPARIAN ZONE**

The riparian zone along First Creek north of the existing parking lots is being converted to a short-grass community. It is only about 2 acres in size, but it borders a wetland remediation site in which invasive plant management is occurring. The replacement of the mixed nonnative cool-season grasses with native warm-season grasses should enhance both wildlife use and invasive plant treatment. Grass will be applied using a no-till drill. The work will be a combined effort of ESD and the F&O Directorate within ORNL.

### **6.3 BEAR CREEK WEIR RIPARIAN ZONE**

As part of the remediation for the construction of the Haul Road Corridor in Bear Creek Valley, a short (820-ft [250-m]) section of stream channel is being created to bypass the old weir structure that currently inhibits fish passage in Bear Creek (Peterson et al. 2005). The slopes and riparian zone will be planted with a variety of native trees and shrubs supplemented by a mix of native grasses and forbs. The grass will be applied using hydroseed or broadcast methods. The goal is to stabilize the soil while the woody vegetation becomes established, without introducing nonnative grasses or invasive species. The work is a combination effort of ORNL ESD, Bechtel Jacobs Corporation, and DOE.

#### **6.4 ORNL POWER-LINE RIGHTS-OF-WAY**

The F&O Directorate has been given maintenance authority over many of the power lines adjacent to ORNL. In conjunction with required mowing, the invasive plant treatment program will spray some of these areas to remove problem tree and shrub species. Some sections might be seeded with grasses (e.g., little bluestem, big bluestem, and/or Indian grass) using broadcast application. These test sections of the power-line rights-of-way will be evaluated to see how they compare with sections that are not seeded. The work will be a combined effort of ESD and the F&O Directorate within ORNL.

#### **6.5 BIOSLUDGE APPLICATION FIELDS**

Fallow fescue fields formerly used for biosludge application will be targeted for conversion to native warm-season grasses. The plan will be to spray sites to remove nonnative species, and some sections might be tilled to enhance conversion. The target grassland community will be a tall-grass community that will include big bluestem and Indian grass. Smaller acreages will be converted during this FY, and if successful, the program might expand in future years. The work will be a combination of input from the Biosludge Steering Committee and effort from ORNL ESD, East Tennessee Mechanical Contractors, DOE, and the city of Oak Ridge.

#### **6.6 TREATED KUDZU PATCHES**

Several large (20+ acres [8+ ha]) of kudzu infestations have been or are being scheduled for multiyear invasive plant treatment (Parr et al. 2004). Some of these areas will be actively seeded with warm-season native grasses following treatment. Likely target communities include both tall and short grasslands. These actively seeded areas will be compared with other kudzu-treatment patches in which restoration is allowed based on existing seed banks and seed sources from adjacent plant communities. The work will primarily be an ORNL ESD or ESD-subcontractor effort.

#### **6.7 PRESCRIBED BURNS**

Several of the demonstration plantings of native warm-season grasses have grown extremely well over the past 3 years. Maintenance of these plots has been either by a late-winter mowing or selective application of herbicides. However, to promote continued viability of the community, prescribed burns need to be conducted. Burns will reduce much of the excess thatch that is limiting growth, recycle nutrients stored in plant matter, reduce competition from woody and nonnative invasive species, and reinvigorate the wildflowers. Additionally, burns are very cost-effective for grass areas. Once approved through the DOE burn plan process, the target locations will be the demonstration plantings along Bethel Valley Road. The work will be a combined effort of DOE, ESD, F&O Directorate, and TWRA Fire Maintenance.

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**APPENDIX A**

**PLANTING GUIDE FOR NATIVE WARM-SEASON GRASSES**



## A.1 WHEN TO PLANT

The seasonal timing of a native grass and wildflower planting is not the most critical factor in the subsequent success of a stand. Stands have been successfully established through both spring and fall plantings. For fall plantings, ground temperature at the time of seeding is critical, whereas moisture is the key factor for spring plantings.

*Spring plantings*—Native grasses may be planted in the spring anytime after the ground thaws until the middle of summer, when dry weather and high temperatures will desiccate and kill seeds. Native grasses have higher germination rates with spring plantings than with fall plantings. A late spring seeding, between May 15 and June 15, is preferred to take advantage of the frequent rains and warm temperatures that present optimal conditions for germination and growth. Planting earlier in the spring will require more effort in controlling competition, as cool-season grasses and weeds, which germinate earlier than native warm-season grasses, will have a head start and will out-compete the slower-growing native species (Diboll 1997).

*Fall plantings*—When native grasses are planted in the fall, the seeds will lay dormant in the soil over the winter before germinating the following spring. Thus, fall plantings are also called dormant-season plantings (Diboll 1997). There are two main advantages to dormant-season seeding:

1. Fall plantings follow the natural cycle of seed set and germination. Native grass seeds have evolved to germinate following a period of exposure to cold temperatures. The cool temperatures of winter will help break dormancy in the seed. With a spring planting, some seeds might not germinate until the following spring (particularly if they are not stratified) (Kurtz 2001).
2. As a general rule, perennial wildflowers have higher germination rates when planted in the fall. Thus, seed mixes with a high proportion of wildflowers might benefit from a dormant-season planting (Diboll 1997).

There are also a number of cautionary notes and considerations that must be taken into account when contemplating a fall planting (Kurtz 2001; Diboll 1997; Morgan 1997):

- Seeds should not be planted until the ground temperature is below 55°F (13°C), but before the ground freezes (in Tennessee, this will generally allow planting between November 1 and mid-December). At higher temperatures, grass seeds might germinate and subsequently be killed when winter arrives. These possibilities make dormant-season plantings a bit of a risk. It is possible that by the time the ground temperature gets below 55°F (13°C), the weather will be too inclement to accommodate planting activities. If this situation should occur, seeding would have to be delayed till spring. If a dormant-season planting is deemed desirable, the crew must be ready to plant on a moment's notice to take advantage of the first ideal planting day.
- A cover crop may be planted along with the target species to protect the seeds in the soil, especially if slope or locations raise concerns about erosion control.
- It is advisable to increase planting rates by 25% over spring rates because seeds will be lost to erosion, wildlife, and rotting over the winter.
- Weed competition will be more intense than with a spring planting because cool-season weeds will have an opportunity to become established before the native grass seeds germinate.
- Planting depth should not exceed 1/4 in. (0.6 cm) because winter freezing and thawing will tend to push seeds down even farther, reducing the likelihood of satisfactory germination.

