

# SIMA Tutorial 

How to use the new Steel Licensing System

## Why Are We Re-designing the Steel License System?

We are redesigning the system for several key reasons:

- Security: to provide an additional level of security for users by requiring unique usernames and the addition of passwords
- New Functions: several new options will include printerfriendly formats and template options, among others
- Speed: the system redesign speeds up the data exchange


## Differences in the New Steel Licensing System

- Unique Username: Usernames unique to individual e-mail addresses; no more User ID to remember
- Passwords: The system now requires a password for each username
- Printing Function: Users can return to the site to print current or past licenses
- Enhanced Views: Users can see more information on licenses when updating or cancelling licenses
- New License Numbers: License numbers will include both letters and numbers
- Template Management: Users will be able to create, name, update, and delete templates
- Compatibility: The system has been redesigned to work with various computer systems, which were previously incompatible


## Tutorial Overview

This Tutorial will cover:

- How to Create an Account
- How to Log In
- Outstanding Licenses
- Home Page Menu Options
- Applying for a New License
- Updating and Viewing Licenses
- Cancelling Licenses
- Creating License Templates
- Account Settings
- Toolbar Options


## Licensing System Home Page: How to Create an Account

New Users: look to the left menu to create a new account


## Licensing System Home Page: How to Create an Account

-The first part of the account application covers basic contact information.
-All information that is listed with an asterisk (*) is required in order to create an account.

- If you enter an alternate e-mail address, that address is only copied on e-mails sent to your account. You will use the primary address to log in to the system.

U.S. Department of Commerce $\quad$ International Trade Administration


## Licensing System Home Page: How to Create an Account

-The second part of the account application includes two separate security measures.
-The verification code is required as a way to deter spam.

- You are required to choose 3 security questions. These will be used in case you forget your username or password and need us to retrieve it for you.



## Licensing System Home Page: How to Create an Account

- A "Registration Completed" page will appear. If there are any errors in your application you will see an error page prompting you to go back and correct the problem.
- You will receive an email with your temporary password and information about logging into the system



## Licensing System Home Page: How To Log In



## Licensing System Home Page: <br> How to Log In

- Once you have entered your username correctly on the sign-in page, you will be directed to enter your username again and your password (either the temporary password from your email confirmation, or your personal password if you have already logged in and changed it).


## Server Login

Please type your user name and password


Log In

## Licensing System Home Page: How To Log In

## NEW USERS

Create account

RETURNING USERS


FORGOT USERNAME?
FORGOT PASSWORD?

- In case of a forgotten Username or Password, there are helpful links on the homepage.
- In order to retrieve a lost or forgotten Username or Password, you will be required to provide basic information associated with the account as well as the answers to the preselected security questions.


## Licensing System Home Page: <br> Outstanding Licenses

- You will be directed to the Welcome Page after you log in with your Username and Password
-At the bottom of the Welcome Page are listed "Outstanding Licenses." Any licenses listed here have been flagged as potentially containing errors. You will have received an email addressing the issue. If you see "No documents found" then you don't have any outstanding licenses to address.



## Licensing System: <br> Home Page Menu Options

| LICENSE APPLICATION |
| :--- |
|  |
| HOME |
| NEW LICENSE |
| SEARCH |
| UPDATE / VIEW LICENSE |
| LICENSE TEMPLATES |
| NEW TEMPLATE |
| ACCESS / VIEW TEMPLATE |
| ACCOUNT SETTINGS |
| CHANGE PASSWORD |
| UPDATE PROFILE |

License Application: This is where you can apply for a
 new license or access licenses for corrections, printing, or cancelling. You may also search for keywords or license numbers.


License Templates: This is where you can create a new template or update, view, and use templates.


Account Settings: This is where you can change your password and access your profile to update contact information.

## Licensing System: <br> Applying for a New License

## LICENSE APPLICATION

HOME
NEW LICENSE
SHCH
UPDATE / VIEW LICENSE

Hint: If you have questions while filling out the license, try the link at the top for help.
-When you choose "New License" from the menu you will be directed to the license application. The first part covers the name of the importer, exporter, and manufacturer; the countries of origin and exportation and port of entry; and dates of export and import.


