



















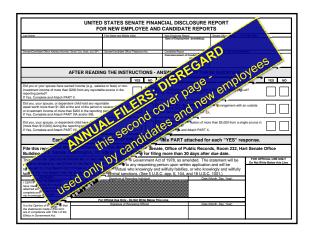




THE DE	Senate Select Committee on Ethics
A111111111	AMENDMENT
mili	REQUESTS
	Within 60 days of filing, the Committee reviews reports for compliance and omissions and mails letters to filers requesting additional information/clarifications



UNI				NCIAL DISCLOSUR	Enter the Calenda not the Current	r year (2008), Year (2009)						
Last Name	First Name and Middle Init	Sil		Annual Report Calendar Year Covered By Report	V Sector Filter: Copper with a							
Filer	Joe			2008	Select Commi	ttee on Ethics						
SH 220 Hart Washington, DC 20510	202-22			Termination Recort Termination Date (mm/dd/yy):	Prior Office / Agency in Whice							
AFTER READING THE INSTRU	ICTIONS - ANSW	ER EA	CH O	THESE QUESTIONS	AND ATTACH THE	RELEVANT PART						
		YES	NO			YES NO						
Did any individual or organization make a donation paying you for a speech, appearance, or article in if Yes, Complete and Attach PART I.	the reporting period?	X		Did you, your spouse, or depends reimbursements for travel in the n from one source)? If Yes, Complete and Attach PAR	eporting period (i.e., worth m							
Did you or your spouse have earned income (e.g. investment income of more than \$200 from any re reporting period? If Yes, Complete and Attach PART II.	salaries or fees) or non- portable source in the	X		Did you, your spouse, or depends than \$10,000) during the reporting if Yes, Complete and Attach PAR	period?	liability (more						
TYES, Compains and Mation WMM1 II.  Did you, your species, or dependent ended hold any reportable asset worth smore than \$1,000 at the send of the partics or receive unrained or many send of the partics or receive unrained or send												
Did you, your spouse, or dependent child purchas reportable asset worth more than \$1,000 in the re- If Yes, Complete and Attach PART IV.	porting period?	X		Do you have any reportable agree entity? If Yes, Complete and Attach PAR		outside						
Did you, your spouse, or dependent child receive reporting period (i.e., aggregating more than \$335 exempt)? If Yes, Complete and Attach PART V.	any reportable gift in the and not otherwise	X		If this is your FIRST Report. Did \$5,000 from a single source in the If Yes, Complete and Attach PAR	two prior years?	more than						
	st be answered a	nd the	annro	priate PART attached	for each "YES" res	nonse.						
File this report and any amendments v Senate, Washington, DC 20510. \$200 This Financial Disclosure Statement is requir	with the Secretary of Penalty for filing mo	the Se	nate, O	ffice of Public Records, Re s after due date.	oom 232, Hart Senate							
by the Office of the Secretary of the Senate to on Ethics. Any individual who knowingly and criminal sanctions. (See 5 U.S.C. app. 6, 104	any requesting person willfully falsifies, or who and 18 U.S.C. 1001.)	upon w knowin	ritten ap gly and	olication and will be reviewed b vilfully fails to file this report m	y the Select Committee ay be subject to civil and	Do Not Write Below this Lin						
Section of the Section (see a List to go to List to Li												
It is the Colmon of the reviewer that	For Official Use Only - I Signature of Re				ate (Month, Day, Year)	ł						
It at the Opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.	Signature of His	manufig Ut	TO SECURIT	, and a	me (mores, pay, 168)							



