## 2008 America Saves Week Cooperative Extension Plans Prepared by George Barany, Consumer Federation of America February 20, 2008

#### **Statistics**

- CFA funded initiatives total funding \$28,950
- 29 states represented
- Activities in 680 counties

## **Combined goals:**

Marketing & media reach	11,679,700
• Enroll as Saver	4,913
• Open or add to accounts	20,703
• Direct reach	99,610
Alabama	
67 Counties	
Marketing & media	10,000
Enroll as saver	100
Open or add	50
Direct reach	1,000
Arizona	
4 Counties	
Marketing & media	
Enroll as saver	70
Open or add	
Direct reach	2290
Arkansas	
<u>3 geographic areas</u>	
Marketing & media	20,000
Enroll	800
Open or add	600
Direct reach	1200
California	
<u>San Diego</u>	
Marketing & media	2,300,000
Enroll	
Open or add	3,500
Direct reach	26, 500
Significant partners: County of San Diego	

Department of Labor Pacific Marine Credit Union Springboard Nonprofit Consumer Credit Counseling USA Federal Credit Union Wells Fargo Home Mortgage

#### Delaware

Marketing & media	600	
Enroll as saver	40	
Open or add		
Direct reach	100	
Significant partners:		

First State Saves Campaign.

#### Florida

<u>Okaloosa County</u>	
Marketing & media	250,000
Enroll	500
Open or add	1,000
Direct reach	

#### Significant partners:

Crestview Chamber of Commerce 1<sup>st</sup> National Bank of Crestview 1<sup>st</sup> National Bank & Trust Eglin Federal Credit Union Beach Community Bank First City Bank Regions Bank Okaloosa Teachers Credit Union Premier Community Bank Vanguard Bank United Way Northwest Florida Daily News Cumulus Broadcasting YMCA After school programs (6 sites)

<u>Florida Saves</u>	
Marketing & media	1,000,000
Enroll	250
Open or add	100
Direct reach	6,500

#### **Significant Partners:**

Florida Dept of Financial Services Florida Financial Literacy Council Wachovia JP Morgan Chase

## Hawaii

Marketing & media	
Enroll as saver	80
Open or add	100
Direct reach	500

## Significant partners:

University of Hawaii College of Tropical Agriculture & Human Resources: Cooperative Extension Service & Department of Family & Consumer Sciences University of Hawaii Federal Credit Union Hawaii State Department of Commerce & Consumer Affairs

## Illinois

Champaign County	
Marketing & media	125,000
Enroll	300
Open or add	500
Direct reach	1,000
• • •	

## Significant partners:

Central Illinois Credit Union Library

## Indiana

Marion County	
Marketing & media	250,000
Enroll	1008
Open or add	1008
Direct reach	2000

# Significant partners:

IRS Clarian Health

Asset Building Coalition

Allen County		
Marketing & media	1,000,000	
Enroll		
Open or add		
Direct reach	100	
Significant partners:		
EITC tory alter		

EITC tax sites Allen County Public Library 14 branches.

#### Iowa

Cerrogordo County	
Marketing & media	500

	Enroll	250
	Open or add	25
	Direct reach	100
Signifi	cant Partners:	
People	's Bank	
	Adair County	
	Marketing & media	5000
	Enroll	100
	Open or add	75
	Direct reach	200
<u>Signifi</u>	<u>cant partners</u> :	
	First National Bank	
	Union State Bank	
	Fontanelle Observer	
	Adair County Free Pr	ess
	<u>Elma County</u>	
	Marketing & media	500
	Enroll as saver	250
	Open or add	25
	Direct reach	100
-	cant partners:	
	tension	
-	's Bank	
-	<b>JE</b> foundation	
Elma S		
Civic C	-	
Church		
Horizo	ns Committees	
Kansa	a	
	Kansas Saves	1 000 000
	Marketing & media Enroll	1,000,000 300
	Open or add	6900 6000
	Direct reach	6000
	Finney County	
	Marketing & media	300,000
	Enroll	200,000
	Open or add	35
	Direct reach	220
Signifi	cant partners:	220
Jightin	America State Bank	
	Security Savings Ban	k
	Security Savings Dall	IX.