## A.2 SITE PREPARATION

Some native grass experts contend that either seed quality or post-planting competition control is the most essential factor in ensuring success with native grass plantings. Without an appropriately prepared seedbed, however, these considerations are rendered moot. To ensure the best chance of

success with a native grass planting, a clean, firm seedbed is desirable. Firming up the seedbed until the soil is well-packed has a number of advantages: (1) it eliminates air passages that expedite soil, and therefore seedling, desiccation; (2) it forms a crust at the soil surface that reduces soil evaporation and desiccation; and (3) it ensures good seed-to-soil contact (Morgan 1997).

Proposed planting sites on the Oak Ridge Reservation (ORR) will be in various states of readiness. Some sites could be covered with logging debris and stumps; others might be covered with tall fescue and other plants. Depending on the pre-planting status of the proposed site, any number of steps might need to be taken in advance of seeding. These steps could include clearing, disking, rolling, and/or using herbicides. There is no standard set of actions that must be taken to prepare a seedbed; every site is different. This fact must be kept foremost in mind when planning to prepare a site for a native grass planting.

### **A.2.1 CLEARING/MOWING**

The proposed pine-plantation restoration sites are littered with logging debris and leftover stumps from pine-logging operations. This material must be cleared before any serious seedbed preparation commences. In addition to simply dragging out much of the debris, two techniques can be used to deal with the stumps. First, they can be removed, which would probably require the use of a bulldozer. Alternatively, the stumps can be ground down to a level that would allow mowing and planting activities to commence. On many of the logged sites, there are too many stumps to make grinding a viable option. Another option is to use a bog harrow to cut up debris and stumps, but the harrow would also mix the debris into the surface soils. On most ORR sites, several passes with the harrow would be necessary to sufficiently grind the debris and stumps.

On power-line rights-of-way, it might be necessary to mow or use a rotary cutter (e.g., Bush Hog®) to cut the existing vegetation, particularly woody plants. On sites with extant tall fescue or other grass and herbaceous populations, it will be necessary to clear all of the vegetation to reduce post-planting weed competition as much as possible. The amount of existing vegetation will determine the intensity of the preparatory effort. Any attempt to expeditiously clear a site of existing vegetation will probably require the use of herbicides (Morgan 1997; Kline 1997).

### **A.2.2 HERBICIDE USE**

A large determinant in the success of a native grass planting is the degree to which the native plants have an opportunity to establish in the face of weedy competition. Although there are environmental concerns attached to the use of herbicides, they are an effective way to kill existing vegetation, reduce establishment competition, and create a clean seedbed.

A critical problem with herbicide applications is that one spraying is usually not enough to eliminate competition to any degree. Many weedy grass and herbaceous species will recover by sprouting from rhizomes (underground horizontal stems), or from seeds stored in the seed bank. In addition, various weeds will sprout at different times during the spring, and so an early-spring application might miss late-sprouting species. Thus, multiple applications of herbicide are usually necessary to adequately kill existing vegetation (Morgan 1997; Kline 1997). Disking or raking the dead material following an herbicide application might be desirable to expose the soil and create a cleaner seedbed.

For pre-planting applications, a glyphosate herbicide such as Roundup® is typically used. This type of herbicide translocates through the target plant after a foliar application, slowly (4–7 days) killing the entire plant. These herbicides are effective only when the target plant is actively growing. Glyphosate herbicides should not be used after planting because the herbicide is non-specific and will kill native grasses and forbs as well as undesirable weed species (Kurtz 2001). Depending on the diversity of the extant vegetation, a mixture of herbicides, instead of just Roundup, might be needed. In particular, glyphosate by itself sometimes does a poor job of controlling broadleaf species. Adding

a triclopyr or 2,4-D herbicide to the tank mixture can help solve this problem (Morgan 1997). ORR land managers should consult with an individual experienced in native grass site preparation to identify the herbicide, or mix of herbicides, necessary to help clear seedbeds.

Herbicides can be applied in any number of ways. Large sprayers attached to tractors are convenient for large areas and when the plants to be sprayed are uniformly spread throughout the area. Backpack sprayers can be used for spot treatment of individual plants or small areas. A third method, wick application, can also be used. It could be necessary to use multiple spraying methods on a single site—using the large sprayer for the first and/or second applications to broadly kill the existing vegetation, and then following up before planting with the backpack sprayer to kill any lingering weeds. The spraying rate used to kill the existing vegetation will largely depend on the species present and the density of the vegetation. The user should refer to the herbicide labels for rate recommendations.

### **A.2.3 NON-CHEMICAL SEEDBED PREPARATION**

Because of the possible negative effects to the environment, some people are uncomfortable using large amounts of herbicides to kill the existing vegetation on a planting site. A clean seedbed can also be prepared without using herbicides through an intense schedule of plowing and disking in the months prior to planting. This method is likely to require more intense labor and time commitments and generally results in inferior control of persistent perennial weeds (as compared with herbicide application) (Morgan 1997). Someone with experience in preparing a seedbed without using herbicides should supervise any such operation.

## **A.3 PLANTING METHODS**

A number of techniques and types of equipment can be used to plant native grasses and forbs. Each of the methods has benefits and drawbacks that must be weighed when considering which one to use. Based on published information, certain planting methods tend to be more successful and cost-effective than others. This published information must be considered alongside the equipment and knowledge already on hand on the ORR to determine the optimal planting method.

### **A.3.1 DRILLING**

Native grass drills (e.g., no-till or rangeland drills) are the preferred pieces of equipment for planting native grasses (Morgan 1997). As previously stated, Indian grass, big bluestem, and little bluestem all have fluffy seeds that are not compatible with conventional grain drills. No-till native grass drills are designed to handle fluffy seeds (do not attempt to use a native grass drill to plant “debearded” native grass seeds), and they can be adjusted to plant at any desired depth. Switch grass seeds are small and hard and thus can be planted using either a no-till or conventional drill. The same is true of sideoats grama, which has traditional oat-shaped seeds. Eastern gamma grass is a relative of corn and must be planted using a corn planter. Seeds of multiple species can be thrown into the same drill hopper to create a random, heterogeneous native grass landscape.

