



USDA DAILY NATIONAL LAMB MARKET SUMMARY

~ Livestock, Meat, Pelt, & Wool Markets ~

Tuesday, August 25, 2009

Vol 16, No. 132

NATIONAL U.S. DAILY LAMB CARCASS

Negotiated sales for delivery within 14 calendar days, FOB Plant basis

DAILY CHOICE AND PRIME, YG 1-4 Head 1,137

Weight	Head	Wt Avg
45-DN	52	306.43
45-55#	23	247.39
55-65#	135	228.78
65-75#	345	216.07
75-85#	390	210.00
85-UP	192	200.41

USDA NATIONAL LAMB ESTIMATED GRADING PERCENT

Week Ending 8/8/2009: Actual FIS Sheep Slaughter 41,672 head. 38,917 Lambs, 93.4% of total sheep slaughtered. 28,960 graded, 74.41% of total lambs slaughtered.

GRADE BREAKDOWN	Yield Grade (May include hindsaddles)					Total
	1	2	3	4	5	
Prime	0.00%	2.09%	3.80%	1.83%	0.92%	8.64%
Choice	5.83%	36.16%	35.55%	10.55%	3.27%	91.36%
Total %	5.83%	38.25%	39.35%	12.39%	4.18%	

NATIONAL 5-DAY ROLLING AVERAGE BOXED LAMB CUTS - NEGOTIATED SALES

FOB Plant basis negotiated sales for delivery within 0-21 day period, fresh and frozen carlot volume, including sales since last report, U.S. dollars per 100 pounds.

Current Volume	
Fresh Cuts	981,658 pounds
Frozen Cuts	247,493 pounds

Items with no entries indicate non-reportable trades.

FRESH CHOICE & PRIME CUTS

IMPS	Sub-Primal	# Of Trades	Total Pound	Weighted Average	Change from Prior Days
204A	Carcass, 3-way, 55/65	4	821	\$269.46	3.71
202	Foresaddle	6	36,286	\$218.60	0.46
204	Rack, 8-Rib, light	10	744	\$512.72	(4.26)
204	Rack, 8-Rib, medium	102	18,910	\$470.91	(1.03)
204	Rack, 8-Rib, heavy	4	651	\$488.13	(1.46)
204A	Rack, chined	46	10,310	\$559.88	0.13
204B	Rack, roast-ready	22	8,811	\$839.57	25.84
204C	Rack, roast-ready, frenched	200	24,004	\$923.01	(3.00)
204D	Rack, roast-ready, special	28	3,302	\$1,225.32	0.18
206	Shoulders	104	102,900	\$185.02	2.96
207	Shoulders, square-cut	164	141,178	\$217.51	(4.19)
208	Shoulders, square-cut, bmls	24	3,138	\$431.13	(1.21)
209	Breast	82	26,745	\$97.96	3.65
	Breast, bulk	23	20,115	\$74.26	(0.56)
209A	Ribs, Breast bones off	27	1,933	\$338.60	(11.31)
210	Foreshank	211	23,176	\$303.26	(0.35)
231	Loins	19	3,256	\$321.07	(0.57)
232	Loins, trimmed 4x4	79	14,808	\$396.96	(4.50)
232	Loins, trimmed 2x2	5	817	\$520.81	0.00
232	Loins, trimmed 1x1	9	3,298	\$608.06	(2.83)
232	Loins, trimmed 0x0	4	110	\$1,443.15	(44.00)
232A	Loins, short-cut, 2x2	21	2,579	\$509.34	0.93
232A	Loins, short-cut, 1x1	74	11,076	\$610.67	19.21
232A	Loins, short-cut, 0x0	58	9,727	\$702.27	1.58
232C	Loin, boneless, tied	8	444	\$1,270.44	67.02
232E	Flank, untrimmed	17	13,130	\$53.41	(1.43)
233	Legs	78	45,464	\$248.34	1.92
233A	Leg, trotter-off	195	55,559	\$248.23	(2.65)
233C	Leg, trotter-off, partial bml	41	4,984	\$383.99	30.60
233E	Leg, steamship	22	4,406	\$322.33	0.35
233F	Hindshank	39	6,267	\$287.55	(3.55)
234	Leg, Boneless, Tied	159	44,709	\$387.16	(1.31)
234A	Leg, shank off, bmls	57	8,653	\$403.83	2.48
234B	Leg, 2-way boneless	3	132	\$394.95	
234E	Leg, inside, boneless	83	12,867	\$537.12	0.40
234G	Sirloin, boneless	24	1,815	\$428.80	(1.57)
235	Back	4	311	\$399.95	(28.52)
236	Back, trimmed	17	144	\$573.55	4.89
238	Trimming	31	2,473	\$254.37	0.63
239	Special trimmings	20	520	\$240.71	6.50
295	Lamb for stewing	47	6,311	\$477.64	(2.56)
296	Ground lamb	93	12,624	\$351.97	1.41
	Necks	27	4,732	\$77.76	(0.31)

