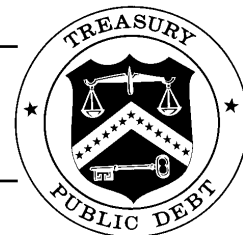


PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
February 11, 2004

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	3%	Issue Date:	February 17, 2004
Series:	E-2009	Dated Date:	February 15, 2004
CUSIP No:	912828BZ2	Maturity Date:	February 15, 2009

High Yield: 3.030% Price: 99.862

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 23.88%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 0.16484 per \$1,000 must be paid for the period from February 15, 2004 to February 17, 2004.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 45,240,000	\$ 15,782,842
Noncompetitive	217,204	217,204
FIMA (noncompetitive)	0	0
SUBTOTAL	45,457,204	16,000,046 1/
Federal Reserve	1,429,893	1,429,893
TOTAL	\$ 46,887,097	\$ 17,429,939

Median yield 3.000%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 2.970%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 45,457,204 / 16,000,046 = 2.84

1/ Awards to TREASURY DIRECT = \$121,844,000