No-till drills operate by opening up a small trench in the soil, dropping the seed in at the prescribed depth, and then pressing the soil back into place. This technique is ideal for native grasses because it plants all of the seeds at a uniform seed depth (Morgan 1997). Native grass seeds should be planted at a maximum depth of 1/4 in. (0.6 cm). The presence of some seeds on the soil surface is acceptable; these superficial seeds, however, are more exposed to the elements and have a greater chance of drying out and dying. A shallow planting depth helps keep the seeds moist and protects them from wind and erosion, improving germination rates.

Forbs with large seeds can be planted using a no-till drill. Examples include lance-leaf coreopsis (*Coreopsis lanceolata*) and purple coneflower (*Echinacea purpurea*). Forbs with small seeds, such as black-eyed Susan (*Rudbeckia hirta*), can be broadcast to prevent all the seed from being deposited in a limited area.

Because fewer seeds will die from desiccation, erosion, and foraging wildlife, seeding rates are lowest when using a no-till drill (versus other methods), which reduces seed costs. No-till drills also have an advantage in reducing erosion potential because very little soil is disturbed in the process, which is especially useful when overseeding an existing grass area (Packard 1997).

During the early stages of the native grass program on the ORR (2002), a no-till drill was purchased for use by the Tennessee Wildlife Resources Agency (TWRA). This drill is primarily used on the ORR but could be used by TWRA to assist landowners and land managers in the region to plant native grasses. The drill is a Great Plains model that plants an 8-ft (2.4-m) swath and requires a tractor with at least 50 to 55 hp if there is any slope to the site. The drill has three seed boxes and can plant a range of seed sizes at the same time.

### **A.3.2 HYDRO-SEEDING**

This method of grass planting has become popular in recent years because of its ease of operation and high rate of success (Morgan 1997). Basically the process involves mixing seed; some type of mulch, carrier, or straw; and water to form the slurry that can then be pumped out at high pressure to coat an area. Care must be taken in creating the slurry to avoid using acidic carriers or tackifiers that might impair germination of the native grass seed. Hydro-seeding is the preferred method for planting on steep slopes and other hard-to-reach areas that cannot be seeded using a drill (Morgan 1997).

There are several drawbacks to hydro-seeding native grasses, including the following:

- *Seed desiccation*—With hydro-seeding all of the seeds are sprayed on top of the soil. While the slurry mixture can help retain moisture, an extended dry spell will lead to extensive seed losses. Thus, proper timing of planting is crucial. If a dry spell does occur immediately after hydro-seeding, irrigation will be necessary to stem seed losses.
- *Higher seeding rate*—To achieve even moderate success, hydro-seeding requires a much higher seeding rate than does drilling, which can significantly increase planting costs.

Despite its drawbacks, hydro-seeding is an option for planting native grasses on the ORR, particularly in areas that have rugged terrain or steep slopes. These areas would be difficult to plant using a no-till drill.

### **A.3.3 BROADCAST SEEDING**

Broadcast seeding generally refers to spreading seeds on top of the seedbed. Broadcasting can be as simple as spreading seeds by hand out of a seed bag. Alternatively, seeds can be broadcast using conventional and/or specialized native grass equipment. Broadcasting usually requires about 25% more seed to get results similar to those achieved using a drill.

When broadcasting, seeds should be mixed with an equivalent amount of carrier. A carrier bulks up the seed, making it easier to spread. It also helps delineate areas that have been seeded (because without them many forb seeds are so small that they “disappear” immediately after hitting the soil surface) (Morgan 1997). Potential carriers include peat moss, vermiculite, and low-nitrogen fertilizer. Once all of the seed has been broadcast, the site should immediately be cultipacked or rolled to improve the seed-to-soil contact. Covering the seeds with chopped straw after planting (as with hydro-seeding) helps mulch the soil and protects the seeds from wind, erosion, and desiccation.

A major drawback to broadcast seeding is the amount of labor involved. (Straw mulching is particularly labor-intensive if a blower is not used.) Broadcasting is not recommended for sites larger

than 2 acres (0.8 ha). Even then, a large number of helpers and volunteers will be needed to expeditiously seed a large area by broadcasting.

Many native wildflowers and forbs can be broadcast with conventional cyclone seeders (Morgan 1997). Special native grass broadcast seeders (such as those made by the Truax Company, Inc.) work well for fluffy native grass seeds. These seeders have “pickers” (like the ones in native grass drills) designed to capture the fluffy seeds. The ORR native grass program purchased a native grass broadcaster that rests on the applicator’s shoulders and can be used for small areas. Three-point hitch cyclone seeders can also be used to broadcast fluffy grass seeds (Morgan 1997).

#### **A.3.4 PLUG PLANTING**

Planting plugs of native grasses or wildflowers is another technique for native planting (Schramm 1997). Native grass plugs tend to transplant well, and planting seedlings gives the plants a head start on weedy competitors. The use of plugs can be very beneficial in areas that have been partially restored, where powered equipment cannot enter, or where disturbance of surface soil could be problematic (e.g., in a stream riparian zone). There are a number of reasons, however, why plugs are rarely used for large plantings such as those being considered for the ORR. First, it takes time, money, and space to grow the plugs from seeds. Second, it takes a large amount of labor to plant plugs compared to seeding (especially over a large area). Third, planted plugs must be tended more carefully than seeds. Transplanted seedlings are prone to stress and shock; as a result, adequate moisture is essential. Whereas seeds might be able to withstand some level of dry conditions, plugs must receive water in the days following transplantation.

### **A.4 SEEDS: SPECIES SELECTION, ACQUISITION, AND PREPARATION**

Choosing which species to plant can be the most exciting and creative part of the planting process because it involves deciding what the native plant stand will look like. Included in this section are a number of topics related to native grass and wildflower seeds, including species selection, stratification, seeding rate, and use of local genotypes.

