

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: February 03, 2005
Maturity Date: March 03, 2005
CUSIP Number: 912795SC6

High Rate: 2.195% Investment Rate 1/: 2.229% Price: 99.829278

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 1.50%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 33,702,264	\$ 11,915,764
Noncompetitive	84,271	84,271
FIMA (noncompetitive)	0	0
SUBTOTAL	33,786,535	12,000,035
Federal Reserve	2,934,672	2,934,672
TOTAL	\$ 36,721,207	\$ 14,934,707

Median rate 2.175%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 2.160%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 33,786,535 / 12,000,035 = 2.82

1/ Equivalent coupon-issue yield.