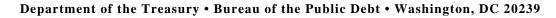
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

April 26, 2005 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: April 28, 2005
Maturity Date: May 26, 2005
CUSIP Number: 912795SQ5

High Rate: 2.690% Investment Rate 1/: 2.733% Price: 99.790778

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 60.75%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	28,847,545 63,913 491,400	\$	7,444,820 63,913 491,400
SUBTOTAL		29,402,858		8,000,133
Federal Reserve		4,831,502		4,831,502
TOTAL	\$	34,234,360	\$	12,831,635

Median rate 2.685%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 2.670%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 29,402,858 / 8,000,133 = 3.68

1/ Equivalent coupon-issue yield.