

## Certification of Permanent Capital Increase

Date

Name of Contact Person

Name of Bank

Address

City, State, ZIP Code

Re: Application Description, CAIS Control Number

Dear Mr. or Ms. (Name):

This acknowledges receipt of your notice, dated (*insert date*), concerning the completion of an increase in permanent capital. We received your notice on (*insert date received*).

In accordance with 12 CFR 5.46(i)(3), this change (*in capital surplus*) was deemed approved and certified on (*insert date that is 7 days after the date OCC received the Notice*).

**[If increase results in a change in legal lending limit, add:]** As a result under 12 CFR 32, the bank's legal lending limit calculation and all other statutory limits based on the resulting capital changes were effective as of (*insert date*).

If you have any questions, contact (name) at (telephone number or e-mail).

Sincerely,

—Signature—

Name and Title

cc: Official File