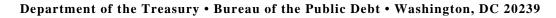
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

August 02, 2005 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: August 04, 2005
Maturity Date: September 01, 2005

CUSIP Number: 912795VP3

High Rate: 3.285% Investment Rate 1/: 3.339% Price: 99.744500

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 1.00%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	42,669,400 112,693 0	\$	14,887,400 112,693 0
SUBTOTAL		42,782,093		15,000,093
Federal Reserve		3,630,613		3,630,613
TOTAL	\$	46,412,706	\$	18,630,706

Median rate 3.275%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.270%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 42,782,093 / 15,000,093 = 2.85

1/ Equivalent coupon-issue yield.