CONFIDE	NTIAL DISCLOSURE OF CANDIDATES HOMI	E ADDRESS
Last Name	First Name and Middle Initial	Commencement of Candidacy
Filer	Joe	10/15/08
Home Maling Address (Number, Street, City, State, and ZP.)  1234 2 <sup>nd</sup> and C. Street	Home Telephone Number (Include Area Code)	
Washington, DC 20510	202-555-5555	
Office Mikling Address blumber, Street, City, State, and ZIP )	Office Telephone Number (Indude Area Code)	
1235 2 <sup>nd</sup> and C Sreet Washington, DC 20510	202-555-5556	
by May 15 of that calendar year, which ew	ning a candidate for nomination or election to the office er is later, but at least 30 days before the election, and date. A candidate who currently holds an elected position	on or before May 15 of each succeeding
by May 15 of that calendar year, which en- year an individual continues to be a verient individual year an individual continues to be a verient and required to file a Candidate Report. Contents of Reports: List your home an and correct. Penalty Provisions: Any individual who be filed, or if an extension is granted to this report may result in the imposition of a Review of Reports: These reports will be	er is later, but at least 30 days before the election, and	on or before May 15 of each succeeding on in the United States Congress is not report certifying that your report is complete days after the date the report is required to period, shall be subject to a \$200 penalty settled in writing. Faithying or falling to the and 16 U.S.C. 1001.)
by May 15 of that calendar year, which en- year an individual continues to be a verient individual year an individual continues to be a verient and required to file a Candidate Report. Contents of Reports: List your home an and correct. Penalty Provisions: Any individual who be filed, or if an extension is granted to this report may result in the imposition of a Review of Reports: These reports will be	or is later, but at least 30 days before the election, and not elected position. A candidate was elected position data. A candidate was elected position of control plants and elected position of control plants are set of control plants and phone number. Please sign your is to required to file this report and does so more than 30 days after the last day of the filing extension of the plants are controlled to the plants and the plants are controlled and criminal sanctions. See 2 U.S.C. 70 of et ac. 2 or reviewed by the Committee along with the correspond	on or before May 15 of each succeeding on in the United States Congress is not report certifying that your report is complete days after the date the report is required to period, shall be subject to a \$200 penalty settled in writing. Faithying or falling to the and 16 U.S.C. 1001.)

	OE FILI	ER	PART I. PAYMEN	NTS TO PAY CHA	RITABLE ORGANIZATIONS	IN LIEU OF HONORAR	A 1						
during th	ne reporting	period. Identify	the activity (speech, arti	icle, or appearance)	each source to a charitable orga, which generated the payment. a payments must be reported in F	For further information, see							
Date of	Payment	N	ame of Source		Address (City, State) Speech or App								
Example:	3250X	Association of Amer	ican Associations	Wash, DC	EXAMPLE	Speech EXAMPLE	\$1,000						
Example:	7/23/CK	XYZ Magazine		NY, NY	EXAMPLE	Article EXAMPLE	\$500						
1 6/1	0/08	Let's Go	Knicks, Inc.	Chicago	o, Illinois	Speech	\$2000						
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	A separate,	confidential report	which names the charitable	e organization receivin	g such payments must be filed direct	ly with the Select Committee or	Ethics.						

Last Name		First Name and Middle Initial	Telephone Number (Includ	le Area Code)										
FILER		JOE	202-224-2	981										
		Calendar Year Covered by Ar	nnual Report Office / Agency in which E	mployed (or formerly employed)										
X	ANNUAL FILER	2008	US SENATE	E ETHICS COMMITTEE										
		Dates Covered by Terminatio			nination Date (mm/dd/yy):									
	TERMINATION FILER	ERMINATION FILER												
The state of the property of t														
Date	Source of Payment		Recipient Charitable Organ	ization (Name, Address)	Amount									
6/10/07	Lets Go Knicks,	Chicago, IL	American Red Cross, 1	Washington, DC	\$2,000									
			f the report should ate Ethics Commit											
	ertification statements I have made on omplete and correct to the	a	signature of Reporting Individual  Se Filer		15/2009									