Commerce Bank **Pishny Financial Services** First National Bank of Holcomb Garden City Recreation Commission Garden City State Bank Garden City Co-op Golden Plains Credit Union ABC Pregnancy Care Center Finney County Financial Education Task Force Finney county Ministerial Alliance Finney County Extension Council Leavenworth County Marketing & media 100,000 100 Enroll Open or add 1,250 (250 youth: 1,000 adults) Direct reach 2,500 Significant partners: Leavenworth County Commission

County Extension Council

Main Street Association

Leavenworth County Human Service Council

Nurturing Families

Kansas City KS Community College

Army Community Services

Women's Division – Chamber of Commerce

Leavenworth Officers & Civilian Spouses Club

VITA sites

## 4H

Shawnee County	
Marketing & media	160,000
Enroll	100
Open or add	50
Direct reach	6,800

# Significant partners:

IRS

Social and Rehabilitation Services Housing & Credit Counseling Community Action, Inc. USD#501 Sheldon Head Start USD #437 Washburn Rural HS EFNEP Asset Building Coalition AARP United Way of Greater Topeka Kaw Valley Bank

Educational Credit Union Capital City Bank Capital Federal Savings Credit Union 1 of Kansas Credit Unions United New Century Credit Union 14 VITA sites Banking incentives: Coupon for \$5 to first 25 opening a new account Drawing for three \$20 deposits if open or add during ASW

McPherson County	
Marketing & media	10,000
Enroll	75
Open or add	175
Direct reach	5,000

#### Significant partners:

McPherson Coop Credit Union Mt. Hope Sanctuary for Women McPherson County 4H Council Boy Scouts/Girl Scouts McPherson County Extension Council McPherson Public Library Joyful Creations and Pottery Place National Cooperative Refinery Association Farmers Alliance McPherson School District #418 McPherson County Bankers Association

#### Kentucky

120 counties	
Marketing & media	35,000
Enroll as saver	
Open or add	
Direct reach	

#### Louisiana

Marketing & media	1,000,000
Enroll as saver	
Open or add	
Direct reach	

#### Maryland

Marketing and media	
Enroll	150
Open or Add	700
Direct reach	500

# Michigan

zall	
Ottawa County	
Marketing & media	90,000
Enroll	
Open or add	
Direct reach	70

## Mississippi

Marketing & media Enroll Open or add Direct reach

# **Significant partners:**

MS Consumer Education Partnership MS Coalition Against Payday Lending VITA Tax Preparation Sites Banks with bank at school programs-Bancorp South, Merchants & Farmers and credit unions

## Missouri

Saline County	
Marketing & media	
Enroll as saver	
Open or add	
Direct reach	50

## Nebraska

Marketing & media Enroll as saver Open or add Direct reach

# Significant partners:

Univ. of Nebraska Credit Union

New Hampshire	
Marketing & media	250,000
Enroll	1,000
Open or add	
Direct reach	5,200
Significant partners:	
70 VITA sites	
AARP	
JumpStart	
IRS	
NH Banking Dept.	