#### **A.4.1 RECOMMENDED SEED MIXES**

Any number of possible grass and/or wildflower mixes can be generated for use on the ORR. Most major seed suppliers package groups of seed based on projected use, soil type, and desired appearance. Further, TWRA has designed mixes that it uses in wildlife management. Previously, mixes were compiled that would be suitable for enhancing wildlife, reducing erosion, or improving aesthetics. All of the wildflower and forb species in those mixes are native to either Roane or Anderson County or both according to the *Atlas of Tennessee Vascular Plants* (Chester et al. 1993; Chester, Wofford, and Kral 1997). Several of these mixes were planted in demonstration areas on the ORR as part of the initial phases of the program. However, in most cases the appropriate mix to use will depend on the site, cost considerations (wildflower seed can be very expensive), and available seed. In designing seed mixes, it is important to get the right proportion of forbs and grasses (Diboll 1997). If there are too few forb seeds, then grasses will dominate, and if there are too few grass seeds, then invasive weeds could become a problem. Generally a 50–50 mix will generate the most diverse community. Care should be taken to ensure that species chosen are native to this area. Inclusion of nonnative species is often a drawback to prepackaged mixtures from seed suppliers, although most will modify the mix if requested. The list of flora found on the ORR would be a good place from which to determine these natives. In some situations (particularly for haying or biofuel operations), it might be desirable to plant a single species. Most often, however, a seed mixture is planted, yielding a diversity of foods and habitats for wildlife (Diboll 1997).

The most frequent mixes used on the ORR to date have been Mix 1A (supplied by Sharp Brothers Seed Company), a short-grass mix provided by TWRA (supplied by Bambert Seed Company), and an Oak Ridge National Laboratory (ORNL) mix used in some areas of the facility. We have also planted custom mixes aimed at wildlife enhancement and aesthetic improvement. The species and relative proportions of each are shown in Table A.1. Another custom mix was designed for use in restoration of wetlands, retention basins, and drainage ways, where woody vegetation was not desired (Table A.2). However, suitable mixes can be designed to meet any appropriate goal, as long as the species are native. This flexibility will allow use of free seed provided by TWRA or modifications to meet specific site requirements for a project.

Seeding rate refers to the amount of grass and wildflower seeds planted over a given area, usually 1 acre (0.4 ha). Seeding rate is a critical component of a native planting. A seeding rate that is too high will result in a poor stand because of excessive plant competition. A seeding rate that is too low could also lead to stand failure if the native plants cannot establish themselves in the face of weedy competition (Morgan 1997). The seeding rate used will depend on a number of factors—the site conditions, planting method, species planted, and goal of the planting, to name a few. Experience can be a great guide, and thus consultation with a native grass expert regarding seeding rate is recommended before planting.

Given the caveats above, there are a few guidelines to follow (Morgan 1997; Diboll 1997; Kurtz 2001). One, seeding rate is generally adjusted higher for broadcast and hydro-seed plantings as opposed to drilling. Two, seeding rate is adjusted higher for dormant season plantings as opposed to spring plantings. Three, general recommendations are 4 to 6 lb/acre (4.5 to 6.8 kg/ha) for wildlife plantings, 6 to 8 lb/acre (6.8 to 9 kg/ha) to for forage, and 8 to 10 lb/acre (9 to 11.4 kg/ha) for critical areas. Seeding rate is one factor of many that will help determine the success of a native

**Table A.1. Native warm-season grass and wildflower mixes used on the ORR (% each species) and nominal planting rate (pure live seed per acre)**

Plant name	Mix 1A	Short mix	ORNL mix	Wildlife mix	Aesthetics mix
Planting rate, pure live seed, lb/acre (kg/ha)	6.5 (7.4)	5.5 (6.2)	12.0 (13.6)	9.0 (10.2)	10.0 (11.4)
<b>Grasses</b>					
Big bluestem ( <i>Andropogon gerardii</i> )	28.0	—	—	17.0	5.0
Little bluestem ( <i>Schizachyrium scoparium</i> )	23.0	55.0	68.0	22.0	29.0
Indian grass ( <i>Sorghastrum nutans</i> )	31.0	9.0	—	17.0	5.0
Switch grass ( <i>Panicum virgatum</i> )	3.0	—	—	—	—
Sideoats grama ( <i>Bouteloua curtipendula</i> )	7.0	18.0	—	—	—
<b>Wildflowers/Forbs</b>					
Mix of unspecified flowers	8.0	—	—	—	—
Illinois bundleflower ( <i>Desmanthus illinoensis</i> )	—	18.0	—	—	—
Golden ragwort ( <i>Senecio aureus</i> )	—	—	—	—	1.0
Butterflyweed ( <i>Asclepias tuberosa</i> )	—	—	4.0	—	3.0
Rattlesnake-master ( <i>Eryngium yuccifolium</i> )	—	—	—	—	4.0
Lance-leaf coreopsis ( <i>Coreopsis lanceolata</i> )	—	—	—	11.0	7.0
Gray-headed sunflower ( <i>Rudbeckia pinnata</i> )	—	—	—	—	4.0
Purple coneflower ( <i>Echinacea purpurea</i> )	—	—	8.0	17.0	8.0
Black-eyed Susan ( <i>Rudbeckia hirta</i> )	—	—	8.0	11.0	8.0
Hairy sunflower ( <i>Helianthus mollis</i> )	—	—	—	—	10.0
Dense blazing star ( <i>Liatris spicata</i> )	—	—	6.0	—	5.0
Showy goldenrod ( <i>Solidago speciosa</i> )	—	—	—	—	1.0
Smooth aster ( <i>Aster laevis</i> )	—	—	6.0	—	4.0



**Table A.1. (continued)**

Plant name	Mix 1A	Short mix	ORNL mix	Wildlife mix	Aesthetics mix
New England aster ( <i>A.novae-angliae</i> )	—	—	—	—	1.0
Maximilian sunflower ( <i>Helianthus maximiliani</i> )	—	—	—	5.0	—
Aromatic aster ( <i>Aster oblongifolius</i> )	—	—	—	—	1.0

