

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 3/4%	Issue Date:	January 31, 2007
Series:	F-2012	Dated Date:	January 31, 2007
CUSIP No:	912828GF1	Maturity Date:	January 31, 2012

High Yield: 4.855% Price: 99.538790

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 92.11%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 28,565,620	\$ 12,859,877
Noncompetitive	140,160	140,160
FIMA (noncompetitive)	0	0
SUBTOTAL	28,705,780	13,000,037 1/
Federal Reserve	1,931,240	1,931,240
TOTAL	\$ 30,637,020	\$ 14,931,277

Median yield 4.832%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.796%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 28,705,780 / 13,000,037 = 2.21

1/ Awards to TREASURY DIRECT = \$88,734,000