

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: February 10, 2005
Maturity Date: March 10, 2005
CUSIP Number: 912795SD4

High Rate: 2.300% Investment Rate 1/: 2.336% Price: 99.821111

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 42.70%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 45,644,074	\$ 18,908,849
Noncompetitive	91,202	91,202
FIMA (noncompetitive)	0	0
SUBTOTAL	45,735,276	19,000,051
Federal Reserve	3,253,795	3,253,795
TOTAL	\$ 48,989,071	\$ 22,253,846

Median rate 2.290%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 2.280%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 45,735,276 / 19,000,051 = 2.41

1/ Equivalent coupon-issue yield.