JOE FILER PA	ART II. EARNED AND NON-INVE	STMENT INCOME	2
Report the source (name and address), type, and amoust for your spouse, report the source (name and address) a imount needs to be specified for your spouse. (See p.3, J.S. Government for you or your spouse, and you have been and you spouse ndividuals not covered by the Honoraria Ban: For you and for your spouse, report honoraria income reo speech, appearance or articol generating such honoraria	nd type of earned income which aggregate \$ CONTENTS OF REPORTS Part B of Instruc- eived which aggregates \$200 or more by exa	1,000 or more during the reporting pations.) Do not report income from er ict amount, give the date of, and de-	period. No apployment by
Name of Income Source	Address (City, State)	Type of Income	Amount
JP Computers	Wash, DC Example	Salary Example	\$15,000
MCI (Spouse)	Arlington, VA Exemple	Salay Exemple	Over \$1,000
DEWEY CHEATEM REELECTION CMTE	NEW YORK, NY	SALARY	\$18,000
I BELIEVE SO, INC. (SPOUSE)	JOE FILER	SALARY	OVER \$1,0
`			
If "Over \$1,000	"is indicated for the Al	MOLINT please	
	ndicate that it is from yo		
De sure to ii	idicate that it is norm yo	Jui Opouse	

Reporting Individual's Name  JOE FILER	P.	٩R	ΤI	IIA		_			LY	TF	RA	DE	D	AS	ss	ΕT	S.	A١	ID	Uŀ	NE	ARNE	_				E S	80	UR	CE	s		Pag	ge Number
BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources Report the complete name of each publicly traded asset held by you, your souse, or			٩	t the	luat	o of	repo	Ass rting in \$	pesi 1,00	od.			L	*	'No			nck	des	inco	i)" is	ype and Checked received	A L	othe	ınt ren	of I	ne ben	edec	in B		vidu	st.	t item	n. This
your dependent child, (See p. 3). COVIENTS OF REPORTS Part 8 of instructions) for production of income or instructions of production of income or instructions of the control of each public bond, mutual hand, publicly traded partnership interest, accepted investment funds, bank of the control of the contro	None (or less than \$1.001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 -\$250,000	\$250,001 -\$500,000	\$500,001 -\$1,000,000	Over\$1,030,030***	\$1,000,001 - \$5,000,000	\$6,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Ownr\$50,000,000	None	Disdends	Dent				investment Fund		Qualified Blind Trust	Other (Specify Type)	None (or lass than \$201)	\$201-\$1,000	\$1,001 - \$2,500	\$2,501 - \$6,000			\$50,001 - \$100,000	\$100,001 -\$1,000,000	Over\$1,030,030***	\$1,000,0001 - \$5,000,000	Over\$5,030,030	Actual Amount Require if 'Other' Specifie
S, IBM Corp. (stock)  Example: DC, (S) Keystone Fund	F	L	F	х	Ę	L	Е		Е	Г	Е	L	I	х	Į	Ŧ	Ţ	I	x	I		Example Example	x	х		Е		L	Г	Е	Е	Г		Example Example
or J (5) Allystone Fund	t	H	۲	t	Ĥ	H	H	H	H	H	H	t	t	۲	t	۰	t	+	^	+	+	axattpe	٠	Н	Н	H	H	H	H	H	H	H	Н	ахапри
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EXEMPTION TEST (see instructions before marking box) "" This category applies only if the asset is/was held inde	If yo	u om	atted by th	any s	aset cos	bec or di	ause spen	it me dent	sets t	he fi	1000- 100 31	part	test is/w	for e	xem her	ption	der by f	orb he fi	ed in	the	instr tly h	uctions, pi eld, use th	leasu is oth	che ver co	ck b	ox to	the of v	sght slue,	20.0	pprop	priate	_	_	

THE Y	S Senate Select Committee on Ethics
F	
	PART IIIA.
PERSON	Publicly Traded Assets &
111111	<b>Unearned Income</b>
	Report the complete name of each publicly
	traded asset held by you, your spouse, or your dependent child, for production of income or investment which:
	had a value exceeding \$1,000 at the close of the reporting period; and/or
	generated over \$200 in "unearned" income during the reporting period
12	





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III	US Senate Select Committee on Ethics
Marin.	PART IIIA.
4111111	
PFFFFF	PERSONAL SAVINGS
Ittili	ACCOUNTS
HILL	Report the complete name of the financial institution where personal accounts are held
	(This would include personal savings, checking, money market, certificates of deposit, and any other accounts at any institution)
	AGGREGATE MORE THAN \$5,000 at the end of the reporting period or which
NO -	GENERATED MORE THAN \$200 in unearned
	income during the reporting period.