**Table A.2. Wetland seed mix to use for drainage ways on ORR, with a planting rate of 20 lb/acre (22 kg/ha)**

Common name	Scientific name	Wetland characterization <sup>a</sup>	Amount <sup>a</sup> (lb)	Amount <sup>b</sup> (kg)
<b>Sedges—10%</b>				
Fringed sedge	<i>Carex crinita</i>	FacW	1.0	1.1
Fox sedge	<i>C. vulpinoides</i>	Obligate	1.0	1.1
<b>Rushes—10%</b>				
Soft rush	<i>Juncus effusus</i>	FacW	0.4	0.45
Path rush	<i>J. tenuis</i>	Fac	0.4	0.45
Green bullrush	<i>Scirpus atrovireus</i>	Obligate	0.4	0.45
Wool grass	<i>S. cyperinus</i>	Obligate	0.4	0.45
Many leaved rush	<i>S. polyphyllus</i>	Obligate	0.4	0.45
<b>Grasses—70%</b>				
Eastern gamma grass	<i>Tripsacum dactyloides</i>	Fac	3.0	3.4
River oats	<i>Uniola latifolia</i>	Fac	1.0	1.1
Riverbank rye	<i>Elymus riparius</i>	FacW	6.0	6.7
Virginia wild rye	<i>E. virginicus</i>	Fac	3.0	3.4
Fowl mana grass	<i>Glyceria striata</i>	Obligate	1.0	1.1
<b>Forbs—10%</b>				
Pennsylvania smartweed	<i>Polygonum pennsylvanicum</i>	FacW	0.4	0.45
Ironweed	<i>Vernonia noveboracensis</i>	Fac	0.4	0.45
Swamp milkweed	<i>Asclepias incarnata</i>	Obligate	0.4	0.45
Cardinal flower	<i>Lobelia cardinalis</i>	FacW	0.4	0.45
Sweetflag	<i>Acorus americanus</i>	Obligate	0.4	0.45
Total			20.0	22.4

<sup>a</sup>Obligate = almost always occur only in wetlands and deepwater habitats; FacW = occur more in wetlands than in uplands; Fac = nearly equally common in wetlands and uplands.

<sup>b</sup>With a planting rate of 20 lb/acre.

<sup>c</sup>With a planting rate of 22.4 kg/ha.

planting. Rarely, however, does seeding rate seem to be the main reason for stand failure, unless an excessively high or low seeding rate was used. One will not know if the seeding rate was correct until after the native grass becomes established, so it is best to go with a rate that seems logical based on the published recommendations and adjust future plantings based on the outcome.

#### **A.4.2 SEED STRATIFICATION**

Most native grasses and wildflowers produce seeds in the late summer and early fall, which leaves little time for seedlings to become established prior to the onset of winter. As a result, many species have evolved to produce seeds that overwinter in the ground before germinating in the spring. This adaptation prevents seeds from germinating before or during winter when cold temperatures would prove fatal (Steffen 1997). Seeds that are harvested in the fall for later planting do not undergo

this inground process of breaking dormancy and thus can remain dormant after planting. Switch grass, in particular, is well known for high seed dormancy rates.

As mentioned earlier, seed dormancy is not an issue for fall plantings because seeds will undergo the natural overwintering process. Even an early spring planting will often result in lower rates of continued seed dormancy. Spring and early summer plantings, however, are vulnerable to high dormancy rates. A popular method of overcoming this obstacle is to order seeds well ahead of time and subject them to a period of artificial stratification. By doing so, the seeds are exposed to a pseudo-winter. The most common stratification practice is to mix equal parts of seed and either sand, peat, or vermiculite in a plastic bag. Moisten the mixture (but the mixture should not be wet because too much moisture can lead to harmful fungal growth), seal the bag, and place it in a refrigerator for 1 to 2 months prior to planting. This is usually sufficient to break dormancy in the seed and will lead to higher germination rates as compared to planting without stratification (Steffen 1997).

The main disadvantage of so-called “cold” stratification is the extra labor involved, as well as the necessity of planning far enough ahead to have the seeds long before they are to be planted. The main advantage, again, is higher germination rates. Other than that, when conducting spring or summer plantings, ORR land managers might find it desirable to experiment with seed stratification and compare the resulting germination rates with those of unstratified seed.

#### **A.4.3 LOCAL GENOTYPE SEEDS**

A number of native grass and wildflower species are found on the ORR. These plants are adapted to local conditions and have locally adapted genotypes. The same cannot be said for seeds purchased from commercial native-plant vendors. Many of these seed vendors are located in the Midwest (because there are no large-scale, native-grass commercial seed vendors in Tennessee), and their seeds come from plants adapted to conditions in that part of the country or, at best, are varieties appropriate for the ORR but grown and harvested in the Midwest. So while the grass and wildflower species are native to the ORR, the particular genotypes of the seeds are not. This situation poses a biological dilemma for conservation-minded land managers. The concern over introducing non-local genotypes and the potential for them to dilute local genotypes is a real one (Packard and Ross 1997; Kurtz 2001) and must be kept in perspective on the ORR.

The amount of seeds required to plant the large areas that are proposed in this document necessitate purchases from commercial seed vendors. The large number of growing seasons that would be needed to collect this amount of seeds from extant native grasses and wildflowers renders such a plan impractical for the ORR. The National Park Service has implemented just such a local-genotypes-only plan at the Great Smoky Mountains National Park (GSMNP) and is growing single-species stands from seeds collected in the park. These stands will serve as seed sources for the plots to be planted in Cades Cove in the future.

The situation at the GSMNP differs from that on the ORR, however. Given that they manage a national park world-renowned for its biodiversity, the natural resource managers at the GSMNP have a mandate to retain and promote that biodiversity. Despite the high level of biodiversity found on the ORR, no similar mandate exists for its land managers. Also, previous native grass seeding has occurred on the ORR, so it is not certain that seeds collected locally actually evolved on the ORR. These facts coupled with a desire to establish native grass and forb stands quickly (despite collecting seeds for a number of years, mixed species plots have yet to be seeded at the GSMNP) diminish the appeal of using local genotypes. The amount of time, money, and labor and the space that would be needed to implement a local-genotypes-only plan on the ORR would be prohibitive (as opposed to the situation at the GSMNP, where biodiversity protection is one of the budget priorities).

In summary, although using local genotypes is the most desirable way to plant native grasses and wildflowers, it is not practical for the ORR. Forgoing local genotypes is a sacrifice that must be made if native grasses and wildflowers are to be planted expeditiously on the ORR. Preservation and promotion of local genotypes of native grasses is, however, a long-term goal of the land managers of

the ORR. The two native species that have the largest populations on the ORR are little bluestem and big bluestem. For the most part, they are found on remnant cedar barrens. (For a representative population, see the little bluestem at Raccoon Creek Barren.) These local genotypes can be protected by planting commercial seed in areas located away from the barrens and enhancing protection of these natural areas on the ORR.

