

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: August 25, 2005
Maturity Date: September 22, 2005
CUSIP Number: 912795VS7

High Rate: 3.275% Investment Rate 1/: 3.329% Price: 99.745278

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 47.66%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 39,161,000	\$ 15,911,540
Noncompetitive	88,515	88,515
FIMA (noncompetitive)	0	0
SUBTOTAL	39,249,515	16,000,055
Federal Reserve	2,961,719	2,961,719
TOTAL	\$ 42,211,234	\$ 18,961,774

Median rate 3.265%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.200%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 39,249,515 / 16,000,055 = 2.45

1/ Equivalent coupon-issue yield.