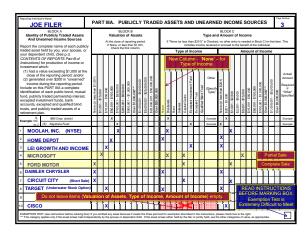
mi	05 Senate Select Committee on Ethics
Addition	PART IIIA.
No. of Street, No. of Street,	INVESTMENT CLUBS
min	OR OTHER
	HOLDING ARRANGEMENTS
( 10 to 10	Identify the investment club and also any underlying investment asset or property held by the club where
	(i) you (your spouse or dependent child's) interest in the underlying asset exceeds \$1,000 in value or
	(ii) where the underlying asset generated more than \$200 in income for you (your spouse or dependent child)
海人	(iii) if the investment club or holding itself meets the definition of an excepted investment fund, the information regarding the underlying assets are not reportable

	5 Senate Select Committee on Philes
MISSELLE	PART IIIA.
100111	RETIREMENT PLANS
	Identify each asset held by a self-directed retirement plan.
	A self-directed retirement plan is one which does not meet the definition of an excepted investment fund.
N. N.	Widely held (i.e. has more than 100 participants or investors); and
5	Publicly traded (or available) or widely- diversified; and
	Held under circumstances where you don't have control over the financial interests held by the fund.





## Select Committee on Ethics - Jinancial Disclosure



# TEST The reporting individual is not required to report assets, transactions, and/or liabilities which the reporting individual certifies: > (1) represents the spouse's or dependent child's sole financial interest or responsibility and which the reporting individual has no knowledge of; > (2) which are not in any way, past or present, derived from the income, assets, or activities of the reporting individual; and > (3) which the reporting individual neither derives, nor expects to derive, any financial or economic benefit.

JOE FILER	Р	AR	TI	IB.			• •	-	3LI	CL	Y 1	R/	ADI	D	AS	SSE	TS	S AI	ND	U	IEAR	_				ES	801	UR	CE	s		Pa	4
BLOCK A Identity of Non-Publicly Traded Assets and Unearned Income Source Report the name, address (city, state and				the f No	dos	of i	of spo	Ass	peri					H T	Non	e (or	less in	than	\$20 s inc	21)" i	ype an Checke received	A L	othe	unt	of I	nee	ded	in Bi	ock I	C for	r this	t iter	n. This
description) of each interest held by you,	-1			u	NECK	tre	nrat (	cour	me.				Г			Тур	e o	f In	юп	10		Г				Am	our	nt o	f In	con	ne	_	
your spouse, or your dependent this! (Sp. 3., CONTENTS Part B of instructions) for the production of income contents of the production of income contents of the contents within the class of the reporting period, and/or (2) generated over \$200 in "uneamed" income during the reporting period, and/or (2) generated over \$200 in "uneamed" income during the reporting period. Include the above report for each include the above report for each the table or beginning. Publicly traded assets held by non-public entity may be listed on Part IIII or	seethan \$1.0010	\$1.001 - \$15.000		\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 -\$5,000,000	\$5,000,000 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Mana	Dividends /	Rort						One' - me. Other (Specify Type)	None (or less than \$201)	\$201 - \$1,000	\$1,001 -\$2,500	\$2,501 -\$5,000	\$5,001 -\$ 15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,0000***	\$1,000,000 -\$5,000,000	Over \$5,000,000	Actual Amount Required "Other" Specified
S, JP Computer, Software Design, Example: DC. Wash DC	Т	Г	Г	x	Г	Г	Г	Г	Г	Г	Г	П	Г	×	Г	П	Г		Г	П	Example		x	Г	Г			П				Γ	Example
or J Undeveloped land, Dubuque, Iowa					X																Example	х											Example
1 BOXER AND ISAKSON ETHICS VIDEOS	П	ı	L	ı	x	l	l			l	l			ı	l					П	Distri- bution	K	L	l						Ц	L	>	\$6,345
2 LTD. PARTNERSHIP WASHINGTON. DC (Making and Distribution of Ethics Videos)	,	-	F	F	F	F				F	L			F	I		If	the	T	/pe	of In									the	е а	cti	ual
4 Maycough Investment NY, NY	0.	х	Г	Γ	Г	Г	Г		Γ	Г	Г		×	Г	Г		Г		Г		\$50K Loss	x		Г							Г	Γ	
5 LIQUID BRICK, LLP Holding Co. Richmond, V	'A	Γ	Γ	Γ	Г	Г	Г		Γ	Г	Г		Г	Г	Г		Г		Г	П		Г	П	Г	Г						Г	Γ	
6 Undeveloped Land, Laplata, MD		I	Г		x																	x											
7 SF Home Rental, Washington, E	С						x								x										x								
8 SF Home Rental, Severn, MD			Г			X									X									X								Г	
<ul> <li>List underlying assets for</li> </ul>	ır	Γ	Γ						Γ																							Γ	
Holding Companies		Γ	Γ	Γ	Г	Г	Γ		Γ	Г	Г			Γ	Г		Γ		Ī			ľ	П	Γ	Γ	ľ					ľ	Γ	
EXEMPTION TEST (see instructions before marking bo "" This category applies only if the asset is less held inc																												13.3p	propr	iate.			

