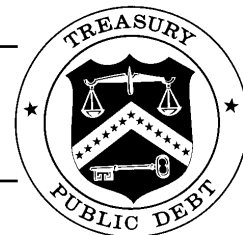


# PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

## TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
March 10, 2004

CONTACT: Office of Financing  
202-691-3550

### RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	2 5/8%	Issue Date:	March 15, 2004
Series:	F-2009	Dated Date:	March 15, 2004
CUSIP No:	912828CC2	Maturity Date:	March 15, 2009

High Yield: 2.695% Price: 99.675

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 57.99%. All tenders at lower yields were accepted in full.

### AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 39,474,031	\$ 15,900,805
Noncompetitive	99,248	99,248
FIMA (noncompetitive)	0	0
SUBTOTAL	39,573,279	16,000,053 1/
Federal Reserve	0	0
TOTAL	\$ 39,573,279	\$ 16,000,053

Median yield 2.635%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 2.600%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio =  $39,573,279 / 16,000,053 = 2.47$

1/ Awards to TREASURY DIRECT = \$56,697,000