# **New Jersey**

Marketi	ing &	media		250,000	
Enroll				1,300	
Open or	r add			500	
Direct r	each				
Significant par	rtners	:			
IRS					
VITA sites					
	-		~	-	

NJ Department of Banking & Insurance JumpStart

## North Carolina

Marketing and media reach - 1,000,000

Savers Enrolled - 3000

Direct reach through workshops and seminars : 2500

**Significant partners**: North Carolina IDA Collaborative, United Way of North Carolina, Office of the NC State Treasurer, FDIC, Federal Reserve, NC Cooperative Extension, EITC Carolinas and the North Carolina Bankers Association, Asheville Savings Bank, Capital Bank, Generations Credit Union, Mountain 1ST Bank, RBC, SunTrust and Wachovia, FDIC

## Ohio

	<u>Franklin County</u> Marketing & media Enroll Open or add Direct reach	150,000 500 during Week: 1000 by year end 500
First K CES C	Knox County Marketing & media Enroll Open or add Direct reach <u>Wayne County</u> Marketing & media: Enroll: Open or add: Direct reach: <b>cant Partners:</b> nox National Bank redit Union ed Way VITA sites	47,000 150 50 500 35,000 100 25 150

#### Tennessee

26 Counties

Marketing & media 300,000 Enroll 500 Open or add Direct reach 6,000 Significant partners: 6 United Ways 120 state & local elected officials endorsing Fort Campbell Jumpstart Federal Reserve Chattanooga Marketing & media 500,000 Enroll 1,200 Open or add 1,000 Direct reach 10,000 Significant partners: IRS Urban League 10 VITA sites United Way Valley Federal Credit Union Sun Trust Bank League Central Credit Union **Regions Bank** First Volunteer Bank Southern Credit Union Community Trust & Banking Bank of America Utah Utah County Marketing & media Enroll 540 Open or add Direct reach 560 Significant partners: United Way Iron County Marketing & media 23,000 Enroll 40 Open or add Direct reach 2,610 Significant partners: VITA Davis County Marketing & media 33,400

Enroll	200
Open or add	
Direct reach	590
Significant partners:	
Air Force	
Davis County – employees	
United Way	
National City Mortgage	
Mountain America Credit Un	nion
Davis County Clipper	
Utah Saves	
Marketing & media	1,000,000
Enroll	500
Open or add	2500
Direct reach	2500
Significant partners:	
60 VITA sites	
United Way	
Zion's Bank	
Wisconsin	
Ozaukee	
Marketing & media	8700
Enroll as saver	
Open or add	
Direct reach	2000
Clark County	
Marketing & media	1,000
Enroll as saver	5
Open or add	20
Direct reach	20
Significant partners:	
Mid Wisconsin Bank	
AbbyBank	
Community Bank of	Central Wisconsin
Time Federal Savings	S
M & I of Neillsville	
Forward Financial	
Citizens Bank of Loy	al
Royal Credit Union	
Dane County	
Marketing & media	100,000
Enroll as saver	
Open or add	

500

Direct reach Significant partners Michigan Credit Union Foundation

Northwoods Saves "Y	outh Roll Your Change" goals	
Marketing and Media	19,000	
Enroll	180	
Open or add	TBA	
Direct reach	3,000	

#### **Significant Partners**

Oneida County University of Wisconsin-Extension **School Districts** 

The following financial institutions: Associated Bank, Co-Vantage Credit Union, First National Bank of Eagle River, Laona State Bank in Laona, Crandon and Wabeno, M & I Bank in Eagle River and Rhinelander, Mid-wisconsin Bank, Nicolet Credit Union, Park City Credit Union in Minocqua and Rhinelander, Ripco Credit Union, River Valley State Bank, Tomahawk Community Bank, US Bank

#### **Banking Incentives**

eligible to win \$50 Savings Bond in drawing at participating financial institutions eligible to win piggy bank at participating institutions

#### Virginia

<u>Arlington</u>		
Marketing & media		5,000
Enroll as saver		25
Open or add		15
Direct reach	250	

#### Significant partners:

Arlington Virginia Federal Credit Union Arlington County Department of Parks, Recreation and Cultural Resources Arlington County Department of Human Services

Newport News	
Marketing & media	251,000
Enroll as saver	50
Open or add	
Direct reach	250

Wyoming	
Marketing & media	85,000
Enroll	150
Open or add	
Direct reach	250
Significant partners:	

JumpStart