•7/8/2009

JOE	FILER	PAR	RT IN	/. TF	RAN	SACTIONS									5		
									Am	ount	of	Tran	isac	tion	(x)		-
hild (See p.3 eporting perio ther securitie notude transa tvolving prop etween you,	rchase, sale, or excha CONTENTS OF REPI d of any real property, s when the amount of ctions that resulted in a erty used solely as you your spouse, or depen involved in any report	Dat (Mo., Da			Transaction Date (Mo., Day, Yr.)	\$15,000	-\$50,000	-\$100,000	1-\$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,000***	01 - \$5,000,000	01 - \$25,000,000	001 - \$50,000,000	500000000	
	Identificat	ion of Assets	Purchase	Sale	Exchange		51,001	\$15,001	\$50,001	\$100,001	\$250,00	\$500,00	Over \$1	\$1,000,001	\$5,000,001	\$25,000,001	Diam Co.
5,	IBM Corp. (stock)	×		_	2/1/0X	Ë	X	-	-	E	х	A	м	Р	L	Ē	
Example: DC, or J	(DC) Microsoft (stock) N		х		1/27/0X				х	Ε	х	Α	м	Р	L	1	
MOOLA	H, INC (NYSE)		Х			4/9/08	Х										ī
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JOE FILER		PART V. GIFTS	6
x.3 CONTENTS OF REPORTS Pathreshold. "Gift" is defined in the lifexclude: (1) Bequests and other sewspapers and periodicals; (4) C by persons other than yourself; (5) ser relationship to you; (7) Gifts from the pathreshop of	art B of Instructions), from each source. Instructions.  'forms of inheritance; (2) Political campa onsumable products provided by home s Gifts received prior to your Federal emp m relatives; (8) Personal hospitality of an looging; and (10) Food, looging; transport	than \$336 in value received by you, your spouse, or your depended cities with a value of \$134 or less need not be aggregated towards sign contributions; (3) Communications to your offices including subtate sign contributions; (3) Communications to your offices including subtate businesses to your offices, if those products are intended for (opinent; (6) Gifts to your spouse or dependent chief totally indepen- tation); and office to your spouse or dependent chief totally indepen- tation, and entertainment provides by a Toregry government within	scriptions to consumption dent of his nsumed in
Name of Income Source	Address of Source	Dates and Brief Description	Gift Valu
Example: Mr. John Q. Smith	Anytown, VA Example	August 12, 200X, Silver platter - Ethics Committee weiver granted	\$400
CHARLES GENEROUS	WASHINGTON, DC	July 9, 2008 - Marble Statue	\$ 500
		(Ethics Committee Waiver Granted)	
Disclosure	of gifts does not aut	horize their acceptance which	
		ation of Senate Rule 35	
		_	
JOHN GERTZ	( ? ) K	July 8, 2008 - Marble Statue - waiver granted	\$ 500
	NAPLES, FL	Royal Palm Tree – waiver granted (? – Date)	\$ 300
DAVE WALTER			
DAVE WALTER			
DAVE WALTER	Include the A	Idress of Source	

	no ocuario ocieci Comu	A
((1111))	NO GIFTS LOBBY	
	Members, officers, and employees of the Senate may no longer accept any gift from a registered lobbyist or foreign agent, or an entity that employs or retains the same, unless a specific exception to the Gifts Rule applies.	

