

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 3/4%	Issue Date:	May 31, 2007
Series:	L-2012	Dated Date:	May 31, 2007
CUSIP No:	912828GU8	Maturity Date:	May 31, 2012

High Yield: 4.818% Price: 99.701026

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 10.42%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 33,654,000	\$ 12,813,520
Noncompetitive	186,494	186,494
FIMA (noncompetitive)	0	0
SUBTOTAL	33,840,494	13,000,014 1/
Federal Reserve	3,235,839	3,235,839
TOTAL	\$ 37,076,333	\$ 16,235,853

Median yield 4.805%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.752%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 33,840,494 / 13,000,014 = 2.60

1/ Awards to TREASURY DIRECT = \$120,484,000