#### A.4.4 ACQUIRING NATIVE GRASS AND WILDFLOWER SEEDS

There are a number of ways to acquire native grass and wildflower seed for planting on the ORR (Apfelbaum et al. 1997; Clinebell 1997). Each method has its pros and cons, but in the end, it is likely that much of the seed that is planted on the ORR in the foreseeable future will have to be obtained from commercial seed vendors.

Seed quality is an essential component of achieving success with a native planting (Apfelbaum et al. 1997). Planting seeds that are contaminated with weed seeds, chaff, or a high proportion of dormant or non-germinating seeds can set back a stand before it even gets started. Seed purchased from vendors can be of highly variable quality because there are no uniform procedures for cleaning, preparing, and storing seed (Diboll 1997). To avoid purchasing inferior seeds, it is best to stick with well-known, established seed vendors who guarantee the quality of their seeds and have a long history of shipping high-quality seeds. Because native grass seeds can be of such variable quality when harvested on a large-scale, commercial basis, the seeds are purchased and packaged according to a standard known as pure live seed (PLS). This standard takes into account the purity of the seed being sent (Diboll 1997). Factors that detract from the purity of seed include seeds of other species and inert material (e.g., stems, leaves). Germination rates (tested in a lab) are also factored into the PLS calculations. Essentially, selling seeds by PLS prevents situations such as a customer ordering 1 lb of seed only to discover that 1/2 lb of the material is seed of high quality, 1/4 lb pound is chaff, and the remaining 1/4 lb is non-germinating seed. When selling by PLS, vendors test their seed quality so that when 1 lb of seed is purchased, the actual amount of material sent can be adjusted for quality (i.e., the customer might receive 1.25 lb of material when ordering 1 lb of seed). Therefore, native grass seeds should always be purchased on the basis of PLS.

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## **APPENDIX B**

### **MAINTENANCE OF NATIVE WARM-SEASON GRASSLANDS**



## **B.1 INTRODUCTION**

Once the native plant seeds are in the ground, a new chapter begins in the native plant restoration effort. Maintaining native plant communities is an ongoing process that can be quite intensive, particularly during the establishment years. One of the main benefits of planting native grasses, however, is the reduced investment in time and money that is required to maintain a stand over the long term (EPA 1997). After the second year, an established stand should require only infrequent attention, particularly if prescribed burns are used.

Maintenance of native plantings can require the following activities: mowing, burning, herbicide application, and irrigation. The actions land managers choose to pursue will be largely determined by site- and planting-specific goals and characteristics. The long-term goal of the planting is a critical issue when thinking about future maintenance activities. For example, if the goal of a planting is erosion control, maintenance beyond year three might not even be necessary if the succession of woody species is not undesirable. Alternatively, if a healthy native grass and wildflower community well into the future is the goal, more intense maintenance activities will be required to prevent succession.

Site- and stand-specific characteristics are critical factors in determining the necessary maintenance actions. Two examples are (1) if a planting is followed by a prolonged drought period, irrigation might be required, and (2) different herbicides might be necessary on different sites, depending on the weed species present. The methods used and the intensity needed to control weeds after planting will depend on the type and amount of weeds that infiltrate a particular site.

Many native plantings have failed because they were not properly maintained after seeding. The alarming number and variety of exotic invasive plant species present on the Oak Ridge Reservation (ORR) mean that a native grass stand that is not maintained can be quickly decimated by invasive weeds. Land managers cannot afford to spend thousands of dollars on site preparation and seed mixes only to watch native stands fail to establish. The following sections contain an overview of short- and long-term maintenance activities and how they can be used here on the ORR to help ensure the success of native grass and wildflower plantings.

## **B.2 IRRIGATION**

As mentioned earlier, native plants are generally drought-tolerant. The seeds of some native plants, however, could have difficulty surviving a prolonged period with no rain. Planting is optimally carried out in the late spring to take advantage of seasonal rains. In the chance event of a dry period, however, irrigation might help prevent mass desiccation of seeds (Morgan 1997). Certainly, one does not want to see a planting fail when timely watering would have kept the seeds sufficiently moist.

Some published literature recommends watering during the first 4 to 6 weeks after planting to maximize seedling survival and germination (Shirley 1994). Obstacles to irrigating include making the required monetary and labor investments, locating the necessary equipment, and finding an appropriate water source.

If an untimely drought should occur immediately after planting and it is determined that irrigation is necessary (and the logistics are worked out), a couple of simple guidelines should be followed. Watering should be done in the early morning, to avoid both wasting water (associated with high levels of evaporation during the hotter part of the day) and increased threat of fungal growth on seeds (associated with late afternoon/evening watering). Care must be taken to prevent overwatering; the seeds only need to be kept moist. Brief but frequent irrigation is recommended. Irrigation should be discontinued 6 weeks after planting at the latest.

### **B.3 MAINTENANCE IN FIRST AND SECOND YEARS: WEED CONTROL**

During the first growing season, a restored plot will probably not leave land managers overly impressed. Most of the native grasses will display nothing but a single, straight leaf above ground until late in the summer. Any annuals that were planted, such as black-eyed Susan, will compete for dominance with weeds. Because the native grasses and some wildflowers are not well represented above ground during the first growing season, they are vulnerable to shading and nutrient and moisture competition from fast-growing weeds (Shirley 1994). Beating back weeds in a native planting is an iterative process that requires great attention during the first 2 years after planting. Controlling weeds until the native plants are firmly established is essential to the success of a native planting.

The two main management tools for controlling weeds during the first and second years of a native planting are herbicide applications and mowing (Shirley 1994). If less is done of one, more must usually be done of the other. Some people favor mowing, some prefer using herbicides. For example, some landowners do not mow their plots in the spring of the second year, preferring instead to blanket-spray an herbicide to control weeds and woody species later in the growing season. Again, only experience can help determine the best methods of controlling weeds in a native planting. What works well on one plot might not be as successful in another. Most often, if herbicides and mowing are used in tandem at the right times, weeds will be effectively controlled.

#### **B.3.1 HERBICIDE APPLICATION**

In the months immediately following planting, herbicides are highly effective at killing weedy competition. Herbicides can help provide a brief weed-free period that allows native plants to become established (Kurtz 2001). Glyphosate herbicides are not an option after planting because they will kill native grasses and forbs along with weeds. For post-planting applications, the herbicide Plateau® is often used (Kurtz 2001). This relatively new herbicide was formulated by American Cyanamid (now a subsidiary of BASF) specifically for use with prairie grass species. Most prairie grass species, and many forbs, are labeled for use within certain spraying limits. The exception is switch grass, which will often be killed with Plateau applications (Kurtz 2001).