# Select Committee on Ethics - Jinancial Disclosure

	5 Senate Select Committee on Ethics
Marin !	GENERAL RULE
mili	
THE STREET	If not a lobbyist or foreign agent, or
	entity that employs or retains a
	lobbyist or foreign agent.
5	➤ One time limit - \$49.99
	Yearly aggregate limit - \$99.99
	> "no limit" - \$9.99 or less

TAATMARIUS MINISTER WITH BROWN MINISTER WITH BROWN MINISTER WASHINGTON MINISTER BROWN AUTHORIZATION AND DISCLOSURE FORM	RE - 1 / 2
Assertance (if shocked, revige and deteration to filing)  FART 1: Complete this section in advance of travel:	Travel Form
Secretarisation Joe Filler Tendingscope layer of source. Factfinders, Inc. Tendingscope March 15 – 17, 2008 Tendence. Naples, Florida Tendingscope layer of second consideration. Speaking Engagement Tendings of the Second Control of Second Control	■ All Staffers fill out RE 1 / 2. ■ Forms should be filed with
Name of accompanying family number of may Doan Filler Relationship to Response & Space Closes  Lamby their demonstrates anomated in this flow is true, complete and create in the late of may be making:  3/12/08  Joe Siller.	OPR within 30 days after completion of travel.  Make sure all signatures and dates are filled in before form is turned in to OPR.
TO BE COMPLETED BY SUPERVISING MEMBER.	Available on-line
Z. Senator Sen	Travel reported more than 30 days after completion of travel should be reported on Part VI – Reimbursements of your Public Financial Disclosure Form.
Continued	

PART 2: Complet the Office of Public	n within 30 days o Records in Room	f extensing from the 212 of the Hart Bu	s travel and file bed ilding.	yages of the completed from with		RE - 1 / 2
is compliance with here been or will be	Rule 35.2 (a) and a paid for me, see	(c), I make the follo at out above:	owing disclosures w	ith respect to travel expenses that		
				EEBMBURSED OR PAID FOR AN L. (Attach additional pages if		Travel Form
	Transportation Expresses	Lodging Express	Meal Express	Other Expenses (Amount & Description)	1	
S Good Faith orimate	\$ 625	\$ 275	\$ 150		1	■ All Staffers fill out RE 1 / 2.
Annual Annual					J	Forms should be filed with
Provide a descriptio	n of all mostings o	and events attended	. See Senate Rate 3	5.2(r)(6). (Attach additional pages		OPR within 30 days after
society):					-	completion of travel.
					-	■ Make sure all signatures
					-	and dates are filled in before
8/12/	80		Jo	e Filer	-	form is turned in to OPR.
	ESCRIBED IN PA	RT I, ARE NECES		IN PART 2 IN CONNECTION ETATION, LODGING, AND		Available on-line
8/14/08			Z.	. Senator		
Own			Aprelo	e of Squeezay Season (files)	-	
	ici, MUST be provi	ided to the Office o		Travel Cortification Form complete own 232 of the Hart Building, with		Travel reported more than 30 days after completion of travel should be reported on Part VI – Reimbursements of your
						Public Financial Disclosure Form.
				feet.	***	

•13

# Select Committee on Ethics - Jinancial Disclosure

	Di	ISCLOSUI	lag)	VEL EXPENSES		RE - 3 Travel Form
operator(s), MISC (NI) days after the the compliance with make the following Travel design). Decimation(s). Name of accompa Relationships HELL IN TRIL AN	The provided to the second of the 11-3(s) and it is a second of the 11-3(s) and it is a second of the 15-second of the 15-sec	Factfin 17, 2008 rida	Z. Senator ders, Inc.	(man-tiffer) n or will be eximberedly sid f	a.a.v	■ Only Members & Officers fill out RE – 3. ■ Forms should be filed with OPR within 30 days after completion of travel. ■ Make sure all signatures and dates are filled in before form is turned in to OPR.
PAGE PROCESSES  I HAVE MADE: WITH MY DUTY	Speaking Spe	m THAT THE TI	Ment  AVEL DESCRIBE NOT CREATE	D ABOVE WAS IN CONNE THE APPEARANCE THAT Senates	Available on-line  Travel reported more than 30 days after completion of travel should be reported on Part VI – Reimbursements of your Public Financial Disclosure Form.	

