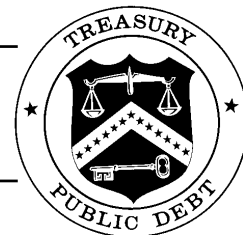


# PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

## TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
September 08, 2004

CONTACT: Office of Financing  
202-504-3550

### RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	3 3/8%	Issue Date:	September 15, 2004
Series:	M-2009	Dated Date:	September 15, 2004
CUSIP No:	912828CV0	Maturity Date:	September 15, 2009

High Yield: 3.439% Price: 99.708

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 75.85%. All tenders at lower yields were accepted in full.

### AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 40,612,138	\$ 14,806,625
Noncompetitive	93,384	93,384
FIMA (noncompetitive)	100,000	100,000
SUBTOTAL	40,805,522	15,000,009 1/
Federal Reserve	0	0
TOTAL	\$ 40,805,522	\$ 15,000,009

Median yield 3.409%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.300%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio =  $40,805,522 / 15,000,009 = 2.72$

1/ Awards to TREASURY DIRECT = \$54,848,000