FROZEN CHOICE & PRIME CUTS

IMPS	Sub-Primal	# Of Trades	Total Pound	Weighted Average	Change from Prior Days
204	Rack, 8-Rib, medium	14	13,830	\$379.06	1.41
206	Shoulders	4	2,797	\$210.50	0.00
209	Breast	4	4,350	\$69.40	6.85
	Breast, bulk	6	14,864	\$57.13	0.00
209A	Ribs, Breast bones off	7	1,413	\$194.64	0.00
210	Foreshank	8	1,738	\$249.92	(53.59)
232	Loins, trimmed 1x1	4	4,044	\$446.69	17.56
232A	Loins, short-cut, 1x1	4	5,369	\$472.81	(1.06)
232C	Loin, boneless, tied	3	872	\$632.13	0.00
232E	Flank, untrimmed	4	47,396	\$64.31	0.98
233A	Leg, trotter-off	10	15,450	\$212.47	9.54
234	Leg, Boneless, Tied	11	3,499	\$363.71	(1.81)
234E	Leg, inside, boneless	12	1,257	\$544.81	(25.06)
238	Trimming	10	8,341	\$102.30	(9.90)
295	Lamb for stewing	21	2,479	\$412.26	28.43
296	Ground lamb	36	4,680	\$330.23	6.90
	Necks	18	25,884	\$60.66	9.31

WEEKLY LAMB PELTS PRICE REPORT - FOB Major Production Points

Per Piece Price

Pelt activity this week compared to last week: Packer sorted green salted pelts steady. Movement nearly inactive with a light demand on raw material due to the lack of activity on finished product at the retail market level.

PELT TYPES:	PACKER, SEED	FREE, MOSTLY GOOD	DENSITY	WOOL
SHORN	Price Range	UNSHORN	Price Range	
Fall Clips	4.00 - 9.00	Wools	3.00 - 6.00	
No. 1	3.00 - 7.00	Pickling skins	2.00 - 2.50	
No. 2	1.00 - 3.00	Springers:	5.00 - 7.00	
No. 3	1.00 - 1.50	Western Slope,		
No. 4	1.00	California,		
		Idaho,		
		Kansas,		
Imperial's		Midwest,	5.00 - 7.00	
Fall Clips		Native(Gray)		
No. 1				
No. 2				

Livestock Mandatory Reporting on Negotiated, Formula and Contract trades Saturday through Friday showed 19,190 pelts consisting of 77.20% wooled, 21.07% Fall Shorn No. 1, 1.73% No. 2, and 0.00% No. 3&4.

SLAUGHTER UNDER FEDERAL INSPECTION

Tuesday, August 25, 2009 (est)	7,000	Week to Date (est)	17,000
Week Ago (est)	9,000	Same Pd Lt Wk (est)	19,000
Year Ago (act)	8,000	Same Pd Lt Yr (act)	18,000

USDA ESTIMATED NATIONAL LAMB CARCASS CUTOUT

Based on 5-Day Rolling weighted average FOB plant prices collected under Mandatory Price Reporting and industry yields.

CUTS	FOB PRICE	CHANGE	%CARCASS	LBS.
FORESADDLE				
204 RACK, 8-RIB MEDIUM	470.91	-1.03	10.77%	7.43
209 BREAST **	79.68	0.76	8.85%	6.11
207 SHOULDERS, SQ-CUT	217.51	-4.19	23.53%	16.24
210 FORESHANK	303.26	-0.35	3.82%	2.64
NECK **	63.30	4.30	2.22%	1.53
HINDSADDLE				
232 LOINS, TRIMMED 4X4	396.96	-4.50	10.97%	7.57
232E FLANK UNTRIMMED **	61.95	0.41	3.39%	2.34
233A LEG, TROTTER OFF	248.23	-2.66	31.88%	22.00
GROSS CARCASS VALUE:	246.77	-2.28	95.45%	65.86
FORESADDLE VALUE	247.90	-1.93	49.20%	33.95
HINDSADDLE VALUE	269.86	-2.87	46.24%	31.91
Carcass value less process/packaging per cwt cost of \$31.50				
NET CARCASS VALUE	215.27	-2.28		

* Shrink and trim of 3.14 lb's not reflected in cutout value
 * Based on Actual Federally Inspected Slaughter Carcass Weight of 69 lbs, for W/E 8/08/09, up 1 pound from last week.
 **Includes Fresh and Frozen Product

NATIONAL SHEEP SUMMARY for Tuesday, August 25, 2009

At New Holland, PA slaughter lambs 3.00-5.00 higher, instances 8.00 higher; slaughter ewes firm. At Sioux Falls, SD slaughter lambs and slaughter ewes steady. At San Angelo, TX heavy slaughter lambs not well tested; light slaughter lambs weak to 5.00 lower; slaughter ewes weak; feeder lambs weak. 6,000 head estimated for today.