Re		lidus's Name	Р	ART VI. REIMBURSEMENTS 7								
L	J	DE FILER		ALL THE REIMBORGEMENTO								
a of or size	Report necessary travel related expenses from each source aggregating more than \$335 in value during the reporting period necesived by you, your spouse and/or dependent office in connection with your provision of services at a speaking regisperant, the fedding vester, of other event personal carriagem, or organization. A description of the federal period is related to the contraction of the federal period is related to the contraction of the federal period is related to the period of the federal period is related to the period of the federal period is required. If you are reinfluenced for more than one top from the areas spounded for the federal skets (but a revenience as required. If you are reinfluenced for more than one top from the sense spounded for the federal skets (DC, and Speaking and Speaki											
		lame of Income Source	Address of Source	Dates and Brief Description								
£	ample:	All States Company	Maintown, TX EXAMPLE	Roundtrip air travel from Washington, D.C. to Maintown, TX and funch for self and spouse for speaking engagement: May 1-3, 200X EXAMPLE								
1												
2	Fac	tfinders, Inc.	Orlando, FL	Roundtrip air and lodging, and meals from Wash, DC to Naples, FL for Speaking Engagement, March 15 – 17, 2008								
3												
4												
5		Travel r	eported on Rule 3	35 forms (RE – 1 / 2, RE – 3)								
6				30 days of travel) does not have								
7			to be disc	closed again								
8												
9												
10	Rus	ssell Company	( ? ) K	Roundtrip air from DC to San Diego, CA, lodging and meals ( , ? )								
11												
12			To all other death	Address of Source								
40			include the	Address of Source								

Reporting to		FILER		PART VII.	LIAB	ILITIE	s									Page	8	
								Category of Amount of Value (x)										=
CONTE during the period. secured	NTS O he repo Exclud d by aut relative:	F REPORTS Part erting period. Che le: (1) Mortgages o omobiles, househ	B of Instructions), to a ik the highest amount in your personal reside old furniture or applian	of by you, your spouse, or dependent child (See p. 3 of Instructions), to any one credetor at any time the highest amount owed during the reporting your personal residences unless rented; (2) loans of furniture or appliances; and (3) liabilities owed to ns. See Instructions for reporting revolving charge			Term if Applicable	01-\$15,000	01 - \$50,000	01-\$100,000	001-\$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000***	\$1,000,001 - \$5,000,000	55,000,001 - \$25,000,000	\$25,000,000 - \$50,000,000	\$6,00,00,000
N	Name o	f Creditor	Address	Type of Liability				\$10,001	\$15,001	\$50,001	\$100,001	092\$	009\$	Over	\$1,00	\$5,000		9940
	S,	First District Bank	Wash, DC	Mortgage on undeveloped land	1991	13%	25yrs			Х		Е	Х	Α	М	Р	L	Ε
Example	e: DC, or J	(J) John Jones	Wash, DC	Promissory Note	1999	10%	On				x	Ε	х	А	м	Р	L	Ε
1 LEG	BRE	AKER BANK	NY, NY	UNSECURED LOAN	2008	100%	on dmd	Г	х	П				П		П		П
2								Г		П						П		
3								Г								П		П
4								Г		П						П		
5								Г		П				П		П		П
6								Г		П				П		П		П
7 Firs	t US E	Bank	Baltimore, MD	Unsecured Loan	2006	(?)	(?)	Г		х						П		
8						7												
9																		
10			Do n	ot leave items (Interest	Rate	Terr	n if A	pp	ica	ble	e) e	mp	ity.		٦			
11																╻		
12								Г		Π	Γ			Π		П		
EXEMPTION This cate	ON TEST (	isse instructions before n as only if the asset is/was t	arking box): If you omitted any eld independently by the spouss	asset because it meets the three-part test for a or dependent child. If the asset is/was either he	exemption (d by the fil	describe er or jointly	d in the ins held, use	tructi the of	ons, p	lesse legorie	chedi is of v	box t	o the s app	right. ropriat	0.			

