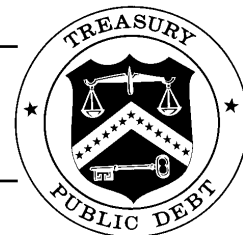


PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
April 06, 2004

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	3 1/8%	Issue Date:	April 15, 2004
Series:	G-2009	Dated Date:	April 15, 2004
CUSIP No:	912828CE8	Maturity Date:	April 15, 2009

High Yield: 3.220% Price: 99.564

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 52.29%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 36,450,420	\$ 15,902,344
Noncompetitive	97,668	97,668
FIMA (noncompetitive)	0	0
SUBTOTAL	36,548,088	16,000,012 1/
Federal Reserve	0	0
TOTAL	\$ 36,548,088	\$ 16,000,012

Median yield 3.189%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.170%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = $36,548,088 / 16,000,012 = 2.28$

1/ Awards to TREASURY DIRECT = \$50,329,000