

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: August 18, 2005
Maturity Date: September 15, 2005
CUSIP Number: 912795VR9

High Rate: 3.260% Investment Rate 1/: 3.314% Price: 99.746444

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 99.81%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 40,187,985	\$ 15,869,847
Noncompetitive	130,743	130,743
FIMA (noncompetitive)	0	0
SUBTOTAL	40,318,728	16,000,590
Federal Reserve	3,536,516	3,536,516
TOTAL	\$ 43,855,244	\$ 19,537,106

Median rate 3.255%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.230%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 40,318,728 / 16,000,590 = 2.52

1/ Equivalent coupon-issue yield.