The Plateau product label, along with people experienced in the use of the herbicide, recommends applying a blanket spraying of Plateau either prior to seedling emergence or after the seedlings have reached the five-leaf stage. (Depending on the amount of competition in the first year, two applications of Plateau could be necessary.) Young seedlings are more susceptible to the herbicide's harmful effects. Spraying rate will vary depending on the amount of competition (see label), but rates should be kept as low as possible (i.e., 4 to 6 oz./acre [292 to 438 mL/ha]) to protect switch grass and any susceptible forbs. The Plateau label provides recommended spraying rates and a list of forbs that are tolerant of the herbicide.

Certain species, such as the invasive sericea lespedeza (*Lespedeza cuneata*), could pose particular problems on the ORR. Sericea lespedeza is a strong competitor, driving out native species in disturbed habitats, and is rarely controlled to any sufficient degree by Plateau (which is generally ineffective against legumes). Species that are not adequately controlled by Plateau might need to be spot sprayed with either Roundup®, 2,4-D, or a triclopyr herbicide such as Garlon 4™ or Remedy™. Triclopyr-based herbicides are ideal for plantings dominated by native grasses because they do not kill grasses and are superior to Plateau in controlling broadleaf plants. (They will, however, kill any desirable forbs.)

Herbicides might be needed to control weeds throughout the life of the planting, although if all goes well, the necessity for their use will taper off after the second year. During the second growing season, blanket or spot applications can control tenacious invasive weeds and woody species (particularly if the plot is not mowed and/or there is a large seed bank of weed seeds) (Solecki 1997; Morgan 1997). Blanket sprayings of broadleaf-controlling herbicides should be conducted in the early



spring, when cool-season weeds are growing but the native grasses remain dormant. (Keep in mind, however, that native forbs might already be sprouting in early spring.) With all herbicide applications, an expert should be enlisted to help decide which herbicide(s) to use, the application rate, and the method of application.

## **B.3.2 MOWING**

### **B.3.2.1 First Year**

Mowing can be an effective way to control weed competition, particularly if it is used in conjunction with herbicide treatments (Morgan 1997). Weed competition will be noticeably reduced (thereby reducing the need for mowing) if Plateau herbicide has been applied soon after planting. Once weeds begin to grow higher than the native plantings during the first growing season, however, mowing will help suppress the weedy species and prevent them from shading out the native plants (Kurtz 2001).

An important thing to keep in mind is that mowing is merely a tool to ensure that the restored native grasses and wildflowers are receiving enough light. A general rule during the first growing season is to mow weeds once they reach a height of 8 to 12 in. (20 to 30 cm) or whenever weeds get two to three times taller than the native plants (Kurtz 2001). Weeds should always be mowed back above the new seedlings (keeping them mowed back to 4 to 6 in. [10 to 15 cm] is common). Two or more mowings (perhaps even as often as once a month) will probably be required during the first growing season. The frequency of mowing on any particular site will be entirely determined by the height and intensity of weed competition (Morgan 1997). With each successive mowing, the blade height should be raised so as not to clip the native plants. Weeds should definitely be mowed before seed set to help reduce weed populations in future years (Shirley 1994). Mowing should be discontinued late in the season; the remaining growth will help insulate the young plants over the winter.

If cutting is done with a rotary mower, mowing should be more frequent so as to reduce the amount of weeds falling on the native plants. Excessive amounts of cuttings covering native plants can smother the seedlings. For this reason, a flail-type mower is recommended because it chops up the weeds so they dry out quickly (Shirley 1994).

### **B.3.2.2 Second Year**

Weeds will continue to plague restored stands into the second growing season. Although a spring burning is not recommended until the third year of a planting (to allow for a sufficient accumulation of fuel), mowing will continue to be an effective management tool. Most often, the stand is mowed low in early spring of the second year (Shirley 1994; Kurtz 2001). An early spring mowing (late March or early April) has three main benefits:

1. The previous year's growth is removed, exposing the soil surface to the warming rays of the sun. Earlier soil warming generally increases growth, flowering, and seed set of native grasses and forbs.
2. Cool-season weeds that get a head start on native plants are significantly set back.
3. The prime egg-laying season (May to June) for ground-nesting birds is avoided.

The key to any spring mowing is raking the resultant clippings off the plot. Leaving the clippings on the plot will prevent the soil from warming and smother the native plants. As stated above, using a flail-type mower is preferable to one with a simple rotary blade.

Additional mowing for competition control might be necessary later during the second growing season if weeds persist in shading out the native plants. Keep in mind that a stand should never be

mown to lower than 8 in. (20 cm) once the native plants have reached this height. Also, a stand should be mown as late into the summer as possible to avoid disturbing bird nests (Byre 1997).

## **B.4 LONG-TERM MAINTENANCE IN THIRD YEAR AND BEYOND**

Nursing a native grass and wildflower stand to establishment takes much attention and patience. The first year or two can be all work and little reward. Once a native grass and wildflower stand has been established, however, the benefits to wildlife, forage (for livestock), and aesthetics become apparent while the workload eases considerably. If prescribed burns are an option, then one maintenance activity every 3 to 5 years might be all that is necessary (Pauly 1997). The use of alternative maintenance methods, including mowing and herbicide application, will require more attention. The following sections discuss methods for maintaining a native grass and wildflower stand from year three on into the future.

### **B.4.1 MOWING, HAYING, AND HERBICIDE APPLICATIONS**

Prescribed burns are the preferred long-term management tool for native grasses. If prescribed burns are not a viable option for a given native grass stand, however, a program of mowing, haying, and herbicide applications can mimic some (but not all) of the effects of a prescribed burn (Kurtz 2001; Morgan 1997; Packard and Ross 1997). Depending on the status of the stand, one or more of these maintenance activities might be necessary to maximize the health of the grasses and wildflowers.

Early spring mowing should commence in the second year and then be repeated in following years as is deemed necessary. An early spring mowing will control the cool-season grasses that are already growing vigorously, while not harming the native grasses that are just coming up (should be 1 in. [2.5 cm] or less). The mower blade should be set close to the ground (Kurtz 2001).

