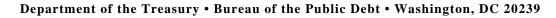
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

September 07, 2005 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill

Issue Date: September 08, 2005
Maturity Date: October 06, 2005

CUSIP Number: 912795VU2

High Rate: 3.245% Investment Rate 1/: 3.298% Price: 99.747611

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 47.95%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	29,616,350 133,385 0	\$	9,866,625 133,385 0
SUBTOTAL		29,749,735		10,000,010
Federal Reserve		3,841,778		3,841,778
TOTAL	\$	33,591,513	\$	13,841,788

Median rate 3.230%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.200%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 29,749,735 / 10,000,010 = 2.97

1/ Equivalent coupon-issue yield.