

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 1/2%	Issue Date:	April 30, 2007
Series:	K-2012	Dated Date:	April 30, 2007
CUSIP No:	912828GQ7	Maturity Date:	April 30, 2012

High Yield: 4.579% Price: 99.650503

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 90.91%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 29,538,070	\$ 12,817,351
Noncompetitive	105,651	105,651
FIMA (noncompetitive)	77,000	77,000
SUBTOTAL	29,720,721	13,000,002 1/
Federal Reserve	3,450,144	3,450,144
TOTAL	\$ 33,170,865	\$ 16,450,146

Median yield 4.564%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.533%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 29,720,721 / 13,000,002 = 2.29

1/ Awards to TREASURY DIRECT = \$78,739,000