• Intro •7/8/2009

fficer, dir nterprise	rector, trustee, general partn	a the continoble to	JOE FILER PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT 9												
Region any opositions held by your during the applicable reporting period whether compensated or not. Positions include, but are not intended to those of an inflient, devoted, trades, or general partner, propriet, or presentations, employe, or consultand for opporation, firm, partnership, or other business interprise or any non-profit organization or educational institution. Both the year and mornh must be reported for the period of time that the position was teld.  Excluder: Positions with federal government, religious, social, fratemal, or political entities, and those solely of an hornorary nature.															
Na	ame of Organization	Address	(City, State)	Type of Organization	Position Held	From (Mo/Yr)	To (Mo/Yr)								
cample	National Assn. of Rock Collectors	NY,NY E	KAMPLE	Non-profit education	President	6/90	Prezent								
.ampeli:	Jones & Smith	Hometown, USA	EXAMPLE	Law Firm	Partner	7/95	11/0X								
DEWE	EY, CHEATUM & HOWE	NEW YORK	NY	Non-Profit Education	DIRECTOR	5/06	Present								
GOOD	SAMARITIAN CHARITY	WASHINGTO	ON, DC	CHARITY	BOARD MEMBER	1/07	2/08								
				excess of \$20											
	must be repo	orted on F	art II (Earr	ned and Non-I	nvestment Inc	ome)									
_		1													
ompens	sation in excess of \$200 fro	om any position n	nust be reported in I	Part II.											

JOI	E FILER	PART IX. AGREEMENTS OF	R ARRANGEMENTS	10
of	other intellectual property	arrangements for future employment (including agreem y), leaves of absence, continuation of payment by a forn n an employee benefit plan. See Instructions regarding	mer employer (including severance paym	ents),
	Status and Term	ns of any Agreement or Arrangement	Parties	Date
	share calculated on services pe independently managed, fully fu	ners, will receive Jump sum payment of capital account & partnership informed through 11/0X and retained pension benefits (diversified, unded, defined contribution plan)	Jones & Smith, Homerown, USA Example	1/93
Example	Employment agreement with X1 agreement include salary betwee options	VZ Co. to become Vice President of Government Relations. Terms of sen \$50,001-\$100,000, signing bonus between \$2,501-\$5,000 and stock	XYZ Co., Berheade, MD Example	1/00
Purs	suant to Partnership	Agreement, will remain in Partnership	DEWEY, CHEATUM & HOWE	1/08
		contributions to Plan from Partnership or Self)		
3				
4				
5				
6				
7				
8				
9				1
10				
1				+
				+
2				
12				+

Reporti	JOE FILER	PART X.	COMPENSATION II	N EXCESS	OF \$5,000 PAID BY ONE SC	OURCE	11
FIRS	T TIME FILERS ONLY:						
the r	ames of clients and customers	of any corporati	on, firm, partnership, or other	er business ent	ded directly by you during the reporting terprise, or any non-profit organization and of more than \$5,000. You need not	n when you	directly
	Name of Source		Address of Source		Brief Description of	Duties	
from	Jones & Smith	Hometo	am, TX	£	Legal Sentoss		MPLE
	Metro University (client of Jones & 5	Smith Moneyto	ners, USA	L	legal Services in connection with university constru	cifon	EXAMPLE
1	DEWEY, CHEATUM & HO	WE New	York, NY	ı	Legal Services		
2	SUPER LANDLORD, INC.	New	York, NY	L	Legal Services in connection wit	h Housing	Matter
3							
4							
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		•					

IF YOU HAVE ANY	
QUESTIONS, PLEASE	
CALL The Senate Select Committee on Ethics	
224-2981 (main) 224-7416 (fax)	
mailbox_office@ethics.senate.gov (email)	
All Advice is Confidential	