## Licensing System: <br> Applying for a New License

- The next part of the application asks for a list of all the HTS codes that are included in this license (up to 10 per license).
- After all the HTS codes are entered, click "Continue" and you will be directed to fill in the rest of the shipment information.

```
NOTE: Fields for all products will appear after selecting the HTS Numbers and clicking "Continue" at the bottom of the page.
PRODUCT ONE
20) HTS Number:
    7207190030-
PRODUCT TWO
27) HTS Number:
* 7207190090 -
PRODUCT THREE
34) HTS Number:
* 
PRODUCT FOUR
41) HTS Number:
* 
PRODUCT FIVE
```


## Licensing System: <br> Applying for a New License

- After clicking "Continue" you will be prompted to enter the volume in KG and customs value in U.S. dollars for each HTS code. The Unit Value (in US\$ per Metric Ton) will be automatically calculated. - You also have the option to delete products by clicking on the red "X" next to each HTS number.

```
NOTE: Fields for all products will appear after selecting the HTS Numbers and clicking "Continue" at the bottom of the page.
PRODUCT ONE
20) HTS Number:
    7207190030
23) Volume (Quantity):
    35468735
PRODUCT TWO
27) HTS Number:
< 7207190090
30) Volume (Quantity):
PRODUCT THREE
PRODUCT FOUR
PRODUCT FIVE
PRODUCT SIX
```


## Licensing System: <br> Applying for a New License

- If the Unit Value of your entered product seems to be outside the typical range for that HTS code, you will see a warning box asking you to double-check the entered volume and value before continuing.

```
NOTE: Fields for all products will appear after selecting the HTS Numbers and clicking "Continue" at the bottom of the page.
PRODUCT ONE
20) HTS Number:
    7207190030
23) Volume (Quantity):
SEMIFIN IRON/STL GT \(0.25 \%\) CARBON CIRCULAR XSECT
```



```
Kilograms
Microsoft Internet Explorer
27) HTS Number:
- 7207190090
30) Volume (Quantity):
354357
PRODUCT THREE
PRODUCT FOUR
PRODUCT FIVE
PRODUCT SIX
```


## Licensing System: <br> Applying for a New License

Before submitting this form to the Department of Commerce, you must chedk the box below to certify that, as a representative of the manufacturer or importer, the above information is accurate and complete to the best of your knowledge.
(1) pertify that the above information is accurate and complete to the best of my knowledge.

- Please note that in order for your license to be processed, you must check the box at the bottom of the application screen to certify that the entered information is correct to the best of your knowledge.

- Once you have checked the certification box at the bottom, click "Submit License" to complete the application process.


## Licensing System: <br> Applying for a New License

- If your license is submitted successfully, you will see a screen with links to a printer friendly format or to return to the home page or your license history page. A copy of your license will also be emailed to you.



## Licensing System: <br> Updating/ Viewing Licenses



- When you click on "Update/View License" on the Welcome Page menu, you will be directed to a list of your past licenses (up to 90 days old) listed in reverse chronological order with the most recent license at the top of the list.

```
HISTORY
If you are not SIMA TEAM please click here.
Below is a list of all the licenses associated with your account from the past three months. They are listed in reverse chronological order with the most recent license at the top of the list. If you would like to view, modify, print or re-submit a license click on the corresponding license number in the list below to open the full text and view further options. Each license has an option at the bottom to "Correct License" or access a "Printer Friendly \({ }^{7}\) version. If you need to access, modify or cancel licenses that were created longer than three months ago please contact the SIMA team for assistance.
3 MONTH HISTORY:
\begin{tabular}{|c|c|c|c|c|c|c|c|}
\hline Status & | Created & | & License Number | & Importer Name | & Exporter Name & | Country of & \\
\hline SUBMITTED & 11/21/2008 & & 7LLL8118 & ABC Steel, Inc & XYZ Steel Exporters & Bar & \\
\hline
\end{tabular}
```


## Licensing System: <br> Updating/ Viewing Licenses

- Click on the license you need to update to open a copy of the license with options to cancel, correct, or print the license.



## Licensing System: <br> Updating/ Viewing Licenses

-Choosing "Correct License" will open a copy of the license that will allow you to make changes to the entered information.


## Licensing System: <br> Updating/ Viewing Licenses

- Clicking "Continue" after you make your corrections brings up the option to "Submit Corrections".

- Successfully submitted corrections will bring up a confirmation page with the option to access a printerfriendly format.

```
LICENSED CORRECTED
```

You have successfully submitted a correction to your Steel Import License
Please click here to open your license in a Printer Friendly Format
Go Back to the Home Page
Go to the License History Page

## Licensing System: <br> Cancelling Licenses

- Choosing the license that you want to cancel from a list under "Update/View Licenses" will bring you to a copy of the license with an option to cancel.



## Licensing System: <br> Cancelling Licenses

- Clicking on "Cancel License" will prompt a warning box asking if you want to permanently cancel your license. Cancelled licenses will be removed from our system, but remain available if you need to resubmit them. You will be directed to a confirmation page.