Slaughter Lambs:	Choice and Prime 2-3 90-150 lbs:
San Angelo:	shorn and wooled 90-125 lbs 85.00-90.00.
New Holland:	90-110 lbs 126.00-138.00; 110-130 lbs 120.00-136.00; 130-150 lbs 114.00-138.00; 150-200 lbs 110.00-120.00.
Sioux Falls:	shorn 115-145 lbs 90.50-92.00; wooled 120-145 lbs 91.00-92.75.
Virginia:	wooled 80-110 lbs 100.00-108.00; 110-130 lbs 95.00; 130-160 lbs 102.00.
Slaughter Lambs:	Good and Choice 1-2:
San Angelo:	40-70 lbs 90.00-100.00; 70-100 lbs 83.00-97.00, set 99.50. hair lambs 40-80 lbs 85.00-90.00.
New Holland:	40-50 lbs 150.00-166.00; 50-60 lbs 142.00-158.00; 60-70 lbs 140.00-156.00; 70-80 lbs 136.00-152.00; 80-90 lbs 132.00-148.00.
Virginia:	30-60 lbs 100.00; 60-90 lbs 90.00-110.00.
Slaughter Ewes:	
San Angelo:	Good 2-3 33.00-35.00; Utility and Good 1-3 40.00-51.00; Utility 1-2 33.00-40.00; Cull and Utility 1-2 22.00-33.00; Cull 1 10.00-21.00.
New Holland:	Good 2-3 36.00-65.00; Utility 1-2 20.00-46.00.
Billings:	Good 2-3 no test; Utility 1-2 no test; Cull and Utility 1-2 no test.
Sioux Falls:	Good 3-4 25.00-26.00; Good 2-3 33.00-38.00; Utility 1-2 18.00-24.00.
Virginia:	Good 2-4 36.00-47.00.
Faith, SD:	Utility and Good 1-3 29.00-29.50; Utility 1-2 22.50-26.00; Cull 1 6.00.
Feeder Lambs:	Medium and Large 1-2:
San Angelo:	50-95 lbs 95.00-99.00; set 119 lbs 95.00.
Sioux Falls:	78 lbs 94.50; 88 lbs 88.00; 90-95 lbs 91.00-93.00; 107 lbs 93.50.
Faith, SD:	65-70 lbs 103.50-110.50; 75-80 lbs 97.00-99.25; 80-90 lbs 96.50-97.50; 95-100 lbs 95.00-97.00; 100-110 lbs 89.00-95.00.
Replacement Ewes:	Medium and Large 1-2:
Faith, SD:	Young 81.00 per head; middle age to aged 53.00 per head.

TEXAS SHEEP EXPORT FIGURES

MON 08/24/2009	WEEK-TO-DATE	YR-TO-DATE	YR-TO-DATE	PERCENT
		2009	2008	CHANGE
Slaughter				
Lambs	0	0	0	0
Ewes	0	0	49,149	79,107
Breeding Males	0	0	0	0
Breeding Females	0	0	0	0
Total	0	0	49,149	79,107
				-37.87%

SPECIAL REPORTS

SIoux FALLS SHEEP - SIoux FALLS, SD

Weighted Average Report for 08/25/2009

Receipts: 604	Last Week: 634	Year Ago: 892
Goats: 78	Last week: 106	Year Ago: 41

Compared to last week slaughter lambs steady. Slaughter ewes steady. Demand moderate to good for all classes of sheep today. Receipts were comprised of 64 percent slaughter lambs; 13 percent slaughter ewes; 23 percent feeder lambs and the balance bucks.

Head	Wt Range	Avg Wt	Price Range	Avg Price
86	136-142	138	91.00-92.00	91.86
Slaughter Lambs Shorn Choice 2-3				
Head	Wt Range	Avg Wt	Price Range	Avg Price
27	119	119	90.50	90.50
24	130	130	91.75	91.75
Slaughter Lambs Wooled Choice and Prime 2-3				
Head	Wt Range	Avg Wt	Price Range	Avg Price
39	123-129	124	91.50-92.00	91.58
197	130-143	138	91.50-92.75	92.38
Slaughter Lambs Wooled Choice 2-3				
Head	Wt Range	Avg Wt	Price Range	Avg Price
11	129	129	91.00	91.00
Slaughter Ewes Good 2-3 (Fleshy)				
Head	Wt Range	Avg Wt	Price Range	Avg Price
3	135	135	33.00	33.00
14	168-173	169	35.00-37.00	36.42
2	218	218	38.00	38.00
Slaughter Ewes Good 3-4 (Fleshy)				
Head	Wt Range	Avg Wt	Price Range	Avg Price
4	203-220	207	25.00-26.00	25.73
Slaughter Ewes Utility 1-2 (Medium)				
Head	Wt Range	Avg Wt	Price Range	Avg Price
46	121-148	133	22.00-24.00	22.81
3	165	165	18.00	18.00
Feeder Lambs Medium and Large 1-2				
Head	Wt Range	Avg Wt	Price Range	