

# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



## TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
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### RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate: 4 1/4%                      Issue Date:                      October 01, 2007  
Series:                      Q-2012                      Dated Date:                      September 30, 2007  
CUSIP No:                      912828HE3                      Maturity Date:                      September 30, 2012

High Yield: 4.250%                      Price: 99.999760

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 5.26%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 0.11612 per \$1,000 must be paid for the period from September 30, 2007 to October 01, 2007.

### AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 37,047,300	\$ 12,881,074
Noncompetitive	118,962	118,962
FIMA (noncompetitive)	0	0
SUBTOTAL	37,166,262	13,000,036 1/
Federal Reserve	2,877,221	2,877,221
TOTAL	\$ 40,043,483	\$ 15,877,257

Median yield 4.230%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.200%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 37,166,262 / 13,000,036 = 2.86

1/ Awards to TREASURY DIRECT = \$81,330,000