Spring mowing will reduce litter (provided the clippings are raked) by removing the previous year's growth and will also help keep cool-season weeds in check (Shirley 1994). By reducing litter, mowing also exposes the soil to full sun, allowing early warming that will encourage the growth of the native warm-season grasses at the expense of cool-season weeds. A stand should not be mowed if the native grasses and forbs have already reached 1 ft (30.5 cm) in height because doing so could damage the native plants.

Again, mowing will not provide all of the benefits that come with prescribed burns, such as nutrient recycling, plant-density reduction, and hardwood-competition control. Using only a mowing rotation will lead to reduced stand health over time (Packard and Ross 1997). Two key factors in the long-term management of native grasses, however—soil warming and competition control—are adequately addressed by mowing, and thus, a stand should be mowed if prescribed burns are not an option.

Herbicide applications might be necessary to control some competition that is not sufficiently addressed by mowing. Plateau, a triclopyr-based herbicide for spot-application of broadleaves, can be used for blanket spraying (again, check label for susceptible forbs) (Kurtz 2001). Woody competitors will no doubt require some herbicide treatment; they pose the greatest problems in a stand that is never burned. Although the seedlings can be continually mowed back, the roots continue to grow, and a large stump could form over time.

Some published material asserts that a stand must be hayed instead of mowed in lieu of burning. Presumably, haying has a similar effect to mowing and raking off the resultant litter. A haying rotation of once every 2 years is recommended for Eastern states, where trees tend to come in and up very quickly (Solecki 1997).

## **B.4.2 PRESCRIBED BURNS**

Native grasslands evolved under a periodic fire regime (Kline 1997). Fire suppression programs in this century have been one factor leading to the widespread decrease of grassland ecosystems in the United States (Packard and Mutel 1997; Pauly 1997). As a result of the historic association between warm-season grasses and fire, prescribed burns are the most cost-efficient and effective management tool for native grass stands over the long-term. This section is not intended to give technical information on how to conduct a prescribed burn; fire experts can supply that information. This section is intended to describe the benefits of prescribed burns, compare the effectiveness of burns with other management techniques, and provide some basic guidelines to follow when considering a prescribed burn.

Prescribed burns are generally carried out every 3 to 5 years in a native grass stand, beginning in the third year when enough litter has accumulated (Pauly 1997). More frequent burns might be necessary if cool-season and woody competition are particularly intense. There are numerous reasons why prescribed burns are the preferred management method for restored native grass stands (Pauly 1997; Shirley 1994):

- One of the main benefits of prescribed burns is litter removal. After 3 to 5 years of stand growth, plant density might increase to the point at which it becomes difficult for wildlife to move, forage, and nest. Stand health can decrease as density increases.
- Controlled burning increases microbial activity in the soil, which in turn leads to an increase in nutrient recycling and availability for plant growth.
- Just as with mowing, burning exposes the soil to the sun, leading to early soil warming that encourages the growth of warm-season grasses at the expense of cool-season weeds.
- Forsaking prescribed burns can lead to unintended stand dominance by grasses at the expense of desired wildflowers.
- Burning stimulates increased native plant productivity, flowering, and seed germination.
- Unlike mowing, burning wipes the stand clean, killing weedy and woody competition. Mowing will not effectively kill woody vegetation and cool-season weeds, but merely knock them back. Therefore, a mowing regime used as an alternative to burning will allow stand density to increase annually. Allowing tree roots and stumps to continue growing can result in serious problems down the line.

Again, a combination of mowing, herbicide applications, and haying can mimic some of the benefits of burning, but over time, the health of unburned stands decrease, while burned stands become healthier. The physiological benefits of fire cannot be matched using any other method.

Prescribed burns should be conducted after cool-season competition has started growing in earnest, but before native plants have devoted much energy to aboveground growth (i.e., when they are about 1 in. [2.5 cm] tall). Such burns control the weeds and give the native plants a competitive advantage (Shirley 1994; Pauly 1997). In the Southeast, vegetation comes up early and quickly, making a late spring burn difficult (Pauly 1997). Burns should be conducted anytime after February 15 until the native grasses have broken dormancy (i.e., are 1 in. [2.5 cm] tall or less) sometime in March. Anything later than that could result in damage to desirable native plants. A month and a half or less is a relatively small window in which to schedule a prescribed burn (just as a small window exists for dormant-season plantings). Burn crews must be at the ready for signs of a day with ideal burning conditions. Weather in February and March is notoriously unpredictable and may not afford many good days to burn, so crews must be ready to burn on February 15 to maximize the days on which they will be able to burn.

Soil erosion is of little concern with mature stands because the native plants will have established massive root systems. Erosion is more of a concern with young stands, but it becomes less of a worry

with burns conducted in March. The closer the burn is to the subsequent green-up, the less potential there is for soil erosion.

Another advantage to burning so early is that there will be no impact on ground-nesting birds, which can be a concern for late spring burns (Byre 1997). In addition, wildflowers that start growing early in the spring are spared by a burn in February or March (Pauly 1997). Another advantage lies in the fact that the weather in February and March can be very safe for burning, a factor that would be undeniably important on the ORR.

One factor that must always be considered, no matter the timing of the burn, is soil dryness. Burning on dry soil can cause irreparable damage to desirable native grasses and wildflowers (Pauly 1997). Many experts recommend forgoing prescribed burns in years after a drought. Burning in winter or early spring leads to significant reductions in soil moisture as compared to late spring burnings (Pauly 1997), which makes careful consideration of soil moisture that much more critical in Tennessee.

In an ideal situation, only one-third of the total native grass acreage would be burned at any one time. This approach keeps stands in various stages of post-burn succession, yielding maximum benefits to wildlife (Shirley 1994). However, it would mean burning some portion of native grasses each year, which might not be cost effective for the ORR. In addition, the initial demonstration plots are relatively small, making subdivision for burning less practical.

It is possible that prescribed burning of restored stands might not be allowed on the ORR, and some areas could not be burned regardless of any considerations. These areas include those close to buildings, utilities (e.g., power and gas lines), and contaminated areas. Whenever burning is not an option, a mow/hay/herbicide long-term maintenance plan should be put into place to mimic the effects of burning as much as possible.

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