## Licensing System: <br> Creating License Templates

## Choose "New Template" to create \& name templates to use for recurring licenses.

## LICENSE TEMPLATES

## New Template

Access / VIEW TEMPLATE


| LCENSE APPLCATIOM | Welcome |
| :---: | :---: |
|  | If you are not Jason Evans please click here. |
| Howe | You have logged into the Department of Commerce On-Line Steel Licensing System. Within this system you can create new licenses and access previously issued licenses. You can modify, cancel or re-submit past licenses using the options to the left. The menu also allows you to create and update templates and use templates to create new licenses. You also have access to your account settings and can change your password or update your profile (address, contact name, etc.). <br> NEW LICENSE: This option allows users to create new steel import licenses. |
| New License |  |
| SEarch |  |
| UPDate / VIIEW LICENSE |  |
|  |  |
| LCENSE TEMPLATES | UPDATE / VIEW LICENSE: Users can modify current licenses to correctupdate information, cancel an issued license, or print a copy of issued licenses. Click on the license to access it in order to modify, print, or cancel the license. |
|  |  |
| new Teuplate | LICENSE TEMPLATES: The menu to the leff also allows you to create, update, and delete templates, and to use templates to create new licenses |
| access inew temant | ACCOUNT SETTINGS: Users can access account settings and can change your password or update your profile (address, contact name, etc.). |
|  | OUTSTANDING LICENSES: These are licenses that have been flagged by the SIMA team as possibly containing errors. Please address these outstanding licenses promptly by using the menu on the left side of the screen to update or cancel licenses. If no licenses are listed on this page, you do not have any outstanding licenses to update or review. |
| Account settimg |  |
| Change Password | OUTSTANDING LICENSES: |
| UPDATE PROFLLE |  |
| Logout | No documents found |

## Licensing System: <br> Creating License Templates

Choose "New Template" from the menu to create \& name templates to use for recurring licenses. Templates store the importer \& exporter names, manufacturer, countries of origin \& exportation, expected port of entry, \& up to 10 HTS codes.


You will also be asked to give a name for the template for ease of use in the future.

Once you have entered the information, click "Continue".

## Licensing System: <br> Creating License Templates



Click "Submit" at the top of the page to save the template.

## Licensing System: <br> Using \& Updating License Templates

- Choosing "Access/View Template" will allow you to use a template you have saved.



## Licensing System: <br> Using \& Updating License Templates

- From this screen, you may use, update, or delete saved templates.
- Click on a template name to use or update it.
- To delete templates, check the box and then click "Delete"

```
TEMPLATE History
```

If you are not Jason Evans please click here.
Below is a list of all the templates associated with your account. They are listed by name. If you would like to view, modify, or print a template click on the corresponding template name in the list below to open the full template and view further options.
If you would like to delete templates, select the check box next to the template name and click "Delete". The templates selected will be placed temporarily in the trash can. To permanently remove the templates, please click "Empty Trash Can". To remove from the trash can, select the licenses and click "Undelete".

| Delete |
| :--- |

- If you deleted a template, you may select it and click "Undelete". If you click "Empty Trash Can", those templates will be permanently removed.


## Licensing System: <br> Using \& Updating License Templates



## Licensing System: <br> Using \& Updating License Templates

- Once you have selected to use a template, the saved information will be filled in the fields. Complete the application by adding the dates, volume, \& value.
-Click "Continue" just as you would for other licenses and complete the steps.



## Licensing System: <br> Account Settings

## ACCOUNT SETTINGS

CHANGE PASSWORD
UPDATE PROFILE
Logout

- Choosing "Change Password" on the Welcome Page menu will direct you to a page where you can enter a new password. It will only be accepted if it meets the security conditions outlined. The "Suggested New Password" is randomly generated and fulfills the security requirements. It is completely optional. If you successfully change your password, you will be directed to a confirmation page.



## Licensing System: Account Settings

- When you choose "Update Profile" from the menu on the Welcome Page you will be directed to a page similar to the initial "New Account" application. From here you can change your contact information, branch information, and security questions. You will again be asked to enter a verification code for security purposes. You will see a confirmation page upon successful

```
Company and Contact Information:
Employer Identification Number:
* Company Name:
* Company Type:
* Company Street Address:
* Company City:
* Company State:
* Company ZIP Code:
* Phone Number:
Full Name:
E-mail:
\12-1234567 
2024827906 * must contain numbers only starting with area code such as 9874563210
sima tFam
Branch Information (optional)
Branch Name:
Branch Street Address:
Branch City:
Branch State:
Branch ZIP Code:
```

* Enter here:

 submission.


## Licensing System: Toolbar

INTERNATIONAL
TRADE
ADMINISTRATION

- The toolbar at the top of the Welcome Page screen offers additional options for accessing help and information:
- Product - HTS List: list of all steel mill products covered under SIMA that require a steel license.
- Rules and Regulations: SIMA Federal Register Notices.
- Tutorial: link to these instructions.
- Contact Us: contact information for the SIMA team.
-Logout: log out of the system. Username and Password needed to reenter.

